# STATE OF COLORADO OFFICE OF THE STATE ARCHITECT STATE BUILDINGS PROGRAM



REQUEST FOR PROPOSALS
FOR AN
INTEGRATED PROJECT DELIVERY METHOD
UTILIZING
CONSTRUCTION MANAGEMENT/GENERAL CONTRACTING (CM/GC)
SERVICES

#### For The

Trinidad State College

#### For The

Freudenthal Library Renovation - Phase 1

# REQUEST FOR PROPOSALS FOR AN INTEGRATED PROJECT DELIVERY METHOD UTILIZING CONSTRUCTION MANAGEMENT/GENERAL CONTRACTING (CM/GC) SERVICES

#### **TABLE OF CONTENTS**

I.	<b>GENER</b>	AI INI	FORM	<b>ATION</b>
		AF 1131		$\neg$

- A. Introduction/Description of Project
- **B. Minimum Qualifications**
- C. Scope of Services

#### II. PREQUALIFICATION SUBMITTALS (STEP I)

- A. Schedule
- **B.** Mandatory Pre-submittal Conference
- C. Clarifications
- D. General Information
- E. Prequalification Submittals

#### III. ORAL INTERVIEWS/COST PROPOSAL (STEP II)

- A. Short List
- B. Oral Interview
- C. Cost Proposals
- D. Method of Selection and Award

#### IV. EVALUATION CRITERIA

#### A. PREQUALIFICATION SUBMITTAL CRITERIA

- 1. Qualifications of the Firm(s)
- 2. Qualifications of the Management Team Members
- 3. Project Management Approach
- 4. Prior Project Experience/Success
  - a. Timeliness
  - b. Budget Considerations
  - c. Quality
  - d. Services Disruption
  - e. Project Acceptability
  - f. Compliance

#### 5. Miscellaneous Considerations

- a. Claims/Litigation History
- b. Apprenticeship Training Program
- c. Other

#### B. ORAL INTERVIEWS/COST PROPOSALS CRITERIA

- 1. Qualifications of the Firm(s)
- 2. Qualifications of the Management Team Members
- 3. Project Management Approach
- 4. Prior Project Experience/Success
- 5. Miscellaneous Considerations
- V. CM/GC CONTRACT INFORMATION
- VI. ACKNOWLEDGMENT AND ATTESTATION
- VII. COST PROPOSAL FORM

#### **APPENDICES**:

Appendix A: Prequalification Submittal/Evaluation Form

(To be completed by Jury Panel)

Appendix A1: Oral Interview /Evaluation Form

(To be completed by Jury Panel)

Appendix A2: Submittal and Interview Ranking Matrix

(To be completed by Jury Panel)

Appendix B: Construction Manager/General Contractor (CM/GC) Agreement

(Sample) with CM/GC Designated Services and Method of Payment

Matrix and CM/GC Certification (Form SC- 6.4)

Appendix C: Not Used

Appendix D: Direct Labor Burden Calculation (SBP-6.18)

Appendix E: Not Used

Appendix F: Not Used

Appendix G: Program Plan, etc.

# REQUEST FOR PROPOSALS FOR AN INTEGRATED PROJECT DELIVERY METHOD UTILIZING CONSTRUCTION MANAGEMENT/GENERAL CONTRACTING (CM/GC) SERVICES Trinidad State College

#### **Settlement Notice**

For all projects with a total dollar value above \$150,000 Notice of Final Settlement is required by C.R.S. §38-26-107(1). Final Settlement, if required, will be advertised in the same location as the original solicitation.

#### I. GENERAL INFORMATION

#### A. INTRODUCTION/DESCRIPTION OF PROJECT

The Trinidad State College Freudenthal Library Building is a 3-story, approximately 34,000 gross square-foot building, built in the 1940s, that currently houses multiple programming and departmental needs within the College. In 2021, the College completed a Program Plan to renovate and repurpose or reprogram the facility. The Program Plan identified numerous deferred maintenance, ADA and security issues, as well as space-use inefficiencies.

The project consists of mainly interior improvements, though the Program Plan does identify recommended site improvements and a new main entry. The design shall adhere to Colorado Office of the State Architect, High Performance Certification Program criteria.

A major component of this project is phasing. The building must remain occupied during construction, and as such, the design of the renovations must accommodate phased construction. Additionally, the building houses not only library collections, but archaeological and historical artifacts that must be preserved during construction and given a proper, climate-controlled space within the new building layout.

Trinidad State College intends to select a CM/GC for services in pursuit of Phase 1, as described in the Program Plan.

The total project budget for Phase 1, including design and construction costs, is \$6,276,339. The overall schedule/duration of the project is 24 months, with a 9-month design duration followed by 12-15 months of construction.

Should Phase 2 of this project become appropriated, and upon satisfactory performance during Phase 1, the contracted firm may be asked to submit a proposal for the continuation of the additional phase. Refer to the Program Plan for a description of the work to be provided in each Phase.

NV5 is currently engaged as the Owner's Representative (Project Manager) on the project. The College is currently negotiating contract with studiotrope Design Collective as the project Architect.

The Trinidad State College anticipates using a Construction Manager/General Contractor (CM/GC) approach to project delivery. A Guaranteed Maximum Price (GMP) and an updated project duration schedule will be established by the Architect/Engineer and the Construction Manager/General Contractor in conjunction with the Trinidad State College. The CM/GC will evaluate, among other things, availability of materials and labor, project schedule, project

costs as they relate to the established budget, constructability, and will work closely with the Architect/Engineer, and the Trinidad State College throughout the planning, design and construction phases of the project.

The process to be used in the selection of the CM/GC is comprised of two steps. STEP I is the Submittal of Prequalification as described in Section II (D). STEP II is the Oral Interview/Cost Proposal as described in detail in Section III. A Jury Panel of individuals who will be involved in the project and/or understand the required services associated with Construction Management/General Contracting will evaluate responses to this RFP for both STEPS. Upon completion of the evaluation of the Submittals of Prequalification, a limited number of firms will be invited to the oral interviews. Sealed fee proposals will be required only from those firms who are interviewed and are to be submitted as indicated in this RFP. Both qualifications and cost will be considered in the final ranking of firms with qualifications given 70% of the value of the weighted criteria and fees for the Cost/ Proposal given 30%.

Selection and award of this project will be based on a combination of qualifications and costs that represents the best overall value to the State.

#### **B. MINIMUM QUALIFICATIONS**

Notice is hereby given to all interested parties that all firms will be required to meet ALL of the minimum qualifications to be considered for these projects. To be considered as qualified, interested firms shall have, as a minimum:

- 1. Provided Construction Management/General Contracting services within the last three (3) years for at least two (2) projects each in excess of \$2,000,000 (hard costs), utilizing the expertise present in their Colorado Office; and
- 2. Demonstrated specific Construction Management/General Contracting experience in projects of similar scope and complexity; and
- 3. Demonstrated bonding capability up to \$5,500,000 for an individual project coincidentally with current and anticipated workloads; provide letter from surety that affirms this capacity.

#### C. SCOPE OF SERVICES

The scope of services will include assistance to the State during the process of assessment, design, construction, and warranty period. Specific tasks to be performed by the Construction Manager/General Contractor (CM/GC) include those generally performed by the CM/GC construction community where the Construction Manager is also the Contractor. A sample copy of the State's CM/GC contract is contained within the RFP. A Guaranteed Maximum Price (GMP) will be required at the completion of Design Development phase.

The CMGC will work collaboratively with the Owner, Owner's Representative (NV5), and Architect, as a member of the Project team to review significant aspects of the Project. Among the tasks the CMGC will perform during preconstruction are the following: design estimates and reconciliations, site investigations, scope validation, development of recommendations regarding means and methods, safety and security, schedules, coordination of the work, potential cost saving measures, value engineering, subcontract packaging, and other issues related to work constructability and avoidance/mitigation of Project risks such as observing existing conditions on site and determining design feasibility. The CMGC shall provide necessary consulting expertise to the Owner to ensure that the program scope is maximized

and the construction budget and Project schedule are met, and will provide ongoing cost estimating for the Project, cost tracking, and will work with the design team on reconciling budgets and cost estimates.

During the construction phase, the CM/GC responsibilities include, but are not limited to: control of the work, including utilization of project management software, schedule and coordination, amendments and change order management, and startup.

#### II. PREQUALIFICATION SUBMITTALS (STEP I)

#### A. SCHEDULE

1. The schedule of events for the RFP process and an outline of the schedule for the balance of the project is as follows:

Advertisement	April 7, 2022
Mandatory Pre-submittal Conference and Tour	April 18, 2022
Date Email Questions Due	April 21, 2022
Date Email Answers Issued	April 26, 2022
Submittals Due (Prequalification: Step I)	May 5, 2022
Interview Short List Announced	May 12, 2022
Sealed Proposal Due (Evaluation and Award: Step II)	May 27, 2022
Oral Interviews	May 30, 2022
Selection Announced	June 3, 2022
Negotiation of CM/GC Contract	June 6 - 17, 2022
Contract Approval (projected)	June 20, 2022
Anticipated Design Start	April 15, 2022
Anticipated CM/GC Start	June 21, 2022
Anticipated Construction Start/Finish	Jan 1, 2023
	Jan 1, 2024

2. One (1) hard copies of the submittal are due **May 5th**, **2022** and shall be received no later than 3:00 PM (MD/ST), at the following address:

Hard Copies to:

Penny Bueno, Purchasing Trinidad State Junior College, Berg 109 600 Prospect Street Trinidad, CO 81082

Electronic Copy to:

Danny Rogers (<u>Danny.Rogers@trinidadstate.edu</u>) and Geoff Graham (<u>Geoff.Graham@nv5.com</u>)

3. The above schedule is tentative. Responding firms shall be notified of revisions in a timely manner by email. Respondents may elect to verify times and dates by email, but no earlier than 36 hours before the schedule date and time.

#### B. MANDATORY PRE-SUBMITTAL CONFERENCE

To ensure sufficient information is available to firms preparing submittals, a mandatory
pre-submittal conference has been scheduled. The intent of this conference is to tour the
site and to have *Trinidad State College* staff able to discuss the project. Firms preparing
submittals must attend and sign-in in order to have their submittals accepted. The presubmittal conference will be held at:

Address: Trinidad State Junior College,

600 Prospect Street Trinidad, CO 81082

Room: Freudenthal Library: Seminar A, room number 302

Date/Time: April 18th, 2022 at 10:00am

#### C. CLARIFICATIONS

- 1. Owner initiated changes to this RFP will be issued under numerically sequenced email addenda. Addenda generally consist of the following items:
  - a. Clarifications
  - b. Scope Changes
  - c. Time and/or Date Changes

### Respondents must acknowledge all issued addenda in their submittal and proposal.

2. Respondent initiated email requests for clarification will be received any time on or before April 21<sup>st</sup>, 2022 at 3:00 PM to Geoff Graham (Geoff.Graham@nv5.com). All State responses will be issued by email addenda on or before *April 26<sup>th</sup>*, 2022.

#### D. **GENERAL INFORMATION**

- 1. All respondents accept the conditions of this RFP, including, but not limited to, the following:
  - a. All submittals shall become the property of the State of Colorado and will not be returned.
  - b. Late submittals shall not be evaluated. Facsimile submittals shall not be accepted.
  - c. Any restriction as to the use of submitted materials must be clearly indicated as proprietary. The requested limitation or prohibition of use or release shall be identified in writing on a cover sheet. Blanket claims of proprietary submittals will not be honored. Fee proposals will be considered proprietary.
  - d. The State reserves the right to reject any or all proposals on the basis of being unresponsive to this RFP or for failure to disclose requested information.
  - e. The State shall not be liable for any costs incurred by respondents in the preparation of submittals and proposals nor in costs related to any element of the selection and contract negotiation process.

f. The respondent has reviewed Appendix B and by responding has agreed that the terms and conditions of the sample Construction Management/General Contracting Agreement are expressly workable without reservation.

#### E. PREQUALIFICATION SUBMITTALS (STEP I)

- 1. Respondent must comply with the following items, a through f. The State retains the right to waive any minor irregularity or requirement should it be judged to be in the best interest of the State. (Note that the primary focus of the Prequalification evaluation will be the firm(s)' capabilities).
  - a. Submit One (1)complete copies of all material.
  - b. Submittals shall be formatted and tabbed in the exact form and numeric sequence of the Evaluation Form (1 through 5) in Appendix A. A two sided single page cover letter addressed to the Danny Rogers outlining the firm(s) qualifications is required at the front of the submittal.
  - c. Submittals shall be evaluated in accordance with criteria as indicated in SECTION IV. A. PREQUALIFICATION SUBMITTAL CRITERIA and ranked on the corresponding Evaluation Form in Appendix A.
  - d. Response to all items shall be complete.
  - e. All references shall be current and relevant.
  - f. Complete and execute the appropriate Acknowledgment and Attestation Form as provided in Section VI and submit at the back of the Prequalification Submittal.

#### III. ORAL INTERVIEWS/COST PROPOSALS (STEP II)

#### A. SHORT LIST

From the submittals received, a short list of qualified respondents shall be identified using the scoring indicated on the enclosed Evaluation Form, Appendix A.

Firms failing to meet the minimum required qualifications will not receive further consideration.

#### **B. ORAL INTERVIEW**

1. Mandatory oral interviews shall be conducted for the short listed firm(s) only. Interview times and location, will be arranged by the Trinidad State College and all short listed firms will be notified in advance. At the option of the State, a visit to the short listed firm(s) managing home office and/or representative field office may be required. (Note that the primary focus of the Oral Interview evaluation in addition to the Cost Proposal will be the proposed Project Management Team members' capabilities).

#### C. COST PROPOSALS

 Only those firms short listed for interview are required to submit their sealed proposals. (Only one copy is required on the scheduled submission date.) Cost Proposals will remain sealed until after the qualitative scoring and will then be opened. The Cost Proposal will then be considered (equivalent to 30 percent of the weighted criteria) in conjunction with the qualitative score from the response and interview (equivalent to 70 percent of the weighted criteria).

- 2. Cost Proposals shall be submitted on the form provided in Section VII, without modification. A Cost Proposal shall be accompanied with sufficient detail to clearly identify the fee for service and include a detailed schedule of estimated (not-to-exceed) reimbursable and non-reimbursable costs. Percentage of the cost of work is not an acceptable value. The Cost Proposal should be prepared independently in accordance with the following:
  - a. Any specific services requested in the RFP and its appendices that are not included should be clearly identified. Exclusion of any required service may result in the proposal being found non-responsive.
  - b. Provide a CM/GC staff schedule with staff by name, position and man-hours (assume 8 hour days) per month estimated on the project.
  - c. Provide a detailed estimate of reimbursable costs including breakdown of direct salaries and payroll fringes (DPE) for on-site CM/GC personnel associated with the services. Not-to-exceed reimbursable expenses shall be provided at direct cost.
  - d. Provide a detailed estimate of non-reimbursable expenses (included in fee).
  - e. The State reserves the right to reject any Cost Proposal not prepared in the above manner. Proposals that exceed the available funds may be rejected outright but the State reserves the right to negotiate a reasonable fee for service within the available funds. The CM/GC contract will be a bonded lump sum contract including not-to-exceed reimbursables with a Guaranteed Maximum Price to encompass all construction work; some not-to-exceed allowances may be included as directed by the State.
- 3. This Fee Proposal is a binding offer to perform the services associated with the Scope of Services described in this RFP and the Designated Services and Method of Payment Matrix in Appendix B. The State reserves the right to negotiate a cost adjustment based on scope clarification subsequent to selection and prior to contract execution.

#### D. METHOD OF SELECTION AND AWARD

The Jury Panel shall complete a combined evaluation of qualifications and fee in accordance with the criteria as indicated in SECTION IV, B. ORAL INTERVIEWS/COST PROPOSALS/EVALUATION CRITERIA. Numerical ranking and selection of the most qualified firm (including fee) will then occur on the corresponding evaluation forms in Appendix A1.

The final fee amount and scope of services may be negotiated at the State's discretion. Award and contract will be contingent on availability of key proposed Project Management Team staff.

#### IV. EVALUATION CRITERIA

#### A. PREQUALIFICATION SUBMITTAL CRITERIA

(Note that the primary focus of the Prequalification evaluation will be the Firm(s) capabilities).

#### 1. QUALIFICATIONS OF THE FIRM(s)

Provide a description of the composition and management structure of your firm. Identify the firm's roles and responsibilities and relevant experience with projects of similar scope and complexity and similar fast track project delivery methods. Describe how the firm's experience will relate to the success of this project.

Provide a description and separate graphic organizational chart complete with working titles identifying the lines of authority, responsibility and coordination.

Provide a detailed description of the process of how your firm selects qualified subcontractors and manages them effectively on complex multi-phased projects.

Provide a detailed description of how your firm will maximize the Colorado construction work force on this project.

Provide your firms' safety record over the last ten years and describe your firms' efforts to retain and support employees.

#### 2. QUALIFICATIONS OF THE MANAGEMENT TEAM MEMBERS

Describe the qualifications and relevant experience of the superintendent including demonstrated experience working on projects of similar scope and complexity and time commitment for this project.

Describe the qualifications and relevant experience of other key in-house staff and time commitments for this project.

Identify all current office locations of the assigned staff and any other resident expertise intended to be provided under this RFP.

#### 3. PROJECT MANAGEMENT APPROACH

Provide a strategic project approach summary: Include discussion of your firm's approach in providing successful Construction Management/General Contracting services based on prior experience in cost, schedule and quality effectiveness. Include specific examples (1-2 page excerpts) of actual products (estimates, progress reports, schedules, constructability reviews, value engineering studies, forms, general conditions budgets, organizational structures, etc.).

Provide a description of construction work Project Management Team has capability to competitively bid and self-perform, including qualifications to do such. It is the perception of the Trinidad State College subcontracting CM/GC construction work is in the State's best interest in terms of price competition. The Trinidad State College may, at its discretion, limit the types and amount of work Project Management Team bids and self-performs.

#### 4. PRIOR PROJECT EXPERIENCE/SUCCESS

Select your three (3) most relevant projects and provide, at a minimum, the following:

The project/contract name Description of services provided

Overall construction cost of project, as applicable, including initial contract value and change orders including reasons for change orders

Organizational structure of service delivery under the contract (include the owner's organization as it interfaced with the respondent's contract)

Key assigned in-house staff (name and title)

Subcontracts (service) used in the performance of the contract

Schedule history

Reference(s) for Owner and Architect as described in IV.E

Continuing services, if any

#### a. Timeliness

In general, Construction Management/General Contracting work is seen as successful if it is on time, on budget, and of high quality of workmanship. Timeliness is generally based on completion by the originally scheduled date and is indicated by a Certificate of Occupancy. Please demonstrate for each of the above projects how timely delivery occurred.

#### b. Budget Considerations

Similar to timeliness, being on budget historically means the work was completed within the originally identified available budget. For purposes of this RFP, the State is interested not only in being within budget but also in the respondent's ability to address and implement the following issues as well:

- 1. Conceptual estimating
- 2. Value analysis
- 3. Alternate solutions
- 4. Scope reduction that maintains project function
- 5. Cost/benefit analysis

Demonstrate for the above projects examples of how you accomplished the above cost control services.

#### c. Quality

Construction quality has the obvious traditional connotations (workmanlike, in compliance with the specifications, normal standard of care, etc.). Demonstrate for the above project examples how a high quality of workmanship was achieved.

#### d. Services Disruption

Demonstrate how your services on the above project examples dealt with issues of disruption at existing facilities, etc. if applicable.

#### e. Project Acceptability

Please discuss how your Construction Management/General Contracting services helped achieve owner satisfaction with regard to project quality and acceptability on your project examples.

#### f. Compliance

Provide information on how compliance with industry standards of care, building codes, etc. was achieved.

#### 5. MISCELLANEOUS CONSIDERATIONS

#### a. Claims/Litigation History of Firm

Provide information on any past, current or anticipated claims (i.e., knowledge of pending claims) on respondent contracts; explain the litigation, the issue, and its outcome or anticipated outcome.

#### b. Apprenticeship Training Program (Optional for Step I)

Where an Apprentice Training Program certified by the Office of Apprenticeship located in the Employment and Training Administration in the United States Department of Labor exists in the State, or a comparable program for the training of apprentices is available in the State:

- 1. Each submitter shall demonstrate access to the certified program or a comparable alternative (Note that it is the responsibility of the submitter to demonstrate the comparability of a non-certified program) and,
- 2. Each submitter's subcontractor at any tier with a contract value of two hundred fifty thousand dollars or more shall demonstrate access to the certified program or a comparable alternative.

#### c. Other

This category is included for other items provided by the submitter. Inclusions may include standard firm promotional literature, testimonials, awards, corporate memberships in professional organizations or sponsorships, additional project/contract histories, etc., intended to demonstrate why your firm is uniquely qualified for this project.

#### B. ORAL INTERVIEWS/COST PROPOSALS EVALUATION CRITERIA

(Note that the primary focus of the Oral Interview evaluation in addition to the Cost Proposal will be the proposed project management team members' capabilities).

#### 1. QUALIFICATIONS OF THE FIRM

Explain the composition and structure of your project management team and how the firm will support their efforts in the field throughout this project.

Are the lines of authority, responsibility and coordination clearly identified?

#### 2. QUALIFICATIONS OF THE MANAGEMENT TEAM MEMBERS

Explain the prior experience with projects of similar scope and complexity and similar fast track project delivery methods of the superintendent and all other project management team members. Explain their roles and responsibilities and authority and why they are the right team members for this project.

Explain anticipated project management team staff current and projected workload.

Identify all current office locations and the resident expertise intended to be provided under this RFP. Identify the location of the staff for the performance of this contract, their expertise, and generic equipment that will be located in Colorado and act in support of the anticipated contract.

#### 3. PROJECT MANAGEMENT APPROACH

Explain the strategic project approach for this project in summary: Include discussion of your team's approach in providing successful CM/GC services based on the needs of this specific project utilizing the team's prior past experience including cost, schedule, and quality control.

Explain the construction work the project management team has the capability to competitively bid and self-perform including qualifications to do such work.

Provide a detailed description of how your project management team will select qualified sub-contractors and manage them effectively on this project.

#### 4. PRIOR PROJECT EXPERIENCE/SUCCESS

Explain the most relevant projects the superintendent and the team members have completed together and/or separately and what their role was. Trinidad State College at its discretion contact references and/or conduct independent performance analysis on projects on which the team member has worked).

Provide descriptions of other related experience of superintendent and other project management team members.

#### 5. MISCELLANEOUS CONSIDERATIONS

**Craft Labor Capabilities** 

Describe the availability of resources that will be utilized to successfully complete the project.

Apprenticeship Training Program (Mandatory for Step II)

Describe access to federal or state-approved apprenticeship programs, as available. Other

This category is included for other items provided by the presenter. Inclusions may include testimonials, awards, corporate memberships in professional organizations or sponsorships, additional project/contract histories, etc., intended to demonstrate why this management team is uniquely qualified for this project.

#### V. CM/GC CONTRACT INFORMATION

- **A.** Carefully review the CM/GC Contract sample (Appendix B) before initiating your response submittal. Any exceptions to the contract must be communicated formally in accordance with the written questions schedule in II.A.
- **B.** Appendix C of this RFP is the Certification and Affidavit Regarding Illegal Immigrants, a mandatory portion of the contract agreement.
- **C.** Appendix E and F of this RFP includes mandatory State apprenticeship and prevailing wage requirements based on the construction value of the project.
- **D.** The State reserves the right to make non-material changes to the appended model agreement, including additions and /or modifications that may be necessary to more completely describe the services defined or implied herein.
- **E.** Any approved reimbursable expenses made under the terms of the final agreement shall be a direct pass-on cost with no adjustment to the fee described therein.

**F.** Any and all products, systems, methods, and procedures developed, as a result of this agreement shall remain the exclusive property of the State.

#### VI. ACKNOWLEDGEMENT AND ATTESTATION FORM

- **A.** Several versions of the Acknowledgment and Attestation Form follow this section. Proper completion of the appropriate form is a mandatory requirement for a respondent to be considered responsive to this RFP Pregualification Submittal.
- **B.** Qualifications made by a respondent in executing this form may render a submittal non-responsive as determined by the State.

#### VII. COST PROPOSAL FORM

- **A.** Immediately following the Acknowledgement and Attestation Form is a Cost Proposal Form to be utilized to summarize the fee proposal for the services. Only those firms short-listed will be required to submit fee proposals as directed by Trinidad State College.
- **B.** This RFP document, it's appendices, and any written addenda issued prior to the submittal of proposals, and written clarifications prior to the interview shall serve as the only basis for proposals.
- C. The respondent, by submitting this proposal, does hereby accept that minor changes by the State to the exhibited contract and its exhibits, which do not adversely affect the respondent, shall not be cause for withdrawal or modification of the amounts submitted herein. Exceptions to the RFP documents and/or modification of the proposal may render the proposal non-responsive.
- D. Upon due consideration and review of this document along with its appendices, written addenda, and written clarifications prior to the interview, the respondent does hereby submit the following proposal for Construction Management/General Contracting fees, consistent with the schedules provided in the Scope of Services. Respondents are hereby advised that it is the State's desire to accelerate design and construction schedules where reasonably possible, without adverse cost impact.
- **E.** Respondent should complete the Cost Proposal Form by filling in all blanks on the form that follows.
- **F.** Respondents should include a separate detailed not-to-exceed reimbursable estimate

**End of RFP** 

### ACKNOWLEDGEMENT AND ATTESTATION FORM (Partnership Format)

Date:		
	Page 1 of 1	

By responding to this RFP, the respondent(s) certify that he/she has reviewed the Construction Management/General Contracting sample contract, and its exhibits contained herein, and is familiar with their terms and conditions and finds them expressly workable without change or modification.

We certify and declare that the foregoing is true and correct.

Note: Add additional signatures if there are more than two partners.

Subscribed	on at	
	Date	City
	, State of	
	County	State
	1)	
	1) Partner Signature	
	Typed Name:	
	2)	
	2)Partner Signature	
	Typed Name:	
Notary:		
	Date	
C	Commission Expires:	

### ACKNOWLEDGEMENT AND ATTESTATION FORM (Joint Venture Format)

Date:		
	Page 1 of 1	

By responding to this RFP, the respondent(s) certify that he/she has reviewed the Construction Manager/General Contractor sample contract, and its exhibits contained herein, and is familiar with their terms and conditions and finds them expressly workable without change or modification.

We certify and declare that the foregoing is true and correct.

Subscribed on	at	,
D	ate	City
	, State of	
County	State	
1) Venture Partner	Binding Signature	Date
Type of Business	Typed Name: Title:	
	Witness	Date
	Typed Name:	
2) Venture Partner	Binding Signature	Date
Type of Business	Typed Name: Title:	
	Witness	Date
	Typed Name:	

#### Note:

- 1. Add additional venture partners as necessary.
- 2. Witnesses of venture partners shall be corporate secretary for corporations, partners for partnerships, and notaries for sole proprietorships.
- 3. Attach venture agreement
- 4. Type of business shall identify the venture partner as a corporation, venture, partnership, sole proprietorship, or other legal entity.

### ACKNOWLEDGEMENT AND ATTESTATION FORM (CORPORATE FORMAT)

Date:		
	Page 1 of 1	_

By responding to this RFP, the respondent(s) certify that he/she has reviewed the Construction Management/General Contracting sample contract, and its exhibits contained herein, and is familiar with their terms and conditions and finds them expressly workable without change or modification.

We certify and declare that the foregoing is true and correct.

Subs	cribed on	Date	at		City
			ate of		
		C	ounty		
					State
		Corporate C	fficer Signature		Date
	Secretary			Date	
Note:	Use full corporate name	and attach corp	orate seal here.		

(SEAL)

IPD CM/GC RFP Rev 7/2021

### ACKNOWLEDGEMENT AND ATTESTATION FORM (Sole Proprietorship Format)

Date:		
	Page 1 of 1	

By responding to this RFP, the respondent(s) certify that he/she has reviewed the Construction Management/General Contracting sample contract, and its exhibits contained herein, and is familiar with their terms and conditions and finds them expressly workable without change or modification.

We certify and declare that the foregoing is true and correct.

Subscribed on				at		,
	Date				City	
		_, State of _				
County		_		State		
Respondent				Date		
Typed Name:						
Notary:			_			
				Date		
Commission Expires:			_			

### COST PROPOSAL FORM CONSTRUCTION MANAGER/GENERAL CONTRACTING (CM/GC) SERVICES

Date:	
Project Title: Freudenthal Library Renovation – Phase 1	
Project Title	
1. CM/GC Preconstuction Fee	\$
2. CM/GC Construction Fee	\$
3. General Conditions On-Site CM/GC Staff	\$
4. Other Reimbursable General Conditions (NTE)	\$
Total CM/GC Fee	\$
Fees are to be calculated per Exhibit A (SC-6.5), CM/GC [	Designated Services and Method of Payment.
Please provide a detailed breakdown to adequately descril associated anticipated reimbursable costs so as to demon services provided.	
Reimbursable general condition expenses are generally or reimbursed at direct personnel expense, plus those on-site of the CM/GC staff and construction subcontractors.	
Acknowledge receipt of Addendum Nos.	_
or Colorado, the respondent shall provide in a written statem services that will be performed at a location outside the Uni	es   No any subcontracts will be performed outside the United States nent which must include, but need not be limited to the type of ted States or Colorado and the reason why it is necessary or to perform such services. (Does not apply to any project that
"Colorado Labor" means any person who is a resident of the Respondents indicating that their bid proposal will not compare the compared to the	b labor shall be employed to perform at least 80% of the work. he state of Colorado at the time of the Public Works project. bly with the 80% Colorado Labor requirement are required to governmental body that allows a waiver shall post notice and any project that receives federal moneys)
incorporated or organized in Colorado or maintains a place	Yes □ No VOSB) per C.R.S. 24-103-905, means a business that is bee of business or has an office in Colorado and is officially within the U.S. Department of Veteran Affairs. Attach proof of
*Does not apply to projects for Institutions of Higher Education th	at have opted out of the State Procurement Code.
. Applicant or Corporate Officer Signature	
Title	

IPD CM/GC RFP Rev 7/2021

#### Appendix A

# STATE BUILDINGS PROGRAM PREQUALIFICATION SUBMITTAL/EVALUATION FORM CONSTRUCTION MANAGEMENT/GENERAL CONTRACTING (CM/GC) SERVICES

Name of Firm:			
Name of Project: Freudenthal Library Renovation – Phase 1	Data		
Evaluator No:	_ Date		
RFP REFERENCE			
MINIMUM REQUIREMENTS		Υ_	N
If the minimum requirements (including letter from surety) have no	ot been me	et, specify	the reason(s):
Acknowledgement and Attestation included:		Υ_	N
SCORE			
	Weight <sup>2</sup>	x Ratin	g³ = Score
1. QUALIFICATIONS OF THE FIRM(s) <sup>1</sup>			
Qualifications of the firm	5	x	=
Organizational structure/lines of authority	3	_ x	= = = =
Subcontractor selection and management	4	x	=
Colorado workforce	5	X	=
Safety/employee support	5	x	=
2. QUALIFICATIONS OF THE MANAGEMENT TEAM MEMBER	RS <sup>1</sup>		
Qualifications and relevant experience of superintendent	4	×	=
Qualifications and relevant experience of in-house staff	4	_ x	= = =
Location/Access	4	x	=
3. PROJECT MANAGEMENT APPROACH <sup>1</sup>			
Approach to successful CM/GC Services			
a. Cost effectiveness	5	X	=
b. Schedule effectiveness	5	x	= =
c. Quality effectiveness	5	X	=
Competitively Bid/Self Performed Work	4	X	=

IPD CM/GC RFP Rev. 7/2021

#### 4. PRIOR PROJECT EXPERIENCE/SUCCESS<sup>1</sup>

Project #1 a. Timeliness b. Budget Considerations c. Quality	d. Disruption e. Acceptability f. Compliance	5	_ x	_ =	
Project #2 a. Timeliness b. Budget Considerations c. Quality	d. Disruption e. Acceptability f. Compliance	4	_ x	_ =	
Project #3 a. Timeliness b. Budget Considerations c. Quality	d. Disruption e. Acceptability f. Compliance	3	_ x	_ =	
Related experience of the firm  5. MISCELLANEOUS¹		5	_ x	_ =	
Claims/litigation history Apprenticeship Training Program Other		4 3 3	x	= = =	
	ТО	TAL SCORE	E:		4

#### NOTES:

- 1. **Criteria**: Agencies/Institutions are encouraged to include additional criteria that reflect unique characteristics of the project under each category to help determine the submitter's overall qualifications.
- **2. Weights**: Agency/Institutions to assign weights, using whole numbers, to all criteria on evaluation forms for inclusion into RFQ document and prior to evaluations.
- **3. Ratings**: Evaluator to assess the strength of each firms qualifications and assign a numerical rating of 1 to 5 with 5 being the highest rating. (Use whole numbers)
- **4. Total Score**: Includes the sum of all criteria. Note: a passing score (as a percentage of the total points available) is optional and should be assigned by the agency/institution prior to evaluation.

#### Appendix A1

## STATE BUILDINGS PROGRAM ORAL INTERVIEWS/COST PROPOSALS EVALUATION FORM CONSTRUCTION MANAGEMENT/GENERAL CONTRACTING (CM/GC) SERVICES

Name of Firm:			
Name of Project: <u>Freudenthal Library Renovation – Phase 1</u>			
Evaluator No:Date:			
•			
SCORE			
	۱۸/ - : - ، ا- ، ۱	u Dati	3 —
Score	Weight <sup>2</sup>	x Ratii	ng° =
Score			
1. QUALIFICATIONS OF THE TEAM <sup>1</sup>	5	_ x	=
2. QUALIFICATIONS OF THE MANAGEMENT TEAM MEMBERS <sup>1</sup>	4	X	=
3. PROJECT MANAGEMENT APPROACH <sup>1</sup>	1	v	_
3. PROJECT WANAGEWENT APPROACH	4	_	=
4. PRIOR PROJECT EXPERIENCE/SUCCESS <sup>1</sup>	5	_ x	=
5. MISCELLANEOUS <sup>1</sup>			
Craft Labor Capabilities	3	_ x	=
Apprenticeship Training Program Other	3	– <mark>x</mark> –––	=
Outer	<u> </u>	_	<b>-</b>
TOTAL	SCORE:		4

#### NOTES:

- 1. **Criteria**: Agencies/Institutions are encouraged to include additional criteria that reflect unique characteristics of the project under each category to help determine the submitter's overall qualifications.
- **2. Weights**: Agency/Institutions to assign weights, using whole numbers, to all criteria on evaluation forms for inclusion into RFQ document and prior to evaluations.
- **3. Ratings**: Evaluator to assess the strength of each firms qualifications and assign a numerical rating of 1 to 5 with 5 being the highest rating. (Use whole numbers)
- **4. Total Score**: Includes the sum of all criteria. Note: a passing score (as a percentage of the total points available) is optional and should be assigned by the agency/institution prior to evaluation.

#### Appendix A2

### STATE BUILDINGS PROGRAM SUBMITTAL AND ORAL INTERVIEW RANKING MATRIX

QUALIFICATIONS 70%/FEE 30% (Optional 80%/20%)

FIRM QUALIFICATIONS <sup>1</sup>			AVERAGE QUALS <sup>2</sup>	QUALS SCORE <sup>3</sup>	FEE SCORE <sup>4</sup>	QUALS & FEE	RANK <sup>6</sup>				
	EVAL #1	EVAL #2	EVAL #3	EVAL #4	EVAL #5	EVAL #6				SCORE <sup>5</sup>	

#### NOTES:

- 1. Insert total score from each evaluator's PREQUALIFICATION SUBMITTAL or ORAL INTERVIEW/ COST PROPOSALS/EVALUATION FORMS. (Note that the use of the Matrix for the PREQUALIFICATION SUBMITTAL EVALUATION does not consider cost proposals only qualifications). DO NOT combine the scores of the two evaluation forms.
- 2. Add all evaluators' total scores and divide by the number of evaluators to determine the average score for each firm's qualifications.
- 3. The highest score for qualifications on the evaluation form is to receive 70 points and the other team scores are to be determined as a percentage of the 70 points. To score each average qualification score, use the example formula.

Assume the highest score is 700.

#### SCORING OF QUALIFICATIONS

FIRM B:  $\frac{700}{100} \times 70$  points = 70 points

700

FIRM C:  $\underline{600} \times 70 \text{ points} = 60 \text{ points}$ 

700

FIRM A:  $\underline{500} \times 70 \text{ points} = 50 \text{ points}$ 

700

4. Determine score for each firm's sealed cost proposal with the lowest fee being equivalent to a score of 30 points. To score each fee, use the example formula.

Assume the lowest fee was \$100,000.

#### SCORING OF FEES

FIRM A:  $$100,000 \times 30 \text{ points} = 30 \text{ points}$ 

\$100,000

FIRM B: \$100,000 x 30 points = 24 points

\$125,000

FIRM C:  $$100,000 \times 30 \text{ points} = 20 \text{ points}$ 

\$150,000

- 5. Add the average qualification score to the fee score to determine cumulative qualifications and fee score.
- 6. Numerically rank all firms with the highest scoring firm being the most qualified.

#### Appendix B

# CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT (FORM SC-6.5) (Sample)

#### STATE OF COLORADO OFFICE OF THE STATE ARCHITECT STATE BUILDINGS PROGRAM



### **CONSTRUCTION MANAGER/GENERAL/CONTRACTOR (CM/GC) AGREEMENT** (STATE FORM SC-6.5)

DEPARTMENT ID:	
CMS CONTRACT ID#:	
CONTRACT ID#:	
PROJECT #:	
PROJECT NAME:	

#### STATE OF COLORADO OFFICE OF THE STATE ARCHITECT STATE BUILDINGS PROGRAM

### **CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT** (STATE FORM SC-6.5)

TABLE OF C	ONTENTS	Page
	ents for the entire Agreement is located in THE GENERAL CONDITIONS OF THE	
CONSTRUCTI	ON MANAGER.GENERAL CONTRACTOR (CMGC) AGREEMENT (SC-6.51)	
RECITALS		1
		_
ARTICLE 1.		
1.1	THE WORK	2
	1.1.1 Furnishing of Services	2
	1.1.3 Number of Bid Packages	
	1.1.4 Best Efforts	
	1.1.5 Extent of Work	
	1.1.6 Relationship of Trust and Confidence	
	1.1.7 Construction Team	
	1.1.8 Architect/Engineer Representation	
	1.1.9 Architect/Engineer Responsibilities	4
	1.1.10 Contractual Relationship	
	1.1.11 Work to be Performed	
1.2	CONTRACT DOCUMENTS	4
	1.2.1 General Conditions of the CMGC Agreement	4
ARTICLE 2.	EXHIBITS TO THE AGREEMENT	
ARTICLE 3.		
	RUCTION SERVICES	
3.1	AVAILABLE FUND	
	3.1.1 Ultimate Appropriation	5
3.2	BUDGETING AND FIXED LIMIT OF CONSTRUCTION COST	
	3.2.1 Evaluation of Preliminary Budget	
	3.2.2 Fixed Limit of Construction Cost Established	
2.2	3.2.3 Fixed Limit of Construction Cost Revisions CONSULTATION AND VALUE ENGINEERING	
3.3		
	3.3.1 Optimum Value	
3.4	CONSTRUCTION COSTS	
5.4	3.4.1 Contingency Management	
	3.4.2 Bidding Contingency/Construction Contingency	
	3.4.3 Bidding Contingency Application at Award of Bid Packages	7
	3.4.4 Bidding Contingency Application after Buy Out	7
	3.4.5 Use of Construction Contingency	7
	3.4.6 Schedule of Values	
	3.4.7 Compensation of Architect/Engineer and Sub-Consultants	
	3.4.8 Reasonable Adjustments	
	3.4.9 Estimate of Construction Cost	
	3.4.10 Quantitative Takeoffs	_

		3.4.11	Estimates Exceeding Budget	9
		3.4.12	Principal Representative's Cooperation	9
		3.4.13	Architect/Engineer/Construction Manager Cooperation	
	3.5	OTHER	PRE-CONSTRUCTION SERVICES	10
		3.5.1	Normally and Customarily provided Services	10
		3.5.2	Meeting Attendance	10
		3.5.3	Copies for Review	10
		3.5.4	Division of Work	
		3.5.5	Construction Manager Shall Review Drawings	10
		3.5.6	Project Design Review Sessions	
		3.5.7	Governmental Body	
		3.5.8	Review Process	
		3.5.9	Preliminary Critical Path Method Schedule	11
		3.5.10	Principal Representative Purchasing	
		3.5.11	Bidding of Bid Packages	11
		3.5.12	Acceptance of Bids	12
		3.5.13	Execution of the Work	
		3.5.14	Construction Manager's Monthly Report	12
CONSTR	RUCT	<b>ION PHA</b>	SE SERVICES	
	3.6	CONTRO	OL OF THE WORK	13
		3.6.1	Supervision of the Work	13
		3.6.2	On-Site Organization	13
		3.6.3	Weekly Progress Meetings	13
		3.6.4	Contract-Control/Project Management Software	14
		3.6.5	Procedure for Code Compliance	14
	3.7	SCHEDU	JLE AND COORDINATION	14
		3.7.1	Notice to Proceed to Commence Construction Phase	14
		3.7.2	Schedule Management and Coordination	14
	3.8	<b>AMENDI</b>	MENTS AND CHANGE ORDERS	15
		3.8.1	Preparation, Processing and Tracking	
	3.9	PRINCIP	PAL REPRESENTATIVE CONSULTANTS	
		3.9.1	Construction Manager's Assistance	15
	3.10	START I	JP	15
		3.10.1	Testing/Commissioning	
		3.10.2	Phased Occupation	
		3.10.3	Balancing of all Systems	15
<b>ARTICLI</b>	E 4.	TIME OF	COMMENCEMENT AND COMPLETION	16
	4.1	COMME	NCEMENT	
		4.1.1	Contract Time	
		4.1.2	Date of Commencement/Early Release Bid Package	
		4.1.3	Condition of Commencement	
	4.2	COMPLE	ETION	_
		4.2.1	Calendar Days	
<b>ARTICLI</b>	E 5.		NSATION	17
	5.1	CONST	RUCTION MANAGER'S FEE	17
		5.1.1	Compensation for Services	17
		5.1.2	Designated Services and Method of Payment	
		5.1.3	General Conditions	
	5.2	<b>ADJUST</b>	MENTS IN FEE	
		5.2.1	Directed Changes in the Work	18
		5.2.2	Reconstruction of Insured loss	19

SIGNATURE	APPROVALS	25
ARTICLE 7.		24
	LIQUIDATED DAMAGES	22
6.4	MODIFICATION OF ARTICLE 46. TIME OF COMPLETION AND	
0.0	RESOLUTION-FACILITATED NEGOTIATIONS	
6.3	MODIFICATION OF ARTICLE 39. NON-BINDING DISPUTE	
6.2	MODIFICATION OF ARTICLE 27. LABOR AND WAGES	22
0	AFTER COMPLETION	22
6.1	MODIFICATION OF ARTICLE 46. GUARANTEED INSPECTIONS	
ARTICLE 6.		
	5.6.2 Sufficient Funds	
3.0	5.6.1 Contingent Funds	
5.6	CONDITION PRECEDENT	21
3.3	5.5.1 Construction Costs/Authorized Adjustments	
5.5		
	5.4.7 Separate Contracts	۱ ک 21
	5.4.6 Guaranteed Maximum Price Acceptance	
	5.4.4 Reasonable Cooperation	
	5.4.3 Guaranteed Maximum Price Requirements	
	5.4.2 Guaranteed Maximum Price Obligations	
	5.4.1 Guaranteed Maximum Price Proposal	
5.4	GUARANTEED MAXIMUM PRICE	
	5.3.2 Construction Services Fee	
	5.3.1 Preconstruction Services Fee	
5.3	PAYMENT OF FEE	19
	5.2.3 Reduction in the Scope of Work	19

**EXHIBITS**: A. - K. (As described in ARTICLE 2. EXHIBITS TO THE AGREEMENT)

#### STATE OF COLORADO OFFICE OF THE STATE ARCHITECT STATE BUILDINGS PROGRAM

### **CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT** (STATE FORM SC-6.5)

Department ID:	Contract ID #:	Project #:	
by and through the <u>[Agent</u>	<u>cy],</u> hereinafter referred to a offices at <u>[vendor address]</u>	petween the STATE OF COL as the State or Principal Rep engaged to serve as Constru	resentative, and
enforceable until it is appro- the "Effective Date"), but provisions. The State sha	ved and signed by the State shall be effective and enf all not be liable to pay or	Y. This Agreement shall not Controller or its designee (horceable thereafter in according to the Effective I	ereinafter called ordance with its anager for any
RECITALS:			
		engage the services of the hereinafter called the Project	
otherwise made available,	and a sufficient unencumb	s have been budgeted, ap bered balance thereof remaint Number;	ns available for
authorized to expend the to Project including all profes	otal sum of sional services, construction , Project contingencies, reim	and the Principal RepresenDollars (\$ n management/general con nbursables, furnishings, mov	) for this tractor services,
	ailable for only a portion of ondition Precedent clause in	f the services defined herein n 6.5 hereof; and	n, as more fully
in the amount of	Representative has establis Dollars	hed the <b>Fixed Limit of Cor</b> (\$); and	struction Cost
	Construction Cost as establ	a <b>Guaranteed Maximum P</b> lished by the Principal Repre	
	e with Article 6 Compensat Dollars (\$	ion the Construction Manag ); and	er's Fee for the

WHEREAS, the Architect/Engineer for the project is [Legal name of design entity]; and

**WHEREAS**, the Construction Manager acknowledges the statutory authority and responsibility of the Principal Representative within the State of Colorado; and

**WHEREAS**, the Construction Manager was selected after a determination that its proposal was the most advantageous to the Principal Representative pursuant to a request for proposal issued and awarded on [date awarded]; and

**WHEREAS**, the Construction Manager and the Principal Representative have finalized the terms of this Agreement pursuant to the Colorado Procurement Code or the applicable procurement code for institutions of higher education.

**WITNESSETH**, that the Principal Representative and the Construction Manager agree as follows:

#### ARTICLE 1. PERFORMANCE OF THE WORK

#### 1.1. THE WORK

- 1.1.1 The Construction Manager will construct the Project within the Fixed Limit of Construction Cost specified, and the Construction Manager will furnish all the services, labor and materials to perform all the Work, including design, for the complete and prompt execution of the Project in accordance with the Contract Documents.
- 1.1.2 In the performance of the Work under this Agreement, the Construction Manager acknowledges that time is critical for Project delivery and that portions of the Work could have their design completed as separate Bid Packages and under construction before other portions of the Work are fully designed. It is further recognized that this accelerated approach to construction utilizing the services of an Architect/Engineer and Construction Manager is defined as "Fast Track Construction" and requires maximum cooperation between all parties. It is also recognized that the services to be rendered by the Construction Manager and the inter-relationships and coordinative aspects thereof are in the developmental state and not fully defined. The Construction Manager has reviewed the Architect/Engineer's Agreement and accepts the terms thereof as expressing a workable concept. In furtherance thereof, in the event there appears to be a duplication, overlap or conflict of the responsibilities of or duties between the Architect/Engineer and Construction Manager or an absence of designation, the question shall be submitted to the Principal Representative for determination. The Construction Manager shall abide by the decision of the Principal Representative provided it does not require the performance of work beyond what was reasonably contemplated and accepted by the Construction Manager as its responsibility. If the Construction Manager claims any increase in the Work arises by virtue of such a decision.

1.1.3	The Construction Manager acknowledges that the Principal Representative shall provide () Bid Packages to accomplish the Work. In the event the
	Construction Manager for any reason within the Construction Manager's control,
	requests more than () Bid Packages to be furnished by the Principal
	Representative, the Principal Representative shall make arrangement with the
	Architect/Engineer for the additional Bid Packages desired and shall directly
	compensate the Architect/Engineer for all fees and cost associated therewith. The
	Construction Manager shall reimburse the Principal Representative for all of the
	Architect/Engineer's fees and costs associated therewith.

- 1.1.4 The Construction Manager agrees to use best efforts, to cooperate fully with the Principal Representative in the construction aspects of the Work, and to keep within the Principal Representative's monetary, schedule and quality limitations, as stipulated within this Agreement.
- 1.1.5 The organization of the Specifications into division, section, and article, and the arrangement of Drawings shall not control the Construction Manager in dividing the Work among any level of subcontractors or in establishing the extent of the Work to be performed by any trade.
- 1.1.6 The Construction Manager understands the relationship of trust and confidence established between it and the Principal Representative and accepts those responsibilities as described in this Agreement. The Construction Manager covenants with the Principal Representative to furnish its best skill and judgment and to cooperate with the Architect/Engineer in furthering the interests of the Principal Representative. The Construction Manager agrees to furnish efficient business administration and superintendence and to use its best efforts to complete the Work in an expeditious and economical manner consistent with the interest of the Principal Representative.
- 1.1.7 The Construction Manager, the Principal Representative, and the Architect/Engineer, called the Construction Team, shall work during design through to construction completion. The Construction Manager shall provide leadership to the Construction Team on all matters relating to construction.
- 1.1.8 The Architect/Engineer is a representative of the Principal Representative as provided in the Contract Documents and its Agreement is with the Principal Representative. In case of termination of employment or death of the Architect/Engineer, the Principal Representative shall appoint a capable and reputable Architect/Engineer against whom the Construction Manager makes no reasonable objection, whose status under the Agreement shall be the same as that of the former Architect/Engineer.
- 1.1.9 The Architect/Engineer shall not be responsible for or have control or charge of construction means, methods, techniques, sequences or procedures, or for safety precautions and programs in connection with the Work and except for the Architect/Engineer's specifically enumerated Contract Administration duties such as observation of the Work, shall not be responsible for the Construction Manager's failure to carry out the Work in accordance with the Contract Documents. The Architect/Engineer shall not be responsible for or have control or charge over the acts or omissions of the subcontractors of any tier or any of their agents or employees, or any other persons performing any of the Work.
- 1.1.10 The Contract Documents shall not be deemed to create any contractual relationship between the Architect/Engineer and the Construction Manager or any separate contractors, subcontractors of any tier or suppliers on the Project; nor shall anything contained in the Contract Documents be deemed to give any third party any claim or right of action against the Principal Representative, the Architect/Engineer or Construction Manager which does not otherwise exist without regard to the Contract Documents.
- 1.1.11 The initial Work of the Construction Manager shall consist of its services in connection with the Preconstruction Phase. The Preconstruction Phase of the CM/GC Services shall be parallel and coincidental with the Schematic Design, Design Development, and Construction Document Phases of the Architect/Engineer's Services. As the Bid Packages are prepared and prices are established for the work to be performed within each respective Bid Package, the parties contemplate that the work to be performed by the Construction Manager shall be adjusted by Amendment or Change Order to

this Agreement to place the work contained within the various Bid Packages within the work to be performed by the Construction Manager with corresponding adjustments made to the Contract Sum, Guaranteed Maximum Price and Contract Time.

#### 1.2 CONTRACT DOCUMENTS

1.2.1 The Contract Documents as described in Article 1 of the General Conditions of the Construction Manager/General Contractor Agreement (SC-6.51) are essential parts of this Agreement and are fully incorporated herein.

#### ARTICLE 2. EXHIBITS TO THE AGREEMENT

The following Exhibits are, or will be, attached to this Agreement and are or shall become when approved and accepted, part of the Contract Documents.

- 2.1 **The General Conditions** of the Construction Manager/General Contractor Agreement (State Form SC-6.51) and Supplementary General Conditions, if applicable;
- 2.2 **The Drawings** released for Construction (Exhibit I.1);
- 2.3 **The Specifications** released for Construction (Exhibit I.1);
- 2.4 **Exhibit A**, Construction Manager's Designated Services and Method of Payment;
- 2.5 **Exhibit B**, Construction Manager Certification;
- 2.6 **Exhibit C**, Request for proposal (Dated );
- 2.7 **Exhibit D1**, Construction Manager's Fee Proposal (Dated );
- 2.8 Exhibit D2, Not Used
- 2.9 **Exhibit D3**, Construction Manager's Certificates of Liability Insurance;
- 2.10 Exhibit E, Not used.
- 2.11 **Exhibit F**, List of Pre-Qualified Subcontractors (when approved by the Principal Representative and prior to bidding):
- 2.12 **Exhibit G**, Schematic Design Estimate Summary and Updated Summaries (when approved by the Principal Representative);

### First Amendment (incorporating GMP) Exhibits based on Design Development Documents

- 2.13 **Exhibit H.1**, GMP Documents, Drawings and Specifications including Addenda and Modifications (when approved by the Principal Representative);
- 2.14 **Exhibit H.2**, Schedule of Bid Package Descriptions and Issuance Dates (as applicable);
- 2.15 **Exhibit H.3**, Schedule of Values (prepared at the time of the GMP Amendment);
- 2.16 **Exhibit H.4**, Allowance Schedule (prepared at the time of the GMP Amendment);
- 2.17 **Exhibit H.5**, Detailed Critical Path Method Construction Schedule (Prepared at the time of the GMP Amendment).

#### Second and Subsequent Amendments (incorporating Bid Packages) Exhibits

2.18 **Exhibit I.1**, Drawings and Specifications (when approved by the Principal Representative);

- 2.19 **Exhibit I.2**, All Modifications issued after execution of Amendment(s). A Modification to the Agreement includes (1) a written Amendment to this Agreement signed by both parties or (2) a Change Order signed by both parties;
- 2.20 **Exhibit I.3**, Schedule of Values (consistent with GMP Schedule of Values), include Labor Overhead (SBP-6.18) for each Subcontractor to be applied to all change orders and amendments;
- 2.21 **Exhibit I.4**, Allowance Schedule (consistent with GMP Allowance Schedule);
- 2.22 **Exhibit I.5**, Performance Bond (Form SC-6.22);
- 2.23 **Exhibit I.6**, Labor and Material Payment Bond (Form SC-6.221);
- 2.24 **Exhibit I.7**, Property Insurance Certificates;
- 2.25 **Exhibit I.8**, Notice to Proceed to Commence Construction Phase (Form SC-7.26) (when issued);
- 2.26 **Exhibit I.9**, Detailed Critical Path Method Construction Schedules (when approved by the Principal Representative);
- 2.27 **Exhibit I.10**, Applicable Prevailing Wage Determinations (If applicable)
- 2.28 **Exhibit I.11**, Apprenticeship Utilization Certifications (SBP6.17) (If applicable)
- 2.29 **Exhibit J**, State Sales and Use Tax Forms;
- 2.30 **Exhibit K**, Building Code Compliance Policy: Coordination of Approved Building Codes, Plan Reviews, and Building Inspections;
- 2.31 **Exhibit L through Z, Subsequent Amendments (SC-6.0B) and Change Orders (SC-6.31).**

#### ARTICLE 3. CONSTRUCTION MANAGER'S SERVICES

The Construction Manager shall perform the following services under this Agreement in each of the phases described below:

#### PRE-CONSTRUCTION SERVICES

#### 3.1 AVAILABLE FUNDS

3.1.1 The Design/Build Entity acknowledges that the Principal Representative is limited in the sum available to design and construct the Project. Should funding of a lesser amount be made available for the Project, it is the obligation of the Principal Representative to revise the Project Scope consistent with the ultimate appropriation.

#### 3.2 BUDGETING AND FIXED LIMIT OF CONSTRUCTION COST

- 3.2.1 The Construction Manager shall assist the Architect/Engineer in evaluating the Principal Representative's preliminary budget. Based on consultation with the Architect/Engineer and the Construction Manager, the Principal Representative shall furnish a Project Budget to the Construction Manager which shall set forth a dollar amount available for the total Construction Cost of the Project and include contingencies for bidding and construction.
- 3.2.2 The Fixed Limit of Construction Cost has been established by the Principal Representative, converting the applicable portion of the Project Budget into the Fixed Limit of Construction Cost, as set forth in the recital above.
- 3.2.3 The Fixed Limit of Construction Cost may be revised only by approved Amendments and Change Orders issued after execution of the Contract Documents.

#### 3.3 CONSULTATION AND VALUE ENGINEERING

- 3.3.1 The Construction Manager shall provide consultation throughout the Preconstruction and Construction Phases including but not limited to the furnishing of Value Engineering Services to identify cost effective changes in the State's specifications that will result in reducing the Contract Price without impairing essential functions or characteristics. The objective of Value Engineering is to achieve optimum value for each construction dollar spent and keep the time of completion and cost of the Work within the time and fiscal constraints set forth throughout the Contract Documents. In cooperation with the Principal Representative, the Construction Manager shall:
  - 3.3.1.1 Formulate and evaluate alternative designs, systems, materials, etc.;
  - 3.3.1.2 Provide cost estimates of the alternatives to be evaluated. Cost estimates shall include industry standard operating and maintenance costs when appropriate to evaluate life-cycle costs of the alternatives. Cost estimates shall take into consideration all cost impacts related to alternatives including but not limited to construction costs. The Construction Manager shall, at a minimum, review the cost estimate at the completion of the Schematic Design, and Design Development Phases and include an analysis and commentary as to any discrepancies observed in the report referenced in paragraph 3.2.1.4 below;
  - 3.3.1.3 Evaluate the alternatives on the basis of costs, time schedules, availability of labor and materials, construction feasibility, etc.;
  - 3.3.1.4 With the assistance of the Architect/Engineer to prepare written reports at the end of the Schematic Design and Design Development Phases summarizing the Value Engineering activities accomplished and any recommendations developed within each phase;
  - 3.3.1.5 If Estimates of Construction and/or bids received for the Work contained in any Bid Package cause the anticipated cost of the Work to exceed the then current Estimate of Construction Cost, the Fixed Limit of Construction Cost, the Guaranteed Maximum Price or Schedule of Values, the Construction Manager shall, at no additional cost to the Principal Representative unless caused by an increase in the Construction Manager 's Work requested by the Principal Representative, provide additional Value Engineering services in conjunction with any and all appropriate items in the Estimate of Construction, the Fixed Limit of Construction Cost, the Guaranteed Maximum Price, and/or the Schedule of Values for the Work; and
  - 3.3.1.6 Lead a formal Value Engineering workshop as requested by the Principal Representative, at the end of the Schematic Design, Design Development and Construction Documents Phases review and estimating tasks, bringing multidiscipline cost/construction experts to evaluate alternative designs, systems and materials.
- 3.3.2 The Principal Representative shall participate in the formulation and evaluation of alternatives in the Value Engineering activity, and shall approve Value Engineering alternatives accepted in each design phase.

# 3.4 CONSTRUCTION COSTS

3.4.1 It is the desire of the Principal Representative to incorporate as many alternate bid items into the Project as reasonable, to maximize the scope for the Fixed Limit of Construction Cost. All parties recognize that although the availability of costs to perform the Work depend, in part, upon favorable market conditions. With thorough

and careful planning, cost estimating and cooperation, funds may become available for the alternates through the procurement process at less than the Construction Manager's estimated cost therefore. Together with savings through the unexpended portion of the bidding contingency, the Principal Representative may authorize alternates and/or additional scope. all within the Fixed Limit of Construction Cost.

- 3.4.2 To accomplish the inclusion of alternates and/or increases, the project contingency shall be as follows and included in the GMP:
  - 3.4.2.1 The bidding contingency for all Bid Packages together with the construction of the Work shall be equal to two point five percent (2.5%) of the total Guaranteed Maximum Price, all within the Fixed Limit of Construction Cost.
  - 3.4.2.2 The construction contingency for the Work shall be equal to <a href="mailto:three-percent">three percent</a> (3%) of the total Guaranteed Maximum Price, all within the Fixed Limit of Construction Cost.

The bidding contingency shall be allocated between the presently anticipated \_\_\_\_\_ (\_) Bid Packages, equally proportionate to the value associated with each Bid Package. The Construction Manager shall notify, in writing, the Principal Representative of the allocation of the bidding contingency for each Bid Package.

- 3.4.3 At the conclusion and award of the Bid Packages, all differences between the Construction Manager's estimated cost of the Work contained within the Bid Packages, exclusive of contingency, versus the actual cost thereof as determined by bidding and award (buyouts) shall be promptly calculated and totaled. If the total of all of the buyouts exceed the Construction Manager estimated cost therefore, the bidding contingency identified in paragraph 3.4.2.1 shall be applied by the Construction Manager, after prior written notice to the Principal Representative, to cover any overrun per Bid Package.
- 3.4.4 After all of the Bid Packages have been bought out, any and all savings achieved through the buyouts of the Bid Packages together with all unexpended sums remaining in the bidding contingencies shall forthwith accrue to the Principal Representative to be applied by the Principal Representative, in its sole and absolute discretion, to the inclusion of desired alternates into the Work or to otherwise increase the scope of Work to be performed by the Construction Manager, and/or to reduce the Guaranteed Maximum Price.
- 3.4.5 The construction contingency shall only be used to cover costs for labor, materials, equipment and similar costs for items or Work to be furnished during the construction phase of the Project. It is not the intent of this Agreement to use the construction contingency for costs incurred during the Pre-Construction phase or bidding phase or for costs to correct any errors, omissions, mistakes or rejected Work caused by subcontractors. The construction contingency may be used to cover the Construction Manager's costs (i) arising from estimating cost overruns in the costs of Exhibit H.4 Allowance Schedule; (ii) unexpected additional trade coordination costs incurred for Work directly performed by the Construction Manager that could not have been reasonably contemplated; (iii) items required and reasonably inferable from the Contract Documents, or items included within the Contract Documents but missed within the subcontractor buy-out which the Construction Manager can show were not specifically called out within the estimate or bid documents of the Construction Manager or any subcontractor; (iv) losses or damages to property related to the Work not covered by insurance provided by the Construction Manager, but not including any insurance deductible(s); (v) arising from expediting or acceleration of the Project schedule where such cost is not a

basis for an increase in the GMP under Article 6; (vi) Bid Package buyout overrun costs for additional Bid Packages that were not part of anticipated Construction Phases defined in 1.1.4, but only if bidding procedures contemplated hereunder were followed and the bidding contingency has been exhausted; or (vii) other costs incurred not reasonably to have been expected that are approved by the Principal Representative in the Principal Representative's sole discretion, so long as those costs are not recovered under any insurance policy provided pursuant to this Agreement and so long as the total costs under this Agreement do not exceed the Guaranteed Maximum Price. No expenditure from the construction contingency for any matters or Work activities shall be made without the prior written approval of the Principal Representative, which approval, with the exception of item (vii) above, shall not be unreasonably withheld. Expenditures from the construction contingency shall be made only by Change Order.

Construction contingency shall include all costs associated with a stated scope including, if applicable Direct Work, Insurance, Bonds, Fee, and General Conditions (if appropriate).

- 3.4.6 When preparing any estimates of Construction and in development of the Schedule of Values, such documents shall include, without duplication:
  - 3.4.6.1 All labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for the proper execution and completion of the Work, whether temporary or permanent, and whether or not incorporated or to be incorporated in the Work;
  - 3.4.6.2 Any allowance designated by the Principal Representative;
  - 3.4.6.3 Any Principal Representative furnished equipment which has been designed, specified, selected or specifically provided for by the Architect/Engineer;
  - 3.4.6.4 The Construction Manager's fee and the cost of work provided by the Construction Manager;
  - 3.4.6.5 All bonds, insurance premiums and applicable taxes;
  - 3.4.6.6 Contingencies for bidding, price escalation, and construction;
  - 3.4.6.7 Plumbing and electrical building permits from appropriate entities and any other building permits as directed by the Principal Representative; and
  - 3.4.6.8 Administrative expenses directly related to the Work.
    - (Refer to the General Conditions of Construction Manager/General Contractor Agreement (SC-6.51) Article 12.B schedules)
- 3.4.7 Estimates of Construction Cost shall not include the compensation of the Architect/Engineer and, the Architect/Engineer mechanical, electrical, plumbing, structural, civil, and any other consultants and subconsultants required in the Request For Proposal or any other sums due the Architect/Engineer and it's consultants, and shall not include the costs of land, right of way, financing or other costs, which are the responsibility of the Principal Representative
- 3.4.8 The Construction Manager, in preparing its Estimates of Construction cost and providing the Guaranteed Maximum Price, shall consult with the Architect/Engineer to determine what materials, equipment, component systems and types of construction are to be included in the Contract Documents, to make reasonable adjustments in the scope of the Work, and to include in the Contract Documents

- alternate items, as approved by the Principal Representative in writing, for bid so as to permit the adjustment of the Estimate of Construction Cost.
- 3.4.9 The Construction Manager shall prepare an Estimate of Construction as soon as major Project requirements have been identified and update it periodically. For the Schematic Design Phases, the Construction Manager shall prepare a quantity take-off cost estimate based on building systems, assemblies, components, etc., and update periodically. During the Design Development Phase, the Construction Manager shall prepare a final cost estimate in preparation for a Guaranteed Maximum Price and update periodically. All Estimates of Construction shall include separate defined allowances for bidding and Construction price escalation. During the Construction Documents Phase, the Construction Manager shall continually monitor the cost estimates and develop a cost estimate to help assure that the cost of the Work remains within the applicable portion of the Project Budget, Fixed Limit of Construction Cost and Guaranteed Maximum Price.
- 3.4.10 Estimates shall be prepared and shall be based on quantitative takeoffs whenever possible and shall be supported in sufficient depth and organization to be used in preparing budgets based on Construction Specifications Institute (CSI) Division, funding sources, sub-trades, combinations of sub-trades, building systems, Bid Packages or combinations thereof. The specific cost coding structure, estimating guidelines, assumptions, and contents of the cost estimates shall be mutually resolved between the Construction Manager and the Architect/Engineer prior to development of the first cost estimate to assure that estimates developed by all parties can be compared and reconciled. Lump sum estimates are not acceptable.
- 3.4.11 During the preparations of cost estimates, the Construction Manager shall notify the Principal Representative if it appears that the Estimate of Construction will exceed the applicable portion of the Project Budget or Fixed Limit of Construction Cost as may be applicable, satisfactorily demonstrate the accuracy of its estimate in such detail as shall be reasonably required by the Principal Representative, and make reasonable recommendations for corrective action consistent with the Project Budget or Fixed Limit of Construction Cost, as may be applicable. The Construction Manager shall submit Estimates of Construction Cost to the Principal Representative for review and acceptance at each design milestone and other times as required by the Principal Representative to analyze various building systems and components. Concurrently, the Construction Manager shall provide copies to the Architect/Engineer for review and verification.
- 3.4.12 The Principal Representative shall reasonably cooperate with the Construction Manager to keep the Work within the applicable portions of the Project Budget or Fixed Limit of Construction Cost, as may be applicable, including but not limited to the giving of appropriate and reasonable consideration to all reasonable recommendations of the Construction Manager, approving redesign, only for Principal Representative directed scope changes, deductive alternatives or reductions in Work, requesting additional Value Engineering, making modifications to the Contract Documents or exercising such other rights or remedies as may be available elsewhere under this Agreement including termination for convenience. However, the Principal Representative shall be under no duty to reduce the Work to accommodate for any projected costs over or beyond the Guaranteed Maximum Price that is the responsibility of the Construction Manager or allow access to the construction contingency to cover costs to correct errors, omissions, mistakes, rejected Work or warranty Work.

3.4.13 Architect/Engineer/Construction Manager Cooperation: The Architect/Engineer, by the terms of its agreement with the Principal Representative, is obligated to provide reasonable cooperation to the Construction Manager in the development of Estimates of Construction Cost and the Guaranteed Maximum Price. Conversely, the Construction Manager, by the terms of this Agreement is obligated to provide reasonable cooperation to the Architect/Engineer in the development of Statements of Probable Construction Cost and the Guaranteed Maximum Price. Additionally, both Architect/Engineer and Construction Manager are obligated to reconcile their respective cost estimates at the completion of each design phase of the Work including the Guaranteed Maximum Price in a timely manner so as not to negatively impact the Project Schedule.

# 3.5 OTHER PRE-CONSTRUCTION SERVICES

- 3.5.1 The Construction Manager shall perform those items designated as Required Services as set forth in the Designated Services and Method of Payment schedule designated as **Exhibit A**. In addition, and not in limitation, the Construction Manager shall also perform the other Pre-Construction Services designated in this Article 3 together with such other services as are normally and customarily provided by a Construction Manager.
- 3.5.2 Meeting Attendance: The Construction Manager shall attend all regular meetings with the Principal Representative and such additional meetings as the Principal Representative may request. All regular meetings shall be scheduled by the Architect/Engineer with the Construction Manager and approval of the Principal Representative. All additional meetings shall be requested by the Principal Representative.
- 3.5.3 Copies for Review: The Principal Representative through the Architect/Engineer and consistent with the Principal Representative's contract with the Architect/Engineer, shall furnish the Construction Manager a sufficient quantity of documents required for the Preconstruction Services.
- 3.5.4 The Construction Manager shall make recommendations to the Principal Representative and the Architect/Engineer regarding the Division of Work in the Drawings and Specifications to facilitate the bidding and awarding of subcontracts, allowing for phased construction and funding, if applicable, taking into consideration such factors as time of performance, availability of labor, overlapping trade jurisdictions, provisions for temporary facilities, etc.
- 3.5.5 The Construction Manager shall review Drawings and Specifications with the Architect/Engineer to (1) eliminate areas of conflict, overlapping trade jurisdictions, and overlapping in the Work to be performed by the various subcontractors, (2) endeavor to confirm that all Work has been included, and (3) allow for phased construction as applicable.
- 3.5.6 The Construction Manager shall participate in Project Design Review Sessions at the close of the Schematic Design Phase, the Design Development Phase, and as Construction Documents are finalized for each Bid Package. The Project design review sessions shall be attended by the Architect/Engineer and representatives of the Principal Representative. The purposes of the Project design review sessions are to (1) assure consistency with the design intent; (2) ensure complete, coordinated, constructible and cost-effective designs for all disciplines (e.g. architectural, structural, mechanical); (3) assure that the design documents are code compliant as per **Exhibit K** Approved Building Codes Plan Reviews and Building Inspections; (4) endeavor to confirm that all Work has been

included and described in sufficient detail to assure complete pricing of Work; and (5) allow for phased construction. The Architect/Engineer shall collect all design review comments from the various participants, provide reports to the Principal Representative, and ensure that with the issuance of each progress set of design documents all comments have either been incorporated or resolved to the satisfaction of the Principal Representative.

- 3.5.7 The Construction Manager recognizes that the Principal Representative is a Governmental Body with certain procedural requirements to be satisfied. The Construction Manager has and shall make reasonable allowance in its performance of the Work for such additional time as may be required for approvals and decisions by the Principal Representative, in addition to the times specifically provided in paragraph 5.1.11.
- 3.5.8 In the Review Process of the final Design Development Documents and Construction Documents for each Bid Package, the Construction Manager expressly agrees to the following review times by the Principal Representative:
  - 3.5.8.1 A period of fourteen (14) days for the review of the Design Development Documents; and
  - 3.5.8.2 A period of fourteen (14) days prior to completion of the Construction Documents together with an additional seven (7) days after receipt of all bid documents for each Bid Package, commencing with the date of receipt by the Principal Representative of all documents and any other items which are required to be furnished to the Principal Representative by the terms of the Principal Representative's contract with the Architect/Engineer.
- As part of the Schematic Design review and estimating tasks, the Construction Manager shall develop a preliminary detailed Critical Path Method (CPM) Project Schedule as described in Article 12 of the General Conditions of the Design/Build Guaranteed Maximum Price Agreement (SC-9.1), that is coordinated with the milestone dates specified in **Exhibit H.2**, the Date of Completion specified in paragraph 5.2.1, the scope of Work described within the Contract Documents, and the Work described within the Schematic Design Documents. The Construction Manager shall utilize the Project Management Software as described in paragraph 3.6.4 to develop and manage the schedule.
- 3.5.10 Principal Representative Purchasing: The Construction Manager shall investigate and recommend materials and equipment that could be purchased by the Principal Representative; consider long lead time procurement and mass purchasing power in making such recommendations; recommend a schedule for such purchases after coordination with the schedule for preparation of Contract Documents; and expedite and coordinate delivery of these purchases to facilitate their delivery by the required dates.
- 3.5.11 The Construction Manager shall prepare necessary bidding information, bidding forms, and pre-qualification criteria for bidders; develop subcontractor interest in the Project; establish bidding schedules; advertise for bids; and conduct pre-bid conferences to familiarize bidders with the bidding documents and management techniques and with any special systems, materials, or methods. As soon as the Construction Manager becomes aware prior to any bid date that less than three (3) pre-qualified subcontractors plan to bid any portion of any Bid Package or that anticipated bids from previously approved or pre-qualified subcontractors listed on **Exhibit F**, are likely to exceed the then current Schedule of Values or Estimate of Construction Cost, the Construction Manager shall promptly so notify the Principal

Representative and Principal Representative shall be entitled to treat the situation as an unforeseeable circumstance pursuant to paragraph 3.5.9.1.

- 3.5.12 The Construction Manager shall receive and open bids when advertised, prepare a bid analysis, conduct pre-award conferences, and notify the Principal Representative concerning which bids shall be accepted. The Principal Representative shall be notified in advance of the time and place of all bid openings and may elect to attend such openings with their representatives. Should the Construction Manager submit a proposal for subcontract Work (Work not included in the Construction Manager's Construction Phase Fee and/or General Conditions) herein referred to as "Self Perform Work", the proposal conditions shall be the same as for all subcontractor proposals. These Construction Manager proposals for subcontract Work shall be submitted to the Principal Representative twenty-four (24) hours prior to receipt of other subcontractor proposals and all opened with the other proposals. A proposal to accept other than a low bid shall be justified in writing by the Construction Manager and subject to prior written approval by the Principal Representative.
- 3.5.13 The Construction Manager shall provide the requirements and assignment of responsibilities for safety precautions and programs as required for the execution of the Work, temporary project facilities and for equipment, materials and services for common use of subcontractors and verify that all are included in the Contract Documents.
- 3.5.14 The Construction Manager shall provide not later than the first of each month, unless requested otherwise by the Principal Representative, a monthly report utilizing the Project Management Software described in paragraph 3.6.4 documenting the current status of the project's schedule, costs, requests for information, submittals, manpower, safety, and other pertinent information. The report shall include a narrative discussion of the progress achieved, activities anticipated for the next month, and issues that are affecting the rate of progress. Progress photographs should be attached/included. This monthly report shall be provided in Construction Phases of the project. The schedule status shall include the following minimum items:
  - a. Cost report showing activity dollar value, dollar value of Work in place to-date and dollar value for current period.
  - b. Cost report showing activity dollar value, dollar value of Work in place to-date, and dollar value for current period summarizing to schedule of values.
  - c. Resource report showing man-day allocations by specific trade on each activity.
  - d. Variance report comparing current dates to target dates.
  - e. Cash flow report showing monthly projections of expenditures.

A narrative schedule report shall document:

- a. Description of the actual Work accomplished during the reporting period.
- b. Description of any problem areas.
- c. Description of current and anticipated delays with recommended corrective actions to mitigate such delays.
- d. A list of proposed modifications, additions, deletions, and changes in logic to the approved schedule.

# **CONSTRUCTION PHASE SERVICES**

#### 3.6 CONTROL OF THE WORK

- 3.6.1 The Construction Manager shall supervise and direct the Work of its subcontractors and shall coordinate the Work with the activities and responsibilities of the Principal Representative to complete the Project in accordance with the Principal Representative's objectives of cost, time and quality and subject to the terms and conditions of the General Conditions of the Construction Manager General / Contractor Agreement (SC-6.51).
- 3.6.2 The Construction Manager shall establish on-site organization and lines of authority in order to carry out the overall plans of the Construction Team.
- 3.6.3 The Construction Manager shall schedule and conduct weekly progress meetings at which the Principal Representative, Construction Manager, Architect/Engineer, and Architect/Engineer's Consultants, can discuss jointly such matters as procedures, progress, schedule, costs, quality control and problems. The Construction Manager shall record and distribute minutes of all construction meetings within 48 hours of the meeting.
- 3.6.4 A contract-control/project-management software (hereafter "Project Management Software") approved by the Principal Representative, shall be used as a primary tool for project control, communication and documentation control by all the project participants, to include the Principal Representative, the Construction Manager and the Architect/Engineer. The Construction Manager shall utilize the Project Management Software to implement a cost forecasting, monitoring, control and reporting system for the Project. The Project Management Software shall be maintained throughout the project, both during the pre-construction and construction phases. Cost analyses shall be based upon data analyses as developed/described within Section 3.3 and shall include analyses of all trades and Project components making a significant contribution for total Project costs. The Project Management Software shall provide for development of a Project cost model, monitoring the design process and periodic reviews of the cost estimates/forecasts to identify variances from the cost model. Additionally, the Project Management Software shall identify variances between actual and budgeted costs and the Fixed Limit of Construction Cost and the Contract Sum.

The Construction Manager shall use the Project Management Software for the major contract administration processes to include, but not limited to:

#### 3.6.4.1 Submittals:

- a. Construction Manager shall create a Submittal log and Submittal schedule.
- b. Submittals shall be directly submitted to the Architect/Engineer and Principal Representative and directly returned from the Architect/Engineer.

# 3.6.4.2 Requests for Information:

- a. Construction Manager shall submit requests for information using the Project Management Software.
- b. Architect/Engineer shall answer requests for information via the Project Management Software. Requests for Information responses that have cost impact will have corresponding Change Order Bulletin (Form SC-6.311) issued by the Architect/ Engineer.
- 3.6.4.3 Change Management: Entire change management process including Notices, and Change Orders shall be managed using the Project Management Software and utilizing Contract Amendment (Form SC-6.0), Change Order (Form SC-

- 6.31), Change Order Bulletin (Form SC-6.311), Change Order Proposal (Form SC-6.312) and Change Order Log.
- 3.6.4.4 Pay Applications: Construction Manager shall be responsible for creating and distributing pay application in the Project Management Software using an earned-value calculation through the CPM Schedule & utilizing Application and Certificate for Contractor's Payment (SBP-7.2).
- 3.6.4.5 Meeting Minutes: Construction Manager shall be responsible for creating and distributing construction-meeting minutes in the Project Management Software.
- 3.6.4.6 Reports: Construction Manager shall be responsible to prepare and distribute reports in the Project Management Software.
- 3.6.4.7 Insurance Certificate: Construction Manager shall responsible for storing all the insurance related information of subcontractors in the Project Management Software.
- 3.6.4.8 Punchlist: Construction Manager shall be responsible to update the Substantial Completion Punchlist status using the Project Management Software.
- 3.6.4.9 Construction Schedule: Critical Path Method as described in Article 12 of the General Conditions of the Construction Manager / General Contractor Agreement (SC-6.51).
- 3.6.4.10 All project correspondence with Principal Representative shall be in the Project Management Software.
- 3.6.5 The Construction Manager shall propose and implement an approved procedure for coordinating and tracking all required Code Compliance Building Inspections as indicated on the Building Inspection Record (BIR) as provided by the State Buildings Program approved Code Review Agent at the appropriate Construction Phase(s) as described in the attached **Exhibit K**.

# 3.7 SCHEDULE AND COORDINATION

3.7.1 The Construction Manager shall begin the construction Work upon receiving the Notice to Proceed to Commence Construction Phase (SBP-7.26), in accordance with Article 5.1. The Construction Manager shall schedule and coordinate the Work of all of its subcontractors on the Project including their use of the site. The Construction Manager shall keep the subcontractors informed of the Project construction schedule to enable the subcontractors to plan and perform the Work properly. The Construction Manager shall carry the Work forward expeditiously with adequate forces and shall achieve Completion of the Work prior to the Contract Completion Date specified in Article 5.2, as adjusted by Change Orders and Amendments.

# 3.7.2 Schedule Management

- 3.7.2.1 Schedule Modifications: If, as a result of the monthly schedule update the Project Schedule no longer represents the actual / logical progression of the Work or the Construction Manager's plan for prosecution and progress of the Work, the Principal Representative shall require the Construction Manager to submit a revision to the Project Schedule. Such revisions to the Schedule shall not alter any of the Project Milestone dates.
- 3.7.2.2 Schedule Impacts, Schedule Delays, Time Extensions: During the course of the Project, it may be appropriate to revise the Schedule to incorporate impacts or delay issues into the Project Schedule. If the Construction Manager determines it has encountered schedule impacts that may warrant a time extension, the

- Construction Manager shall present an Impacted Schedule in accordance with the Contract General Conditions, to the Principal Representative supporting its claim.
- 3.7.2.3 Recovery Schedule: In the event progress falls behind schedule dates, the Construction Manager shall prepare a recovery schedule indicating its revised plan to assure the timely completion of the Work. The recovery schedule shall be subject to the Principal Representative's approval.

# 3.8 AMENDMENTS AND CHANGE ORDERS

The Construction Manager shall assist in developing and implementing a system for 3.8.1 the preparation, processing and tracking of Amendments and Change Orders using the Project Management Software as described in paragraph 3.6.4 and recommend necessary or desirable changes to the Principal Representative. Fully executed and approved Change Orders shall constitute obligations of the Principal Representative to pay as part of the Contract Sum the amounts identified by such modifications so long as such amounts do not exceed the Guaranteed Maximum Price, however, only those portions of the Contract Sum that are incorporated by Amendment shall be Change Orders, other than Change Orders allocating immediately payable. contingency amounts already incorporated by an Amendment which modify the Guaranteed Maximum Price, shall be payable only after having been incorporated into the Contract by Amendment. The Construction Manager shall provide the Principal Representative with Amendments from time to time aggregating and incorporating Change Orders that do not allocate contingency amounts already incorporated by an Amendment in order to expedite payment of approved Change Order work when performed and payable.

# 3.9 PRINCIPAL REPRESENTATIVE CONSULTANTS

3.9.1 If required, the Construction Manager shall assist the Principal Representative in selecting and retaining the professional services including but not limited to a surveyor, geotechnical, testing and inspection and other special consultants, and coordinate these services, without assuming any responsibility or liability of or for these consultants.

#### 3.10 START UP

- 3.10.1 The Construction Manager, with the Principal Representative's maintenance staff and/or consultant, shall direct the checkout of utilities, operations, systems and equipment for readiness and assist in their initial start-up and testing/commissioning as required in the Scope Narrative with the subcontractors of all tiers.
- 3.10.2 Prior to the Date of Completion of the Work or earlier date for phased occupation of the Work as requested by the Principal Representative, the Construction Manager shall schedule and conduct with the Principal Representative and the Architect/Engineer a complete review, commissioning, demonstration, start-up and operational testing of all equipment and mechanical and electrical systems installed by the Construction Manager or its subcontractors on the Project, and shall also review the operation and maintenance of such systems with the Principal Representative's maintenance personnel.
- 3.10.3 Subsequent to this review, the Construction Manager, with reasonable promptness and at no cost to the Principal Representative shall make all adjustments or corrections required by the Principal Representative or the Architect/Engineer and shall balance all systems in order to make all equipment and systems perform as required by the Contract Documents and to reflect the actual use and occupancy of the Project. If

necessary or requested by the Architect/Engineer or Principal Representative, the Construction Manager shall require the subcontractor, supplier of material supplier to make adjustments, corrections or balancing required by this process, at no additional cost to the Principal Representative.

# ARTICLE 4. TIME OF COMMENCEMENT AND COMPLETION

#### 4.1 COMMENCEMENT

- 4.1.1 The Contract Time shall commence on the Effective Date of this Agreement but no Work shall be performed prior to the delivery of all bonds, and insurance certificates and the Certificationas required to be furnished by the Construction Manager as described on the Notice of Award.
- 4.1.2 The Construction Phase shall commence on the date the first Bid Package is added to this Agreement by Amendment unless there is an Early Release Bid Package as approved by the Owner in accordance with Article 1.1.4 of this Agreement.
- 4.1.3 The commencement of the Construction Phase is expressly conditioned upon and shall not commence until:
  - 4.1.1.1 The Guaranteed Maximum Price and Schedule of Values shall have been timely submitted (or such timeliness shall have been waived in writing by the Principal Representative and the director of State Buildings Program) and shall have been approved and accepted by the Principal Representative;
  - 4.1.1.2 The date for Completion of the Work has been approved and accepted by the Principal Representative;
  - 4.1.1.3 All required Performance and Labor and Material Payment Bonds and insurance certificates have been approved and accepted by State Buildings Program; and
  - 4.1.1.4 **Exhibit I.8**, Notice To Proceed to Commence Construction Phase (SBP-7.26) has been issued by the Principal Representative and made a part of the Contract Documents.

If any of the preceding material conditions to be performed by the Construction Manager have not been fully satisfied by reason of any act or omission on the part of the Construction Manager through no fault of the Principal Representative, the Principal Representative shall give the Construction Manager written notice of any and all such deficiencies and allow ten (10) days from the date of such notice to correct and cure such deficiency or deficiencies, and in the event the deficiency or deficiencies are not fully corrected and cured within the ten (10) day period, the Principal Representative may declare the Construction Manager to be in default of this Agreement.

# 4.2 COMPLETION

4.2.1 The Construction Manager agrees to Substantially Complete the Project within <a href="[XX]">[XX]</a> calendar days from the date of the Notice to Proceed to Commence Construction Phase (SBP-7.26), in addition, the Construction Manager agrees to finally complete the Project from Substantial Completion to Final Acceptance within <a href="[XX]">[XX]</a> calendar days for a total time of completion of the entire Project of <a href="[XX]">[XX]</a> calendar days.

The Construction Manager shall perform the Work with due diligence to completion.

# ARTICLE 5. COMPENSATION

#### 5.1 CONSTRUCTION MANAGER'S FEE

5.1.1 Subject to the provisions of this Agreement and of the General Conditions of the Design/Build Guaranteed Maximum Price Agreement (SC-9.1), and in consideration of the performance of this Agreement, the Principal Representative shall pay the Construction Manager in current funds as compensation for its services as listed below:

[Below is a MS Excel spreadsheet. Double click to activate and complete]

I I I I I I I I I I I I I I I I I I I	1	
Construction Manager's Fee		
1 Pre-Construction Phase Fee	\$	
2 Construction Phase Fee	\$	
3 Total Fee (1+2)	\$	0
General Conditions		
4 Direct Personal Expenses of On-Site CM/GC Staff (Not to		
Exceed)	\$	
5 Other Reimbursable General Conditions (Not to Exceed per		
paragraph 9.1.3)	\$	
6 Total General Conditions (including Direct Personnel		
Expenses of Staff) (4+5)	\$	0
Total Fee and General Conditions (3+6)	\$	0

- 5.1.2 The Construction Manager's Fee shall include all job indirect costs, and General Conditions costs as defined in **Exhibit A**, Construction Manager Designated Services and Method of Payment, home office overhead, and profit, included but not limited to the following:
  - 5.1.2.1 Salaries or other compensation of the Construction Manager's employees at the principal office and branch offices;
  - 5.1.2.2 General operating expenses of the Construction Manager's principal and branch offices other than the field office;
  - 5.1.2.3 Any part of the Construction Manager's capital expenses, including interest on the Construction Manager 's capital employed for the Project;
  - 5.1.2.4 Overhead or general expenses of any kind;
  - 5.1.2.5 Salaries of the Construction Manager's employees engaged on the road in expediting the production or transportation of materials and equipment;
  - 5.1.2.6 Cost of all employee benefits and taxes for such items as unemployment compensation and social security, insofar as such cost is based on wages, salaries or other remuneration paid to employees of the Construction Manager and included in the fee under paragraphs 6.1.2.1 through 6.1.2.5;
  - 5.1.2.7 All transportation, traveling, moving, and hotel expenses of the Construction Manager or its officers or employees incurred in discharge of duties connected with the Work;

- 5.1.2.8 Costs, including transportation and maintenance, of all materials, supplies, equipment, temporary facilities, and hand tools not owned by the workmen, which are employed or consumed in the performance of the Work;
- 5.1.2.9 Cost of the premium for all insurance which the Construction Manager is required to procure by this Agreement or is deemed necessary by the Construction Manager;
- 5.1.2.10 Minor expenses such as facsimile messages, telegrams, long distance telephone call telephone service at the site, express mail, and similar petty cash items in connection with the Work;
- 5.1.2.11 All other items set forth in **Exhibit A**, Construction Manager Designated Services and Method of Payment that are specifically designated as Pre-Construction Services Fee, Construction Services Fee or General Conditions. All Items listed in the columns designated Direct Cost of Work shall be included in the separate Bid Packages.
- 5.1.2.12 Except as expressly provided to the contrary elsewhere in this Agreement, approved costs in excess of the Guaranteed Maximum Price.
- 5.1.3 General conditions items, as set forth in paragraph 6.1.2, shall generally include the cost of Construction Phase on-site construction management staff and those temporary facilities, services and equipment to support the Work of construction subcontractors. General conditions items are more fully identified in **Exhibit A**, Designated Services and Methods of Payment, and shall be reimbursed at cost, without mark-up, based upon pre-approved not-to-exceed budgets. General conditions (exclusive of the Construction Manager's staff) provided directly by the Construction Manager must be at market competitive rates. Each monthly request for progress payment shall be justified with reasonable support for expenses to include:
  - 5.1.3.1 Invoice or receipt for any vendors or suppliers for material, rented equipment, etc.
  - 5.1.3.2 Labor/timesheet reports (by task number) for direct labor, provide bare labor rate and itemized breakdown of labor burden prior to initial billing.
  - 5.1.3.3 Owned equipment shall be compensated per pre-negotiated rates established in accordance with the Colorado Procurement or applicable procurement code for institutions of higher education. In no case shall cumulative/total cost of owned equipment exceed the value of the equipment minus salvage value. The Principal Representative shall approve all rental rates and salvage values in writing prior to initial billing.
  - 5.1.3.4 Labor, material and equipment cost may be audited by the Principal Representative.

# 5.2 ADJUSTMENTS IN FEE

- 5.2.1 Adjustments in the Construction Phase Fee shall be made as follows: If, after the total Guaranteed Maximum Price is accepted, in writing, by the Principal Representative, the Principal Representative directs additions to or other changes made in the Work, the Construction Manager's fee shall be adjusted as follows:
  - 5.2.1.1 If the changes in the aggregate increase the total Guaranteed Maximum Price the Construction Manager's fee for any and all other changes in the Work shall be calculated at the rate of <u>FOUR</u> percent (4%) (plus appropriate General Condition costs) of the estimated cost of such work and shall be agreed upon between the Construction Manager and the Principal Representative as a fixed fee for the effect

of the change (or changes), prior to starting the changed Work. The adjustments stated above shall only be deemed valid after the Principal Representative accepts the adjustments in writing and, are the only adjustments to the fee that shall be granted for changes authorized to the GMP. Adjustments to these fees beyond these values shall not be granted. However, General Condition costs directly attributable to time extensions may be charged in accordance with the provisions of the General Conditions.

- 5.2.2 The Construction Manager shall also be paid an additional fee at the rate as set forth in paragraph 6.2.1.2 if the Construction Manager is placed in charge of the reconstruction of any insured loss.
- 5.2.3 If there is a material reduction in the scope of Work greater than fifteen percent (15%) of the Fixed Limit of 5 Construction Cost, the Construction Manager's Fees shall be reduced proportionally after the fifteen percent (15%).

#### 5.3 PAYMENT OF FEE

- 5.3.1 Preconstruction Services Fee: For the performance of the Preconstruction Services ending with the execution of the first amendment establishing and accepting the Guaranteed Maximum Price of the Work, the fee therefore as set forth in paragraphs 5.1.1 shall be paid monthly and as described in the General Conditions with the total payment not to exceed the fee for such services as set forth in paragraph 5.1.1.
- 5.3.2 Construction Services Fee: For the Performance of the Construction Services after the execution of the first amendment establishing and accepting the Guaranteed Maximum Price of the Work and with the addition of the second Amendment incorporating the first Bid Package and subsequent Amendments incorporating subsequent Bid Packages, the fee therefore as set forth in paragraphs 5.1.1 shall be paid monthly as described in the General Conditions with the total payment not to exceed the fee for such services as set forth in paragraph 5.1.1. and the portion of the fee to be paid shall be equivalent to the ratio of the dollar value of each Bid Package to the Guaranteed Maximum Price including the premiums for the Performance and Labor and Materials Payment Bonds with coverage up to the value of the Contract Sum.

#### 5.4 GUARANTEED MAXIMUM PRICE

- 5.4.1 At the conclusion of the Design Development Phase, the Construction Manager shall deliver to the Principal Representative, a Guaranteed Maximum Price proposal which shall agree to perform all of the Work even though all of the Construction Documents have not all been finalized and released for construction, and guarantee the maximum price to the Principal Representative for the entire cost of the Work, as adjusted by deductive alternates required to maintain the Guaranteed Maximum Price below the Fixed Limit of Construction Cost which have been previously approved by the Principal Representative pursuant to paragraph 3.1.1.
- 5.4.2 The Guaranteed Maximum Price shall include all of the Construction Manager's obligations to be performed pursuant to the terms of the Contract Documents and may include, but not be limited to, the total of the following:
  - 5.4.2.1 The total of all prices already received for all items bid before the establishment of the Guaranteed Maximum Price;
  - 5.4.2.2 The Construction Manager's estimate of the cost of all other Work to be performed but not yet bid, excluding the approved deductive alternates unless said Work can be incorporated into the Contract Documents by application of the contingency per

- the provisions of paragraphs 3.3.1 through 3.3.5, with the consent of the Construction Manager which consent shall not be unreasonably withheld;
- 5.4.2.3 The installation cost of items to be procured by the Principal Representative and assigned to the Construction Manager for installation, as defined in the Contract Documents;
- 5.4.2.4 The estimated maximum cost of all Work to be performed by the Construction Manager;
- 5.4.2.5 Construction Manager's Fee as provided under this Agreement;
- 5.4.2.6 The cost of all Performance and Labor and Material Payment Bonds furnished by the Construction Manager pursuant to the Contract General Conditions, Article 16;
- 5.4.2.7 The premiums for insurance to protect the Project pursuant to the Contract General Conditions, Article 25; and
- 5.4.2.8 Authorized adjustments as set forth elsewhere in this Agreement, to include but may not be limited to: taxes; fees for licenses, and royalties; special conditions, commissioning, start-up services, and warranty support; and contingencies.
- 5.4.3 The Guaranteed Maximum Price proposal as set forth in paragraph 5.3.1 shall:
  - 5.4.3.1 Set forth a stated not to exceed dollar amount;
  - 5.4.3.2 Set forth the Schedule of Values therefore which shall be consistent with previously approved Schedules of Values, as adjusted as required pursuant to Design Development cost estimating;
  - 5.4.3.3 Contain no conditions or exceptions;
  - 5.4.3.4 Not exceed the Fixed Limit of Construction Cost;
  - 5.4.3.5 Contain no allowances except for those set forth in **Exhibit H.4**, Allowance Schedule of which all allowances are to be a not-to-exceed dollar amount; and
  - 5.4.3.6 Be substantiated with complete supporting documentation acceptable to the Principal Representative, to clearly define the anticipated Work to be performed by the Construction Manager and facilitate a determination thereafter when final drawings and specifications are released for construction, as to whether there has been an increase in the Work required of the Construction Manager in the documents released for construction from the Design Development documents on which the Guaranteed Maximum Price was based. If at any time thereafter, any Claim is asserted by the Construction Manager for an increase to the Contract Sum or Guaranteed Maximum Price and/or extension of the Contract Time because of an alleged increase in the Work to be performed by the Construction Manager as contained in the drawings or specifications released for construction, the Design/ Build Entity shall be required to satisfactorily demonstrate the increase in the Work: otherwise the Construction Manager shall be entitled to no increase in the Contract Sum, Guaranteed Maximum Price or extension of the Contract Time.
- 5.4.4 If, through no fault on the part of the Construction Manager, and after receiving reasonable cooperation by the Principal Representative, the Construction Manager submits a Guaranteed Maximum Price proposal contrary to the provisions of paragraph 6.3.2 and 6.3.3, the proposal may be rejected by the Principal Representative; the Principal Representative shall be under no obligation to award subsequent Bid Packages; the Principal Representative may declare the Construction Manager to be in default; and payment may be withheld from the Construction Manager, excepting the

- Construction Manager's reasonable costs incurred, up and until a Guaranteed Maximum Price is furnished in accordance with the foregoing.
- 5.4.5 If, in developing a Guaranteed Maximum Price, the Construction Manager believes any documentation or information, consistent with the Design Development level of documentation, is not sufficiently complete to clearly define the anticipated Work, the Construction Manager shall be responsible for making all necessary inquires and requests to establish the same.
- 5.4.6 When the Guaranteed Maximum Price is agreed upon and accepted by the Principal Representative, it shall be made a part of the Contract Documents by Amendment, shall supersede updated summaries, and all documents relating to Schedules of Values and Estimates of Construction; and shall be subject to modification for Changes in the Work as provided in the General Conditions Article 35. If the Construction Manager, in good faith, furnishes the Principal Representative with a Guaranteed Maximum Price proposal which meets the criteria of paragraphs 6.3.1, 6.3.2, and 6.3.3 and the parties fail to mutually agree to that number as set forth above, the parties expressly agree that default termination of the Construction Manager shall not be a remedy therefore under this Agreement, and, the Principal Representative shall be entitled to proceed with the Project and Work as set forth elsewhere in this Agreement.
- 5.4.7 When the Construction Manager provides a Guaranteed Maximum Price, the trade contracts for the Work shall either be with the Construction Manager or shall contain the necessary provisions to allow the Construction Manager to control the performance of the Work. The Principal Representative shall also authorize the Construction Manager to take all steps necessary in the name of the Principal Representative to assure that any separate contractors, having separate contracts with the Principal Representative for the Project, perform their contracts in accordance with their terms.

# 5.5 CONTRACT SUM

- 5.5.1 Subject to the provisions of Article 3, Article 5 and Contract General Conditions Article 50, the Contract Sum shall equal the total of:
  - 5.5.1.1 The Construction Costs as set forth in 3.4.6 and 3.4.7.
  - 5.5.1.2 Authorized adjustments as set forth elsewhere in this Agreement;

and shall be the total amount payable by the Principal Representative to the Construction Manager for the performance of all Work under the Contract Documents.

# 5.6 CONDITION PRECEDENT

- 5.6.1 Financial obligations of the Principal Representative payable after the current fiscal year are contingent upon funds for the purpose being appropriated, budgeted, and otherwise made available.
- At the time of the execution of this Agreement, there are sufficient funds budgeted and appropriated to compensate the Construction Manager only for performance of the Work through and including \_\_\_\_\_\_. Therefore, it shall be a Condition Precedent to the Construction Manager's performance of the remaining Work specified in \_\_\_\_\_ and the State's liability to pay for such performance, sufficient funding must be made available to the Principal Representative for the Project prior to \_\_\_\_\_ and, as a further Condition Precedent, a written Amendment to this Agreement is entered into in accordance with the State of Colorado Fiscal Rules, stating that additional funds are lawfully available for the Project. If either Condition Precedent is not satisfied by \_\_\_\_\_, the Construction Manager's obligation to perform Work for and the State obligation to pay for such Work is discharged

without liability to each other. If funding is eventually made available after \_\_\_\_\_, the Construction Manager has no right to perform the Work under \_\_\_\_\_ of this Agreement and the State has no right to require the Construction Manager to perform said Work.

# ARTICLE 6. OPTIONAL PROVISIONS AND ELECTIONS

The provisions of this Article alter the preceding Articles or enlarge upon them as indicated (The General Conditions of the Design/Build Guaranteed Maximum Price (GMP) Agreement SC-9.1):

The Principal Representative and or the State Buildings Program shall mark boxes and initial where applicable.

-	ect any of these provisions: The boxes below are "fields." Place cursor in front of the square, right-click, select ties," change Default Value to "Checked"]
6.1	MODIFICATION OF ARTICLE 2. EXECUTION, CORRELATION, INTENT OF DOCUMENTS, COMMUNICATION AND COOPERATION  If the box below is marked, certification of apprenticeship utilization is required for all mechanical, sheet metal, fire suppression, sprinkler fitting, electrical and plumbing work on the project.  Principal Representative initial
6.2	MODIFICATION OF ARTICLE 46. GUARANTEE INSPECTIONS AFTER COMPLETION
	If the box below is marked the six month guarantee inspection is not required.
	Principal Representative initial
6.3	MODIFICATION 1 OF ARTICLE 27. LABOR AND WAGES
	If the box is marked the Federal Davis-Bacon Act shall be applicable to the Project. The minimum wage rates to be paid on the Project shall be furnished by the Principal Representative and included in the Contract Documents.  Principal Representative initial
6.4	MODIFICATION 2 OF ARTICLE 27. LABOR AND WAGES
	If the box is marked, the State prevailing wage statute shall be applicable to the Project. The minimum wage rates to be paid on the Project shall be furnished by the Principal Representative and included in the Contract Documents.  Principal Representative initial
6.5	MODIFICATION OF ARTICLE 39. NON-BINDING DISPUTE RESOLUTION – FACILITATED NEGOTIATIONS
	If the box is marked, and initialed by the State as noted, the requirement to participate in facilitated negotiations shall be deleted from this Contract. Article 39, Non-Binding Dispute Resolution – Facilitated Negotiations, shall be deleted in its entirety and all references to the right to the same where ever they appear in the contract shall be similarly deleted. The box may be marked only for projects with an estimated value of less than \$500,000.
	Principal Representative initial

# 6.6 MODIFICATION OF ARTICLE 46. TIME OF COMPLETION AND LIQUIDATED DAMAGES

If an amount is indicated immediately below, liquidated damages shall be applicable to this Project as, and to, the extent shown below. Where an amount is indicated below, liquidated damages shall be assessed in accordance with and pursuant to the terms of Article 46, Time of Completion and Liquidated Damages, in the amounts and as here indicated. The election of liquidated damages shall limit and control the party's right to damages only to the extent noted.

- 1. For the inability to use the Project, for each day after the number of calendar days specified in the Construction Manager's proposal for the Project and the Agreement for achievement of Substantial Completion, until the day that the Project has achieved Substantial Completion and the Notice of Substantial Completion is issued, the Construction Manager agrees that an amount equal to \_\_\_\_\_Zero dollars\_\_\_\_\_ (\$0.00) shall be assessed against Construction Manager from amounts due and payable to the Construction Manager under the Contract, or the Construction Manager and the Construction Manager's Surety shall pay to the Principal Representative such sum for any deficiency, if amounts on account thereof are deducted from remaining amounts due, but amounts remaining are insufficient to cover the entire assessment.
- 2. For damages related to or arising from additional administrative, technical, supervisory and professional expenses related to and arising from the extended closeout period, for each day in excess of the number of calendar days specified in the Construction Manager's proposal for the Project and the Agreement to finally complete the Project as defined by the issuance of the Notice of Final Acceptance) after the issuance of the final Notice of Substantial Completion, the Construction Manager agrees that an amount equal to \_\_\_zero dollars\_\_\_(\$0.00) shall be assessed against Construction Manager from amounts due and payable to the Construction Manager under the Contract, or the Construction Manager and the Construction Manager's Surety shall pay to the Principal Representative such sum for any deficiency, if amounts on account thereof are deducted from remaining amounts due but amounts remaining are insufficient to cover the entire assessment.

# **ARTICLE 7. NOTICE IDENTIFICATION**

All Notices pertaining to General Conditions or otherwise required to be given shall be transmitted in writing, to the individuals at the addresses listed below, and shall be deemed duly given when received by the parties at their addresses below or any subsequent persons or addresses provided to the other party in writing.

Notice to Principal Representative:

[Name and address]

With copies to (State Buildings Program (or Delegate) State of Colorado):

[Name and address]

Notice to Construction Manager:

[Name and address]

With copies to:

File

[Name and address]

# **SIGNATURE APPROVALS:**

# THE PARTIES HERETO HAVE EXECUTED THIS AGREEMENT

\*Persons signing for Construction Manager hereby swear and affirm that they are authorized to act on Construction Manager's behalf and acknowledge that the State is relying on their representations to that effect. **Principal is not a recognized title and will not be accepted.** 

THE CONSTRUCTION MANAGER:	<b>STATE OF COLORADO</b> , acting by and through: (Insert Name & Title of Agency or IHE)
	Ву:
Legal Name of Contracting Entity	(Insert Name & Title of Principal Representative for Agency or IHE here)
	Date:
*Signature	APPROVED
	DEPARTMENT OF PERSONNEL & ADMINISTRATION STATE BUILDINGS PROGRAM
Ву:	State Architect (or authorized Delegate)
Name (print) Title	,
Date:	Ву:
	(Insert Name of Authorized Individual here)
	Date:
	APPROVED
	DEPARTMENT OF LAW
	Attorney General (or authorized Delegate)
	Ву:
	(Insert Name of Authorized Individual here)
	Date:
C.R.S. § 24-30-202 requires the State Controller to a and dated below by the State Controller or delegate. C	PPROVED BY THE STATE CONTROLLER: pprove all State Contracts. This Contract is not valid until signed Construction Manager is not authorized to begin performance until ing prior thereto, the State of Colorado is not obligated to pay y goods and/or services provided hereunder.
APPROVED:	
STATE OF COLORADO	
STATE CONTROLLER'S	
State Controller (or authori	zed Delegate)
Ву:	
	of Authorized Individual here)
Date:	

STATE OF COLORADO
OFFICE OF THE STATE ARCHTTECT
STATE BUILDINGS PROGRAM



THE GENERAL CONDITIONS OF THE CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT

(STATE FORM SC 6.51)

# STATE OF COLORADO OFFICE OF THE STATE ARCHITECT STATE BUILDINGS PROGRAM

# THE GENERAL CONDITIONS OF THE CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT

(STATE FORM SC-6.51)

TABLE OF CONTENTSPa		
THE CONTRA	ст	
ARTICLE 1.		1
	CONTRACT DOCUMENTS	
	DEFINITIONS OF WORDS AND TERMS USED	
	EXECUTION, CORRELATIONS, INTENT OF DOCUMENTS, COMMUNICATIONS AND	
<u> </u>	COOPERATION	5
Α	EXECUTION	
	CORRELATION	-
	INTENT OF DOCUMENTS	
D.	PARTNERING, COMMUNICATIONS AND COOPERATION	6
ARTICLE 3.		
ARTICLE 4.		6
THE ARCHITE	СТ	
ARTICLE 5.	ARCHITECT/ENGINEER'S STATUS	6
ARTICLE 6.	ARCHITECT/ENGINEER DECISIONS AND JUDGMENTS	6
Α.	DECISIONS	6
	JUDGMENTS	
C.	ACCESS TO WORK	6
D.	INSPECTION	6
THE CONSTR	UCTION MANAGER	
ARTICLE 7.	CONSTRUCTION MANAGER'S SUPERINTENDENCE AND SUPERVISION	
ARTICLE 8.	MATERIALS AND EMPLOYEES	9
ARTICLE 9.		
	SURVEYS	
B.	PERMITS AND LICENSES	9
	TAXES	
	LAWS AND REGULATIONS	
	PROTECTION OF WORK AND PROPERTY	
	GENERAL PROVISIONS	
B.	SAFETY PRECAUTIONS	11
	EMERGENCIES	
ARTICLE 11.	DRAWINGS AND SPECIFICATIONS ON THE WORK	11
ARTICLE 12.	REQUESTS FOR INFORMATION AND SCHEDULES	12
	DETAIL DRAWINGS AND INSTRUCTIONS	
	SCHEDULES	
ARTICLE 13.	SHOP DRAWINGS, PRODUCT DATA AND SAMPLES	14
	SUBMITTAL PROCESS	
B.	FABRICATION AND ORDERING	15
	DEVIATIONS FROM DRAWINGS OR SPECIFICATIONS	
	CONSTRUCTION MANAGER'S REPRESENTATIONS	
	SAMPLES AND TESTING	15
Δ	SAMPLES	15

i

	TESTING – GENERAL	
C.	TESTING - CONCRETE AND SOILS	16
D.	TESTING - OTHER	16
ARTICLE 15.		
	CONTRACT PERFORMANCE OUTSIDE THE UNITED STATES OR COLORADO	
	SUBCONTRACTOR PREQUALIFICATIONS	
	SUBCONTRACTOR PROPOSALS	
	SUBCONTRACTOR FORMS	
E.	SUBCONTRACTOR FUNIS	
F.	CONSTRUCTION MANAGER RESPONSIBLE FOR SUBCONTRACTORS	
ARTICLE 16.	RELATIONS OF CONSTRUCTION MANAGER AND SUBCONTRACTOR	
ARTICLE 17.	MUTUAL RESPONSIBILITY OF CONTRACTORS	
ARTICLE 18.	SEPARATE CONTRACTS	
ARTICLE 19.	USE OF PREMISES	
ARTICLE 20.	CUTTING, FITTING OR PATCHING	
ARTICLE 21.	<u>UTILITIES</u>	
A.	TEMPORARY UTILITIES	18
B.	PROTECTION OF EXISTING UTILITIES	19
C.	CROSSING OF UTILITIES	19
ARTICLE 22.	UNSUITABLE CONDITIONS	19
ARTICLE 23.	TEMPORARY FACILITIES	
	OFFICE FACILITIES	
	TEMPORARY HEAT	
	WEATHER PROTECTION	
	DUST PARTITIONS	
	BENCH MARKS	
	SIGN	
	SANITARY PROVISION	
ARTICLE 24.	CLEANING UP	20
ARTICLE 24. ARTICLE 25.	CLEANING UPINSURANCE	20 20
ARTICLE 24. ARTICLE 25. A.	CLEANING UP	<b>20</b> <b>20</b> 20
ARTICLE 25. A. B.	CLEANING UP	20 20 20
ARTICLE 25. A. B. C.	CLEANING UP	20 20 21
ARTICLE 25. A. B. C. D.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL.  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE	20 20 21 21
ARTICLE 25. A. B. C. D. E.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL.  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE	202021212121
ARTICLE 25. A. B. C. D. E. F.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL.  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE  BUILDER'S RISK INSURANCE	202021212122
ARTICLE 25. A. B. C. D. E. F.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL.  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE	202021212122
ARTICLE 24. ARTICLE 25. A. B. C. D. E. F. G.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL.  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE  BUILDER'S RISK INSURANCE  POLLUTION LIABILITY INSURANCE	20202121212222
ARTICLE 25. A. B. C. D. E. F. G. H.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL	20 20 21 21 22 22 23
ARTICLE 25.  A. B. C. D. E. F. G. H. ARTICLE 26.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL.  AUTOMOBILE INSURANCE.  WORKERS COMPENSATIONS INSURANCE.  UMBRELLA LIABILITY INSURANCE.  BUILDER'S RISK INSURANCE.  POLLUTION LIABILITY INSURANCE.  ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS.  CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS.	2020212121222223
ARTICLE 25.  A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL.  AUTOMOBILE INSURANCE.  WORKERS COMPENSATIONS INSURANCE.  UMBRELLA LIABILITY INSURANCE.  BUILDER'S RISK INSURANCE.  POLLUTION LIABILITY INSURANCE.  ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS.  CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS.  LABOR AND WAGES.	2021212122222323
ARTICLE 24.  ARTICLE 25.  A. B. C. D. E. F. G. H.  ARTICLE 26.  ARTICLE 27.  ARTICLE 28.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL.  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE  BUILDER'S RISK INSURANCE  POLLUTION LIABILITY INSURANCE  ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS  CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS  LABOR AND WAGES.  ROYALTIES AND PATENTS	202021212222232323
ARTICLE 24.  ARTICLE 25.  A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 28. ARTICLE 29.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL.  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE  BUILDER'S RISK INSURANCE  POLLUTION LIABILITY INSURANCE  ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS  CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS  LABOR AND WAGES.  ROYALTIES AND PATENTS  ASSIGNMENT	20212121222223232324
ARTICLE 24.  ARTICLE 25.  A. B. C. D. E. F. G. H.  ARTICLE 26.  ARTICLE 27.  ARTICLE 28.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL.  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE  BUILDER'S RISK INSURANCE  POLLUTION LIABILITY INSURANCE  ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS  CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS  LABOR AND WAGES.  ROYALTIES AND PATENTS	20212121222223232324
ARTICLE 24.  ARTICLE 25.  A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 28. ARTICLE 29. ARTICLE 30.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE  BUILDER'S RISK INSURANCE  POLLUTION LIABILITY INSURANCE  ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS  CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS.  LABOR AND WAGES  ROYALTIES AND PATENTS.  ASSIGNMENT  CORRECTION OF WORK BEFORE ACCEPTANCE	20212121222223232324
ARTICLE 24. ARTICLE 25. A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 27. ARTICLE 28. ARTICLE 29. ARTICLE 30.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL.  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE  BUILDER'S RISK INSURANCE  POLLUTION LIABILITY INSURANCE  ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS  CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS  LABOR AND WAGES  ROYALTIES AND PATENTS  ASSIGNMENT  CORRECTION OF WORK BEFORE ACCEPTANCE	20212122222323232424
ARTICLE 24. ARTICLE 25. A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 28. ARTICLE 29. ARTICLE 30.  PAYMENT AN ARTICLE 31.	CLEANING UP INSURANCE GENERAL COMMERCIAL GENERAL LIABILITY INSURANCE (CGL AUTOMOBILE INSURANCE WORKERS COMPENSATIONS INSURANCE UMBRELLA LIABILITY INSURANCE BUILDER'S RISK INSURANCE POLLUTION LIABILITY INSURANCE ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS LABOR AND WAGES ROYALTIES AND PATENTS ASSIGNMENT CORRECTION OF WORK BEFORE ACCEPTANCE D COMPENSATION APPLICATIONS FOR PAYMENTS	2021212222232323242425
ARTICLE 24. ARTICLE 25. A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 28. ARTICLE 29. ARTICLE 30. PAYMENT ANA ARTICLE 31. A.	CLEANING UP INSURANCE GENERAL COMMERCIAL GENERAL LIABILITY INSURANCE (CGL	2021212222232324242425
ARTICLE 24.  ARTICLE 25.  A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 28. ARTICLE 29. ARTICLE 30.  PAYMENT AN ARTICLE 31. A. B.	CLEANING UP INSURANCE GENERAL COMMERCIAL GENERAL LIABILITY INSURANCE (CGL AUTOMOBILE INSURANCE WORKERS COMPENSATIONS INSURANCE UMBRELLA LIABILITY INSURANCE BUILDER'S RISK INSURANCE POLLUTION LIABILITY INSURANCE ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS. LABOR AND WAGES ROYALTIES AND PATENTS ASSIGNMENT CORRECTION OF WORK BEFORE ACCEPTANCE  D COMPENSATION APPLICATIONS FOR PAYMENTS CONSTRUCTION MANAGER'S SUBMITTALS ARCHITECT/ENGINEER CERTIFICATION	20212122232324242425
ARTICLE 24.  ARTICLE 25.  A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 28. ARTICLE 29. ARTICLE 30.  PAYMENT AN ARTICLE 31. A. B. C.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE  BUILDER'S RISK INSURANCE  POLLUTION LIABILITY INSURANCE  ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS  CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS  LABOR AND WAGES  ROYALTIES AND PATENTS  ASSIGNMENT  CORRECTION OF WORK BEFORE ACCEPTANCE  CONSTRUCTION MANAGER'S SUBMITTALS  ASPLICATIONS FOR PAYMENTS  CONSTRUCTION MANAGER'S SUBMITTALS  ARCHITECT/ENGINEER CERTIFICATION  RETAINAGE WITHHELD	202121222323242424252626
ARTICLE 24.  ARTICLE 25.  A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 28. ARTICLE 29. ARTICLE 30.  PAYMENT AN ARTICLE 31. A. B. C. D.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE  BUILDER'S RISK INSURANCE  POLLUTION LIABILITY INSURANCE  ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS  CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS  LABOR AND WAGES  ROYALTIES AND PATENTS  ASSIGNMENT  CORRECTION OF WORK BEFORE ACCEPTANCE  D COMPENSATION  APPLICATIONS FOR PAYMENTS  CONSTRUCTION MANAGER'S SUBMITTALS.  ARCHITECT/ENGINEER CERTIFICATION  RETAINAGE WITHHELD  RELEASE OF RETAINAGE	202121212223232324242425262626
ARTICLE 24.  ARTICLE 25.  A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 28. ARTICLE 29. ARTICLE 30.  PAYMENT AN ARTICLE 31. A. B. C. D. ARTICLE 32.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE  BUILDER'S RISK INSURANCE  POLLUTION LIABILITY INSURANCE  ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS  CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS  LABOR AND WAGES  ROYALTIES AND PATENTS  ASSIGNMENT  CORRECTION OF WORK BEFORE ACCEPTANCE  D COMPENSATION  APPLICATIONS FOR PAYMENTS  CONSTRUCTION MANAGER'S SUBMITTALS  ARCHITECT/ENGINEER CERTIFICATION  RETAINAGE WITHHELD  RELEASE OF RETAINAGE  CERTIFICATES FOR PAYMENTS	202121222323232424252626262626
ARTICLE 24.  ARTICLE 25.  A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 28. ARTICLE 30.  PAYMENT AN ARTICLE 31. A. B. C. D. ARTICLE 32. ARTICLE 32. ARTICLE 33.	CLEANING UP INSURANCE  GENERAL COMMERCIAL GENERAL LIABILITY INSURANCE (CGL AUTOMOBILE INSURANCE WORKERS COMPENSATIONS INSURANCE UMBRELLA LIABILITY INSURANCE BUILDER'S RISK INSURANCE BUILDER'S RISK INSURANCE ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS. CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS  LABOR AND WAGES. ROYALTIES AND PATENTS. ASSIGNMENT CORRECTION OF WORK BEFORE ACCEPTANCE  D COMPENSATION APPLICATIONS FOR PAYMENTS CONSTRUCTION MANAGER'S SUBMITTALS. ARCHITECT/ENGINEER CERTIFICATION. RETAINAGE WITHHELD  RELEASE OF RETAINAGE CERTIFICATES FOR PAYMENTS.  PAYMENTS WITHHELD	202121222323232424252626262727
ARTICLE 24.  ARTICLE 25.  A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 28. ARTICLE 30.  PAYMENT AN ARTICLE 31. A. B. C. D. ARTICLE 32. ARTICLE 33. ARTICLE 33. ARTICLE 34.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE  BUILDER'S RISK INSURANCE  BUILDER'S RISK INSURANCE  ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS.  CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS  LABOR AND WAGES.  ROYALTIES AND PATENTS.  ASSIGNMENT  CORRECTION OF WORK BEFORE ACCEPTANCE  D COMPENSATION  APPLICATIONS FOR PAYMENTS  CONSTRUCTION MANAGER'S SUBMITTALS  ARCHITECT/ENGINEER CERTIFICATION.  RETAINAGE WITHHELD  RELEASE OF RETAINAGE  CERTIFICATES FOR PAYMENTS.  PAYMENTS WITHHELD  DEDUCTIONS FOR UNCORRECTED WORK	20212122232323242425262626272727
ARTICLE 24.  ARTICLE 25.  A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 28. ARTICLE 30.  PAYMENT AN ARTICLE 31. A. B. C. D. ARTICLE 32. ARTICLE 33. ARTICLE 33. ARTICLE 34.	CLEANING UP INSURANCE  GENERAL COMMERCIAL GENERAL LIABILITY INSURANCE (CGL AUTOMOBILE INSURANCE WORKERS COMPENSATIONS INSURANCE UMBRELLA LIABILITY INSURANCE BUILDER'S RISK INSURANCE BUILDER'S RISK INSURANCE ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS. CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS  LABOR AND WAGES. ROYALTIES AND PATENTS. ASSIGNMENT CORRECTION OF WORK BEFORE ACCEPTANCE  D COMPENSATION APPLICATIONS FOR PAYMENTS CONSTRUCTION MANAGER'S SUBMITTALS. ARCHITECT/ENGINEER CERTIFICATION. RETAINAGE WITHHELD  RELEASE OF RETAINAGE CERTIFICATES FOR PAYMENTS.  PAYMENTS WITHHELD	20212122232323242425262626272727
ARTICLE 24.  ARTICLE 25.  A. B. C. D. E. F. G. H. ARTICLE 26. ARTICLE 27. ARTICLE 27. ARTICLE 29. ARTICLE 30.  PAYMENT AN ARTICLE 31. A. B. C. D. ARTICLE 32. ARTICLE 33. ARTICLE 34. ARTICLE 35.	CLEANING UP  INSURANCE  GENERAL  COMMERCIAL GENERAL LIABILITY INSURANCE (CGL  AUTOMOBILE INSURANCE  WORKERS COMPENSATIONS INSURANCE  UMBRELLA LIABILITY INSURANCE  BUILDER'S RISK INSURANCE  BUILDER'S RISK INSURANCE  ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS.  CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS  LABOR AND WAGES.  ROYALTIES AND PATENTS.  ASSIGNMENT  CORRECTION OF WORK BEFORE ACCEPTANCE  D COMPENSATION  APPLICATIONS FOR PAYMENTS  CONSTRUCTION MANAGER'S SUBMITTALS  ARCHITECT/ENGINEER CERTIFICATION.  RETAINAGE WITHHELD  RELEASE OF RETAINAGE  CERTIFICATES FOR PAYMENTS.  PAYMENTS WITHHELD  DEDUCTIONS FOR UNCORRECTED WORK	2021212223232324242526262727272828

С	HAZARDOUS MATERIALS	
D	EMERGENCY FIELD CHANGE ORDERED WORK	31
E.	APPROPRIATION LIMITATIONS - § 24-91-103.6, C.R.S., as amended	32
ARTICLE 36.	CLAIMS	32
ARTICLE 37.	DIFFERING SITE CONDITIONS	34
	NOTICE IN WRITING	
	LIMITATIONS	
	DELAYS AND EXTENSIONS OF TIME	
ARTICLE 39.		36
COMPLETION		
ARTICLE 40.	RIGHT OF OCCUPANCY	37
ARTICLE 41.		38
A.	NOTICE OF COMPLETION	
	FINAL INSPECTION	
	NOTICE OF SUBSTANTIAL COMPLETION	
	NOTICE OF ACCEPTANCE	
	SETTLEMENT	
	GENERAL WARRANTY AND CORRECTION OF WORK AFTER ACCEPTANCE	
	LIENS	
ARTICLE 44.		
	ONE-YEAR GUARANTEE OF THE WORK	
	SPECIAL GUARANTEES AND WARRANTIES	
ARTICLE 45.	GUARANTEE INSPECTIONS AFTER COMPLETION	
ARTICLE 46.	TIME OF COMPLETION AND LIQUIDATED DAMAGES	
ARTICLE 47.		
ARTICLE 48.	STATE'S RIGHT TO DO THE WORK; TEMPORARY SUSPENSION OF WORK;	
AITHOLL 40.	DELAY DAMAGES	15
٨	STATE'S RIGHT TO DO THE WORK	
	TEMPORARY SUSPENSION OF WORK	
	DELAY DAMAGES	
ADTICLE 40	STATE'S RIGHT TO TERMINATE CONTRACT	40 46
	GENERAL	
	CONDITIONS AND PROCEDURES	
	ADDITIONAL CONDITIONS	
	TERMINATION FOR CONVENIENCE OF STATE	
	NOTICE OF TERMINATION	
	PROCEDURES  CONSTRUCTION MANAGER'S RIGHT TO STOP WORK AND/OR TERMINATE	47
CONTRAC	T	40
	SPECIAL PROVISIONS	
	CONTROLLER'S APPROVAL	
	FUND AVAILABILITY	
	GOVERNMENTAL IMMUNITY	
	INDEPENDENT CONTRACTOR	
E.		
	CHOICE OF LAW, JURISDICTION, AND VENUE	
G.	PROHIBITED TERMS	50
H.	SOFTWARE PIRACY PROHIBITION	50
l.	EMPLOYEE FINANCIAL INTEREST/CONFLICT OF INTEREST	
	VENDOR OFFSET AND ERRONEOUS PAYMENTS	
	PUBLIC CONTRACTS FOR SERVICES	
	PUBLIC CONTRACTS WITH NATURAL PERSONS	
	MISCELLANEOUS PROVISIONS	
	CONSTRUCTION OF LANGUAGE	
R	SEVERABILITY	52

C.	. SECTION HEADINGS	52
D.	. AUTHORITY	52
E.	INTEGRATION OF UNDERSTANDING	52
F.	NO THIRD PARTY BENEFICIARIES	52
G.	. WAIVER	52
Н.	. INDEMNIFICATION	52
I.	STATEWIDE CONTRACT MANAGEMENT SYSTEM	53
J.	CORA DISCLOSURE	53

# STATE OF COLORADO OFFICE OF THE STATE ARCHITECT STATE BUILDINGS PROGRAM

# THE GENERAL CONDITIONS OF THE CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT

(STATE FORM SC-6.51)

#### ARTICLE 1. DEFINITIONS

# A. CONTRACT DOCUMENTS

The Contract Documents consist of the following some of which are procedural documents used in the administration and performance of the Agreement:

- 1. Construction Manager/General Contractor (CM/GC) Agreement; (SC-6.5.);
  - 1.1 Construction Manager's Fee Proposal, All Appendices, Addenda and Clarifications
  - 1.2 The Request for Proposals, All Appendices, Addenda and Clarifications;
- 2. Performance Bond (SC-6.22) and Labor and Material Payment Bond (SC-6.221);
- 3. These General Conditions of the Construction Manager/General Contractor (CM/GC) Agreement (SC- 6.5.1) and if applicable, Supplementary General Conditions;
- 4. Drawings, including all addenda issued prior to the Notice to Proceed to Commence Construction Phase (SBP-8.261);
- 5. Change Orders (SC-6.31) and Amendments (SC-6.0B), if any, when properly executed;
- Notice of Award (SBP-6.15);
- 7. Builder's Risk insurance certificates of insurance (ACORD 25-S);
- 8. Liability and Workers' compensation certificates of insurance;
- 9. Notice to Proceed to Commence Construction Phase (SBP-6.261);
- 10. Notice of Approval of Occupancy/Use (SBP-01);
- 11. Notice of Partial Substantial Completion (SBP-071);
- 12. Notice of Substantial Completion (SBP-07):
- 13. Notice of Partial Final Acceptance (SC-6.27);
- 14. Notice of Final Acceptance (SBP-6.271);
- 15. Notice of Partial Contractor's Settlement (SC-7.3):
- 16. Notice of Contractor's Settlement (SBP-7.31);
- 17. Application and Certificate for Contractor's Payment (SBP-7.2);
- 18. Other procedural and reporting documents or forms referred to in the General Conditions, the Supplementary General Conditions, and the Specifications or required by the State Buildings Program or the Principal Representative, including but not necessarily limited to Pre-Acceptance Check List (SBP-05) and the Building Inspection Record (SBP-BIR). A list of the current standard State Buildings Program forms applicable to this Contract may be obtained from the Principal Representative on request.

#### B. DEFINITIONS OF WORDS AND TERMS USED

- 1. AGREEMENT. The term "Agreement" shall mean the written agreement entered into by the State of Colorado acting by and through the Principal Representative and the Construction Manager for the performance of the Work and payment therefore, on State Form SC-6.5. The term Agreement when used without reference to State Form SC-6.5 may also refer to the entirety of the parties' agreement to perform the Work described in the Contract Documents or reasonably inferable there from. The term "Contract" shall be interchangeable with this latter meaning of the term Agreement
- 2. AMENDMENT: The term "Amendment" shall be defined as provided in Article 3.8 of the Agreement, Amendments and Change Orders.

- 3. ARCHITECT/ENGINEER. The term "Architect/Engineer" shall mean either the architect of record or the engineer of record under contract to the State of Colorado for the Project identified in the Contract Documents.
- 4. BID PACKAGE. Bid Package describes all documents that relate to a specific scope of work, including the drawings, specifications, documents, estimates, bid forms and bid bonds relevant to a discrete portion of or a complete construction Project.
- 5. CHANGE ORDER. The term "Change Order" means a written order directing the Construction Manager to make changes in the Work, in accordance with Article 35A, The Value of Changed Work and Article 3.8 of the Agreement (SC-6.5), Amendments and Change Orders.
- 6. COLORADO LABOR. The term "Colorado labor", as provided in C.R.S. § 8-17-101(2) (a), as amended, means any person who is a resident of the state of Colorado, at the time of the public Works project, without discrimination as to race, color, creed, sex, sexual orientation, marital status, national origin, ancestry, age, or religion except when sex or age is a bona fide occupational qualification. A resident of the state of Colorado is a person who can provide a valid Colorado driver's license, a valid Colorado state-issued photo identification, or documentation that he or she has resided in Colorado for the last thirty days.
- 7. CONSTRUCTION MANAGER/GENERAL CONTRACTOR. The words "Construction Manager/General Contractor" shall mean the person, company, firm, corporation or other legal entity entering into a contract with the State of Colorado acting by and through the Principal Representative. The Construction Manager/General Contractor may also be referred to as the "Construction Manager" or "Contractor" in this agreement or in related exhibits, attachments, contract modification or procedural documents.
- 8. CONSTRUCTION MANAGER/GENERAL CONTRACTOR'S SCOPE NARRATIVE. Shall be defined as the bilateral agreement concerning final scope, which is developed cumulatively and simultaneously with each of the Bid Packages and is agreed upon during review of the final scope as it pertains to each Bid Package.
- 9. CONSULTANT. The term "Consultant" shall mean a person, firm or corporation supplying design/consulting services for the Project. Design professionals and consultants are directly contracted to the Architect/Engineer or the Principal Representative.
- 10. DAYS. The term "days" whether singular or plural shall mean calendar days unless expressly stated otherwise. Where the term "business days" is used it shall mean business days of the State of Colorado.
- 11. DRAWINGS. The term "Drawings" shall mean all drawings approved by appropriate State officials which have been prepared by the Architect/Engineer showing the Work to be done, except that where a list of drawings is specifically enumerated in the Supplementary General Conditions or division 1 of the Specifications, the term shall mean the drawings so enumerated, including all addenda drawings.
- 12. EMERGENCY FIELD CHANGE ORDER. The term "Emergency Field Change Order" shall mean a written change order for extra Work or a change in the Work necessitated by an emergency as defined in Article 35D executed on State form SC 6.31 and identified as an Emergency Field Change Order. The use of such orders is limited to emergencies and to the amounts shown in Article 35D.
- 13. FAST TRACK CONSTRUCTION. The term "Fast Track Construction" is a methodology where portions of the Work could have their design completed as separate Construction Phase(s) and may be under construction before other portions of the Work are fully designed.
- 14. FINAL ACCEPTANCE. The terms "final acceptance" or "finally complete" mean the stage in the progress of the Work, after substantial completion, when all remaining items of Work have been completed, all requirements of the Contract Documents are satisfied and the Notice of Acceptance can be issued. Discrete physical portions of the Project may be separately and partially deemed finally complete at the discretion of the Principal Representative when that portion of the Project reaches such stage of completion and a partial Notice of Acceptance can be issued.
- 15. FIXED LIMIT OF CONSTRUCTION COST. The term "Fixed Limit of Construction Cost" shall set forth a dollar amount available for the total Construction Cost of all elements of the Work as specified by the Principal Representative.

- 16. GUARANTEED MAXIMUM PRICE. The term "Guaranteed Maximum Price" shall mean the maximum amount for which the Work shall be accomplished and it shall be computed by the Construction Manager in accordance with the provisions of paragraph 5.4 of the Agreement and as approved by the Principal Representative.
- 17. NOTICE. The term "Notice" shall mean any communication in writing from either contracting party to the other by such means of delivery that receipt cannot properly be denied. Notice shall be provided to the person identified to receive it in Article 8 of the Agreement. Notice Identification, or to such other person as either party identifies in writing to receive Notice. Notice by facsimile transmission where proper transmission is evidence shall be adequate where facsimile numbers are included in Article 7 of the Agreement, or to such other person as either party identifies in writing to receive Notice or in the absence of the identified party, a principal of the Construction Manager. Notice by facsimile transmission where proper transmission is evidenced shall be adequate where facsimile numbers are included in Article 7 of the Agreement. Notwithstanding an email delivery or return receipt, email Notice shall not be adequate. Acknowledgment of receipt of a voice message shall not be deemed to waive the requirement that Notice, where required, shall be in writing.
- 18. OCCUPANCY. The term "Occupancy" means occupancy taken by the State as Owner after the Date of Substantial Completion at a time when a building or other discrete physical portion of the Project is used for the purpose intended. The Date of Occupancy shall be the date of such first use, but shall not be prior to the date of execution of the Notice of Approval of Occupancy/Use. Prior to the date of execution of a Notice of Approval of Occupancy/Use, the state shall have no right to occupy and the project may not be considered safe for occupancy for the intended use.
- 19. OWNER. The term "Owner" shall mean the Principal Representative.
- 20. PRECONSTRUCTION. The term "Preconstruction" shall mean the Work done by the Construction Manager in the management and definition of the project prior to the awarding of construction contracts for any bid package.
- 21. PRINCIPAL REPRESENTATIVE. The term "Principal Representative" shall be defined, as provided in C.R.S. § 24-30-1301(14), as the governing board of a state department, institution, or agency; or if there is no governing board, then the executive head of a state department, institution, or agency, as designated by the governor or the general assembly and as specifically identified in the Contract Documents, or shall have such other meaning as the term may otherwise be given in C.R.S. § 24-30-1301(14), as amended. The Principal Representative may delegate authority. The Construction Manager shall have the right to inquire regarding the delegated authority of any of the Principal Representative's representatives on the project and shall be provided with a response in writing when requested.
- 22. PRODUCT DATA. The term "Product Data" shall mean all submittals in the form of printed manufacturer's literature, manufacturer's specifications, and catalog cuts.
- 23. PROJECT. The "Project" is the total construction of which the Work performed under the Contract Documents is a part, and may include construction by the Principal Representative or by separate contractors.
- 24. REASONABLY INFERABLE. The phrase "reasonably inferable" means that if an item or system is either shown or specified, all material and equipment normally furnished with such items or systems and needed to make a complete installation shall be provided whether mentioned or not, omitting only such parts as are specifically excepted, and shall include only components which the Construction Manager could reasonably anticipate based on his or her skill and knowledge using an objective, industry standard, not a subjective standard. This term takes into consideration the normal understanding that not every detail is to be given on the Drawings and Specifications If there is a difference of opinion, the Principal Representative shall make the determination as to the standards of what reasonably inferable.
- 25. SAMPLES. The term "Samples" shall mean examples of materials or Work provided to establish the standard by which the Work will be judged.
- 26. SBP. The term "SBP" means "State Buildings", which is used in connection with labeling applicable State form documents (e.g., "SBP-01" is the form number for Notice of Approval of Occupancy/Use).

- 27. SC. The term "SC" means "State Contract" which is used in connection with labeling applicable State form documents (e.g. "SC 6.23" is the State form number for these General Conditions of the Construction Manager/General Contractor's (CM/GC) Agreement).
- 28. SCHEDULE OF VALUES. The term "Schedule of Values" is defined as the itemized listing of description of the Work by Division and Section of the Specifications. The format shall be the same as Form SC-7.2. Included shall be the material costs, and the labor and other costs plus the sum of both.
- 29. SHOP DRAWINGS. The term "Shop Drawings" shall mean any and all detailed drawings prepared and submitted by Construction Manager, Subcontractor at any tier, vendors or manufacturers providing the products and equipment specified on the Drawings or called for in the Specifications.
- SPECIFICATIONS. The term "Specifications" shall mean the requirements of the CSI divisions of the project manual prepared by the Architect/Engineer describing the Work to be accomplished.
- 31. STATE BUILDINGS PROGRAM. Shall refer to the Office of the State Architect within the Department of Personnel & Administration of Colorado State government responsible for project administration, review, approval and coordination of plans, construction procurement policy, contractual procedures, and code compliance and inspection of all buildings, public Works and improvements erected for state purposes; except public roads and highways and projects under the supervision of the division of wildlife and the division of parks and outdoor recreation as provided in C.R.S. § 24-30-1301, et seq. The term State Buildings Program shall also mean that individual within a State Department agency or institution, including institutions of higher education, who has signed an agreement accepting delegation to perform all or part of the responsibilities and functions of State Buildings Program.
- 32. SUBCONSULTANT. The term "Subconsultant" shall mean a person, firm or corporation supplying design/consulting services for the Project. Design and other professionals directly contracted to the Architect/Engineers are considered subconsultants.
- 33. SUBCONTRACTOR. The term "Subcontractor" shall mean a person, firm or corporation supplying labor, materials, equipment and/or Services for Work at the site of the Project for, and under separate contract or agreement with the Construction Manager.
- 34. SUBMITTALS. The term "submittals" means drawings, lists, tables, documents and samples prepared by the Construction Manager to facilitate the progress of the Work as required by these General Conditions or the Drawings and Specifications. They consist of Shop Drawings, Product Data, Samples, and various administrative support documents including but not limited to lists of subcontractors, construction progress schedules, schedules of values, applications for payment, inspection and test results, requests for information, various document logs, and as-built drawings. Submittals are required by the Contract Documents, but except to the extent expressly specified otherwise are not themselves a part of the Contract Documents.
- 35. SUBSTANTIAL COMPLETION. The terms "substantial completion" or "substantially complete" mean the stage in the progress of the Work when the construction is sufficiently complete, in accordance with the Contract Documents as modified by any Change Orders, so that the Work, or at the discretion of the Principal Representative, any designated portion thereof, is available for its intended use by the Principal Representative and a Notice of Substantial Completion can be issued. Portions of the Project may, at the discretion of the Principal Representative, be designated as substantially complete.
- 36. SUPPLIER. The term "Supplier" shall mean any manufacturer, fabricator, distributor, material man or vendor.
- 37. SURETY. The term "Surety" shall mean the company providing the labor and material payment and performance bonds for the Construction Manager as obligor.
- 38. VALUE ENGINEERING. "Value Engineering" or "VE" is defined as an analysis and comparison of cost versus value of building materials, equipment, and systems. VE considers the initial cost of construction, coupled with the estimated cost of maintenance, energy use, life expectancy and replacement cost. VE related to this Project shall include the analysis and comparison of building elements in an effort to reduce overall Project costs, while maintaining or enhancing the quality of the design intent, whenever possible.

39. WORK. The term "Work" shall mean all or part of the labor, materials, equipment, and other services required by the Contract Documents or otherwise required to be provided by the Construction Manager to meet the Construction Manager's obligations under the Contract.

# ARTICLE 2. EXECUTION, CORRELATION, INTENT OF DOCUMENTS, COMMUNICATION AND COOPERATION

#### A. EXECUTION

The Construction Manager, within ten (10) days from the date of Notice of Award, will be required to:

- 1. Execute the Agreement, State Form SC-6.5.
- 2. Furnish fully executed Performance and Labor and Material Payment Bonds on State Forms SC-6.22 and SC-6.221; and
- 3. Furnish certificates of insurance evidencing all required insurance on standard Acord forms designed for such purpose.
- 4. Furnish certified copies of any insurance policies requested by the Principal Representative.
- 5. If Article 6.1 of the Construction Manager/General Contractor Agreement (SC-6.5) applies, furnish documentation that identifies the subcontractors that will be used for all mechanical, sheet metal, fire suppression, sprinkler fitting, electrical, and plumbing work required on the project and certify that that all firms identified participate in apprenticeship programs registered with the United States Department of Labor's Employment and Training Administration or state apprenticeship councils recognized by the United States Department of Labor and have a proven record of graduating a minimum of fifteen percent of its apprentices for at least three of the past five years.

#### **B. CORRELATION**

By execution of the Agreement the Construction Manager represents that the Construction Manager has visited the site, has become familiar with local conditions and local requirements under which the Work is to be performed, including the building code programs of the State Buildings Program as implemented by the Principal Representative, and has correlated personal observations with the requirements of the Contract Documents.

#### C. INTENT OF DOCUMENTS

The Contract Documents are complementary, and what is called for by any one document shall be as binding as if called for by all. The intention of the documents is to include all labor, materials, equipment and transportation necessary for the proper execution of the Work. Words describing materials or Work which have a well-known technical or trade meaning shall be held to refer to such recognized standards.

In any event, if any error exists, or appears to exist, in the requirements of the Drawings or Specifications, or if any disagreement exists as to such requirements, the Construction Manager shall have the same explained or adjusted by the Architect/Engineer before proceeding with the Work in question. In the event of the Construction Manager's failure to give prior written Notice of any such errors or disagreements of which the Construction Manager or the Subcontractors at any tier are aware, the Construction Manager shall, at no additional cost to the Principal Representative, make good any damage to, or defect in, Work which is caused by such omission.

Where a conflict occurs between or within standards, Specifications or Drawings, which is not resolved by reference to the precedence between the Contract Documents, the more stringent or higher quality requirements shall apply so long as such more stringent or higher quality requirements are reasonably inferable. The Principal Representative, or the Architect/Engineer with consent of the Principal Representative, shall decide which requirements will provide the best installation.

With the exception noted in the following paragraph, the precedence of the Contract Documents is in the following sequence:

- 1. The Minimum Requirements of the Request for Proposals:
- 2. The Construction Manager's Fee Proposals;
- 3. The Agreement (SC-6.5);
- 4. The Supplementary General Conditions, if any;
- 5. The General Conditions (SC-6.51); and
- 6. Drawings and Specifications, all as modified by any addenda.

Change Orders and Amendments, if any, to the Contract Documents take precedence over the original Contract Documents.

Notwithstanding the foregoing order of precedence, the Special Provisions of Article 52 of the General Conditions, Special Provisions, shall take precedence, rule and control over all other provisions of the Contract Documents.

Unless the context otherwise requires, form numbers in this document are for convenience only. In the event of any conflict between the form required by name or context and the form required by number, the form required by name or context shall control. The Construction Manager may obtain State forms from the Principal Representative upon request.

#### D. PARTNERING, COMMUNICATIONS AND COOPERATION

In recognition of the fact that conflicts, disagreements and disputes often arise during the performance of construction contracts, the Construction Manager and the Principal Representative aspire to encourage a relationship of open communication and cooperation between the employees and personnel of both, in which the objectives of the Contract may be better achieved and issues resolved in a more fully informed atmosphere.

The Construction Manager and the Principal Representative each agree to assign an individual who shall be fully authorized to negotiate and implement a voluntary partnering plan for the purpose of facilitating open communications between them. Within thirty days (30) of the Notice to Proceed, the assigned individuals shall meet to discuss development of an informal agreement to accomplish these goals.

The assigned individuals shall endeavor to reach an informal agreement, but shall have no such obligation. Any plans these parties voluntarily agree to implement shall result in no change to the contract amount, and no costs associated with such plan or its development shall be recoverable under any contract clause. In addition, no plan developed to facilitate open communication and cooperation shall alter, amend or waive any of the rights or duties of either party under the Contract unless and except by written Amendment to the Contract, nor shall anything in this clause or any subsequently developed partnering plan be deemed to create fiduciary duties between the parties unless expressly agreed in a written Amendment to the Contract. It is also recognized that projects with relatively low contract values may not justify the expense or special efforts required. In the case of small projects with an initial Contract value under \$500,000, the requirements of the preceding paragraph shall not apply.

#### ARTICLE 3. COPIES FURNISHED

The Construction Manager will be furnished, free of charge, the number of copies of Drawings and Specifications as specified in the Contract Documents, or if no number is specified, all copies reasonably necessary for the execution of the Work.

#### ARTICLE 4. OWNERSHIP OF DRAWINGS

Drawings or Specifications, or copies of either, furnished by the Architect/Engineer, are not to be used on any other Work. At the completion of the Work, at the written request of the Architect/Engineer, the Construction Manager shall endeavor to return all Drawings and Specifications.

The Construction Manager may retain the Construction Manager's Contract Document set, copies of Drawings and Specifications used to contract with others for any portion of the Work and a marked up set of as-built drawings.

#### ARTICLE 5. ARCHITECT/ENGINEER'S STATUS

The Architect/Engineer is the representative of the Principal Representative for purposes of administration of the Contract, as provided in the Contract Documents and the Agreement. In case of termination of employment or the death of the Architect/Engineer, the Principal Representative will appoint a capable Architect/Engineer against whom the Construction Manager makes no reasonable objection, whose status under the Contract shall be the same as that of the former Architect/Engineer.

# ARTICLE 6. ARCHITECT/ENGINEER DECISIONS AND JUDGMENTS, ACCESS TO WORK AND INSPECTION

#### A DECISIONS

The Architect/Engineer shall, within a reasonable time, make decisions on all matters relating to the execution and progress of the Work or the interpretation of the Contract Documents, and in the exercise of due diligence shall be reasonably available to the Construction Manager to timely interpret and make decisions with respect to questions relating to the design or concerning the Contract Documents. The Principal Representative may consent with such decision by the Design Build Entity's Architect/Engineer or amend/revise such decision at the discretion of the Principal Representative.

#### **B JUDGMENTS**

The Architect/Engineer is, in the first instance, the judge of the performance required by the Contract Documents as it relates to compliance with the Drawings and Specifications and quality of Workmanship and materials.

The Architect/Engineer shall make judgments regarding whether directed Work is extra or outside the scope of Work required by the Contract Documents at the time such direction is first given. If, in the Construction Manager's judgment, any performance directed by the Architect/Engineer is not required by the Contract Documents or if the Architect/Engineer does not make the judgment required, it shall be a condition precedent to the filing of any claim for additional cost related to such directed Work that the Construction Manager, before performing such Work, shall first obtain in writing, the Architect/Engineer's written decision that such directed Work is included in the performance required by the Contract Documents. If the Architect/Engineer's direction to perform the Work does not state that the Work is within the performance required by the Contract Documents, the Construction Manager shall, in writing, request the Architect/Engineer to advise in writing whether the directed Work will be considered extra Work or Work included in the performance required by the Contract Documents.

The Architect/Engineer shall respond to any such written request for such a decision within three (3) business days and if no response is provided, or if the Architect/Engineer's written decision is to the effect that the Work is included in the performance required by the Contract Documents, the Construction Manager may file with the Principal Representative and the Architect/Engineer a Notice of claim in accordance with Article 36, Claims. Whether or not a Notice of claim is filed, the Construction Manager shall proceed with the ordered Work. Disagreement with the decision of the Architect/Engineer shall not be grounds for the Construction Manager to refuse to perform the Work directed or to suspend or terminate performance.

#### C ACCESS TO WORK

The Architect/Engineer, the Principal Representative and representatives of State Buildings Program shall at all times have access to the Work. The Construction Manager shall provide proper facilities for such access and for their observations or inspection of the Work.

#### D INSPECTION

The Architect/Engineer has agreed to make, or that structural, mechanical, electrical engineers or other consultants will make, periodic visits to the site to generally observe the progress and quality of the Work to determine in general if the Work is proceeding in accordance with the Contract Documents. Observation may extend to all or any part of the Work and to the preparation, fabrication or manufacture of materials.

Without in any way meaning to be exclusive or to limit the responsibilities of the Architect/Engineer or the Construction Manager, the Architect/Engineer has agreed to observe, among other aspects of the Work, the following for compliance with the Contract Documents:

- 1. Compaction testing reports based upon the findings and recommendations of the Principal Representative's testing consultant;
- 2. Bearing surfaces of excavations before concrete is placed based upon the findings and recommendations of the Principal Representative's soils engineering consultant;
- 3. Reinforcing steel after installation and before concrete is poured;
- 4. Structural concrete:
- 5. Laboratory reports on all concrete testing based upon the findings and recommendations of the Principal Representative's testing consultant;
- 6. Structural steel during and after erection and prior to its being covered or enclosed;
- 7. Steel welding; Principal Representative will furnish steel welding inspection consultant/agency if required or necessary for the project;
- 8. Mechanical and plumbing Work following its installation and prior to its being covered or enclosed;
- 9. Electrical Work following its installation and prior to its being covered or enclosed; and
- 10. Any special or quality control testing required in the Contract Documents provided by the Principal Representative's testing consultant.

If the Specifications, the Architect/Engineer's instructions, laws, ordinances of any public authority require any Work to be specifically tested or approved, the Construction Manager shall give the Principal Representative, Architect/Engineer and appropriate testing agency (if necessary) timely notice of its readiness for observation by the Architect/Engineer or inspection by another authority, and if the inspection is by another authority, of the date fixed for such inspection, required certificates of inspection being secured by the Construction Manager. The Construction Manager shall give all required Notices to the Principal Representative or his or her designee for inspections required for the building inspection program. It shall be the responsibility of the Construction Manager to determine the Notice required by the State pursuant to Building Inspection Record for the Project, according to State form SBP-B.I.R., or the equivalent form required by the Principal Representative as approved by the State Buildings Program. If any portion of the Work should be covered contrary to the reasonable request of the Architect/Engineer, or to requirements specifically expressed in the Contract Documents, it must, if required in writing by the Architect/Engineer, be uncovered for its observation and shall be replaced at the Construction Manager's expense.

If any other portion of the Work has been covered which the Architect/Engineer has not specifically requested to observe prior to it's being covered, it may request to see such work and it shall be uncovered by the Construction Manager. If such work is found in accordance with the Contract Documents, the cost of uncovering and replacement shall, by appropriate Amendment or Change Order, be charged to the Principal Representative. If such work is found not in accordance with the Contract Documents, the Construction Manager shall pay such costs unless it is found that this condition was caused by the Principal Representative or a separate Construction Manager as provided in Article 18, in which event, the Principal Representative shall be responsible for the payment of such costs.

# ARTICLE 7. CONSTRUCTION MANAGER'S SUPERINTENDENCE AND SUPERVISION

The Construction Manager shall employ, and keep present (as applicable) on the Project during its progress, a competent project manager as satisfactory to the Principal Representative. The project manager shall not

be changed except with the consent of the Principal Representative, unless the project manager proves to be unsatisfactory to the Construction Manager and ceases to be in his or her employ. The project manager shall represent the Construction Manager for the Project, and in the absence of the Construction Manager, all directions given to the project manager shall be as binding as if given to the Construction Manager. Directions received by the project manager shall be documented by the project manager and communicated in writing with the Construction Manager.

The Construction Manager shall employ, and keep present on the Project during its progress, a competent superintendent and any necessary assistants, all satisfactory to the Architect/Engineer and the Principal Representative. The superintendent shall not be changed except with the consent of the Architect/Engineer and the Principal Representative, unless the superintendent proves to be unsatisfactory to the Project Manager/Construction Manager and ceases to be in his or her employ. The superintendent shall represent the Project Manager/Construction Manager in his or her absence and all directions given to the superintendent shall be as binding as if given to the Project Manager/Construction Manager. Directions received by the superintendent shall be documented by the superintendent and confirmed in writing with the Project Manager/Construction Manager.

The Construction Manager shall give efficient supervision to the Work, using his or her best skill and attention. He or she shall carefully study and compare all Drawings, Specifications and other written instructions and shall without delay report any error, inconsistency or omission which he or she may discover in writing to the Architect/Engineer. The Construction Manager shall not be liable to the Principal Representative for damage to the extent it results from errors or deficiencies in the Contract Documents or other instructions by the Architect/Engineer, unless the Construction Manager knew or had reason to know, that damage would result by proceeding and the Construction Manager fails to so advise the Architect/Engineer.

The superintendent shall see that the Work is carried out in accordance with the Contract Documents and in a uniform, thorough and first-class manner in every respect. The **Construction Manager**'s superintendent shall establish all lines, levels, and marks necessary to facilitate the operations of all concerned in the **Construction Manager**'s Work. The **Construction Manager** shall lay out all Work in a manner satisfactory to the Architect/Engineer, making permanent records of all lines and levels required for excavation, grading, foundations, and for all other parts of the Work.

# ARTICLE 8. MATERIALS AND EMPLOYEES

Unless otherwise stipulated, the Construction Manager shall provide and pay for all materials, labor, water, tools, equipment, light, power, transportation and other facilities necessary for the execution and completion of the Work.

Unless otherwise specified, all materials shall be new and both workmanship and materials shall be first class and of uniform quality. The Construction Manager shall, if required, furnish satisfactory evidence as to the kind and quality of materials.

The **Construction Manager** is fully responsible for all acts and omissions of the **Construction Manager**'s employees and shall at all times enforce strict discipline and good order among employees on the site. The **Construction Manager** shall not employ on the Work any person reasonably deemed unfit by the Principal Representative or anyone not skilled in the Work assigned to him.

#### ARTICLE 9. SURVEYS, PERMITS, LAWS, TAXES AND REGULATIONS

#### A SURVEYS

The Principal Representative shall furnish all surveys, property lines and bench marks deemed necessary by the Architect/Engineer, unless otherwise specified.

# B PERMITS AND LICENSES

Permits and licenses necessary for the prosecution of the Work shall be secured and paid for by the Construction Manager. Unless otherwise specified in the Specifications, no local municipal or

county building permit shall be required. However, State Buildings Program requires each Principal Representative to administer a building code inspection program, the implementation of which may vary at each agency or institution of the State. The Construction Manager s' employees shall become personally familiar with these local conditions and requirements and shall fully comply with such requirements. State electrical and plumbing permits are required, unless the requirement to obtain such permits is altered by State Building's Programs. The Construction Manager shall obtain and pay for such permits.

Easements for permanent structures or permanent changes in existing facilities shall be secured and paid for by the Principal Representative, unless otherwise specified.

#### C TAXES

#### Refund of Sales and Use Taxes

The Construction Manager shall pay all local taxes required to be paid, including but not necessarily limited to all sales and use taxes. If requested by the Principal Representative prior to issuance of the Notice to Proceed or directed in the Supplementary General Conditions or the Specifications, the Construction Manager shall maintain records of such payments in respect to the Work, which shall be separate and distinct from all other records maintained by the Construction Manager, and the Construction Manager shall furnish such data as may be necessary to enable the State of Colorado, acting by and through the Principal Representative, to obtain any refunds of such taxes which may be available under the laws, ordinances, rules or regulations applicable to such taxes. When so requested or directed, the Construction Manager shall require Subcontractors at all tiers to pay all local sales and use taxes required to be paid and to maintain records and furnish the Construction Manager with such data as may be necessary to obtain refunds of the taxes paid by such Subcontractors. No State sales and use taxes are to be paid on material to be used in this Project. On application by the purchaser or seller, the Department of Revenue shall issue to a Construction Manager or to a Subcontractor at any tier, a certificate or certificates of exemption per C.R.S. § 39-26-703(2)(b), and C.R.S. § 39-26-708.

#### 2. Federal Taxes

The Construction Manager shall exclude the amount of any applicable federal excise or manufacturers' taxes from the proposal. The Principal Representative will furnish the Construction Manager, on request exemption certificates.

#### D LAWS AND REGULATIONS

The Construction Manager shall give all notices and comply with all laws, ordinances, rules and regulations bearing on the conduct of the Work as drawn or specified. If the Construction Manager observes that the Drawings or Specifications require Work which is at variance therewith, the Construction Manager shall without delay notify the Architect/Engineer in writing and any necessary changes shall be adjusted as provided in Article 35, Changes in the Work.

The Construction Manager shall bear all costs arising from the performance of Work required by the Drawings or Specifications that the Construction Manager knows to be contrary to such laws, ordinances, rules or regulations, if such Work is performed without giving Notice to the Architect/Engineer.

# ARTICLE 10. PROTECTION OF WORK AND PROPERTY

#### A GENERAL PROVISIONS

The Construction Manager shall continuously maintain adequate protection of all Work and materials, protect the property from injury or loss arising in connection with this Contract and adequately protect adjacent property as provided by law and the Contract Documents. The Construction Manager shall make good any damage, injury or loss, except to the extent:

- 1. Directly due to errors in the Contract Documents;
- 2. Caused by agents or employees of the Principal Representative; and,
- Due to causes beyond the Construction Manager's control and not to fault or negligence; provided such damage, injury or loss would not be covered by the insurance required to be carried by the Construction Manager;

#### B. SAFETY PRECAUTIONS

The Construction Manager shall take all necessary precautions for the safety of employees on the Project, and shall comply with all applicable provisions of federal, State and municipal safety laws and building codes to prevent accidents or injury to persons on, about or adjacent to the premises where the Work is being performed. He or she shall erect and properly maintain at all times, as required by the conditions and progress of the Work, all necessary safeguards for the protection of Workers and the public and shall post danger signs warning against the hazards created by such features of construction as protruding nails, hoists, well holes, elevator hatchways, scaffolding, window openings, stairways and falling materials; and he or she shall designate a responsible member of his or her organization on the Project, whose duty shall be the prevention of accidents. The name and position of any person so designated shall be reported to the Architect/Engineer by the Construction Manager.

The Construction Manager shall provide all necessary bracing, shoring and tying of all structures, decks and framing to prevent any structural failure of any material which could result in damage to property or the injury or death of persons; take all precautions to insure that no part of any structure of any description is loaded beyond its carrying capacity with anything that will endanger its safety at any time during the execution of this Contract; and provide for the adequacy and safety of all scaffolding and hoisting equipment. The Construction Manager shall not permit open fires within the building enclosure. The Construction Manager shall construct and maintain all necessary temporary drainage and do all pumping necessary to keep excavations and floors, pits and trenches free of water. The Construction Manager shall be solely responsible for all construction means, methods, techniques, sequences and procedures, and for coordinating all portions of the Work, except as otherwise noted.

The Construction Manager shall take due precautions when obstructing sidewalks, streets or other public ways in any manner, and shall provide, erect and maintain barricades, temporary walkways, roadways, trench covers, colored lights or danger signals and any other devices necessary or required to assure the safe passage of pedestrians and automobiles.

#### C. EMERGENCIES

In an emergency affecting the safety of life or of the Work or of adjoining property, the **Construction Manager** without special instruction or authorization from the Architect/Engineer or Principal Representative, is hereby permitted to act, at his or her discretion, to prevent such threatened loss or injury; and he or she shall so act, without appeal, if so authorized or instructed. Provided the **Construction Manager** has no responsibilities for the emergency, if the **Construction Manager** incurs additional cost not otherwise recoverable from insurance or others on account of any such emergency Work, the Contract sum shall be equitably adjusted in accordance with Article 35, Changes in the Work.

# ARTICLE 11. DRAWINGS AND SPECIFICATIONS ON THE WORK

The Construction Manager shall keep on the job site one copy of the Contract Documents in good order, including current copies of all Drawings and Specifications for the Work, and any approved Shop Drawings, Product Data or Samples, and as-built drawings. As-built drawings shall be updated weekly by the Construction Manager and Subcontractors to reflect actual constructed conditions including dimensioned locations of underground Work and the Construction Manager 's failure to maintain such updates may be grounds to withhold portions of payments otherwise due in accordance with Article 33, Payments Withheld. All such documents shall be available to the Architect/Engineer and representatives of the State. In addition, the Construction Manager shall keep on the job site one copy of all approved addenda, Change Orders and requests for information issued for the Work.

The **Construction Manager** shall develop procedures to insure the currency and accuracy of as-built drawings and shall maintain on a current basis a log of requests for information and responses thereto, a Shop Drawing and Product Data submittal log, and a Sample submittal log to record the status of all necessary and required submittals.

## ARTICLE 12. REQUESTS FOR INFORMATION AND SCHEDULES

## A DETAIL DRAWINGS AND INSTRUCTIONS

The Architect/Engineer shall furnish additional instructions with reasonable promptness, by means of drawings or otherwise, necessary for the proper execution of the Work. All such drawings and instructions shall be consistent with the Contract Documents and reasonably inferable there from. The Architect/Engineer shall determine what additional instructions or drawings are necessary for the proper execution of the Work.

The Work shall be executed in conformity with such instructions and the Construction Manager shall do no Work without proper drawings, specifications or instructions. If the Construction Manager believes additional instructions, specifications or drawings are needed for the performance of any portion of the Work, the Construction Manager shall give Notice of such need in writing through a request for information furnished to the Architect/Engineer sufficiently in advance of the need for such additional instructions, specifications or drawings to avoid delay and to allow the Architect/Engineer a reasonable time to respond. The Construction Manager shall maintain a log of the requests for information and the responses provided.

The Construction Manager, the Architect/Engineer, and the Principal Representative shall jointly prepare a schedule, subject to change from time to time in accordance with the progress of the Work, fixing the dates at which the various detail drawings will be required, and the Architect/Engineer shall furnish them in accordance with that schedule. Under like conditions, a schedule shall be prepared, fixing the dates for the submission of shop drawings, for the beginning of manufacture and installation of materials and for the completion of the various parts of the Work.

The Principal Representative may consent with such instructions by the Architect/Engineer or amend/revise such instructions at the discretion of the Principal Representative.

#### B SCHEDULES

#### 1. Submittal Schedules

Prior to the Notice to Proceed to Commence Construction for the first construction phase, a schedule shall be prepared which may be preliminary to the extent required, fixing the dates for the submission and initial review of required Shop Drawings, Product Data and Samples for the beginning of manufacture and installation of materials, and for the completion of the various parts of the Work. It shall be prepared so as to cause no delay in the Work or in the Work of any other contractor engaged by the Principal Representative. The schedule shall be subject to change from time to time in accordance with the progress of the Work, and it shall be subject to the review and approval by the Architect/Engineer. It shall fix the dates at which the various Shop Drawings Product Data and Samples will be required from the Architect/Engineer. The Architect/Engineer, after review and agreement as to the time provided for initial review, shall review and comment on the Shop Drawings, Product Data and Samples in accordance with that schedule. The schedule shall be finalized, prepared and submitted with respect to each of the elements of the Work in time to avoid delay, considering reasonable periods for review, manufacture or installation.

At the time the schedule is prepared, the Construction Manager, the Architect/Engineer and Principal Representative shall jointly identify the Shop Drawing, Product Data and Samples, if any, which the Principal Representative shall receive simultaneously with the Architect/Engineer for the purposes of owner coordination with existing facility standards and systems. The

Construction Manager shall furnish a copy for the Principal Representative when so requested. Transmittal of Shop Drawings and Product Data copies to the Principal Representative shall be solely for the convenience of the Principal Representative and shall neither create nor imply responsibility or duty of review by the Principal Representative.

The Construction Manager may also, or at the direction of the Principal Representative at any time shall, prepare and maintain a schedule, which may also be preliminary and subject to change to the extent required, fixing the dates for the initial responses to requests for information or for detail drawings which will be required from the Architect/Engineer to allow the beginning of manufacture, installation of materials and for the completion of the various parts of the Work. The schedule shall be subject to review and approval by the Architect/Engineer. The Architect/Engineer shall, after review and agreement, furnish responses and detail drawings in accordance with that schedule. Any such schedule shall be prepared and approved in time to avoid delay, considering reasonable periods for review, manufacture or installation, but so long as the request for information schedule is being maintained, it shall not be deemed to transfer responsibility to the Construction Manager for errors or omissions in the Contract Documents where circumstances make timely review and performance impossible.

The Architect/Engineer shall not unreasonably withhold approval of the Construction Manager's schedules and shall inform the Construction Manager and the Principal Representative of the basis of any refusal to agree to the Construction Manager's schedules. The Principal Representative shall attempt to resolve any disagreements.

## 2. Schedule of Values

Prior to the Notice to Proceed to Commence Construction for the first construction phase, the Construction Manager shall submit to the Architect/Engineer and Principal Representative, for approval, and to the State Buildings Program when specifically requested, a complete itemized schedule of the values of the various parts of the Work, as estimated by the Construction Manager, aggregating the total price. The schedule of values shall be in such detail as the Architect/Engineer or the Principal Representative shall require, prepared on forms acceptable to the Principal Representative. It shall, at a minimum, identify on a separate line each division of the Specifications including the general conditions costs to be charged to the Project. The Construction Manager shall revise and resubmit the schedule of values for approval when, in the opinion of the Architect/Engineer or the Principal Representative, such resubmittal is required due to changes or modifications to the Contract Documents or the Contract sum.

The total cost of each line item so separately identified shall, when requested by the Architect/Engineer or the Principal Representative, be broken down into reasonable estimates of the value as indicated in Article 3.4.6 of the Construction Manager/General Contractor (CMGC) Agreement (SC-6.5).

The cost of subcontracts shall be incorporated in the Construction Manager's schedule of values, and when requested by the Architect/Engineer or the Principal Representative, shall be separately shown as line items.

The Architect/Engineer shall review the proposed schedules and approve it after consultation with the Principal Representative, or advise the Construction Manager of any required revisions within ten (10) days of its receipt. In the event no action is taken on the submittal within ten days, the Construction Manager may utilize the schedule of values as its submittal for payment until it is approved or until revisions are requested.

When the Architect/Engineer deems it appropriate to facilitate certification of the amounts due to the Construction Manager, further breakdown of subcontracts, including breakdown by labor and materials, may be directed.

This schedule of values, when approved, will be used in preparing Construction Manager's applications for payment on State Form SC-7.2. Application for Payment.

#### 3. Construction Schedules

Prior to the Notice to Proceed to Commence Construction for the first construction phase, the Construction Manager shall submit to the Architect/Engineer and the Principal Representative, and to the State Buildings Program when specifically requested, on a form acceptable to them, an overall timetable of the construction schedule for the Project. Unless the Supplementary General Conditions or the Specifications allow scheduling with bar charts or other less sophisticated scheduling tools, the Construction Manager's schedule shall be a critical-path method (CPM) construction schedule. The CPM schedule shall start with the date of the Notice to Proceed to Commence Construction for the first construction phase and include submittals activities, the various construction activities, change order Work (when applicable), close-out, testing, demonstration of equipment operation when called for in the Specifications. and acceptance. The CPM schedule shall at a minimum correlate to the schedule of values line items and shall be cost loaded if requested by the Architect/Engineer or Principal Representative. The completion time shall be the time specified in the Agreement and all Project scheduling shall allocate float utilizing the full period available for construction as specified in the Agreement on State Form SC 6.13, without indication of early completion, unless such earlier completion is approved in writing by the Principal Representative and State Building Programs.

The time shown between the starting and completion dates of the various elements within the construction schedule shall represent one hundred per cent (100%) completion of each element.

All other elements of the CPM schedule shall be as required by the Specifications. In addition, the Construction Manager shall submit monthly updates or more frequently, if required by the Principal Representative, updates of the construction schedule. These updates shall reflect the Construction Manager's "Work in place" progress.

When requested by the Architect/Engineer, the Principal Representative or the State Buildings Program, the Construction Manager shall revise the construction schedule to reflect changes in the schedule of values.

When the testing of materials is required by the Specifications, the Construction Manager shall also prepare and submit to the Architect/Engineer and the Principal Representative a schedule for testing in accordance with Article 14, Samples and Testing.

## ARTICLE 13. SHOP DRAWINGS, PRODUCT DATA AND SAMPLES

## A. SUBMITTAL PROCESS

The Construction Manager shall check and field verify all dimensions. The Construction Manager shall check, approve and submit to the Architect/Engineer in accordance with the schedule described in Article 12, Requests for Information and Schedules, all Shop Drawings, Product Data and Samples required by the specifications or required by the Construction Manager for the Work of the various trades. All Drawings and Product Data shall contain identifying nomenclature and each submittal shall be accompanied by a letter of transmittal identifying in detail all enclosures. The number of copies of Shop Drawings and Product Data to be submitted shall be as specified in the Specifications and if no number is specified then three copies shall be submitted.

The Architect/Engineer shall review and comment on the Shop Drawings and Product Data within the time provided in the agreed upon schedule for conformance with information given and the design concept expressed in, or reasonably inferred from, the Contract Documents. The nature of all corrections to be made to the Shop Drawings and Product Data, if any, shall be clearly noted, and the submittals shall be returned to the Construction Manager for such corrections. If a change

in the scope of the Work is intended by revisions requested to any Shop Drawings and Product Data, the Construction Manager shall be requested to prepare a change proposal in accordance with Article 35, Changes in the Work. On resubmitted Shop Drawings, Product Data or Samples, the Construction Manager shall direct specific attention in writing on the transmittal cover to revisions other than those corrections requested by the Architect/Engineer on any previously checked submittal. The Architect/Engineer shall promptly review and comment on, and return, the resubmitted items.

The Construction Manager shall thereafter furnish such other copies in the form approved by the Architect/Engineer as may be needed for the prosecution of the Work.

## B. FABRICATION AND ORDERING

Fabrication shall be started by the Construction Manager only after receiving approved Shop Drawings from the Architect/Engineer. Materials shall be ordered in accordance with approved Product Data. Work which is improperly fabricated, whether through incorrect Shop Drawings, faulty workmanship or materials, will not be acceptable.

#### C. DEVIATIONS FROM DRAWINGS OR SPECIFICATIONS

The review and comments of the Architect/Engineer of Shop Drawings, Product Data or Samples shall not relieve the Construction Manager from responsibility for deviations from the Drawings or Specifications, unless he or she has in writing called the attention of the Architect/Engineer to such deviations at the time of submission, nor shall it relieve the Construction Manager from responsibility for errors of any sort in Shop Drawings or Product Data. Review and comments on Shop Drawings or Product Data containing identified deviations from the Contract Documents shall not be the basis for a Change Order or a claim based on a change in the scope of the Work unless Notice is given to the Architect/Engineer and Principal Representative of all additional costs, time and other impacts of the identified deviation by bring it to their attention in writing at the time the submittals are made, and any subsequent change in the Contract sum or the Contract time shall be limited to cost, time and impacts so identified.

## D. CONSTRUCTION MANAGER REPRESENTATIONS

By preparing, approving, and/or submitting Shop Drawings, Product Data and Samples, the Construction Manager represents that the Construction Manager has determined and verified all materials, field measurements, and field construction criteria related thereto, and has checked and coordinated the information contained within each submittal with the requirements of the Work, the Project and the Contract Documents and prior reviews and approvals.

# ARTICLE 14. SAMPLES AND TESTING

## A. SAMPLES

The Construction Manager shall furnish for approval, with such promptness as to cause no delay in his or her Work or in that of any other Construction Manager, all Samples as directed by the Architect/Engineer. The Architect/Engineer shall check and approve such Samples, with reasonable promptness, but only for conformance with the design intent of the Contract Documents and the Project, and for compliance with any submission requirements given in the Contract Documents.

#### B. TESTING - GENERAL

The Construction Manager shall provide such equipment and facilities as the Architect/Engineer may require for conducting field tests and for collecting and forwarding samples to be tested. Samples themselves shall not be incorporated into the Work after approval without the permission of the Architect/Engineer.

All materials or equipment proposed to be used may be tested at any time during their preparation or use. The Construction Manager shall furnish the required samples without charge and shall give

sufficient Notice of the placing of orders to permit the testing thereof. Products may be sampled either prior to shipment or after being received at the site of the Work.

Tests shall be made by an accredited testing laboratory. Except as otherwise provided in the Specifications, sampling and testing of all materials, and the laboratory methods and testing equipment, shall be in accordance with the latest standards and tentative methods of the American Society of Testing Materials (ASTM). The cost of testing which is in addition to the requirements of the Specifications shall be paid by the Construction Manager if so directed by the Architect/Engineer, and the Contract sum shall be adjusted accordingly by Change Order; provided however, that whenever testing shows portions of the Work to be deficient, all costs of testing including that required to verify the adequacy of repair or replacement Work shall be the responsibility of the Construction Manager.

## C. TESTING - CONCRETE AND SOILS

Unless otherwise specified or provided elsewhere in the Contract Documents, the Principal Representative will contract for and pay for the testing of concrete and for soils compaction testing through an independent laboratory or laboratories selected and approved by the Principal Representative. The Construction Manager shall assume the responsibility of arranging, scheduling and coordinating the concrete sample collection efforts and soils compaction efforts in an efficient and cost effective manner. Testing shall be performed in accordance with the requirements of the Specifications, and if no requirements are specified, the Construction Manager shall request instructions and testing shall be as directed by the Architect/Engineer or the soils engineer, as applicable, and in accordance with standard industry practices.

The Principal Representative and the Architect/Engineer shall be given reasonable advance notice of each concrete pour and reserve the right to either increase or decrease the number of cylinders or the frequency of tests.

Soil compaction testing shall be at random locations selected by the soils engineer. In general, soils compaction testing shall be as directed by the soils engineer and shall include all substrate prior to backfill or construction.

## D. TESTING - OTHER

Additional testing required by the Specifications will be accomplished and paid for by the Principal Representative in a manner similar to that for concrete and soils unless noted otherwise in the Specifications. In any case, the Construction Manager will be responsible for arranging, scheduling and coordinating additional tests. Where the additional testing will be contracted and paid for by the Principal Representative the Construction Manager shall give the Principal Representative not less than one-month advance written Notice of the date the first such test will be required.

# **ARTICLE 15. SUBCONTRACTS**

# A. CONTRACT PERFORMANCE OUTSIDE OF THE UNITED STATES OR COLORADO

After the contract is awarded, Construction Manager is required to provide written notice to the Principal Representative no later than twenty (20) days after deciding to perform services under this contract outside the United States or Colorado or to subcontract services under this contract to a subcontractor that will perform such services outside the United States or Colorado. The written notification must include, but need not be limited to, a statement of the type of services that will be performed at a location outside the United States or Colorado and the reason why it is necessary or advantageous to go outside the United States or Colorado to perform the services. All notices received by the State pursuant to outsourced services shall be posted on the Colorado Department of Personnel & Administration's website. If Construction Manager knowingly fails to notify the Principal Representative of any outsourced services as specified herein, the Principal Representative, at its discretion, may terminate this contract as provided in the Colorado Procurement Code or the applicable procurement code for institutions of higher education (Does not apply to any project that receives federal moneys)

## B. SUBCONTRACTOR PREQUALIFICATION

Prior to the Notice to Proceed to Commence Construction for the first and subsequent construction phases, the Construction Manager shall submit to the Principal Representative and State Buildings Program a complete list of all known Subcontractors, planned for the Work. The list shall be supplemented as other Subcontractors are determined by the Construction Manager and any such supplemental list shall be submitted to the Principal Representative and State Buildings Program not less than ten (10) days before the Subcontractors commence Work.

## C. SUBCONTRACTOR PROPOSALS

If Construction Manager utilizes any Subcontractor on this Project, Construction Manager shall request and receive proposals from the Subcontractors and subcontracts will be awarded after the proposals are tabulated in a pre-approved format which compares to the Fixed Limit of Construction Cost budgeted by line item, as indicated in the finalized Construction Manager's Fee Proposal, and, reviewed by the Construction Manager, and Principal Representative.

Should the construction Manager submit a proposal for subcontract Work, the proposal conditions used shall be the same as for all subcontractor proposals. These Construction Manager proposals for subcontract Work shall be submitted to the Principal Representative twenty-four (24) hours prior to receipt of other subcontractor proposals and be opened with the other proposals.

## D. SUBCONTRACT FORMS

All subcontracts will be between Construction Manager and the Subcontractors. The form of subcontracts shall be furnished to the Principal Representative for review and consent as to form, which consent shall not be unreasonably withheld.

#### E. SUBCONTRACTOR SUBSTITUTION

The substitution of any Subcontractor listed in the Construction Manager's bid shall be justified in writing not less than ten (10) days after the date of the Notice to Proceed to commence construction for the first and subsequent construction phases, and shall be subject to the approval of the Principal Representative. For reasons such as the Subcontractor's refusal to perform as agreed, subsequent unavailability or later discovered bid errors, or other similar reasons, but not including the availability of a lower Subcontract price, such substitution may be approved. The Construction Manager shall bear any additional cost incurred by such substitutions.

## F. CONSTRUCTION MANAGER RESPONSIBLE FOR SUBCONTRACTORS

The Construction Manager shall not employ any Subcontractor that the Architect/Engineer, within ten (10) days after the date of receipt of the Construction Manager's list of Subcontractors or any supplemental list, objects to in writing as being unacceptable to either the Architect/Engineer, the Principal Representative or State Buildings Program. If a Subcontractor is deemed unacceptable, the Construction Manager shall propose a substitute Subcontractor and the Contract sum shall be adjusted by any demonstrated difference between the Subcontractor's bids, except where the Subcontractor has been debarred by the State or fails to meet qualifications of the Contract Documents to perform the Work proposed.

The Construction Manager shall be fully responsible to the Principal Representative for the acts and omissions of Subcontractors and of persons either directly or indirectly employed by them. All instructions or orders in respect to Work to be done by Subcontractors shall be given to the Construction Manager.

# ARTICLE 16. RELATIONS OF CONSTRUCTION MANAGER AND SUBCONTRACTOR

The Construction Manager agrees to bind each Subcontractor to the terms of these General Conditions and to the requirements of the Drawings and Specifications, and any Addenda thereto, and also all the other Contract Documents, so far as applicable to the Work of such Subcontractor. The Construction Manager

further agrees to bind each Subcontractor to those terms of the General Conditions which expressly require that Subcontractors also be bound, including without limitation, requirements that Subcontractors waive all rights of subrogation, provide adequate general commercial liability and property insurance, automobile insurance and workers' compensation insurance as provided in Article 25, Insurance.

Nothing contained in the Contract Documents shall be deemed to create any contractual relationship whatsoever between any Subcontractor and the State of Colorado acting by and through its Principal Representative.

# ARTICLE 17. MUTUAL RESPONSIBILITY OF CONTRACTORS

Should the Construction Manager cause damage to any separate contractor on the Work, the Construction Manager agrees, upon due Notice, to settle with such contractor by agreement, if he or she will so settle. If such separate contractor sues the Principal Representative on account of any damage alleged to have been so sustained, the Principal Representative shall notify the Construction Manager, who shall defend such proceedings if requested to do so by Principal Representative. If any judgment against the Principal Representative arises there from, the Construction Manager shall pay or satisfy it and pay all costs and reasonable attorney fees incurred by the Principal Representative, in accordance with Article 53H, Indemnification, provided the Construction Manager was given due Notice of an opportunity to settle.

## ARTICLE 18. SEPARATE CONTRACTS

The Principal Representative reserves the right to enter into other contracts in connection with the Project or the Contract. The Construction Manager shall afford other contractors reasonable opportunity for the introduction and storage of their materials and the execution of their Work, and shall properly connect and coordinate his or her Work with theirs. If any part of the Construction Manager's Work depends, for proper execution or results, upon the Work of any other contractor, the Construction Manager shall inspect and promptly report to the Architect/Engineer any defects in such Work that render it unsuitable for such proper execution and results. Failure of the Construction Manager to so inspect and report shall constitute an acceptance of the other contractor's Work as fit and proper for the reception of Work, except as to defects which may develop in the other Construction Manager's Work after the execution of the Construction Manager's Work.

To insure the proper execution of subsequent Work, the Construction Manager shall measure Work already in place and shall at once report to the Architect/Engineer any discrepancy between the executed Work and the Drawings.

# ARTICLE 19. USE OF PREMISES

The Construction Manager shall confine apparatus, the storage of materials and the operations of workmen to limits indicated by law, ordinances, permits and any limits lines shown on the Drawings. The Construction Manager shall not unreasonably encumber the premises with materials.

The Construction Manager shall enforce all of the Architect/Engineer's instructions and prohibitions regarding, without limitation, such matters as signs, advertisements, fires, smoking and security.

## ARTICLE 20. CUTTING, FITTING OR PATCHING

The Construction Manager shall do all cutting, fitting or patching of Work that may be required to make its several parts come together properly and fit it to receive or be received by Work of other contractors shown upon, or reasonably inferred from, the Drawings and Specifications for the complete structure, and shall provide for such finishes to patched or fitted Work as the Architect/Engineer may direct. The Construction Manager shall not endanger any Work by cutting, excavating or otherwise altering the Work and shall not cut or alter the Work of any other contractor save with the consent of the Architect/Engineer.

## ARTICLE 21. UTILITIES

## A. TEMPORARY UTILITIES

Unless otherwise specifically stated in the Specifications or on the Drawings, the Principal Representative shall be responsible for the locations of all utilities as shown on the Drawings or

indicated elsewhere in the Specifications, subject to the Construction Manager's compliance with all statutory or regulatory requirements to call for utility locates. When actual conditions deviate from those shown the Construction Manager shall comply with the requirements of Article 37, Differing Site Conditions. The Construction Manager shall provide and pay for the installation of all temporary utilities required to supply all the power, light and water needed by him and other contractors for their Work and shall install and maintain all such utilities in such manner as to protect the public and Workmen and conform with any applicable laws and regulations. Upon completion of the Work, he or she shall remove all such temporary utilities from the site. The Construction Manager shall pay for all consumption of power, light and water used by him or her and the other contractors, without regard to whether such items are metered by temporary or permanent meters. The Superintendent shall have full authority over all trades and Subcontractors at any tier to prevent waste. The cut-off date on permanent meters shall be either the agreed date of the Notice of Substantial Completion or the Notice of Approval of Occupancy/Use of the Project.

## B. PROTECTION OF EXISTING UTILITIES

Where existing utilities, such as water mains, sanitary sewers, storm sewers and electrical conduits, are shown on the Drawings, the Construction Manager shall be responsible for the protection thereof, without regard to whether any such utilities are to be relocated or removed as a part of the Work. If any utilities are to be moved, the moving must be conducted in such manner as not to cause undue interruption or delay in the operation of the same.

## C. CROSSING OF UTILITIES

When new construction crosses highways, railroads, streets, or utilities under the jurisdiction of State, city or other public agency, public utility or private entity, the Construction Manager shall secure proper written permission before executing such new construction. The Construction Manager will be required to furnish a proper release before final acceptance of the Work.

## ARTICLE 22. UNSUITABLE CONDITIONS

The Construction Manager shall not Work at any time, or permit any Work to be done, under any conditions contrary to those recommended by manufacturers or industry standards which are otherwise proper, unsuited for proper execution, safety and performance. Any cost caused by ill-timed Work shall be borne by the Construction Manager unless the timing of such Work shall have been directed by the Architect/Engineer or the Principal Representative, after the award of the Contract, and the Construction Manager provided Notice of any additional cost.

## ARTICLE 23. TEMPORARY FACILITIES

## A. OFFICE FACILITIES

The Construction Manager shall provide and maintain without additional expense for the duration of the Project temporary office facilities, as required and as specified, for its own use and the use of the Architect/Engineer, representatives of the Principal Representative and State Buildings Program.

#### B. TEMPORARY HEAT

The Construction Manager shall furnish and pay for all the labor, facilities, equipment, fuel and power necessary to supply temporary heating, ventilating and air conditioning, except to the extent otherwise specified, and shall be responsible for the installation, operation, maintenance and removal of such facilities and equipment. Unless otherwise specified, the permanent HVAC system shall not be used for temporary heat in whole or in part. If the Construction Manager desires to put the permanent system into use, in whole or in part, the Construction Manager shall set it into operation and furnish the necessary fuel and manpower to safely operate, protect and maintain that HVAC system. Any operation of all or any part of the permanent HVAC system including operation for testing purposes shall not constitute acceptance of the system, nor shall it relieve the Construction Manager of his or her one-year guarantee of the system from the date of the Notice of Substantial Completion of the entire Project, and if necessary due to prior operation, the

Construction Manager shall provide manufacturers' extended warranties from the date of the Construction Manager's use prior to the date of the Notice of Substantial Completion.

#### C. WEATHER PROTECTION

The Construction Manager shall, at all times, provide protection against weather, so as to maintain all Work, materials, apparatus and fixtures free from injury or damages. The Construction Manager shall provide weather-tight storage on substantial floors at least six (6) inches off the ground for all materials requiring protection from the weather.

## D. DUST PARTITIONS

If the Work involves Work in an occupied existing building, the Construction Manager shall erect and maintain during the progress of the Work, suitable dust-proof temporary partitions, or more permanent partitions as specified, to protect such building and the occupants thereof.

## E. BENCH MARKS

The Construction Manager shall maintain any site bench marks provided by the Principal Representative and shall establish any additional benchmarks specified by the Architect/Engineer as necessary for the Construction Manager to layout the Work and ascertain all grades and levels as needed.

## F. SIGN

The Construction Manager shall erect and permit one 4' x 8' sign only at the site to identify the Project as specified or directed by the Architect/Engineer which shall be maintained in good condition during the life of the Project.

## G. SANITARY PROVISION

The Construction Manager shall provide and maintain suitable, clean, temporary sanitary toilet facilities for any and all workmen engaged on the Work, for the entire construction period, in strict compliance with the requirement of all applicable codes, regulations, laws and ordinances, and no other facilities, new or existing, may be used by any person on the Project. When the Project is complete the Construction Manager shall promptly remove them from the site, disinfect, and clean or treat the areas as required. If any new construction surfaces in the Project other than the toilet facilities provided for herein are soiled at any time, the entire areas so soiled shall be completely removed from the Project and rebuilt. In no event may present toilet facilities of any existing building at the site of the Work be used by employees of the Construction Manager or any subcontractors.

# ARTICLE 24. CLEANING UP

The Construction Manager shall keep the building and premises free from all surplus material, waste material, dirt and rubbish caused by employees or Work, and at the completion of the Work shall remove all such surplus material, waste material, dirt, and rubbish, as well as all tools, equipment and scaffolding, and shall wash and clean all window glass and plumbing fixtures, perform cleanup and cleaning required by the Specifications and leave all of the Work clean unless more exact requirements are specified.

# **ARTICLE 25. INSURANCE**

#### A. GENERAL

The Construction Manager shall procure and maintain all insurance requirements and limits as set forth below, at his or her own expense, for the length of time set forth in Contract requirements. The Construction Manager shall continue to provide evidence of such coverage to State of Colorado on an annual basis during the aforementioned period including all of the terms of the insurance and indemnification requirements of this agreement. All below insurance policies shall include a provision preventing cancellation without thirty (30) days' prior notice by certified mail. A completed Certificate of Insurance shall be filed with the Principal Representative and State Buildings Program

within ten (10) days after the date of the Notice of Award, said Certificate to specifically state the inclusion of the coverages and provisions set forth herein and shall state whether the coverage is "claims made" or "per occurrence".

## B. COMMERCIAL GENERAL LIABILITY INSURANCE (CGL)

This insurance must protect the Construction Manager from all claims for bodily injury, including death and all claims for destruction of or damage to property (other than the Work itself), arising out of or in connection with any operations under this Contract, whether such operations be by the Construction Manager or by any Subcontractor under him or anyone directly or indirectly employed by the Construction Manager or by a Subcontractor. All such insurance shall be written with limits and coverages as specified below and shall be written on an occurrence form.

General Aggregate	\$2,000,000
Products – Completed Operations Aggregate	\$2,000,000
Each Occurrence	\$1,000,000
Personal Injury	\$1,000,000

The following coverages shall be included in the CGL:

- 1. Per project general aggregate (CG 25 03 or similar)
- 2. Additional Insured status in favor of the State of Colorado and any other parties as outlined in The Contract and must include both ONGOING Operations AND COMPLETED Operations per CG2010 10/01 and CG 2037 10/01 or equivalent as permitted by law.
- 3. The policy shall be endorsed to be **primary and non-contributory** with any insurance maintained by Additional Insureds.
- 4. A waiver of Subrogation in favor of all Additional Insured parties.
- 5. Personal Injury Liability
- 6. Contractual Liability coverage to support indemnification obligation per Article 53.I
- 7. Explosion, collapse and underground (xcu)

The following exclusionary endorsements are prohibited in the CGL policy:

- 1. Damage to Work performed by Subcontract/Vendor (CG 22-94 or similar)
- 2. Contractual Liability Coverage Exclusion modifying or deleting the definition of an "insured contract" from the unaltered SO CG 0001 1001 policy from (CG 24 26 or similar)
- 3. If applicable to the Work to be performed: Residential or multi-family
- 4. If applicable to the Work to be performed: Exterior insulation finish systems
- 5. If applicable to the Work to be performed: Subsidence or Earth Movement

The Construction Manager shall maintain general liability coverage including Products and Completed Operations insurance, and the Additional Insured with primary and non-contributory coverage as specified in this Contract for three (3) years after completion of the project.

C. AUTOMOBILE LIABILITY INSURANCE and business auto liability covering liability arising out of any auto (including owned, hired and non-owned autos).

Combined Bodily Injury and Property Damage Liability (Combined Single Limit): \$1,000,000 each accident

Coverages:

Specific waiver of subrogation

## D. WORKERS' COMPENSATION INSURANCE

The Construction Manager shall procure and maintain Workers' Compensation Insurance at his or her own expense during the life of this Contract, including occupational disease provisions for all employees per statutory requirements. Policy shall contain a waiver of subrogation in favor of the State of Colorado.

The Construction Manager shall also require each Subcontractor to furnish Workers' Compensation Insurance, including occupational disease provisions for all of the latter's employees, and to the extent not furnished, the Construction Manager accepts full liability and responsibility for Subcontractor's employees.

In cases where any class of employees engaged in hazardous Work under this Contract at the site of the Project is not protected under the Workers' Compensation statute, the Construction Manager shall provide, and shall cause each Subcontractor to provide, adequate and suitable insurance for the protection of employees not otherwise protected.

E. UMBRELLA LIABILITY INSURANCE (for construction projects exceeding \$10,000,000, provide the following coverage):

The Construction Manager shall maintain umbrella/excess liability insurance on an occurrence basis in excess of the underlying insurance described in Section B-D above. Coverage shall follow the terms of the underlying insurance, included the additional insured and waiver of subrogation provisions. The amounts of insurance required in Sections above may be satisfied by the Construction Manager purchasing coverage for the limits specified or by any combination of underlying and umbrella limits, so long as the total amount of insurance is not less than the limits specified in each section previously mentioned.

Each occurrence \$5,000,000 Aggregate \$5,000,000

# F. BUILDER'S RISK INSURANCE

Unless otherwise expressly stated in the Supplementary General Conditions (e.g. where the State elects to provide for projects with a completed value of less than \$1,000,000), the Construction Manager shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract Modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis without optional deductibles. Such property insurance shall be maintained, unless otherwise provided in the Contract Documents or otherwise agreed in writing by all persons and entities who are beneficiaries of such insurance, until final payment has been made or until no person or entity other than the Owner has an insurable interest in the property, or the Date of Notice specified on the Notice of Acceptance, State Form SBP-6.27 or whichever is later.

This insurance shall include interests of the Owner, the Construction Manager, Subcontractors and Sub-subcontractors in the Project as named insureds.

All associated deductibles shall be the responsibility of the Construction Manager. Such policy may have a deductible clause but not to exceed ten thousand dollars (\$10,000.00).

Property insurance shall be on an "all risk" or equivalent policy form and shall include, without limitation, insurance against the perils of fire (with extended coverage) and physical loss or damage including, without duplication of coverage, theft, vandalism, malicious mischief, collapse, earthquake, flood, windstorm, false Work, testing and startup, temporary buildings and debris removal including demolition occasioned by enforcement of any applicable legal requirements, and

shall cover reasonable compensation for Architect's and Construction Manager's services and expenses required as a result of such insured loss.

Construction Manager shall maintain Builders Risk coverage including partial use by Owner.

The Construction Manager shall waive all rights of subrogation as regards the State of Colorado and the Principal Representative, its officials, its officers, its agents and its employees, all while acting within the scope and course of their employment for damages caused by fire or other causes of loss to the extent covered by property insurance obtained pursuant to this Section or other property insurance applicable to the Work. The Construction Manager shall require all Subcontractors at any tier to similarly waive all such rights of subrogation and shall expressly include such a waiver in all subcontracts.

Upon request, the amount of such insurance shall be increased to include the cost of any additional Work to be done on the Project, or materials or equipment to be incorporated in the Project, under other independent contracts let or to be let. In such event, the Construction Manager shall be reimbursed for this cost as his or her share of the insurance in the same ratio as the ratio of the insurance represented by such independent contracts let or to be let to the total insurance carried.

The Principal Representative, with approval of the State Controller, shall have the power to adjust and settle any loss. Unless it is agreed otherwise, all monies received shall be applied first on rebuilding or repairing the destroyed or injured Work.

## G. POLLUTION LIABILITY INSURANCE

If Construction Manager is providing directly or indirectly Work with pollution/environmental hazards, the Construction Manager must provide or cause those conducting the Work to provide Pollution Liability Insurance coverage. Pollution Liability policy must include contractual liability coverage. State of Colorado must be included as additional insureds on the policy. The policy limits shall be in the amount of \$1,000,000 with maximum deductible of \$25,000 to be paid by the Subcontractor/Vendor.

## H. ADDITIONAL MISCELLANEOUS INSURANCE PROVISIONS

Certificates of Insurance and/or insurance policies required under this Contract shall be subject to the following stipulations and additional requirements:

- 1. Any and all deductibles or self-insured retentions contained in any Insurance policy shall be assumed by and at the sole risk of the Construction Manager;
- 2. If any of the said policies shall fail at any time to meet the requirements of the Contract Documents as to form or substance, or if a company issuing any such policy shall be or at any time cease to be approved by the Division of Insurance of the State of Colorado, or be or cease to be in compliance with any stricter requirements of the Contract Documents, the Construction Manager shall promptly obtain a new policy, submit the same to the Principal Representative and State Building Programs for approval if requested, and submit a Certificate of Insurance as hereinbefore provided. Upon failure of the Construction Manager to furnish, deliver and maintain such insurance as provided herein, this Contract, in the sole discretion of the State of Colorado, may be immediately declared suspended, discontinued, or terminated. Failure of the Construction Manager in obtaining and/or maintaining any required insurance shall not relieve the Construction Manager from any liability under the Contract, nor shall the insurance requirements be construed to conflict with the obligations of the Construction Manager concerning indemnification;
- All requisite insurance shall be obtained from financially responsible insurance companies, authorized to do business in the State of Colorado and acceptable to the Principal Representative;
- 4. Receipt, review or acceptance by the Principal Representative of any insurance policies or certificates of insurance required by this Contract shall not be construed as a waiver or relieve

the Construction Manager from its obligation to meet the insurance requirements contained in these General Conditions.

## ARTICLE 26. CONSTRUCTION MANAGER'S PERFORMANCE AND PAYMENT BONDS

The Construction Manager shall furnish a Performance Bond and a Labor and Material Payment Bond on State Forms SC-6.22, Performance Bond, and SC-6.221, Labor and Material Payment Bond, or such other forms as State Buildings Program may approve for the Project, executed by a corporate Surety authorized to do business in the State of Colorado and in the full amount of the Contract sum. The expense of these bonds shall be borne by the Contractor and the bonds shall be filed with State Buildings Program.

If, at any time, a Surety on such a bond is found to be, or ceases to be in strict compliance with any qualification requirements of the Contract Documents or the bid documents, or loses its right to do business in the State of Colorado, another Surety will be required, which the Construction Manager shall furnish to State Buildings Program within ten (10) days after receipt of Notice from the State or after the Construction Manager otherwise becomes aware of such conditions.

## ARTICLE 27. LABOR AND WAGES

- A. In accordance with laws of Colorado, C.R.S. § 8-17-101(1), as amended, Colorado labor shall be employed to perform at least eighty percent of the Work. If the Federal Davis-Bacon Act shall be applicable to the Project, as indicated in Article 6.2 (Construction Manager/General Contractor Agreement SC-6.5), Modification of Article 27, the minimum wage rates to be paid on the Project will be specified in the Contract Documents.
- B. In accordance with laws of Colorado, C.R.S. § 24-92 Part 2, if prevailing wage rates are applicable to this project:
  - 1. The contractor shall in conspicuous places on the project post an owner provided poster with the current prevailing rate of payments as provided in the project solicitation.
    - a. A contractor who fails to comply shall be deemed guilty of a class 3 misdemeanor and shall pay the State one hundred dollars (\$100) for each calendar day of noncompliance as determined by the State.
  - 2. The contractor and any subcontractors shall pay all the employees employed directly on the site of the work, unconditionally and not less often than once a week, and without subsequent deduction or rebate on any account, the full amounts accrued at time of payment computed at wage rates not less than those stated in the competitive solicitation, regardless of any contractual relationships that may be alleged to exist between the contractor or subcontractor and the employees.
  - 3. The contractor and any subcontractors shall prepare and submit electronic payroll reports to the State in a format approved by OSA on a monthly basis that disclose all relevant payroll information, including the name and address of any entities to which fringe benefits are paid.
  - 4. The contractor and any subcontractors shall maintain on the site where public projects are being constructed a daily log of employees employed each day on the public project. The log shall include, at a minimum, for each employee his or her name, primary job title, and employer, and shall be kept on a form prescribed by the director. The log shall be available for inspection on the site at all times by the State.
  - 5. If the contractor or any subcontractor fails to pay wages as are required by the contract, the State shall not approve a warrant or demand for payment to the contractor until the contractor furnishes the State evidence satisfactory to such agency of government that such wages have been paid; except that the State shall approve and pay any portion of a warrant or demand for payment to the contractor to the extent the State has been furnished satisfactory evidence that the contractor or one or more subcontractors has paid such wages required by the contract,

The contractor or subcontractor may use the following procedure in order to satisfy the requirements of this section:

- a. The contractor or subcontractor may submit to the State, for each employee to whom such wages are due, a check payable to that employee or to the State so it is negotiable by either party. Each such check shall be in an amount representing the difference between the accrued wages required to be paid to that employee by the contract and the wages actually paid by the contractor or subcontractor.
- b. If any check submitted cannot be delivered to the employee within a reasonable period, then it shall be negotiated by the State and the proceeds deposited in the unclaimed property trust fund created in section 38-13-116.6. Nothing in this subsection (1) shall be construed to lessen the responsibility of the contractor or subcontractor to attempt to locate and pay any employee to whom wages are due.

## ARTICLE 28. ROYALTIES AND PATENTS

The Construction Manager shall be responsible for assuring that all rights to use of products and systems have been properly arranged and shall take such action as may be necessary to avoid delay, at no additional charge to the Principal Representative, where such right is challenged during the course of the Work. The Construction Manager shall pay all royalties and license fees required to be paid and shall defend all suits or claims for infringement of any patent rights and shall save the State of Colorado harmless from loss on account thereof, in accordance with Article 53H, Indemnification; provided, however, the Construction Manager shall not be responsible for such loss or defense for any copyright violations contained in the Contract Documents prepared by the Architect/Engineer or the Principal Representative of which the Construction Manager is unaware, or for any patent violations based on specified processes that the **Construction Manager** is unaware are patented or that the **Construction Manager** should not have had reason to believe were patented.

## ARTICLE 29. ASSIGNMENT

Except as otherwise provided hereafter the Construction Manager shall not assign the whole or any part of this Contract without the written consent of the Principal Representative. This provision shall not be construed to prohibit assignments of the right to payment to the extent permitted by C.R.S. § 4-9-406, et. seq., as amended, provided that written Notice of assignment adequate to identify the rights assigned is received by the Principal Representative and the controller for the agency, department, or institution executing this Contract (as distinguished from the State Controller). Such assignment of the right to payment shall not be deemed valid until receipt by the Principal Representative and such controller and the Construction Manager assumes the risk that such written Notice of assignment is received by the Principal Representative and the controller for the agency, department, or institution involved. In case the Construction Manager assigns all or part of any moneys due or to become due under this Contract, the instrument of assignment shall contain a clause substantially to the effect that it is agreed that the right of the assignee in and to any moneys due or to become due to the Construction Manager shall be subject to all claims of all persons, firms, and corporations for services rendered or materials supplied for the performance of the Work called for in this Contract, whether said service or materials were supplied prior to or after the assignment. Nothing in this Article shall be deemed a waiver of any other defenses available to the State against the Construction Manager or the assignee.

## ARTICLE 30. CORRECTION OF WORK BEFORE ACCEPTANCE

The Construction Manager shall promptly remove from the premises all Work or materials condemned or declared irreparably defective as failing to conform to the Contract Documents on receipt of written Notice from the Architect/Engineer or the Principal Representative, whether incorporated in the Work or not. If such materials shall have been incorporated in the Work, or if any unsatisfactory Work is discovered, the Construction Manager shall promptly replace and re-execute his or her Work in accordance with the requirements of the Contract Documents without expense to the Principal Representative, and shall also bear the expense of making good all Work of other contractors destroyed or damaged by the removal or replacement of such defective material or Work.

Should any defective Work or material be discovered during the process of construction, or should reasonable doubt arise as to whether certain material or Work is in accordance with the Contract Documents, the value of such defective or questionable material or Work shall not be included in any application for payment, or if previously included, shall be deducted by the Architect/Engineer from the next application submitted by the Construction Manager r.

If the Construction Manager does not perform repair, correction and replacement of defective Work, in lieu of proceeding by issuance of a Notice of intent to remove condemned Work as outlined above, the Principal Representative may, not less than seven (7) days after giving the original written Notice of the need to repair, correct, or replace defective Work, deduct all costs and expenses of replacement or correction as instructed by the Architect/Engineer from the Construction Manager's next application for payment in addition to the value of the defective Work or material. The Principal Representative may also make an equitable deduction from the Contract sum by unilateral Change Order, in accordance with Article 33, Payments Withheld and Article 35, Changes in the Work.

If the Construction Manager does not remove such condemned or irreparably defective Work or material within a reasonable time, the Principal Representative may, after giving a second seven (7) day advance Notice to the Construction Manager and the Surety, remove them and may store the material at the Construction Manager's expense. The Principal Representative may accomplish the removal and replacement with its own forces or with another contractor. If the Construction Manager does not pay the expense of such removal and pay all storage charges within ten (10) days thereafter, the Principal Representative may, upon ten (10) days' written Notice, sell such material at auction or at private sale and account for the net proceeds thereof, after deducting all costs and expenses which should have been borne by the Construction Manager. If the Construction Manager shall commence and diligently pursue such removal and replacement before the expiration of the seven-day period, or if the Construction Manager shall show good cause in conjunction with submittal of a revised CPM schedule showing when the Work will be performed and why such removal of condemned Work should be scheduled for a later date, the Principal Representative shall not proceed to remove or replace the condemned Work.

If the Construction Manager disagrees with the Notice to remove Work or materials condemned or declared irreparably defective, the Construction Manager may request facilitated negotiation of the issue and the Principal Representative's right to proceed with removal and to deduct costs and expenses of repair shall be suspended and tolled until such time as the parties meet and negotiate the issue

During construction, whenever the Architect/Engineer has advised the Construction Manager in writing, in the Specifications, by reference to Article 6, Architect/Engineer Decisions And Judgments, of these General Conditions or elsewhere in the Contract Documents of a need to observe materials in place prior to their being permanently covered up, it shall be the Construction Manager's responsibility to notify the Architect/Engineer at least forty-eight (48) hours in advance of such covering operation. If the Construction Manager fails to provide such notification, Construction Manager shall, at his or her expense, uncover such portions of the Work as required by the Architect/Engineer for observation, and reinstall such covering after observation. When a covering operation is continued from day to day, notification of the commencement of a single continuing covering operation shall suffice for the activity specified so long as it proceeds regularly and without interruption from day to day, in which event the Construction Manager shall coordinate with the Architect/Engineer regarding the continuing covering operation.

## ARTICLE 31. APPLICATIONS FOR PAYMENTS

## A. CONSTRUCTION MANAGER'S SUBMITTALS

On or before the first day of each month and no more than five days prior thereto, the Construction Manager may submit applications for payment for the Work performed during such month covering the portion of the Work completed as of the date indicated, and payments on account of this Contract shall be due per C.R.S. § 24-30-202(24) (correct notice of amount due), within forty-five (45) days of receipt by the Principal Representative of application for payments that have been certified by the Architect/Engineer. The Construction Manager shall submit the application for

payment to the Architect/Engineer on State forms SBP-7.2, Application and Certificate for Contractor's Payment, or such other format as the State Buildings Program shall approve, in an itemized format in accordance with the schedule of values or a cost loaded CPM schedule when required, supported to the extent reasonably required by the Architect/Engineer or the Principal Representative by receipts or other vouchers, showing payments for materials and labor, prior payments and payments to be made to Subcontractors and such other evidence of the Construction Manager's right to payments as the Architect/Engineer or Principal Representative may direct.

If payments are made on account of materials not incorporated in the Work but delivered and suitably stored at the site, or at some other location agreed upon in writing, such payments shall be conditioned upon submission by the Construction Manager of bills of sale or such other procedure as will establish the Principal Representative's title to such material or otherwise adequately protect the Principal Representative's interests, and shall provide proof of insurance whenever requested by the Principal Representative or the Architect/Engineer, and shall be subject to the right to inspect the materials at the request of either the Architect/Engineer or the Principal Representative.

All applications for payment, except the final application, and the payments there under, shall be subject to correction in the next application rendered following the discovery of any error.

## B. ARCHITECT/ENGINEER CERTIFICATION

In accordance with the Architect/Engineer's agreement with the Principal Representative, the Architect/Engineer after appropriate observation of the progress of the Work shall certify to the Principal Representative the amount that the Construction Manager is entitled to, and forward the application to the Principal Representative. If the Architect/Engineer certifies an amount different from the amount requested or otherwise alters the Construction Manager's application for payment, a copy shall be forwarded to the Construction Manager.

If the Architect/Engineer is unable to certify all or portions of the amount requested due to the absence or lack of required supporting evidence, the Architect/Engineer shall advise the Construction Manager of the deficiency. If the deficiency is not corrected at the end of ten (10) days, the Architect/Engineer may either certify the remaining amounts properly supported to which the Construction Manager is entitled, or return the application for payment to the Construction Manager for revision with a written explanation as to why it could not be certified.

#### C. RETAINAGE WITHHELD

Unless otherwise provided in the Supplementary General Conditions, an amount equivalent to five percent (5%) of the amount shown to be due the Construction Manager on each application for payment shall be withheld until the Work required by the Contract has been performed. The withheld percentage of the contract price of any such Work, improvement, or construction shall be administered according to C.R. S. § 24-91-103, as amended, and C.R.S. § 38-26-107, as amended, and Article 31D, shall be retained until the Work or discrete portions of the Work, have been completed satisfactorily, finally or partially accepted, and advertised for final settlement as further provided in Article 41.

# D. RELEASE OF RETAINAGE

The Construction Manager may, for satisfactory and substantial reasons shown to the Principal Representative's satisfaction, make a written request to the Principal Representative and the Architect/Engineer for release of part or all of the withheld percentage applicable to the Work of a Subcontractor which has completed the subcontracted Work in a manner finally acceptable to the Architect/Engineer, the Construction Manager, and the Principal Representative. Any such request shall be supported by a written approval from the Surety furnishing the Construction Manager's bonds and any surety that has provided a bond for the Subcontractor. The release of any such withheld percentage shall be further supported by such other evidence as the Architect/Engineer or the Principal Representative may require, including but not limited to, evidence of prior payments

made to the Subcontractor, copies of the Subcontractor's contract with the Construction Manager, any applicable warranties, as-built information, maintenance manuals and other customary close-out documentation. Neither the Principal Representative nor the Architect Engineer shall be obligated to review such documentation nor shall they be deemed to assume any obligations to third parties by any review undertaken.

The Construction Manager's obligation under these General Conditions to guarantee Work for one year from the date of the Notice of Substantial Completion or the date of any Notice of Partial Substantial Completion of the applicable portion or phase of the Project, shall be unaffected by such partial release; unless a Notice of Partial Substantial Completion is issued for the Work subject to the release of retainage.

Any rights of the Principal Representative which might be terminated by or from the date of any final acceptance of the Work, whether at common law or by the terms of this Contract, shall not be affected by such partial release of retainage prior to any final acceptance of the entire Project.

The Construction Manager remains fully responsible for the Subcontractor's Work and assumes any risk that might arise by virtue of the partial release to the Subcontractor of the withheld percentage, including the risk that the Subcontractor may not have fully paid for all materials, labor and equipment furnished to the Project.

If the Principal Representative considers the Construction Manager's request for such release satisfactory and supported by substantial reasons, the Architect/Engineer shall make a "final inspection" of the applicable portion of the Project to determine whether the Subcontractor's Work has been completed in accordance with the Contract Documents. A final punch list shall be made for the Subcontractor's Work and the procedures of Article 41, Completion, Final Inspection, Acceptance and Settlement, shall be followed for that portion of the Work, except that advertisement of the intent to make final payment to the Subcontractor shall be required only if the Principal Representative has reason to believe that a supplier or Subcontractor to the Subcontractor for which the request is made, may not have been fully paid for all labor and materials furnished to the Project.

## ARTICLE 32. CERTIFICATES FOR PAYMENTS

State Form SBP-7.2, Certificate For Contractor's Payment, and its continuation detail sheets, when submitted, shall constitute the Certificate of Construction Manager 's Application for Payment, and shall be a representation by the Construction Manager to the Principal Representative that the Work has progressed to the point indicated, the quality of the Work is in accordance with the Contract Documents, and materials for which payment is requested have been incorporated into the Project except as noted in the application. If requested by the Principal Representative the Certificate of Contractor's Application for Payment shall be sworn under oath and notarized.

## ARTICLE 33. PAYMENTS WITHHELD

The Architect/Engineer, the Principal Representative or State Buildings Program may withhold, or on account of subsequently discovered evidence nullify, the whole or any part of any application on account of, but not limited to any of the following:

- 1. Defective Work not remedied;
- 2. Claims filed or reasonable evidence indicating probable filing of claims:
- 3. Failure of the Construction Manager to make payments to Subcontractors for material or labor;
- 4. A reasonable doubt that the Contract can be completed for the balance of the contract price then unpaid;
- 5. Damage or injury to another contractor or any other person, persons or property except to the extent of coverage by a policy of insurance;
- 6. Failure to obtain necessary permits or licenses or to comply with applicable laws, ordinances, codes, rules or regulations or the directions of the Architect/Engineer;
- 7. Failure to submit a monthly construction schedule;

- 8. Failure of the Construction Manager to keep Work progressing in accordance with the time schedule:
- 9. Failure to keep a superintendent on the Work;
- 10. Failure to maintain as built drawings of the Work in progress;
- 11. Unauthorized deviations by the Construction Manager from the Contract Documents; or
- 12. On account of liquidated damages.

In addition, the Architect Engineer, Principal Representative or State Buildings Program may withhold or nullify the whole or any part of any application for any reason noted elsewhere in these General Conditions of the Construction Manager/General Contractor (CM/GC) Agreement. Nullification shall mean reduction of amounts shown as previously paid on the application. The amount withheld or nullified may be in such amount as the Architect/Engineer or the Principal Representative estimates to be required to allow the State to accomplish the Work, cure the failure and cover any damages or injuries, including an allowance for attorneys' fees and costs where appropriate. When the grounds for such withholding or nullifying are removed, payment shall be made for the amounts thus withheld or nullified on such grounds.

#### ARTICLE 34. DEDUCTIONS FOR UNCORRECTED WORK

If the Architect/Engineer and the Principal Representative deem it inexpedient to correct Work damaged or not performed in accordance with the Contract Documents, the Principal Representative may, after consultation with the Architect/Engineer and ten (10) days' Notice to the Construction Manager of intent to do so, make reasonable reductions from the amounts otherwise due the Construction Manager on the next application for payment. Notice shall specify the amount or terms of any contemplated reduction. The Construction Manager may during this period correct or perform the Work. If the Construction Manager does not correct or perform the Work, an equitable deduction from the Contract sum shall be made by Change Order, in accordance with Article 35, Changes in the Work, unilaterally if necessary. If either party elects' facilitation of this issue after Notice is given, the ten-day (10) notice period shall be extended and tolled until facilitation has occurred.

## ARTICLE 35. CHANGES IN THE WORK

The Principal Representative may designate, without invalidating the Agreement, and with the approval of State Buildings Program and the State Controller, may order extra Work or make changes with or without the consent of the Construction Manager as hereafter provided, by altering, adding to or deducting from the Work, the Contract sum being adjusted accordingly. All such changes in the Work shall be within the general scope of and be executed under the conditions of the Contract, except that any claim for extension of time made necessary due to the change or any claim of other delay or other impacts caused by or resulting from the change in the Work shall be presented by the Construction Manager and adjusted by Change Order to the extent known at the time such change is ordered and before proceeding with the extra or changed Work. Any claims for extension of time or of delay or other impacts, and any costs associated with extension of time, delay or other impacts, which are not presented before proceeding with the change in the Work, and which are not adjusted by Change Order to the extent known, shall be waived.

The Architect/Engineer shall have authority to make minor changes in the Work, not involving extra cost, and not inconsistent with the intent of the Contract Documents, but otherwise, except in an emergency endangering life or property, no extra Work or change in the Contract Documents shall be made unless by 1) a written Change Order, approved by the Principal Representative, State Buildings Program, and the State Controller prior to proceeding with the changed Work; or 2) by an Emergency Field Change Order approved by the Principal Representative and State Buildings Program as hereafter provided in Article 35D, Emergency Field Ordered Changed Work; or 3) by an allocation in writing of any allowance already provided in the encumbered contract amount, the Contract sum being later adjusted to decrease the Contract sum by any unallocated or unexpended amounts remaining in such allowance. No change to the Contract sum shall be valid unless so ordered.

## A. THE VALUE OF CHANGED WORK

1. The value of any extra Work or changes in the Work shall be determined by agreement in one or more of the following ways:

- a. by estimate and acceptance of a lump-sum amount;
- b. By unit prices specified in the Agreement, or subsequently agreed upon, that are extended by specific quantities;
- c. By actual cost plus a fixed fee in a lump sum amount for profit, overhead and all indirect and off-site home office costs, the latter amount agreed upon in writing prior to starting the extra or changed Work.
- 2. Where the Construction Manager and the Principal Representative cannot agree on the value of extra Work, the Principal Representative may order the Construction Manager to perform the changes in the Work and a Change Order may be unilaterally issued based on an estimate of the change in the Work prepared by the Architect/Engineer. The value of the change in the Work shall be the Principal Representative's determination of the amount of equitable adjustment attributable to the extra Work or change. The Principal Representative's determination shall be subject to appeal by the Construction Manager pursuant to the claims process in Article 36, Claims.
- 3. Except as otherwise provided in Article 35B, Detailed Breakdown, below, the Cost Principles of the Colorado Procurement Code or the applicable procurement code for institutions of higher education, shall govern all Contract changes.

## B. DETAILED BREAKDOWN

In all cases where the value of the extra or changed Work is not known based on unit prices in the Construction Manager's bid or the Agreement, a detailed change proposal shall be submitted by the Construction Manager on a Change Order Proposal (SC-6.312), or in such other format as the State Buildings Program approves, with which the Principal Representative may require an itemized list of materials, equipment and labor, indicating quantities, time and cost for completion of the changed Work.

Such detailed change proposals shall be stated in lump sum amounts and shall be supported by a separate breakdown, which shall include estimates of all or part of the following when requested by the Architect/Engineer or the Principal Representative:

- 1. Materials, indicating quantities and unit prices including taxes and delivery costs if any (separated where appropriate into general, mechanical and electrical and/or other Subcontractors' Work; and the Principal Representative may require in its discretion any significant subcontract costs to be similarly and separately broken down).
- 2. Labor costs, indicating hourly rates and time and labor burden to include Social Security and other payroll taxes such as unemployment, benefits and other customary burdens.
- 3. Costs of project management time and superintendence time of personnel stationed at the site, and other field supervision time, but only where a time extension, other than a weather delay, is approved as part of the Change Order, and only where such project management time and superintendence time is directly attributable to and required by the change; provided however that additional cost of on-site superintendence shall be allowable whenever in the opinion of the Architect/Engineer the impact of multiple change requests to be concurrently performed will result in inadequate levels of supervision to assure a proper result unless additional superintendence is provided.
- 4. Construction equipment (including small tools). Expenses for equipment and fuel shall be based on customary commercially reasonable rental rates and schedules. Equipment and hand tool costs shall not include the cost of items customarily owned by workers.
- 5. Workers' compensation costs, if not included in labor burden.
- 6. The cost of commercial general liability and property damage insurance premiums but only to the extent charged the Construction Manager as a result of the changed Work.
- 7. Overhead and profit, as hereafter specified.
- 8. Builder's risk insurance premium costs.
- 9. Bond premium costs.

- 10. Testing costs not otherwise excluded by these General Conditions.
- 11. Subcontract costs.

Unless modified in the Supplementary General Conditions, overhead and profit shall not exceed the percentages set forth in the table below.

	OVERHEAD	PROFIT	COMMISSION
To the Construction Manager or to Subcontractors for the portion of Work performed with their own forces:	10%	5%	0%
To the Construction Manager or to Subcontractors for Work performed by others at a tier immediately below either of them:	5%	0%	5%

Overhead shall include: a) insurance premium for policies not purchased for the Project and itemized above, b) home office costs for office management, administrative and supervisory personnel and assistants, c) estimating and change order preparation costs, d) incidental job burdens, e) legal costs, f) data processing costs, g) interest costs on capital, h) general office expenses except those attributable to increased rental expenses for temporary facilities, and all other indirect costs, but shall not include the Social Security tax and other direct labor burdens. The term "Work" as used in the proceeding table shall include labor, materials and equipment and the "Commission" shall include all costs and profit for carrying the subcontracted Work at the tiers below except direct costs as listed in items 1 through 11 above if any.

On proposals for Work involving both additions and credits in the amount of the Contract sum, the overhead and profit will be allowed on the net increase only. On proposals resulting in a net deduct to the amount of the Contract sum, profit on the deducted amount shall be returned to the Principal Representative at fifty percent (50%) of the rate specified. The inadequacy of the profit specified shall not be a basis for refusal to submit a proposal.

Except in the case of Change Orders or Emergency Field Change Orders agreed to on the basis of a lump sum amount or unit prices as described in paragraphs 35A1 and 35A2 above, The Value of Changed Work, the Construction Manager shall keep and present a correct and fully auditable account of the several items of cost, together with vouchers, receipts, time cards and other proof of costs incurred, summarized on a Change Order form (SC-6.31) using such format for supporting documentation as the Principal Representative and State Buildings Program approve. This requirement applies equally to Work done by Subcontractors. Only auditable costs shall be reimbursable on Change Orders where the value is determined on the basis of actual cost plus a fixed fee pursuant to paragraph 35A3 above, or where unilaterally determined by the Principal Representative on the basis of an equitable adjustment in accordance with the Procurement Rules, as described above in Article 35A, The Value Of Changed Work.

Except for proposals for Work involving both additions and credits, changed Work shall be adjusted and considered separately for Work either added or omitted. The amount of adjustment for Work omitted shall be estimated at the time it is directed to be omitted, and when reasonable to do so, the agreed adjustment shall be reflected on the schedule of values used for the next Construction Manager's application for payment.

The Principal Representative reserves the right to contract with any person or firm other than the Construction Manager for any or all extra Work; however, unless specifically required in the Contract Documents, the Construction Manager shall have no responsibility without additional compensation to supervise or coordinate the Work of persons or firms separately contracted by the Principal Representative.

## C. HAZARDOUS MATERIALS

The Principal Representative represents that it has undertaken an examination of the site of the Work and has determined that there are no hazardous substances, as defined below, which the Construction Manager could reasonably encounter in its performance of the Work. In the event the Principal Representative so discovers hazardous substances, the Principal Representative shall render harmless such hazards before the Construction Manager commences the Work.

In the event the Construction Manager encounters any materials reasonably believed to be hazardous substances which have not been rendered harmless, the Construction Manager shall immediately stop Work in the area affected and report the condition to the Principal Representative, in writing. For purposes of this Agreement, "hazardous substances" shall include asbestos, lead, polychlorinated biphenyl (PCB) and any or all of those substances defined as "hazardous substance", "hazardous waste", or "dangerous or extremely hazardous wastes" as those terms are used in the Comprehensive Environmental Response, Compensation and Liability Act (CERCLA) and the Resource Conservation and Recovery Act (RCRA), and shall also include materials regulated by the Toxic Substances Control Act (TSCA), the Clean Air Act, the Air Quality Act, the Clean Water Act, and the Occupational Safety and Health Act. The Work in the affected area shall not therefore be resumed except by written agreement of the Principal Representative and the Construction Manager, if in fact materials that are hazardous substances have not been rendered harmless. The Work in the affected area shall be resumed only in the absence of the hazardous substances or when it has been rendered harmless or by written agreement of the Principal Representative and the Construction Manager.

The Construction Manager shall not be required to perform Work without consent in any areas where it reasonably believes hazardous substances that have not been rendered harmless are present.

#### D. EMERGENCY FIELD CHANGE ORDERED WORK

The Principal Representative, without invalidating the Agreement, and with the approval of State Buildings Program and without the approval of the State Controller, may order extra Work or make changes in the case of an emergency that is a threat to life or property or where the likelihood of delays in processing a normal Change Order will result in substantial delays and or significant cost increases for the Project. Emergency Field Orders are not to be used solely to expedite normal Change Order processing absent a clear showing of a high potential for significant and substantial cost or delay. Such changes in the Work may be directed through issuance of an Emergency Field Change Order signed by the Construction Manager, the Principal Representative (or by a designee specifically appointed to do so in writing), and approved by the Director of State Buildings Program or his or her delegate. The change shall be directed using an Emergency Field Change Order form (SC-6.31E).

If the amount of the adjustment of the Contract price and time for completion can be determined at the time of issuance of the Emergency Field Change Order, those adjustments shall be reflected on the face of the Emergency Field Change Order. Otherwise, the Emergency Field Change Order shall reflect a not to exceed (NTE) amount for any schedule adjustment (increasing or decreasing the time for completion) and an NTE amount for any adjustment to Contract sum, which NTE amount shall represent the maximum amount of adjustment to which the Construction Manager will be entitled, including direct and indirect costs of changed Work, as well as any direct or indirect costs attributable to delays, inefficiencies or other impacts arising out of the change. Emergency Field Change Orders directed in accordance with this provision need not bear the approval signatures of the State Controller.

On Emergency Field Change Orders where the price and schedule have not been finally determined, the Construction Manager shall submit final costs for adjustment as soon as practicable. No later than seven (7) days after issuance, except as otherwise permitted, and every seven days thereafter, the Construction Manager shall report all costs to the Principal

Representative and the Architect/Engineer. The final adjustment of the Emergency Field Change Order amount and the adjustment to the Project time for completion shall be prepared on a normal Change Order from (SC-6.31) in accordance with the procedures described in Article 35A, The Value of Changed Work, and B, Detailed Breakdown, above. Unless otherwise provided in writing signed by the Director of State Buildings Program to the Principal Representative and the Construction Manager, describing the extent and limits of any greater authority, individual Emergency Field Change Orders shall not be issued for more than \$25,000, nor shall the cumulative value of Emergency Field Change Orders exceed an amount of \$100,000.

## E. APPROPRIATION LIMITATIONS - C.R.S. § 24-91-103.6, as amended

The amount of money appropriated, as shown on the Construction Manager/General Contractor (CM/GC) Agreement (SC-6.5), is equal to or in excess of the Contract amount. No Change Order, Emergency Field Change Order, or other type of order or directive shall be issued by the Principal Representative, or any agent acting on his or her behalf, which directs additional compensable Work to be performed, which Work causes the aggregate amount payable under the Contract to exceed the amount appropriated for the original Contract, as shown on the Agreement (SC-6.5), unless one of the following occurs: (1) the Construction Manager is provided written assurance from the Principal Representative that sufficient additional lawful appropriations exist to cover the cost of the additional Work; or (2) the Work is covered by a Construction Manager remedy provision under the Contract, such as a claim for extra cost. By way of example only, no assurance is required for any order, directive or instruction by the Architect/Engineer or the Principal Representative to perform Work which is determined to be within the performance required by the Contract Documents; the Construction Manager's remedy shall be as described elsewhere in these General Conditions.

Written assurance shall be in the form of an Amendment to the Contract reciting the source and amount of such appropriation available for the Project. No remedy granting provision of this Contract shall obligate the Principal Representative to seek appropriations to cover costs in excess of the amounts recited as available to pay for the Work to be performed.

## **ARTICLE 36. CLAIMS**

It is the intent of these General Conditions to provide procedures for speedy and timely resolution of disagreements and disputes at the lowest level possible. In the spirit of on the job resolution of job site issues, the parties are encouraged to use the partnering processes of Article 2D, Partnering, Communications and Cooperation, before turning to the more formal claims processes described in this Article 36, Claims. The use of non-binding dispute resolution, whether through the formal processes described in Article 39, Non-Binding Dispute Resolution – Facilitated Negotiations, or through less formal alternative processes developed as part of a partnering plan, are also encouraged. Where such process cannot resolve the issues in dispute, the claims process that follows is intended to cause the issues to be presented, decided and where necessary, documented in close proximity to the events from which the issues arise. To that end, and in summary of the remedy granting process that follows commencing with the next paragraph of this Article 36, Claims, the Construction Manager shall 1) first, seek a decision by the Architect/Engineer, and 2) shall second, informally present the claim to Principal Representative as described hereafter, and 3) failing resolution in the field, give Notice of intent to exercise statutory rights of review of a formal contract controversy, and 4) seek resolution outside the Contract as provided by the Colorado Procurement Code or the applicable procurement code for institutions of higher education.

If the Construction Manager claims that any instructions, by detailed drawings, or otherwise, or any other act or omission of the Architect/Engineer or Principal Representative affecting the scope of the Construction Manager's Work, involve extra cost, extra time or changes in the scope of the Work under this Contract, the Construction Manager shall have the right to assert a claim for such costs or time, provided that before either proceeding to execute such Work (except in an emergency endangering life or property), or filing a Notice of claim, the Construction Manager shall have obtained or requested a written decision of the Architect/Engineer following the procedures as provided in Article 6A and B, Architect/Engineer Decisions and Judgments, respectively; provided, however, that in the case of a directed change in the Work pursuant to Article 35, no written judgment or decision of the Architect/Engineer is required. If the Construction

Manager is delayed by the lack of a response to a request for a decision by the Architect/Engineer, the Construction Manager shall give Notice in accordance with Article 38. Delays and Extensions of Time.

Unless it is the Architect/Engineer's judgment and determination that the Work is not included in the performance required by the Contract Documents, the Construction Manager shall proceed with the Work as originally directed. Where the Construction Manager's claim involves a dispute concerning the value of Work unilaterally directed pursuant to Article 35A2 the Construction Manager shall also proceed with the Work as originally directed while his or her claim is being considered.

The Construction Manager shall give the Principal Representative and the Architect/Engineer Notice of any claim promptly after the receipt of the Architect/Engineer's decision, but in no case later than three (3) business days after receipt of the Architect/Engineer's decision (or no later than ten (10) days from the date of the Construction Manager's request for a decision when the Architect/Engineer fails to decide as provided in Article 6). The Notice of claim shall state the grounds for the claim and the amount of the claim to the extent known in accordance with the procedures of Article 35, Changes in the Work. The period in which Notice must be given may be extended by the Principal Representative if requested in writing by the Construction Manager with good cause shown, but any such extension to be effective shall be in writing.

The Principal Representative shall respond in writing, with a copy to the Architect/Engineer, within a reasonable time, and except where a request for facilitation of negotiation has been made as hereafter provided, in no case later than seven (7) business days (or at such other time as the Construction Manager and Principal Representative agree) after receipt of the Construction Manager's Notice of claim regarding such instructions or alleged act or omission. If no response to the Construction Manager's claim is received within seven (7) business days of Construction Manager's Notice (or at such other time as the Construction Manager and Principal Representative agree) and the instructions have not been retracted, it shall be deemed that the Principal Representative has denied the claim.

The Principal Representative may grant or deny the claim in whole or in part, and a Change Order shall be issued if the claim is granted. To the extent any portion of claim is granted where costs are not clearly shown, the Principal Representative may direct that the value of that portion of the Work be determined by any method allowed in Article 35A, The Value of Changed Work. Except in the case of a deemed denial, the Principal Representative shall provide a written explanation regarding any portion of the Construction Manager's claim that is denied.

If the Construction Manager disagrees with the Principal Representative's judgment and determination on the claim and seeks an equitable adjustment of the Contract sum or time for performance, he or she shall give Notice of intent to exercise his or her statutory right to seek a decision on the contract controversy within ten (10) days of receipt of the Principal Representative's decision denying the claim. A "contract controversy," as such term is used in the Colorado Procurement Code or the applicable procurement code for institutions of higher education, shall not arise until the initial claim process described above in this Article 36 has been properly exhausted by the Construction Manager. The Construction Manager's failure to proceed with Work directed by the Architect/Engineer or to exhaust the claim process provided above in this Article 36, shall constitute an abandonment of the claim by the Construction Manager and a waiver of the right to contest the decision in any forum.

At the time of filing the Notice of intent to exercise his or her statutory right to seek a decision on the contract controversy, the Construction Manager may request that the Principal Representative defer a decision on the contract controversy until a later date or until the end of the Project. If the Principal Representative agrees, he or she shall so advise the Construction Manager in writing. If no such request is made, or if the Principal Representative does not agree to such a request, the Principal Representative shall render a written decision within twenty (20) business days and advise the Construction Manager of the reasons for any denial. Unless the claim has been decided by the Principal Representative (as opposed to delegates of the Principal Representative), the person who renders the decision on this statutory contract controversy shall not be the same person who decided the claim. To the extent any portion of the contract controversy is granted where costs are not clearly shown, the Principal Representative may direct that the value of that portion of the Work be determined by any method allowed in Article 35A, The Value of Changed Work. In

the event of a denial the Principal Representative shall give Notice to the Construction Manager of his or her right to administrative and judicial reviews as provided in the Colorado Procurement Code or the applicable procurement code for institutions of higher education. If no decision regarding the contract controversy is issued within twenty (20) business days of the Construction Manager's giving Notice (or such other date as the Construction Manager and Principal Representative have agreed), and the instructions have not been retracted or the alleged act or omission have not been corrected, it shall be deemed that the Principal Representative has ruled by denial on the contract controversy. Except in the case of a deemed denial, the Principal Representative shall provide an explanation regarding any portion of the contract controversy that involves denial of the Construction Manager's claim.

Either the Construction Manager or the Principal Representative may request facilitation of negotiations concerning the claim or the contract controversy, and if requested, the parties shall consult and negotiate before the Principal Representative decides the issue. Any request for facilitation by the Construction Manager shall be made at the time of the giving of Notice of the claim or Notice of the contract controversy. Facilitation shall extend the time for the Principal Representative to respond by commencing the applicable period at the completion of the facilitated negotiation, which shall be the last day of the parties' meeting, unless otherwise agreed in writing.

Disagreement with the decision of the Architect Engineer, or the decision of the Principal Representative to deny any claim or denying the contract controversy, shall not be grounds for the Construction Manager to refuse to perform the Work directed or to suspend or terminate performance. During the period that any claim or contract controversy decision is pending under this Article 36, Claims, the Construction Manager shall proceed diligently with the Work directed.

In all cases where the Construction Manager proceeds with the Work and seeks equitable adjustment by filing a claim and or statutory appeal, the Construction Manager shall keep a correct account of the extra cost, in accordance with Article 35B, Detailed Breakdown supported by receipts. The Principal Representative shall be entitled to reject any claim or contract controversy whenever the foregoing procedures are not followed and such accounts and receipts are not presented.

The payments to the Construction Manager in respect of such extra costs shall be limited to reimbursement for the current additional expenditure by the Construction Manager made necessary by the change in the Work, plus a reasonable amount for overhead and profit, determined in accordance with Article 35B, Detailed Breakdown, determined solely with reference to the additional Work, if any, required by the change.

# ARTICLE 37. DIFFERING SITE CONDITIONS

#### A. NOTICE IN WRITING

The Construction Manager shall promptly, and where possible before conditions are disturbed, give the Architect/Engineer and the Principal Representative Notice in writing of:

- 1. subsurface or latent physical conditions at the site differing materially from those indicated in or reasonably assumed from the information provided in the Contract Documents; and,
- 2. unknown physical conditions at the site, of an unusual nature, differing materially from those ordinarily encountered and generally recognized as inherent in Work of the character provided for in the Contract Documents.

The Architect/Engineer shall promptly investigate the conditions, and if it is found that such conditions do materially so differ and cause an increase or decrease in the Construction Manager's costs of performance of any part of the Work required by the Contract Documents, whether or not such Work is changed as a result of such conditions, an equitable adjustment shall be made and the Contract sum shall be modified in accordance with Article 35, Changes In The Work.

If the time required for completion of the Work affected by such materially differing conditions will extend the Work on the critical path as indicated on the CPM schedule, the time for completion shall also be equitably adjusted.

#### B. LIMITATIONS

No claim of the Construction Manager under this clause shall be allowed unless the Construction Manager has given the Notice required in Article 37A, Notice in Writing, above. The time prescribed for presentation and adjustment in Articles 36, Claims and 38, Delays And Extensions Of Time, shall be reasonably extended by the State to the extent required by the nature of the differing conditions; provided, however, that even when so extended no claim by the Construction Manager for an equitable adjustment hereunder shall be allowed if not quantified and presented prior to the date the Construction Manager requests a final inspection pursuant to Article 41A, Notice Of Completion.

## ARTICLE 38. DELAYS AND EXTENSIONS OF TIME

If the Construction Manager is delayed at any time in the progress of the Work by any act or neglect of the State of Colorado or the Architect/Engineer, or of any employee or agent of either, or by any separately employed Construction Manager or by strikes, lockouts, fire, unusual delay in transportation, unavoidable casualties or any other causes beyond the Construction Manager's control, including weather delays as defined below, the time of Completion of the Work shall be extended for a period equal to such portion of the period of delays directly affecting the completion of the Work as the Construction Manager shall be able to show he or she could not have avoided by the exercise of due diligence.

The Construction Manager shall provide Notice in writing to the Architect/Engineer, the Principal Representative and State Buildings Program within three (3) business days from the beginning of such delay and shall file a written claim for an extension of time within seven (7) business days after the period of such delay has ceased, otherwise, any claim for an extension of time is waived.

Provided that the Construction Manager has submitted reasonable schedules for approval when required by Article 12, Requests for Information and Schedules, if no schedule is agreed to fixing the dates on which the responses to requests for information or detail drawings will be needed, or Shop Drawings, Product Data or Samples are to be reviewed as required or allowed by Article 12B, Schedules, no extension of time will be allowed for the Architect/ Engineer's failure to furnish such detail drawings as needed, or for the failure to initially review Shop Drawings, Product Data or Samples, except in respect of that part of any delay in furnishing detail drawings or instructions extending beyond a reasonable period after written demand for such detailed drawings or instructions is received by the Architect/Engineer. In any event, any claim for an extension of time for such cause will be recognized only to the extent of delay directly caused by failure to furnish detail drawings or instructions or to review Shop Drawings, Product Data or Samples pursuant to schedule, after such demand.

All claims for extension of time due to a delay claimed to arise or result from ordered changes in the scope of the Work, or due to instructions claimed to increase the scope of the Work, shall be presented to the Architect/Engineer, the Principal Representative and State Buildings Program as part of a claim for extra cost, if any, in accordance with Article 36, Claims, and in accordance with the Change Order procedures required by Article 35, Changes In The Work.

Except as otherwise provided in this paragraph, no extension of time shall be granted when the Construction Manager has failed to utilize a CPM schedule or otherwise identify the Project's critical path as specified in Article 12, Requests for Information and Schedules, or has elected not to do so when allowed by the Supplementary General Conditions or the Specifications to use less sophisticated scheduling tools, or has failed to maintain such a schedule. Delay directly affecting the completion of the Work shall result in an extension of time only to the extent that completion of the Work was affected by impacts to the critical path shown on Construction Manager's CPM schedule. Where the circumstances make it indisputable in the opinion of the Architect/Engineer that the delay affected the completion of the Work so directly that the additional notice of the schedule impact by reference to a CPM schedule was unnecessary, a reasonable extension of time may be granted.

Extension of the time for completion of the Work will be granted for delays due to weather conditions only when the Construction Manager demonstrates that such conditions were more severe and extended than

those reflected by the ten-year average for the month, as evidenced by the Climatological Data, U. S. Department of Commerce, for the Project area.

Extensions of the time for completion of the Work due to weather will be granted on the basis of one and three tenths (1.3) calendar days for every day that the Construction Manager would have Worked but was unable to Work, with each separate extension figured to the nearest whole calendar day.

For weather delays and delays caused by events, acts or omissions not within the control of the Principal Representative or any person acting on the Principal Representative's behalf, the Construction Manager shall be entitled to an extension of time only and shall not be entitled to recovery of additional cost due to or resulting from such delays. This Article does not, however, preclude the recovery of damages for delay by either party under other provisions in the Contract Documents.

## ARTICLE 39. NON-BINDING DISPUTE RESOLUTION - FACILITATED NEGOTIATIONS

The Construction Manager and Principal Representative agree to designate one or more mutually acceptable persons willing and able to facilitate negotiations and communications for the resolution of conflicts, disagreements or disputes between them at the specific request of either party with regard to any Project decision of either of them or any decision of the Architect/Engineer. The designation of such person(s) shall not carry any obligation to use their services except that each party agrees that if the other party requests the intervention of such person(s) with respect to any such conflict, dispute or disagreement, the non-requesting party shall participate in good faith attempts to negotiate a resolution of the issue in dispute. If the parties cannot agree on a mutually acceptable person to serve in this capacity one shall be so appointed; provided, however, that either party may request the director of State Buildings Program to appoint such a person, who, if appointed, shall be accepted for this purpose by both the Construction Manager and the Principal Representative.

The cost, if any, of the facilitative services of the person(s) so designated shall be shared if the parties so agree in any partnering plan; or in the absence of agreement the cost shall be borne by the party requesting the facilitation of negotiation.

Any dispute, claim, question or disagreement arising from or relating to the Contract or an alleged breach of the Contract may be subject to a request by either party for facilitated negotiation subject to the limitations hereafter listed, and the parties shall participate by consultation and negotiation with each other, as guided by the facilitator and with recognition of their mutual interests, in an attempt to reach an equitable solution satisfactory to both parties.

The obligation to participate in facilitated negotiations shall be as described above and elsewhere in these General Conditions, as by way of example in Article 36, Claims, or Article 34, Deductions for Uncorrected Work and to the extent not more particularly described or limited elsewhere, each party's obligations shall be as follows:

- 1. a party shall not initiate communication with the facilitator regarding the issues in dispute; except that any request for facilitation shall be made in writing with copies sent, faxed or delivered to the other party;
- a party shall prepare a brief written description of its position if so requested by the facilitator (who may elect to first discuss the parties' positions with each party separately in the interest of time and expense);
- a party shall respond to any reasonable request for copies of documents requested by the facilitator, but such requests, if voluminous, may consist of an offer to allow the facilitator access to the parties' documents;
- 4. a party shall review any meeting agenda proposed by a facilitator and endeavor to be informed on the subjects to be discussed;
- 5. a party shall meet with the other party and the facilitator at a mutually acceptable place and time, or, if none can be agreed to, at the time and place designated by the facilitator for a period not to exceed four hours unless the parties agree to a longer period;

- 6. a party shall endeavor to assure that any facilitation meeting shall be attended by any other persons in their employ that the facilitator requests be present, if reasonably available, including the Architect/Engineer:
- 7. each party shall participate in such facilitated face-to-face negotiations of the issues in dispute through persons fully authorized to resolve the issue in dispute;
- 8. each party shall be obligated to participate in negotiations requested by the other party and to perform the specific obligations described in paragraphs (1) through (10) this Article 39, Facilitated Negotiation, no more than three times during the course of the Project;
- neither party shall be under any obligation to resolve any issue by facilitated negotiation, but each agrees to participate in good faith and the Principal Representative shall direct the Architect/Engineer to appropriately document any resolution or agreement reached and to execute any Amendment or Change Order to the Contract necessary to implement their agreement; and,
- 10. any discussions and documents prepared exclusively for use in the negotiations shall be deemed to be matters pertaining to settlement negotiations and shall not be subsequently available in further proceedings except to the extent of any documented agreement.

In accordance with State Fiscal Rules and Article 52G, Prohibited Terms, nothing in this Article 39 shall be deemed to call for arbitration or otherwise obligate the State to participate in any form of binding alternative dispute resolution.

A partnering plan developed as described in Article 2D, Partnering, Communications and Cooperation, may modify or expand the requirements of this Article but may not reduce the obligation to participate in facilitated negotiations when applicable. In the case of small projects estimated to be valued under \$500,000, the requirements of this Article may be deleted from this Contract by modification in Article 6.3, Construction Manager/General Contractor (CM/GC) Agreement (SC-6.5), Optional Provisions and Elections. When so modified, the references to the parties' right to elect facilitated negotiation elsewhere in these General Conditions shall be deleted.

## ARTICLE 40. RIGHT OF OCCUPANCY

The Principal Representative shall have the right to take possession of and to use any completed or partially completed portions of the Work, even if the time for completing the entire Work or portions of the Work has not expired and even if the Work has not been finally accepted, and the Construction Manager shall fully cooperate with the Principal Representative to allow such possession and use. Such possession and use shall not constitute an acceptance of such portions of the Work.

Prior to any occupancy of the Project, an inspection shall be made by the Principal Representative, the Architect/Engineer, State Buildings Program and the Construction Manager. Such inspection shall be made for the purpose of ensuring that the building is secure, protected by operation safety systems as designed, operable exits, power, lighting and HVAC systems, and otherwise ready for the occupancy intended and the Notice of Substantial Completion has been issued for the occupancy intended. The inspection shall also document existing finish conditions to allow assessment of any damage by occupants. The Construction Manager shall assist the Principal Representative in completing and executing State Form SBP-01, Approval of Occupancy/Use, prior to the Principal Representative's possession and use. Any and all areas so occupied will be subject to a final inspection when the Construction Manager complies with Article 41, Completion, Final Inspection, Acceptance and Settlement.

## ARTICLE 41. COMPLETION, FINAL INSPECTION, ACCEPTANCE AND SETTLEMENT

## A. NOTICE OF COMPLETION

When the Work, or a discrete physical portion of the Work (as hereafter described) which the Principal Representative has agreed to accept separately, is substantially complete and ready for final inspection, the Construction Manager shall file a written Notice with the Architect/Engineer that the Work, or such discrete physical portion, in the opinion of the Construction Manager, is substantially complete under the terms of the Contract. The Construction Manager shall prepare and submit with such Notice a comprehensive list of items to be completed or corrected prior to final

payment, which shall be subject to review and additions as the Architect/Engineer or the Principal Representative shall determine after inspection. If the Architect/Engineer or the Principal Representative believe that any of the items on the list of items submitted, or any other item of Work to be corrected or completed, or the cumulative number of items of Work to be corrected or completed, will prevent a determination that the Work is substantially complete, those items shall be completed by the Construction Manager and the Notice shall then be resubmitted.

## B. FINAL INSPECTION

Within ten (10) days after the Construction Manager files written Notice that the Work is substantially complete, the Architect/Engineer, the Principal Representative, and the Construction Manager shall make a "final inspection" of the Project to determine whether the Work is substantially complete and has been completed in accordance with the Contract Documents. State Buildings Program shall be notified of the inspection not less than three (3) business days in advance of the inspection. The Construction Manager shall provide the Principal Representative and the Architect/Engineer an updated punch list in sufficient detail to fully outline the following:

- 1. Work to be completed, if any; and
- 2. Work not in compliance with the Drawings or Specifications, if any.

A final punch list shall be made by the Architect/Engineer in sufficient detail to fully outline to the Construction Manager:

- 1. Work to be completed, if any;
- 2. Work not in compliance with the Drawings or Specifications, if any; and
- 3. unsatisfactory Work for any reason, if any.

The required number of copies of the final punch list will be countersigned by the authorized representative of the Principal Representative and will then be transmitted by the Architect/Engineer to the Construction Manager, the Principal Representative, and State Buildings Program. The Architect/Engineer's final punch list shall control over the Construction Manager's preliminary punch list.

## C. NOTICE OF SUBSTANTIAL COMPLETION

Notice of Substantial Completion shall establish the date of substantial completion of the Project. The Construction Manager acknowledges and agrees that because the departments, agencies and institutions of the State of Colorado are generally involved with the business of the public at large, greater care must be taken in establishing the date of substantial completion than might otherwise be the case to ensure that a project or building or discrete physical portion of the Work is fully usable and safe for public use, and that such care necessarily raises the standard by which the concept of substantial completion is applied for a public building.

The Notice of Substantial Completion shall not be issued until the following have been fully established:

- 1. All required building code inspections have been called for and the appropriate code officials have affixed their signatures to the Building Inspection Record indicating successful completion of all required code inspections;
- 2. All required corrections noted on the Building Inspection Record shall have been completed unless the Architect/Engineer, the Principal Representative and State Buildings Program, in their complete and absolute discretion, all concur that the condition requiring the remaining correction is not in any way life threatening, does not otherwise endanger persons or property, and does not result in any undue inconvenience or hardship to the Principal Representative or the public;
- 3. The building, structure or Project can be fully and comfortably used by the Principal Representative and the public without undue interference by the Construction Manager's

- employees and Workers during the completion of the final punch list taking into consideration the nature of the public uses intended and taking into consideration any stage or level of completion of HVAC system commissioning or other system testing required by the Specifications to be completed prior to issuance of the Notice of Substantial Completion;
- 4. The Project has been fully cleaned as required by these General Conditions, and as required by any stricter requirements of the Specifications, and the overall state of completion is appropriate for presentation to the public; and
- 5. The Construction Manager has provided a schedule for the completion of each and every item identified on the punch list which specifies the Subcontractor or trade responsible for the Work, and the dates the completion or correction of the item will be commenced and finished; such schedule will show completion of all remaining final punch list items within the period indicated in the Contract for final punch list completion prior to Final Acceptance, with the exception of only those items which are beyond the control of the Construction Manager despite due diligence. The schedule shall provide for a reasonable punch list inspection process. Unless liquidated damages have been specified in Article 7.4 of the Construction Manager's Design/Bid/Build Agreement SC-6.21), the cost to the Principal Representative, if any, for reinspections due to failure to adhere to the Construction Manager and may be deducted by the Principal Representative from final amounts due to the Construction Manager.

Substantial completion of the entire Project shall not be conclusively established by a decision by the Principal Representative to take possession and use of a portion, or all of the Project, where portions of the Project cannot meet all the criteria noted above. Notice of Substantial Completion for the entire Project shall, however, only be withheld for substantial reasons when the Principal Representative has taken possession and uses all of the Project in accordance with the terms of Article 40, Right of Occupancy. Failure to furnish the required completion schedule shall constitute a substantial reason for withholding the issuance of any Notice of Substantial Completion.

The Construction Manager shall have the right to request a final inspection of any discrete physical portion of the Project when in the opinion of the Principal Representative, The Architect/Engineer and State Buildings Program a final punch list can be reasonably prepared, without confusion as to which portions of the Project are referred to in any subsequent Notice of Partial Final Settlement which might be issued after such portion is finally accepted. Discrete physical portions of the Project may be, but shall not necessarily be limited to, such portions of the Project as separate buildings where a Project consists of multiple buildings. Similarly, an addition to an existing building where the Project also calls for renovation or remodeling of the existing building may constitute a discrete physical portion of the Project. In such circumstances, when in the opinion of the Principal Representative, the Architect/Engineer and State Buildings Program, the requirements for issuance of a Notice of Substantial Completion can be satisfied with respect to the discrete physical portion of the Project, a partial Notice of Substantial Completion may be issued for such discrete physical portion of the Project.

## D. NOTICE OF ACCEPTANCE

The Notice of Acceptance shall establish the completion date of the Project. It shall not be authorized until the Construction Manager shall have performed all of the Work to allow completion and approval of the Pre-Acceptance Checklist (SBP-05).

Where partial Notices of Substantial Completion have been issued, partial Notices of Final Acceptance may be similarly issued when appropriate for that portion of the Work. Partial Notice of Final Acceptance may also be issued to exclude the Work described in Change Orders executed during late stages of the Project where a later completion date for the Change Ordered Work is expressly provided for in the Contract as amended by the Change Order, provided the Work can be adequately described to allow partial advertisement of any Notice of Partial Final Settlement to be issued without confusion as to the Work included for which final payment will be made.

## E. SETTLEMENT

Final payment and settlement shall be made on the date fixed and published for such payment except as hereafter provided. The Principal Representative shall not authorize final payment until all items on the Pre-Acceptance check list (SBP-05) have been completed, the Notice of Acceptance issued, and the Notice of Contractors Settlement published. If the Work shall be substantially completed, but Final Acceptance and completion thereof shall be prevented through delay in correction of minor defects, or unavailability of materials or other causes beyond the control of the Construction Manager, the Principal Representative in his or her discretion may release all amounts due to the Construction Manager except such amounts as may be in excess of three times the cost of completing the unfinished Work or the cost of correcting the defective Work, as estimated by the Architect/Engineer and approved by State Buildings Program. Before the Principal Representative may issue the Notice of Contractor's Settlement and advertise the Project for final payment, the Construction Manager shall have corrected all items on the punch list except those items for which delayed performance is expressly permitted, subject to withholding for the cost thereof, and shall have:

- 1. Delivered to the Principal Representative:
  - a. All guarantees and warranties;
  - b. All statements to support local sales tax refunds, if any;
  - c. Required operating maintenance instructions as per the Principal Representative; and,
  - d. One (1) set of hard copy as-built Contract Documents, and one (1) electronic copy showing all job changes.
- 2. Demonstrated to the operating personnel of the Principal Representative the proper operation and maintenance of all equipment.
- Delivered to the State of Colorado Department of Personnel & Administration in accordance with the Colorado Procurement Code or the applicable procurement code for institutions of higher education:
  - a. A written disclosure of the five most costly goods incorporated into the project, including iron, steel, or related manufactured goods and the total cost and country of origin of those five goods and whether the project was subject to any existing domestic content preferences.

Upon completion of the foregoing the Project shall be advertised in accordance with the Notice of Contractor's Settlement by two publications of Notice, the last publication appearing at least ten (10) days prior to the time of final settlement. Publication and final settlement should not be postponed or delayed solely by virtue of unresolved claims against the Project or the from Subcontractors, suppliers or materialmen based on good faith disputes; the resolution of the question of payment in such cases being directed by statute.

Except as hereafter provided, on the date of final settlement thus advertised, provided the Construction Manager has submitted a written Notice to the Architect/Engineer that no claims have been filed, and further provided the Principal Representative shall have received no claims, final payments and settlement shall be made in full. If any unpaid claim for labor, materials, rental machinery, tools, supplies or equipment is filed before payment in full of all sums due the Construction Manager, the Principal Representative and the State Controller shall withhold from the Construction Manager on the date established for final settlement, sufficient funds to insure the payment of such claim, until the same shall have been paid or withdrawn, such payment or withdrawal to be evidenced by filing a receipt in full or an order for withdrawal signed by the claimant or his or her duly authorized agent or assignee. The amount so withheld may be in the amount of 125% of the claims or such other amount as the Principal Representative reasonably deems necessary to cover expected legal expenses. Such withheld amounts shall be in addition to any amount withheld based on the cost to compete unfinished Work or the cost to repair defective Work.

However, as provided by statute, such funds shall not be withheld longer than ninety (90) days following the date fixed for final settlement with the Construction Manager, as set forth in the published Notice of Contractor's Settlement, unless an action at law shall be commenced within that time to enforce such unpaid claim and a Notice of such action at law shall have been filed with the Principal Representative and the State Controller. At the expiration of the ninety (90) day period, the Principal Representative shall authorize the State Controller to release to the Construction Manager all other money not the subject of such action at law or withheld based on the cost to compete unfinished Work or the cost to repair defective Work.

Notices of Partial Final Settlement may be similarly advertised, provided all conditions precedent have been satisfied as though that portion of the Work affected stood alone, a Notice of Partial Acceptance has been issued, and the consent of surety to the partial final settlement has been obtained in writing. Thereafter, partial final payments may be made to the Construction Manager subject to the same conditions regarding unpaid claims.

## ARTICLE 42. GENERAL WARRANTY AND CORRECTION OF WORK AFTER ACCEPTANCE

The Construction Manager warrants that the materials used and the equipment furnished shall be new and of good quality unless specified to the contrary. The Construction Manager further warrants that the Work shall, in all respects, be free from material defects not permitted by the Specifications and shall be in accordance with the requirements of the Contract Documents. Neither the final certificate for payment nor any provision in the Contract Documents shall relieve the Construction Manager of responsibility for defects or faulty materials or Workmanship. The Construction Manager shall be responsible to the Principal Representative for such warranties for the longest period permitted by any applicable statute of limitations.

In addition to these general warranties, and without limitation of these general warranties, for a period of one year after the date of any Notice of Substantial Completion, or any Notice of Partial Substantial Completion if applicable, the Construction Manager shall remedy defects, and faulty Workmanship or materials, and Work not in accordance with the Contract Documents which was not accepted at the time of the Notice of Final Acceptance, all in accordance with the provisions of Article 44, One-Year Guarantee And Special Guarantees And Warranties.

## **ARTICLE 43. LIENS**

Colorado statutes do not provide for any right of lien against public buildings. In lieu thereof, C.R.S. § 38-26-107, provides adequate relief for any claimant having furnished labor, materials, rental machinery, tools, equipment, or services toward construction of the particular public Work in that final payment may not be made to a Construction Manager until all such creditors have been put on Notice by publication in the public press of such pending payment and given opportunity for a period of up to ninety (90) days to stop payment to the Construction Manager in the amount of such claims.

## ARTICLE 44. ONE-YEAR GUARANTEE AND SPECIAL GUARANTEES AND WARRANTIES

## A. ONE-YEAR GUARANTEE OF THE WORK

The Construction Manager shall guarantee to remedy defects and repair or replace the Work for a period of one year from the date of the Notice of Substantial Completion or from the dates of any partial Notices of Substantial Completion issued for discrete physical portions of the Work. The Construction Manager shall remedy any defects due to faulty materials or Workmanship and shall pay for, repair and replace any damage to other Work resulting there from, which shall appear within a period of one year from the date of such Notice(s) of Substantial Completion. The Construction Manager shall also remedy any deviation from the requirements of the Contract Documents which shall later be discovered within a period of one year from the date of the Notice of Substantial Completion; provided, however, that the Construction Manager shall not be required to remedy deviations from the requirements of the Contract Documents where such deviations were obvious, apparent and accepted by the Architect/Engineer or the Principal Representative at the time of the Notice of Final Acceptance. The Principal Representative shall give Notice of observed defects or other Work requiring correction with reasonable promptness. Such Notice shall be in writing to the Architect/Engineer and the Construction Manager.

The one year guarantee of the Construction Manager's Work may run separately for discrete physical portions of the Work for which partial Notices of Substantial Completion have been issued, however, it shall run from the last Notice of Substantial Completion with respect to all or any systems common to the Work to which more than one Notice of Substantial Completion may apply.

This one-year guarantee shall not be construed to limit the Construction Manager's general warranty described in Article 42, General Warranty and Correction of Work After Acceptance, that all materials and equipment are new and of good quality, unless specified to the contrary, and that the Work shall in all respects be free from material defects not permitted by the Specifications and in accordance with the requirements of the Contract Documents.

#### B. SPECIAL GUARANTEES AND WARRANTIES

In case of Work performed for which product, manufacturers or other special warranties are required by the Specifications, the Construction Manager shall secure the required warranties and deliver copies thereof to the Principal Representative through the Architect/Engineer upon completion of the Work.

These product, manufacturers or other special warranties, as such, do not in any way lessen the Construction Manager's responsibilities under the Contract. Whenever guarantees or warranties are required by the Specifications for a longer period than one year, such longer period shall govern.

## ARTICLE 45. GUARANTEE INSPECTIONS AFTER COMPLETION

The Architect/Engineer, the Principal Representative and the Construction Manager together shall make at least two (2) complete inspections of the Work after the Work has been determined to be substantially complete and accepted. One such inspection, the "Six-Month Guarantee Inspection," shall be made approximately six (6) months after date of the Notice of Substantial Completion, unless in the case of smaller projects valued under \$500,000 this inspection is declined in Article 6.1, Construction Manager/General Contractor's (CM/GC) Agreement (SC-6.5), Modification of Article 45, in which case the inspection to occur at six months shall not be required. Another such inspection, the "Eleven-Month Guaranty Inspection" shall be made approximately eleven (11) months after the date of the Notice of Substantial Completion. The Construction Manager shall schedule and so notify all parties concerned, and the Principal Representative shall so notify State Buildings Program, of these inspections. If more than one Notice of Substantial Completion has been issued at the reasonable discretion of the Principal Representative separate eleven month inspections may be required where the one year guarantees do not run reasonably concurrent.

Written punch lists and reports of these inspections shall be made by the Architect/Engineer and forwarded to the Construction Manager, the Principal Representative, State Buildings Program, and all other participants within ten (10) days after the completion of the inspections. The punch list shall itemize all guarantee items, prior punch list items still to be corrected or completed and any other requirements of the Contract Documents to be completed which were not waived by final acceptance because they were not obvious or could not reasonably have been previously observed. The Construction Manager shall immediately initiate such remedial Work as may be necessary to correct any deficiencies or defective Work shown by this report, and shall promptly complete all such remedial Work in a manner satisfactory to the Architect/Engineer, the Principal Representative and State Buildings Program.

If the Construction Manager fails to promptly correct all deficiencies and defects shown by this report, the Principal Representative may do so, after giving the Construction Manager ten (10) days written Notice of intention to do so.

The State of Colorado, acting by and through the Principal Representative, shall be entitled to collect from the Construction Manager all costs and expenses incurred by it in correcting such deficiencies and defects, as well as all damages resulting from such deficiencies and defects.

## ARTICLE 46. TIME OF COMPLETION AND LIQUIDATED DAMAGES

It is hereby understood and mutually agreed, by and between the parties hereto, that the date of beginning, rate of progress, and the time for completion of the Work to be done hereunder are ESSENTIAL CONDITIONS of this Agreement, and it is understood and agreed that the Work embraced in this Contract shall be commenced at the time specified in the Notice to Proceed (SC-7.26).

It is further agreed that time is of the essence of each and every portion of this Contract, and of any portion of the Work described on the Drawings or Specifications, wherein a definite and certain length of time is fixed for the performance of any act whatsoever. The parties further agree that where under the Contract additional time is allowed for the completion of the Work or any identified portion of the Work, the new time limit or limits fixed by such extension of the time for completion shall be of the essence of this Agreement.

The Construction Manager acknowledges that subject to any limitations in the Advertisement for Bids, issued for the Project, the Construction Manager's bid is consistent with and considers the number of days to substantially complete the Project and the number of days to finally complete the Project to which the parties may have stipulated in the Agreement, which stipulation was based on the Construction Manager's bid. The Construction Manager agrees that Work shall be prosecuted regularly, diligently and uninterruptedly at such rate of progress as will ensure the Project will be substantially complete, and fully and finally complete, as recognized by the issuance of all required Notices of Substantial Completion and Notices of Final Acceptance, within any times stipulated and specified in the Agreement, as the same may be amended by Change Order or other written modification, and that the Principal Representative will be damaged if the times of completion are delayed.

It is expressly understood and agreed, by and between the parties hereto, that the times for the Substantial Completion of the Work or for the final acceptance of the Work as may be stipulated in the Agreement, and as applied here and in Article 6.1, Construction Manager/General Contractor (CM/GC) Agreement (SC-6.5), Modifications of Article 46, are reasonable times for these stages of completion of the Work, taking into such consideration all factors, including the average climatic range and usual industrial conditions prevailing in the locality of the building operations.

If the Construction Manager shall neglect, fail or refuse to complete the Work within the times specified in the Agreement, such failure shall constitute a breach of the terms of the Contract and the State of Colorado, acting by and through the Principal Representative, shall be entitled to liquidated damages for such neglect, failure or refusal, as specified in Article 6.1, Construction Manager/General Contractor (CM/GC) Agreement (SC-6.5), Modification of Article 46.

The Construction Manager and the Construction Manager's Surety shall be jointly liable for and shall pay the Principal Representative, or the Principal Representative may withhold, the sums hereinafter stipulated as liquidated damages for each calendar day of delay until the entire Project is 1) substantially completed, and the Notice (or all Notices) of Substantial Completion are issued, 2) finally complete and accepted and the Notice (or all Notices) of Acceptance are issued, or 3) both. Delay in substantial completion shall be measured from the Date of the Notice to Proceed and delay in final completion and acceptance shall be measured from the Date of the Notice of Substantial Completion.

In the first instance, specified in Article 6.1 of the Construction Manager/General Contractor (CM/GC) Agreement (SC-6.5), Modification of Article 46, liquidated damages, if any, shall be the amount specified therein, for each calendar day of delay beginning after the stipulated number of days for Substantial Completion from the date of the Notice to Proceed, until the date of the Notice of Substantial Completion. Unless otherwise specified in any Supplementary General Conditions, in the event of any partial Notice of Substantial Completion, liquidated damages shall accrue until all required Notices of Substantial Completion are issued.

In the second instance, specified in Article 6.2 of the Construction Manager/General Contractor (CM/GC) Agreement (SC-6.5), Modification of Article 46, liquidated damages, if any, shall be the amount specified in Article 6.2 of the Construction Manager/General Contractor (CM/GC) Agreement (SC-6.5), Modification of

Article 46, for each calendar day in excess of the number of calendar days specified in the Construction Manager's bid for the Project and stipulated in the Agreement to finally complete the Project (as defined by the issuance of the Notice of Acceptance) after the final Notice of Substantial Completion has been issued.

In the third instance, when so specified in both Articles 6.1 and 6.2 of the Construction Manager/General Contractor (CM/GC) Agreement (SC-6.5), both types of liquidated damages shall be separately assessed where those delays have occurred.

The parties expressly agree that said amounts are a reasonable estimate of the presumed actual damages that would result from any of the breaches listed, and that any liquidated damages that are assessed have been agreed to in light of the difficulty of ascertaining the actual damages that would be caused by any of these breaches at the time this Contract was formed; the liquidated damages in the first instance representing an estimate of damages due to the inability to use the Project; the liquidated damages in the second instance representing an estimate of damages due to the additional administrative, technical, supervisory and professional expenses related to and arising from the extended closeout period including delivery of any or all guarantees and warranties, the submittals of sales and use tax payment forms, the calling for the final inspection and the completion of the final punch list.

The parties also agree and understand that the liquidated damages to be assessed in each instance are separate and distinct, although potentially cumulative, damages for the separate and distinct breaches of delayed substantial completion or final acceptance. Such liquidated damages shall not be avoided by virtue of the fact of concurrent delay caused by the Principal Representative, or anyone acting on behalf of the Principal Representative, but in such event the period of delay for which liquidated damages are assessed shall be equitably adjusted in accordance with Article 38, Delays and Extensions of Time.

## ARTICLE 47. DAMAGES

If either party to this Contract shall suffer damage under this Contract in any manner because of any wrongful act or neglect of the other party or of anyone employed by either of them, then the party suffering damage shall be reimbursed by the other party for such damage. Except to the extent of damages liquidated for the Construction Manager's failure to achieve timely completion as set forth in Article 46, Time of Completion and Liquidated Damages, the Principal Representative shall be responsible for, and at his or her option may insure against, loss of use of any existing property not included in the Work, due to fire or otherwise, however caused. Notwithstanding the foregoing, or any other provision of this Contract, to the contrary, no term or condition of this contract shall be construed or interpreted as a waiver, express or implied, of any of the immunities, rights, benefits, protection, or other provisions of the Colorado Governmental Immunity Act, Section 24-10-101, et seq., CRS, as now or hereafter amended. The parties understand and agree that liability for claims for injuries to persons arising out of negligence of the State of Colorado, its departments, institutions, agencies, boards, officials and employees is controlled and limited by the provisions of Section 24-101-101, et seq., CRS, as now or hereafter amended and the risk management statutes, Section 24-30-1501, et seq., CRS, as now or hereafter amended.

Notice of intent to file a claim under this clause shall be made in writing to the party liable within a reasonable time of the first observance of such damage and not later than the time of final payment, except that in the case of claims by the Principal Representative involving warranties against faulty Work or materials Notice shall be required only to the extent stipulated elsewhere in these General Conditions. Claims made to the Principal Representative involving extra cost or extra time arising by virtue of instructions to the Construction Manager to which Article 36, Claims, applies shall be made in accordance with Article 36. Other claims arising under the Contract involving extra cost or extra time which are made to the Principal Representative under this clause shall also be made in accordance with the procedures of Article 36, whether or not arising by virtue of instructions to the Construction Manager; provided however that it shall not be necessary to first obtain or request a written judgment of the Architect/Engineer.

Provided written Notice of intent to file a claim is provided as required in the preceding paragraph, nothing in this Article shall limit or restrict the rights of either party to bring an action at law or to seek other relief to which either party may be entitled, including consequential damages, if any, and shall not be construed to limit the time during which any action might be brought. Nothing in these General Conditions shall be

deemed to limit the period of time during which any action may be brought as a matter of contract, tort, warranty or otherwise, it being the intent of the parties to allow any and all actions at law or in equity for such periods as the law permits. All such rights shall, however be subject to the obligation to assert claims and to appeal denials pursuant to Article 36. Claims, where applicable.

# ARTICLE 48. STATE'S RIGHT TO DO THE WORK; TEMPORARY SUSPENSION OF WORK; DELAY DAMAGES

## A. STATE'S RIGHT TO DO THE WORK

If after receipt of Notice to do so, the Construction Manager should neglect to prosecute the Work properly or fail to perform any provision of the Contract, the Principal Representative, after a second seven (7) days' advance written Notice to the Construction Manager and the Surety may, without prejudice to any other remedy the Principal Representative may have, take control of all or a portion of the Work, as the Principal Representative deems necessary and make good such deficiencies deducting the cost thereof from the payment then or thereafter due the Construction Manager, as provided in Article 30, Correction Of Work Before Acceptance and Article 33, Payments Withheld, provided, however, that the Architect/Engineer shall approve the amount charged to the Construction Manager by approval of the Change Order.

## B. TEMPORARY SUSPENSION OF WORK

The State, acting for itself or by and through the Architect/Engineer, shall have the authority to suspend the Work, either wholly or in part, for such period or periods as may be deemed necessary due to:

- 1. Unsuitable weather:
- 2. Faulty Workmanship;
- 3. Improper superintendence or project management;
- 4. Construction Manager's failure to carry out orders or to perform any provision of the Contract Documents;
- 5: Loss of, or restrictions to, appropriations:
- 6. Conditions, which may be considered unfavorable for the prosecution of the Work.

If it should become necessary to stop Work for an indefinite period, the Construction Manager shall store materials in such manner that they will not become an obstruction or become damaged in any way; and he or she shall take every precaution to prevent damage to or deterioration of the Work, provide suitable drainage and erect temporary structures where necessary.

Notice of suspension of Work shall be provided to the Construction Manager in writing stating the reasons therefore. The Construction Manager shall again proceed with the Work when so notified in writing.

The Construction Manager understands and agrees that the State of Colorado cannot predict with certainty future revenues and could ultimately lack the revenue to fund the appropriations applicable to this Contract. The Construction Manager further acknowledges and agrees that in such event that State may, upon Notice to the Construction Manager, suspend the Work in anticipation of a termination of the Contract for the convenience of the State, pursuant to Article 50, Termination for Convenience of State. If the Contract is not so terminated the Contract sum and the Contract time shall be equitably adjusted at the time the Principal Representative directs the Work to be recommenced and gives Notice that the revenue to fund the appropriation is available.

## C. DELAY DAMAGES

The Principal Representative and the State of Colorado shall be liable to the Construction Manager for the payment of any claim for extra costs, extra compensation or damages occasioned by hindrances or delays encountered in the Work only when and to the limited extent that such hindrance or delay is caused by an act or omission within the control of the Principal Representative,

the Architect/Engineer or other persons or entities acting on behalf of the Principal Representative. Further, the Principal Representative and the State of Colorado shall be liable to the Construction Manager for the payment of such a claim only if the Construction Manager has provided required Notice of the delay or impact, or has presented its claim for an extension of time or claim of other delay or other impact due to changes ordered in the Work before proceeding with the changed Work. Except as otherwise provided, claims for extension of time shall be Noticed and filed in accordance with Article 38, Delays and Extensions of Time, within three (3) business days of the beginning of the delay with any claim filed within seven (7) days after the delay has ceased, or such claim is waived. Claims for extension of time or for other delay or other impact resulting from changes ordered in the Work shall be presented and adjusted as provided in Article 35, Changes in the Work.

### ARTICLE 49. STATE'S RIGHTS TO TERMINATE CONTRACT

#### A. GENERAL

If the Construction Manager should be adjudged bankrupt, or if he or she should make a general assignment for the benefit of his or her creditors, or if a receiver should be appointed to take over his affairs, or if he or she should fail to prosecute his or her Work with due diligence and carry the Work forward in accordance with the construction schedule and the time limits set forth in the Contract Documents, or if he or she should fail to subsequently perform one or more of the provisions of the Contract Documents to be performed by him, the Principal Representative may serve written Notice on the Construction Manager and the Surety on performance and payment bonds, stating his or her intention to exercise one of the remedies hereinafter set forth and the grounds upon which the Principal Representative bases his or her right to exercise such remedy.

In such event, unless the matter complained of is satisfactorily cleared within ten (10) days after delivery of such Notice, the Principal Representative may, without prejudice to any other right or remedy, exercise one of such remedies at once, having first obtained the concurrence of the Architect/Engineer in writing that sufficient cause exists to justify such action.

### B. CONDITIONS AND PROCEDURES

- 1. The Principal Representative may terminate the services of the Construction Manager, which termination shall take effect immediately upon service of Notice thereof on the Construction Manager and his or her Surety, whereupon the Surety shall have the right to take over and perform the Contract. If the Surety does not provide Notice to the Principal Representative of its intent to commence performance of the Contract within ten (10) days after delivery of the Notice of termination, the Principal Representative may take over the Work, take possession of and use all materials, tools, equipment and appliances on the premises and prosecute the Work to completion by such means as he or she shall deem best. In the event of such termination of his or her service, the Construction Manager shall not be entitled to any further payment under the Contract until the Work is completed and accepted. If the Principal Representative takes over the Work and if the unpaid balance of the contract price exceeds the cost of completing the Work, including compensation for any damages or expenses incurred by the Principal Representative through the default of the Construction Manager, such excess shall be paid to the Construction Manager. If, however, the cost, expenses and damages as certified by the Architect/Engineer exceed such unpaid balance of the contract price, the Construction Manager and his or her Surety shall pay the difference to the Principal Representative.
- 2. The Principal Representative may require the Surety on the Construction Manager 's bond to take control of the Work and see to it that all the deficiencies of the Construction Manager are made good, with due diligence within ten (10) days of delivery of Notice to the Surety to do so. As between the Principal Representative and the Surety, the cost of making good such deficiencies shall all be borne by the Surety. If the Surety takes over the Work, either by election upon termination of the services of the Construction Manager pursuant to Section B(1) of this Article 49, State's Right To Terminate Contract, or upon instructions from the Principal Representative to do so, the provisions of the Contract Documents shall govern the Work to be done by the Surety, the Surety being substituted for the Construction Manager as to such

- provisions, including provisions as to payment for the Work, the times of completion and provisions of this Article as to the right of the Principal Representative to do the Work or to take control of all or a portion of the Work.
- 3. The Principal Representative may take control of all or a portion of the Work and make good the deficiencies of the Construction Manager, or the Surety if the Surety has been substituted for the Construction Manager, with or without terminating the Contract, employing such additional help as the Principal Representative deems advisable in accordance with the provisions of Article 48A, State's Right To Do The Work; Temporary Suspension Of Work; Delay Damages. In such event, the Principal Representative shall be entitled to collect from the Construction Manager and his or her Surety, or to deduct from any payment then or thereafter due the Construction Manager, the costs incurred in having such deficiencies made good and any damages or expenses incurred through the default of Construction Manager, provided the Architect/Engineer approves the amount thus charged to the Construction Manager. If the Contract is not terminated, a Change Order to the Contract shall be executed, unilaterally if necessary, in accordance with the procedures of Article 35, Changes in the Work.

#### C. ADDITIONAL CONDITIONS

If any termination by the Principal Representative for cause is later determined to have been improper, the termination shall be automatically converted to and deemed to be a termination by the Principal Representative for convenience and the Construction Manager shall be limited in recovery to the compensation provided for in Article 50, Termination for Convenience of State. Termination by the Construction Manager shall not be subject to such conversion.

### ARTICLE 50. TERMINATION FOR CONVENIENCE OF STATE

#### A. NOTICE OF TERMINATION

The performance of Work under this Contract may be terminated, in whole or from time to time in part, by the State whenever for any reason the Principal Representative shall determine that such termination is in the best interest of State. Termination of Work hereunder shall be effected by delivery to the Construction Manager of a Notice of such termination specifying the extent to which the performance of Work under the Contract is terminated and the date upon which such termination becomes effective.

### B. PROCEDURES

After receipt of the Notice of termination, the Construction Manager shall, to the extent appropriate to the termination, cancel outstanding commitments hereunder covering the procurement of materials, supplies, equipment and miscellaneous items. In addition, the Construction Manager shall exercise all reasonable diligence to accomplish the cancellation or diversion of all applicable outstanding commitments covering personal performance of any Work terminated by the Notice. With respect to such canceled commitments, the Construction Manager agrees to:

- 1. settle all outstanding liabilities and all claims arising out of such cancellation of commitments, with approval or ratification of the Principal Representative, to the extent he or she may require, which approval or ratification shall be final for all purposes of this clause; and,
- 2. assign to the State, in the manner, at the time, and to the extent directed by the Principal Representative, all of the right, title, and interest of the Construction Manager under the orders and subcontracts so terminated, in which case the State shall have the right, in its discretion, to settle or pay any or all claims arising out of the termination of such orders and subcontracts.

The Construction Manager shall submit his or her termination claim to the Principal Representative promptly after receipt of a Notice of termination, but in no event later than three (3) months from the effective date thereof, unless one or more extensions in writing are granted by the Principal Representative upon written request of the Construction Manager within such three-month period or authorized extension thereof. Upon failure of the Construction Manager to submit his or her termination claim within the time allowed, the Principal Representative may determine, on the basis

of information available to him, the amount, if any, due to the Construction Manager by reason of the termination and shall thereupon pay to the Construction Manager the amount so determined.

Costs claimed, agreed to, or determined pursuant to the preceding and following paragraph shall be in accordance with the provisions of the Colorado Procurement Code or the applicable procurement code for institutions of higher education.

Subject to the preceding provisions, the Construction Manager and the Principal Representative may agree upon the whole or any part of the amount or amounts to be paid to the Construction Manager by reason of the termination under this clause, which amount or amounts may include any reasonable cancellation charges thereby incurred by the Construction Manager and any reasonable loss upon outstanding commitments for personal services which he or she is unable to cancel; provided, however, that in connection with any outstanding commitments for personal services which the Construction Manager is unable to cancel, the Construction Manager shall have exercised reasonable diligence to divert such commitments to other activities and operations. Any such agreement shall be embodied in an Amendment to this Contract and the Construction Manager shall be paid the agreed amount.

The State may from time to time, under such terms and conditions as it may prescribe, make partial payments against costs incurred by the Construction Manager in connection with the termination portion of this Contract, whenever, in the opinion of the Principal Representative, the aggregate of such payments is within the amount to which the Construction Manager will be entitled hereunder.

The Construction Manager agrees to transfer title and deliver to the State, in the manner, at the time, and to the extent, if any, directed by the Principal Representative, such information and items which, if the Contract had been completed, would have been required to be furnished to the State, including:

- a. completed or partially completed plans, Drawings and information; and,
- b. materials or equipment produced or in process or acquired in connection with the performance of the Work terminated by the Notice.

Other than the above, any termination inventory resulting from the termination of the Contract may, with written approval of the Principal Representative, be sold or acquired by the Construction Manager under the conditions prescribed by and at a price or prices approved by the Principal Representative. The proceeds of any such disposition shall be applied in reduction of any payments to be made by the State to the Construction Manager under this Contract or shall otherwise be credited to the price or cost of Work covered by this Contract or paid in such other manners as the Principal Representative may direct. Pending final disposition of property arising from the termination, the Construction Manager agrees to take such action as may be necessary, or as the Principal Representative may direct, for the protection and preservation of the property related to this Contract which is in the possession of the Construction Manager and in which the State has or may acquire an interest.

Any disputes as to questions of fact, which may arise hereunder, shall be subject to the Remedies provisions of the Colorado Procurement Code or the applicable procurement code for institutions of higher education.

### ARTICLE 51. CONSTRUCTION MANAGER'S RIGHT TO STOP WORK AND/OR TERMINATE CONTRACT

If the Work shall be stopped under an order of any court or other public authority for a period of three (3) months through no act or fault of the Construction Manager or of any one employed by him, then the Construction Manager may on seven (7) days' written Notice to the Principal Representative and the Architect/Engineer stop Work or terminate this Contract and recover from the Principal Representative payment for all Work executed, any losses sustained on any plant or material, and a reasonable profit only for the Work completed. If the Architect/Engineer shall fail to issue or otherwise act in writing upon any

certificate for payment within ten (10) days after it is presented and received by the Architect/Engineer, as provided in Article 31, Applications For Payments, or if the Principal Representative shall fail to pay the Construction Manager any sum certified that is not disputed in whole or in part by the Principal Representative in writing to the Construction Manager and the Architect/Engineer within thirty (30) days after the Architect/Engineer's certification, then the Construction Manager may on ten (10) days' written Notice to the Principal Representative and the Architect/Engineer stop Work and/or give written Notice of intention to terminate this Contract.

If the Principal Representative shall thereafter fail to pay the Construction Manager any amount certified by the Architect/Engineer and not disputed in writing by the Principal Representative within ten (10) days after receipt of such Notice, then the Construction Manager may terminate this Contract and recover from the Principal Representative payment for all Work executed, any losses sustained upon any plant or materials, and a reasonable profit only for the Work completed. The Principal Representative's right to dispute an amount certified by the Architect/Engineer shall not relieve the Principal Representative of the obligation to pay amounts not in dispute as certified by the Architect/Engineer.

#### ARTICLE 52. SPECIAL PROVISIONS

### A. CONTROLLER'S APPROVAL C.R.S. § 24-30-202(1)

This Contract shall not be deemed valid until it has been approved by the Colorado State Controller or designee.

### B. FUND AVAILABILITY C.R.S. § 24-30-202(5.5)

Financial obligations of the State payable after the current fiscal year are contingent upon funds for that purpose being appropriated, budgeted, and otherwise made available

#### C. GOVERNMENTAL IMMUNITY

Liability for claims for injuries to persons or property arising from the negligence of the State, its departments, boards, commissions committees, bureaus, offices, employees and officials shall be controlled and limited by the provisions of the Colorado Governmental Immunity Act, C.R.S. § 24-10-101 et seq.; the Federal Tort Claims Act, 28 U.S.C. Pt. VI, Ch. 171 and 28 U.S.C. 1346(b), and the State's risk management statutes, §§24-30-1501, et seq. C.R.S. No term or condition of this contract shall be construed or interpreted as a waiver, express or implied, of any of the immunities, rights, benefits, protections, or other provisions, contained in these statutes.

#### D. INDEPENDENT CONTRACTOR

Construction Manager shall perform its duties hereunder as an independent contractor and not as an employee. Neither Construction Manager nor any agent or employee of Construction Manager shall be deemed to be an agent or employee of the State. Construction Manager shall not have authorization, express or implied, to bind the State to any agreement, liability, or understanding, except as expressly set forth herein. Construction Manager and its employees and agents are not entitled to unemployment insurance or workers compensation benefits through the State and the State shall not pay for or otherwise provide such coverage for Construction Manager or any of its agents or employees. Construction Manager shall pay when due all applicable employment taxes and income taxes and local head taxes incurred pursuant to this contract. Construction Manager shall (a) provide and keep in force workers' compensation and unemployment compensation insurance in the amounts required by law, (b) provide proof thereof when requested by the State, and (c) be solely responsible for its acts and those of its employees and agents.

### E. COMPLIANCE WITH LAW

Construction Manager shall strictly comply with all applicable federal and State laws, rules, and regulations in effect or hereafter established, including, without limitation, laws applicable to discrimination and unfair employment practices.

#### F. CHOICE OF LAW, JURISDICTION, AND VENUE

Colorado law, and rules and regulations issued pursuant thereto, shall be applied in the interpretation, execution, and enforcement of this contract. Any provision included or incorporated herein by reference which conflicts with said laws, rules, and regulations shall be null and void. All suits or actions related to this Contract shall be filed and proceedings held in the State of Colorado and exclusive venue shall be in the City and County of Denver.

#### G. PROHIBITED TERMS

Any term included in this Contract that requires the State to indemnify or hold Construction Manager harmless; requires the State to agree to binding arbitration; limits Construction Manager's liability for damages resulting from death, bodily injury, or damage to tangible property; or that conflicts with this provision in any way shall be void ab initio. Nothing in this Contract shall be construed as a waiver of any provision of C.R.S. §24-106-109. Any term included in this Contract that limits Contractor's liability that is not void under this section shall apply only in excess of any insurance to be maintained under this Contract, and no insurance policy shall be interpreted as being subject to any limitations of liability of this Contract.

#### H. SOFTWARE PIRACY PROHIBITION.

State or other public funds payable under this contract shall not be used for the acquisition, operation, or maintenance of computer software in violation of federal copyright laws or applicable licensing restrictions. Construction Manager hereby certifies and warrants that, during the term of this contract and any extensions, Construction Manager has and shall maintain in place appropriate systems and controls to prevent such improper use of public funds. If the State determines that Construction Manager is in violation of this provision, the State may exercise any remedy available at law or in equity or under this contract, including, without limitation, immediate termination of this contract and any remedy consistent with federal copyright laws or applicable licensing restrictions.

### I. EMPLOYEE FINANCIAL INTEREST/CONFLICT OF INTEREST C.R.S. § 24-18-201 & C.R.S. § 24-50-507

The signatories aver that to their knowledge, no employee of the State has any personal or beneficial interest whatsoever in the service or property described in this contract. Construction Manager has no interest and shall not acquire any interest, direct or indirect, that would conflict in any manner or degree with the performance of Construction Manager's services and Construction Manager shall not employ any person having such known interests.

J. VENDOR OFFSET AND ERRONEOUS PAYMENTS C.R.S. § 24-30-202(1) & C.R.S. § 24-30-202.4 Subject to C.R.S. § 24-30-202.4 (3.5), the State Controller may withhold payment under the State's vendor offset intercept system for debts owed to State agencies for: (a) unpaid child support debts or child support arrearages; (b) unpaid balances of tax, accrued interest, or other charges specified in C.R.S. § 39-21-101, et seq.; (c) unpaid loans due to the Student Loan Division of the Department of Higher Education; (d) amounts required to be paid to the Unemployment Compensation Fund; and (e) other unpaid debts owing to the State as a result of final agency determination or judicial action. The State may also recover, at the State's discretion, payments made to Construction Manager in error for any reason, including, but not limited to, overpayments or improper payments, and unexpended or excess funds received by Construction Manager by deduction from subsequent payments under this Contract, deduction from any payment due under any other contracts, grants or agreements between the State and Construction Manager, or by any other appropriate method for collecting debts owed to the State.

### K. PUBLIC CONTRACTS FOR SERVICES. C.R.S. § 8-17.5-101.

Construction Manager certifies, warrants, and agrees that it does not knowingly employ or contract with an illegal alien who will perform Work under this contract and will confirm the employment eligibility of all employees who are newly hired for employment in the United States to perform Work under this contract, through participation in the E-Verify Program or the Department program established pursuant to C.R.S. § 8-17.5-102(5)(c), Construction Manager shall not knowingly employ or contract with an illegal alien to perform Work under this contract or enter into a contract with a subcontractor that fails to certify to Construction Manager that the subcontractor shall not knowingly employ or contract with an illegal alien to perform Work under this contract. Construction Manager (a) shall not use E-Verify Program or Department program procedures to undertake preemployment screening of job applicants while this contract is being performed, (b) shall notify the subcontractor and the contracting State agency within three days if Construction Manager has actual knowledge that a subcontractor is employing or contracting with an illegal alien for Work under this contract, (c) shall terminate the subcontract if a subcontractor does not stop employing or contracting with the illegal alien within three days of receiving the notice, and (d) shall comply with reasonable requests made in the course of an investigation, undertaken pursuant to C.R.S. § 8-17.5-102(5), by the Colorado Department of Labor and Employment, If Construction Manager participates in the Department program, Construction Manager shall deliver to the contracting State agency, Institution of Higher Education or political subdivision a written, notarized affirmation, affirming that Construction Manager has examined the legal Work status of such employee, and shall comply with all of the other requirements of the Department program. If Construction Manager fails to comply with any requirement of this provision or C.R.S. § 8-17.5-101 et seq., the contracting State agency, institution of higher education or political subdivision may terminate this contract for breach and, if so terminated, Construction Manager shall be liable for damages.

### L. PUBLIC CONTRACTS WITH NATURAL PERSONS. C.R.S. § 24-76.5-101.

Construction Manager, if a natural person eighteen (18) years of age or older, hereby swears and affirms under penalty of perjury that he or she (a) is a citizen or otherwise lawfully present in the United States pursuant to federal law, (b) shall comply with the provisions of C.R.S. § 24-76.5-101 et seq., and (c) has produced one form of identification required by C.R.S. § 24-76.5-103 prior to the effective date of this contract.

#### ARTICLE 53. MISCELLANEOUS PROVISIONS

#### A. CONSTRUCTION OF LANGUAGE

The language used in these General Conditions shall be construed as a whole according to its plain meaning, and not strictly for or against any party. Such construction shall, however, construe language to interpret the intent of the parties giving due consideration to the order of precedence noted in Article 2C, Intent of Documents.

### B. SEVERABILITY

Provided this Agreement can be executed and performance of the obligations of the Parties accomplished within its intent, the provisions hereof are severable and any provision that is declared invalid or becomes inoperable for any reason shall not affect the validity of any other provision hereof, provided that the Parties can continue to perform their obligations under this Agreement in accordance with its intent.

#### C. SECTION HEADINGS

The captions and headings in this Agreement are for convenience of reference only, and shall not be used to interpret, define, or limit its provisions.

#### D. AUTHORITY

Each person executing the Agreement and its Exhibits in a representative capacity expressly represents and warrants that he or she has been duly authorized by one of the parties to execute the Agreement and has authority to bind said party to the terms and conditions hereof.

#### E. INTEGRATION OF UNDERSTANDING

This Contract is intended as the complete integration of all understandings between the parties and supersedes all prior negotiations, representations, or agreements, whether written or oral. No prior or contemporaneous addition, deletion, or other amendment hereto shall have any force or affect whatsoever, unless embodied herein in writing. No subsequent novation, renewal, addition, deletion, or other amendment hereto shall have any force or effect unless embodied in a written Change Order or Amendment to this Contract.

#### F. NO THIRD PARTY BENEFICIARIES

Enforcement of this Agreement and all rights and obligations hereunder are reserved solely to the Parties. Any services or benefits which third parties receive as a result of this Contract are incidental to the Contract, and do not create any rights for such third parties.

#### G. WAIVER

Waiver of any breach under a term, provision, or requirement of this Agreement, or any right or remedy hereunder, whether explicitly or by lack of enforcement, shall not be construed or deemed as a waiver of any subsequent breach of such term, provision or requirement, or of any other term, provision, or requirement.

#### H. INDEMNIFICATION

Construction Manager shall indemnify, save, and hold harmless the State, its employees and agents, against any and all claims, damages, liability and court awards including costs, expenses, and attorney fees, to the extent such claims are caused by any negligent act or omission of the Construction Manager, its employees, agents, subcontractors or assignees pursuant to the terms of this Contract, but not to the extent such claims are caused by any negligent act or omission of, or breach of contract by, the State, its employees, agents, other contractors or assignees, or other parties not under control of or responsible to the Construction Manager.

#### I. STATEWIDE CONTRACT MANAGEMENT SYSTEM

If the maximum amount payable to Construction Manager under this Contract is \$100,000 or greater, either on the Effective Date or at any time thereafter, this shall apply. Construction Manager agrees to be governed by and comply with the Colorado Procurement Code or the applicable procurement code for institutions of higher education, regarding the monitoring of vendor performance and the reporting of contract performance information in the State's contract management system ("Contract Management System" or "CMS"). Construction Manager performance shall be subject to evaluation and review in accordance with the terms and conditions of this Contract, Colorado statutes governing CMS, and State Fiscal Rules and State Controller policies.

#### J. CORA DISCLOSURE

To the extent not prohibited by federal law, this Agreement and the performance measures and standards under the Colorado Procurement Code or the applicable procurement code for institutions of higher education, if any, are subject to public release through the Colorado Open Records Act, C.R.S. § 24-72-201, et seq.

# $\frac{\text{CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT}}{\text{(STATE FORM SC-}6.5)}$

**EXHIBIT A** 

**DESIGNATED SERVICES AND METHOD OF PAYMENT** 

(Attached)

SC-6.5 Rev. 7/2021

CONSTRUCTION MANAGEMENT REQUIRED OF CONSTRUCTION MANAGER REQUIRED REQUIRED							
CONSTRUCTION MANAGEMENT SERVICES	REQUIRE	:D OF CONS	IRUCTION	VIANAGER	REQUIRED OF ARCH	REQUIRED OF OWNER	
PHASE: PRECONSTRUCTION	PRE- CONST SVCS FEE	CONST SRVS FEE	GEN CONDS.	DIRECT COST OF WORK	OF ARCH	OF OWNER	
ARCHITECTURAL SELECTION						Х	
CIVIL, STRUCTURAL, MECHANICAL, PLUMBING, ELECTRICAL AND OTHER SUB- CONSULTANTS AS APPLICABLE					1	2	
SPECIAL CONSULTANT SELECTION						Х	
SURVEYOR SELECTION						X	
SITE SELECTION RECOMMENDATIONS					2	1	
REVIEW DESIGN CONCEPTS	Х						
DEVELOP BID PACKAGES/SUB- CONTRACTING STRATEGY	1				2		
SITE USE RECOMMENDATIONS	2				1		
MATERIAL SELECTION RECOMMENDATIONS	2				1		
BUILDINGS SYSTEMS RECOMMENDATIONS	2				1		
BUILDING EQUIPMENT RECOMMENDATIONS (MOVEABLE)	2				2	1	
BUILDING EQUIPMENT RECOMMENDATIONS (FIXED)	2	2			1		
CONSTRUCTION FEASIBILITY RECOMMENDATIONS	1				2		
PROJECT MASTER SCHEDULING	Х						
BID PACKAGE RECOMMENDATIONS	1				2		
LIFE CYCLE COSTING ANALYSIS	2				1		
INFORMAL AND FORMAL VALUE ENGINEERING	Х				2		
ENERGY USE ANALYSIS AND RECOMMENDATIONS	2				1		
PRELIMINARY TOTAL COST FEASIBILITY REVIEW	1				2		
LABOR AVAILABILITY REVIEW (SUBCONTRACTORS)	Х						
MATERIAL EQUIPMENT AND CONTRACTOR AVAILABILITY	X						

Respons	
ceoper.	 , .

x = Total

1 = Primary

CONSTRUCTION MANAGEMENT SERVICES			STRUCTION		REQUIRED OF ARCH	REQUIRED OF OWNER
PHASE: PROJECT BUDGETING AND COST CONTROL	PRE- CONST SVCS FEE	CONST SVCS FEE	GEN CONDS.	DIRECT COST OF WORK		
TOTAL PROJECT COST BUDGET						Х
CONSTRUCTION COST BUDGET	Х					
CONSTRUCTION COST BUDGET ESTIMATES	Х					
PRELIMINARY COST MODEL	Х					
SCHEMATIC DESIGN PHASE ESTIMATES	X					
DESIGN DEVELOPMENT PHASE ESTIMATES	Х					
BID PACKAGE/SUBCONTRACT ESTIMATES	Х					
CASH FLOW PROJECTIONS	Х					
PHASE FUNDING MODELING	Х					
MATERIAL SURVEYS	X					
TRADE CONTRACTOR ESTIMATES	Х					
CHANGE ORDER ESTIMATES			Х			
SET-UP COST ACCOUNTING			Х			
SET-UP REPORTING METHODS			Х			
SET-UP PAYMENT PROCEDURES			2			1
SET-UP CHANGE ORDER PROCEDURES			1		2	1
CONTINUAL PROJECT COST MONITORING			1		2	1

Responsibility:
x = Total

1 = Primary

CONSTRUCTION MANAGEMENT SERVICES		REQUIRED OF CONSTRUCTION MANAGER				REQUIRED OF OWNER
PHASE: SUB-CONTRACTING SELECTION AND PURCHASING	PRE- CONST SVCS FEE	CONST SVCS FEE	GEN CONDS.	DIRECT COST OF WORK		
SET PRE-QUALIFICATION CRITERIA RECOMMEND SUBCONTRACTOR	1					2
SELECTION METHODS	Х					
RECOMMEND SUBCONTRACTOR AWARD SELECTION METHODS	Х					
DEVELOP CONTRACTOR INTEREST	Х					
PREPARE BIDDING SCHEDULES	X					
CONDUCT PRE-BID CONFERENCE AND ISSUE PLANS	Х					
RECEIVE BIDS	1					2
ANALYZE BIDS	1					2
RECOMMEND AWARD	1				2	2
VERIFY UNIT COSTS	Х					
NEGOTIATE UNION RATES AND MANPOWER COSTS REQUIRED	Х					
CONDUCT PRE-AWARD CONFERENCES			Х			
PREPARE CONTRACTS	Х					
SUPPLIER AND SUBCONTRACTOR REVIEW	Х					
ORIGINATE RFI'S AFTER SCREENING			Х			
PREPARE CHANGE ORDERS			1		2	
VERIFY CORRECTNESS OF QUANTITIES AND PRICES OF CHANGE ORDERS			1		2	
COORDINATE OWNER-SUPPLIED FIXED EQUIPMENT			2		1	1

Responsibility:	
x = Total	

CONSTRUCTION MANAGEMENT SERVICES	REQUIRED		FRUCTION I		REQUIRED OF ARCH	REQUIRED OF OWNER
PHASE: CONTRACT DOCUMENTS COORDINATION	PRE- CONST SVCS FEE	CONST SVCS FEE	GEN CONDS.	DIRECT COST OF WORK		
FEASIBILITY REVIEW AND RECOMMENDATIONS	Х					
CONSTRUCTIBILITY REVIEW AND RECOMMENDATIONS	Х					
SUBCONTRACTOR WORK SCOPING	Х					
RESPONSIBILITY FOR: SAFETY PRECAUTIONS			X			
SAFETY PROGRAMS			Х			
TEMPORARY FACILITIES			Х			
COMMON USE EQUIPMENT			Х			
COMMON USE SERVICES			X			
REVIEW FOR: JURISDICTIONAL OVERLAP	Х					
INCLUSION OF ALL WORK	Х					
PHASE CONSTRUCTION COORD.	Х					
IDENTIFY LONG LEAD ITEMS	Х					
OBTAIN AGENCY APPROVALS					2	1
ASSIST IN OBTAINING PERMITS (AS NEEDED)			х			

Responsibility:		
x = Total	1 = Primary	2 = Secondar

CONSTRUCTION MANAGEMENT SERVICES		D OF CONS	REQUIRED OF ARCH	REQUIRED OF OWNER		
PHASE: CONSTRUCTION PHASE STAFF	PRE- CONST SVCS FEE	CONST SVCS FEE	GEN CONDS.	DIRECT COST OF WORK		
PROJECT MANAGER/ASSISTANT PROJECT MANAGER (AS REQUIRED)			х			
PROJECT SUPERINTENDENT (AS REQUIRED)			Х			
ASSISTANT PROJECT SUPERINTENDENT			Х			
MECHANICAL COORDINATOR (AS REQUIRED)			Х			
ELECTRICAL COORDINATOR (AS REQUIRED)			Х			
OFFICE ENGINEER (AS REQUIRED)			Х			
ENGINEERING AND LAYOUT (AS REQUIRED) FIELD ENGINEER-LINE AND GRADE (AS REQUIRED)				X X		
DRAWING CHECKER (AS REQUIRED) RODMAN AND HELPERS (AS REQUIRED)			Х	Х		
TIME KEEPER/CHECKER (AS REQUIRED)			Х			
SCHEDULING ENGINEER (AS REQUIRED)			Х			
PROJECT COORDINATOR			Х			
COST ENGINEER (AS REQUIRED)			Х			
CLERK-TYPIST (AS REQUIRED)			Х			
SAFETY ENGINEER (AS REQUIRED)			Х			

_			4.	
Reci	pons	'ihi	lit	7.
LVO	pons	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	III	у.

esponsibility: x = Total

1 = Primary

CONSTRUCTION MANAGEMENT REQUIRED OF CONSTRUCTION MANAGER REQUIRED REQUIRED							
CONSTRUCTION MANAGEMENT SERVICES	REQUIRE	D OF CONS	IRUCTION	MANAGER	REQUIRED OF ARCH	REQUIRED OF OWNER	
PHASE: TRAVEL AND LODGING	PRE- CONST SVCS FEE	CONST SVCS FEE	GEN CONDS.	DIRECT COST OF WORK	OI AROII	<u> </u>	
STAFF TRAVEL COST		Х					
STAFF TRANSPORTATION		Х					
PROJECT STAFF MOVING EXPENSES		Х					
PROJECT STAFF SUBSISTENCE COSTS			х				
PHASE: TEMPORARY FACILITIES							
SAFETY EQUIPMENT AND FIRST AID SUPPLIES			х				
HANDRAILS AND TOE BOARDS			Х				
OPENING PROTECTION			Х				
FIRE EXTINGUISHERS			Х				
WATCHMAN SERVICE				Х			
OFFICE OR TRAILER RENTAL			Х				
HYDRATION STATION CUPS			Х				
TEMPORARY STAIRS			Х				
PROJECT SIGNS			Х				
BULLETIN BOARDS			Х				
CONSTRUCTION FENCING BARRICADES AND COVERED WALKWAYS (AS REQUIRED)			X	X			
SAFETY NETS (AS REQUIRED)				X			
A/E TEMPORARY OFFICE (AS REQUIRED)			х				
TEMPORARY TOILETS			X				

Responsibility:
x = Total

1 = Primary

2 = Secondary

### **Designated Services and Method of Payment**

CONSTRUCTION MANAGEMENT SERVICES	·					REQUIRED OF OWNER
PHASE: ON-SITE UTILITIES AND SERVICES	PRE- CONST SVCS FEE	CONST SVCS FEE	GEN CONDS.	DIRECT COST OF WORK	OF ARCH	or owner.
TEMPORARY TELEPHONE INSTALLATION AND EXPENSE (INCLUDING LOCAL A/E)			Х			
TEMPORARY POWER SERVICE			Х			
POWER SERVICE			Х			
TEMPORARY WATER AND HEATING SERVICE			Х			
HEATING ENERGY CHARGES			Х			
TEMPORARY WIRING				х		
LIGHT BULBS				х		
DAILY CLEAN-UP			1	2		
WEEKLY TRASH-REMOVAL			1	2		
FINAL CLEAN-UP			1	2		
DUMP PERMITS AND FEES				Х		
DEBRIS HAULING/REMOVAL FLAGMAN/TRAFFIC CONTROL (AS REQUIRED)				X X		
FUELS FOR INITIAL TANK FILLING				Х		
TEMPORARY ROADS				Х		
ROADWAY MAINTENANCE				х		
DUST CONTROLS				х		
TEMPORARY EROSION CONTROL				Х		
TEMP. WATER /SEWER EXPENSE & WATER EXPENSES - SITE GRADING & COMPACTION				Х		
TWO-WAY RADIO EQUIPMENT (AS REQUIRED)			Х			
TRASH CHUTE AND HOPPERS (AS REQUIRED)				Х		

_			
Respon	isih	i۱	itw.
RESDOIL	เรเบ	11	ILV.

CONSTRUCTION MANAGEMENT SERVICES		REQUIRED OF CONSTRUCTION MANAGER				REQUIRED OF OWNER
PHASE: ON-SITE EQUIPMENT	PRE- CONST SVCS FEE	CONST SVCS FEE	GEN CONDS.	DIRECT COST OF WORK		
AUTOMOBILE AND FUEL (AS REQUIRED)			Х			
PICK-UP TRUCK AND FUEL (AS REQUIRED)			Х			
FLATBED TRUCK AND FUEL (AS REQUIRED)			Х			
WATER TRUCK (AS REQUIRED)				Х		
AIR COMPRESSOR AND FUEL (AS REQUIRED)				X		
DEWATERING EQUIPMENT AND FUEL (AS REQUIRED)				Х		
TEMPORARY GENERATOR AND FUEL (AS REQUIRED)			Х			
DEBRIS REMOVAL/HAULING EQUIPMENT (AS REQUIRED)				Х		
SNOW REMOVAL (AS REQUIRED)			Х			
TIRES AND MAINTENANCE COST (AS REQUIRED)			Х			
FORKLIFT OPERATOR				Х		
MATERIAL HOIST OPERATOR			Х			
PERSONNEL OPERATOR			Х			
FIXED CRANE OPERATOR				Х		
TRAVEL CRANE OPERATOR				Х		

n		••	٠.	• .	
Resi	pons	1h	1 I	1fx	7.
LCO	POHO	10	11	11	

sponsibility: x = Total

1 = Primary

CONSTRUCTION MANAGEMENT REQUIRED OF CONSTRUCTION MANAGER REQUIRED REQUIRED						
CONSTRUCTION MANAGEMENT SERVICES	REQUIRE	REQUIRED OF CONSTRUCTION MANAGER				REQUIRED OF OWNER
PHASE: TEMPORARY HEATING	PRE- CONST SVCS FEE	CONST SVCS FEE	GEN CONDS.	DIRECT COST OF WORK		
REMOVE SNOW AND ICE (AS REQUIRED)			Х			
TEMPORARY ENCLOSURES (AS REQUIRED)				Х		
PIPING COST IN BUILDING (AS REQUIRED)			X			
FUEL COST FOR HEATING (AS REQUIRED)			Х			
POWER COST FOR HEATING (AS REQUIRED)			Х			
FURNACE RENTAL (AS REQUIRED)			Х			
HEATER RENTAL (AS REQUIRED)			Х			
BOILER RENTAL (AS REQUIRED)			Х			
OPERATOR - TEMPORARY SYSTEMS (AS REQUIRED)			Х			
OPERATION FIRE WATCH (AS REQUIRED)				Х		
CLEANING COST (AS REQUIRED)				Х		
MAINTENANCE COST (AS REQUIRED)				Х		
EXTENDED WARRANTY COST (AS REQUIRED)				Х		
FILTER CHANGE (AS REQUIRED)				Х		
TEMPORARY OFFICE HEATING (AS REQUIRED)			Х			
TEMP WEATHER PROTECTION & HEATING FOR SUBCONTRACTORS (AS REQ'D)				Х		

Responsibi	lity:
	x = Total

1 = Primary

CONSTRUCTION MANAGEMENT SERVICES	NAGEMENT REQUIRED OF CONSTRUCTION MANAGER				REQUIRED OF ARCH	REQUIRED OF OWNER
PHASE: REPRODUCTION/PRINTING AND DATA PROCESSING	PRE- CONST SVCS FEE	CONST SVCS FEE	GEN CONDS.	DIRECT COST OF WORK		
COST STUDY DOCUMENTS					Х	
SYSTEMS STUDY DOCUMENTS					Х	
BID PACKAGE SETS (SEE PARAGRAPH 3.5.9)	Х					
BIDDING INSTRUCTIONS	Х					
CONSTRUCTION DOCUMENTS ORIGINAL POSTAGE AND EXPRESS COSTS (CM/GC ISSUES PLANS)			X		X	
AS-BUILT SUB-DOCUMENTS				Х		
AS-BUILT DOCUMENTS			Х			
ACCOUNTING FORMS		Х				
FIELD REPORTING FORMS			Х			
SUBCONTRACT AGREEMENT FORMS	Х					
SCHEDULE REPORT FORMS			Х			
ESTIMATING FORMS	Х					
COST REPORTING FORMS	Х					
VALUE ANALYSIS STUDIES PRINTING	Х					
DATA PROCESSING (MAIN OFFICE)		Х				
REFERENCE MATERIALS			Х			
SHOP DRAWING PRINTING				Х		
ON-SITE FAX AND COPIER			Х			
DATA PROCESSING (ON-SITE)  MAINTENANCE MANUALS (FROM SUBS) AND OPERATIONS MANUALS (FROM SUBS)			Х	X		

Responsibility:
x = Total

1 = Primary

CONSTRUCTION MANAGEMENT SERVICES		REQUIRED OF CONSTRUCTION MANAGER				REQUIRED OF OWNER
PHASE: QUALITY CONTROL	PRE- CONST SVCS FEE	CONST SVCS FEE	GEN CONDS.	DIRECT COST OF WORK		
FIELD INSPECTOR (AS REQUIRED)			Х			
INSPECTORS' OFFICE (AS REQUIRED)			Х			
INSPECTORS' TRANSPORTATION (AS REQUIRED)			Х			
INSPECTORS' EQUIPMENT (AS REQUIRED)			Х			
SPECIAL INSPECTION CONSULTANTS						Х
SPECIAL TESTING CONSULTANTS						X
CONCRETE SUBSTRUCTURE- OBSERVATIONS						Х
CONCRETE TESTING						Х
MASONRY TESTING						X
COMPACTION TESTING						X
WELDING TESTING						Х
PIER INSPECTION/TESTING						X
SOILS INVESTIGATION						X
SPECIAL TESTING SERVICES (EXCEPT AS NOTED)						Х
PROJECT PHOTOGRAPHS			Х			
WARRANTY INSPECTIONS / REWORK		1			2	
AIR AND WATER BALANCING				Х		
OPERATOR ON-SITE TRAINING			Х			
PREPARE OPERATION/MAINTENANCE MANUALS			2	1		

Responsibility:		
x = Total	1 = Primary	2 = Secondary

CONSTRUCTION MANAGEMENT SERVICES		REQUIRED OF CONSTRUCTION MANAGER				REQUIRED OF OWNER
PHASE: PERMITS AND SPECIAL FEES	PRE- CONST SVCS FEE	CONST SVCS FEE	GEN CONDS.	DIRECT COST OF WORK	OF ARCH	
STORAGE YARD RENTAL				X		
PARKING LOT RENTALS AND SHUTTLE EXPENSES (AS REQUIRED)				2		1
FIELD OFFICE STAFF PARKING FEES			Х			
SIGN PERMITS			Х			
STREET/CURB PERMIT				Х		
BUILDING PERMITS						Х
PLAN CHECK FEES						Х
WATER SYSTEM DEV. FEE						Х
SEWER USE & DRAINAGE PERMIT/DEV. FEE						Х
STORM CONNECTION FEE						X
GAS AND POWER SERVICE CHARGE (PERMANENT)						×
GAS AND POWER SERVICE CHARGE (TEMPORARY)			Х			
STEAM SERVICE CHARGE						Х
CHILLER WATER SERVICE CHARGE						Х
SPECIAL TAP FEES						Х
CONTRACTORS LICENSES		X				
CONSTRUCTION EQUIPMENT LICENSES		X				
CONSTRUCTION EQUIPMENT PERMITS				Х		

Responsibility:		
x = Total	1 = Primary	2 = Secondar

CONSTRUCTION	1		OF CM/CC			DECLUDED
II	REQUIRED OF CM/GC			REQUIRED	REQUIRED	
MANAGEMENT SERVICES					OF ARCH	OF OWNER
PHASE:	PRE-	CONST	GEN	DIRECT		
INSURANCE AND BONDS	CONST	SVCS	CONDS.	COST		
	SVCS	FEE		OF		
	FEE			WORK		
BUILDERS RISK INSURANCE			Х			
GENERAL LIABILITY, INCLUDING						
AUTOMOBILE			X			
PRODUCT LIABILITY			Х			
EXCESS LIABILITY COVERAGE			Х			
WORKERS COMPENSATION (FIELD OFFICE STAFF)			Х			
FICA INSURANCE (FIELD OFFICE STAFF)			Х			
FEDERAL UNEMPLOYMENT (FIELD OFFICE STAFF)			Х			
STATE UNEMPLOYMENT (FIELD OFFICE STAFF)			Х			
CONSTRUCTION MANAGER'S PAYMENT BOND			Х			
CONSTRUCTION MANAGER'S PERFORMANCE BOND			Х			
STATE/LOCAL BONDS				х		
* SUBCONTRACTOR BONDS				Х		

Responsibility:

<sup>\*</sup> ONLY AS MUTUALLY AGREED UPON BETWEEN THE PRINCIPAL REPRESENTATIVE AND THE CONSTRUCTION MANAGER.

CONSTRUCTION MANAGEMENT SERVICES	REQUIRED OF CONSTRUCTION MANAGER			REQUIRED OF ARCH	REQUIRED OF OWNER	
PHASE: OTHER COSTS	PRE- CONST SVCS FEE	CONST SVCS FEE	GEN CONDS.	DIRECT COST OF WORK		
CONSTRUCTION EQUIPMENT				X		
CONSTRUCTION SERVICES LABOR				Х		
CONSTRUCTION MATERIALS				Х		
COST OF DESIGN AND ENGINEERING					Х	
A/E FAST TRACK COST EXTRAS					Х	
PRELIMINARY SOILS INVESTIGATION						Х
TITLE/DEVELOPMENT COST						Х
BUILDING OPERATION AFTER MOVE-IN						Х
BUILDING MAINTENANCE AFTER MOVE-IN						Х
MOVING COORDINATION						Х
MOVING COSTS						Х
COSTS OF EMERGENCY WORK				Х		
CONSTRUCTION MANAGER GENERAL OVERHEAD COST		Х				
CONSTRUCTION MANAGER PROFIT MARGIN		X				
GMP FINANCIAL RESPONSIBILITIES		Х				
STATE REQUIRED INSPECTIONS						X

Resi	ponsil	hilits	<i>,</i> •
1/03	υσπου	$\sigma$	٠.

x = Total

1 = Primary

2001gilatou Oliviooo aira motiroa oli ayiroit						
CONSTRUCTION	REQUIRED OF CONSTRUCTION MANAGER			REQUIRED	REQUIRED	
MANAGEMENT SERVICES					OF ARCH	OF OWNER
PHASE:	PRE-	CONST	GEN	DIRECT		
OFF-SITE SERVICES	CONST	svcs	CONDS.	COST OF		
	SVCS	FEE		WORK		
	FEE					
CORPORATE EXECUTIVES (AS REQUIRED)	X	X				
, , , , , , , , , , , , , , , , , , , ,						
PRINCIPAL IN CHARGE (AS REQUIRED)	X	X				
PROJECT EXECUTIVE (AS REQUIRED)	Х	Х				
1 FOAL		V				
LEGAL - BASIC SERVICES (AS REQUIRED)	Х	Х				
ACCOUNTING (AS REQUIRED)		X				
ACCOUNTING (AS REQUIRED)		Λ				
PURCHASING (AS REQUIRED)	X					
,						
SAFETY OFFICER (AS REQUIRED)		X				
EEO OFFICER (AS REQUIRED)	Х	Х				
SECRETARIAL AND CLERK-TYPIST						
(AS REQUIRED)	Х	Х				
BENEFITS AND VACATIONS FOR ABOVE	X	Х				
STAFF BONUSES	^	X				
STAFF BUNUSES		^				

Responsibility:		
x = Total	1 = Primary	2 = Secondary

Signature

## CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT (STATE FORM SC-6.5) **EXHIBIT B CONSTRUCTION MANAGER'S CERTIFICATION** I hereby certify: \_\_\_\_\_ and duly authorized a. That I am the representative of the firm of: and b. That the wage rates and other factual unit costs supporting the compensation to be paid by the State for these professional services and other services are accurate, complete, and current; and c. That I understand the original contract price and any additions shall be adjusted to exclude any significant sums by which the State determines the contract price had been increased due to inaccurate, incomplete, or non-current wage rates and other factual unit costs; and d. That all such contract adjustments shall be made within one year following the end of this contract. **CONSTRUCTION MANAGER**

# $\frac{\text{CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT}}{\text{(STATE FORM SC-}6.5)}$

**EXHIBIT C** 

**REQUEST FOR PROPOSAL** 

(attached)

## CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT (STATE FORM SC-6.5)

### **EXHIBIT D**

### **CONSTRUCTION MANAGER'S FEE PROPOSAL**

- D.1 Construction Manager's Fee Proposal
- D.2 Not Used
- D.3 Construction Manager's Certificate of Liability Insurance

# $\frac{\text{CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT}}{\text{(STATE FORM SC-}6.5)}$

**EXHIBIT E** 

(Not Used)

# $\frac{\text{CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT}}{\text{(STATE FORM SC-}6.5)}$

**EXHIBIT F** 

### LIST OF PRE-QUALIFIED SUBCONTRACTORS

(when approved by the Principal Representative and prior to bidding)

# $\frac{\text{CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT}}{\text{(STATE FORM SC-}6.5)}$

**EXHIBIT G** 

SCHEMATIC DESIGN ESTIMATE SUMMARY AND UPDATED SUMMARIES

(when approved by the Principal Representative)

## <u>CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT</u> (STATE FORM SC-6.5)

### **EXHIBIT H**

### FIRST AMENDMENT (INCORPORATING GMP) EXHIBITS

- H.1 Guaranteed Maximum Price Documents, Drawings, and Specifications including Addenda and Modifications (when approved by the Principal Representative)
- H.2 Schedule of Bid Package Descriptions and Issuance Dates
- H.2 Schedule of Values
- H.4 Allowance Schedule
- H.5 Critical Path Method (CPM) Construction Schedule

## <u>CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT</u> (STATE FORM SC-6.5)

### **EXHIBIT I**

### SECOND AND SUBSEQUENT AMENDMENT (INCORPORATING BID PACKAGES) EXHIBITS

- I.1 Contract Document Drawings and Specifications (when approved by the Principal Representative)
- I.2 All Addenda and Modifications
- I.3 Schedule of Values (consistent with GMP Schedule of Values), include Labor Overhead (direct labor burdens) for each Subcontractor to be applied to all change orders and amendments;
- I.4 Allowance Schedule (consistent with GMP Allowance Schedule)
- I.5 Performance Bond
- I.6 Labor and Material Payment Bond
- I.7 Property Insurance Certificate
- 1.8 Notice to Proceed to Commence Construction Phase (Form SC 7.26)
- I.9 Detailed Construction Schedules (when approved by the Principal Representative).
- I.10 Applicable Prevailing Wage Determinations (If applicable)
- I.11 Apprenticeship Utilization Certifications (SBP6.17) (If applicable)

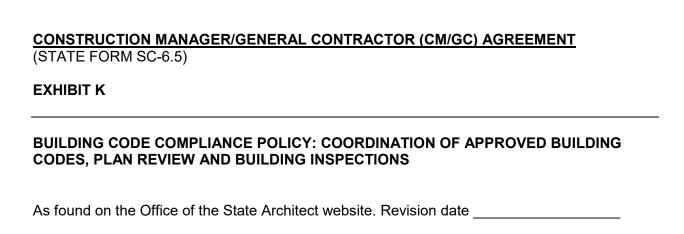
# CONSTRUCTION MANAGER/GENERAL CONTRACTOR (CM/GC) AGREEMENT (STATE FORM SC-6.5)

**EXHIBIT J** 

\_\_\_\_\_

### SALES AND USE TAX FORMS

(attach when executed)



### Appendix D

### DIRECT LABOR BURDEN (SBP-6.18)



#### STATE OF COLORADO OFFICE OF THE STATE ARCHITECT STATE BUILDINGS PROGRAM

#### **DIRECT LABOR BURDEN CALCULATION**

Institution/Agency:		
Project No./Name:		
This form is required to be sub	omitted for review prior to exe	ecution of a construction agreement.
contractor pays to employees insurance etc. The Labor B	s on their payroll. Examples turden amount must be ag sluded in the contract as part	total labor burden; Items include benefits that a include taxes, pension cost, health and dental greed to by both the contractor and Principal of Exhibit A and will be used in the calculation of
concrete, block layers etc. Ple each sub-contractor. These Proposals (SC-6.312) Line 10	ease provide one (1) Labor l labor burdens shall be used	, mechanical contractors, excavators, millwork, Burden Calculation Sheet per contractor and for d in the calculation of any future Change Order all information included in this calculation.
	Percent of Salary Paid	
Payroll Taxes		
Pension Costs		
Health Insurance		
Dental Insurance		
Life Insurance		
Other (Specify)		Description:
Other (Specify)		Description:

0%

Total Labor Burden:

### Appendix G

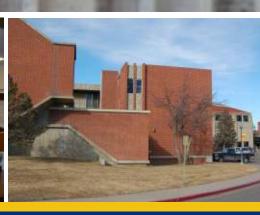
#### PROGRAM PLAN

## Freudenthal Library Renovation









## **PROGRAM PLAN**

Prepared for:

TRINIDAD STATE JUNIOR COLLEGE

April 15, 2020 Updated April 23, 2020



#### **ACKNOWLEDGMENTS**

This report was prepared with the valued input from Trinidad State Junior College Administrators, Faculty, Staff and Students. We, the Planning Team, are indebted for the College's vision and contributions.

#### TRINIDAD STATE JUNIOR COLLEGE

#### Administration

Dr. Rhonda Epper, President Lynette Bates, Vice President of Academic Affairs Lorrie Cappellucci, Vice President for Administrative Services Kerry Gabrielson, Vice President for Student Services James Kynor, Vice President, Valley Campus Linda Perry, Executive Assistant to the President

#### **Academics**

David Barrack, Faculty
Evert Brown, Dean of Arts and Sciences
Keith Gipson, Dean of Career and
Technical Education
Lori Rae Hamilton, Director of Nursing
Loretta Martin, Museum Director
LiAnn Richardson, Faculty
Calvin Smith, Library Coordinator

#### **Athletics**

Mike Salbato, Director

#### Budget

Shannon Shiveley, Director

#### Information Technology

Ira Williamson, Computer Technician Doug Bak, Director

#### **Institutional Research & Assessment**

Annette Lujan

#### **Physical Plant**

Al Malespini, Facilities Director

#### **Student Services**

David Hardman, Director of Student Life, Recruiting & Outreach Krystalee Moreno, Testing Center Director Phyllis Walker, Director of Student Success Center

#### **TSJC Students**

Katie Gerhard Andie Ott Nieyem'e Smyer-Williams Erminia Velarde

The Planning Team would also like to acknowledge Jay Jacobsen; Marti Hackett and Jeff Crosston with Trinidad Welcome Center; the City of Trinidad Public Works; Marilyn Leuszler of Space to Create; Wally Wallace, Economic Development Director of the City of Trinidad; Geoff Peterson, Executive Director for the Center for Community Innovation in Raton and board member of the Trinidad Creative District; Mickie Lewis-Gemici, Regional Director of Southern Colorado SBDC; Miles Hall, music producer and sound consultant; and Terry Zarsky and Jason Kowell, librarians with Pikes Peak Library District, and the staff of Library 21C, Colorado Springs for their time and resources.

#### PLANNING TEAM

#### **Hall Architects**

Angeline Aradanas-Hall, Principal Planner Matthew Burnette Charlè Gieck Stephen Hall, Lead Auditor

#### **SMITHGROUP**

Steve Schonberger, Higher Education Strategist

#### THIRD PARTY REVIEW

#### Alain Dalmau Architects, LLC

Alain Dalmau, RA

#### Acknowledgments

<ol> <li>Overview</li> </ol>
------------------------------

II.	A. B. C. Justi	Executive Summary Description of Academic Programs, Support Services Programs Relationship to the Facilities Master Plan fication	1 4 7
	A.	<ul> <li>Existing Conditions</li> <li>i. Current Program Enrollment</li> <li>ii. Assessment of Space Functionality</li> <li>iii. Current Space Utilization by Classroom Hours of Use and Percent Station Utilization</li> <li>iv. Facilities Condition Index</li> </ul>	8
	B.	<ul> <li>v. Specific Health / Life Safety Deficiencies</li> <li>Changes and Projections</li> <li>i. Enrollment Projections by Program or Department</li> <li>ii. New or Modified Academic Programs / Instructional Methodology</li> <li>iii. Changes to Class Sizes</li> </ul>	18
	C.	Total Space Requirements  i. Planned Program Space Utilization a. Number of Student Stations Required b. Room Area Needs by Function	20
	D.	ii. Total ASF and GSF Needed Alternatives Analysis	23
III.	Imple	ementation and Design Criteria	
	A.	Spatial Relationships – Conceptual Design i. Diagrammatic Plans ii. Conceptual Floor Plans	24
	B.	Site Improvements and Requirements	31
	C.	Design Requirements	32
		i. New Utilities Required	
		ii. Building Systems and Any Applicable Performance Criteria a. Planned Green Building Goals	
	D.	iii. Architectural Design Features Project Schedule, Cost Estimates, and Financial Analysis	38
	υ.	i. Project Schedule	50
		ii. Cost Estimates	
		iii. Financing Explanation	

#### IV. Appendices

- **Supporting Documents** A.
- TSJC Classroom Utilization B.
- C. **Room Data Sheets**
- D. Third Party Review - The Third Party Review letter will be sent under separate cover.

#### I. OVERVIEW

#### I.A. EXECUTIVE SUMMARY

This report documents the program plan phase for the renovation of the Samuel Freudenthal Memorial Library for Trinidad State Junior College (TSJC) located on the Trinidad campus in Trinidad, Colorado.

The purpose of this program plan is to identify the space required by the proposed project. This Capital Development Project will include the two-phase renovation of the three story building's existing 33,934 gross square feet (GSF). The first phase of the work will organize the building to include: three general purpose teaching classrooms and associated storage; office spaces to support TSJC's Student Success Center and Testing Center, sponsored by Student Services; TSJC's Library operations including offices and storage; moving out some Library collections temporarily to storage offsite; newly created study rooms including a transformative high bay study lounge; newly-created Business Incubator and Makerspace; newly created gallery lounge space; faculty offices; an office for Campus Security; a replacement Meeting Room; and, initially, the Louden-Henritze Archaeology Museum, its exhibit spaces and associated storage. The second phase work will entail moving out the Museum spaces to another campus site, and reassigning these spaces to Library operations. The project will also involve refreshing the 2,919 GSF central exterior courtyard, which will receive a small low profile vestibule structure for egress; a new tall metal and glass screen structure with signage at the front of the existing main entrance; and a set of exterior stairs for egress out of the northwest Study Lounge.

In the winter of 2020, the firms of Hall Architects and SmithGroup worked with TSJC administrators, faculty, staff, students and community stakeholders to understand the College's concerns with the functionality and condition of the 53 year-old building, as well as its assets. The College presented their vision of the programs they want to see housed in the building. From the conclusions of the past TSJC Facilities Master Plan reporting 20,000 assignable square feet (ASF) surplus of building and recommending the renovation of the Freudenthal Library, the College wanted to examine repurposing some of the building's large classrooms into collaborative spaces that can benefit Trinidad State's Business programs as well as the community. The College also stated their interest in creating more purposeful contemporary study spaces, particularly for TSJC student athletes; resident and non-resident students voiced their need for having study spaces be available into the evening hours. Safety was an on-going topic of discussion throughout the course of this Program Plan phase, as a matter of building usage, but also to highlight the building's interior layout and its physical limitations for effective sightlines. Aesthetic features and building identity were also reviewed. Improving the building's main entrance as a way of attracting campus residents and visitors was a priority.



View of the Samuel Freudenthal *Library's main entrance.* 

Interviews with both TSJC's Library Coordinator and the Director of the Louden-Henritze Museum of Archaeology helped to ascertain the desired qualities, such as a climate controlled environment for some of their respective specialized spaces involving the handling and care of rare materials. Interviews with the Testing Center Director helped to understand the specific space guidelines and requirements needed for an authorized testing facility.

To gain insights into applications to this project, Hall Architects additionally interviewed community economic development and industry leaders, the manager of a local arts cooperative, and visited with librarians of a metropolitan area public library district that operates makerspaces and business centers out of some of their facilities as outreach efforts to fledgling entrepreneurs.

Additionally, a space utilization analysis of the 19 general purpose classrooms on the Trinidad State campus was independently performed by SmithGroup to understand TSJC's classroom inventory and usage. The analysis concluded that there was a surplus of classrooms during the period of Fall 2019. When a room is scheduled, on average, 43% of the student stations (seats) are occupied. This is lower than the typical utilization expectation for a community college of 30 hours per week with 65% of the stations occupied; the State's target is 68%. Among the 19 classrooms, the five large classrooms of the Freudenthal Library building, ranging in size between 636 ASF to 1,289 ASF (average 922 ASF), reported an even lower average utilization rate, 24%, for Fall 2019, confirming that classroom space was underutilized.



Throughout the course of more group discussions and individual interviews, revised schematic space scheme developments and associated cost evaluations, the team worked to achieve the College's desired goals. It was decided that three of the original classrooms would be retained, with attention paid to maintaining their relatively large footprints to accommodate current pedagogy and flexible teaching. Reassigning space for a new Makerspace and Business Incubator would allow Trinidad State to build on their certificate programs in entrepreneurship and marketing, while developing computer information systems curriculum with the technical emphasis. The College would like to further a current Strategic Plan goal of strengthening existing partnerships and developing new relationships, particularly with Trinidad Space to Create and the City of Trinidad as a Certified Colorado Creative District. The creation of space to display curated

collections through this renovation project has the potential for outreach to not only the TSJC community and patrons interested in local history, particularly through TSJC's renowned signature gunsmithing program and the Library's genealogy resources, but also to a larger audience invested in research and preserved history. In summary, a total of 20,190 ASF was identified for the Freudenthal Library Renovation project, broken down into 3,555 ASF for classroom space, 1,279 ASF in teaching laboratory space, 5,660 ASF in office space, 7,901 ASF in study space, 1,769 ASF in general use space, and 26 ASF in support space. The ratio of ASF to GSF resulted in a 62.17% efficiency rate, which improved upon the current efficiency rate of 58%. 62.17% is well within the State's range of the classroom/office building. The project also resulted in the building's GSF reduced to 32,473 GSF with planned floor modifications.

Total project construction costs for the Freudenthal Library Renovation project are estimated at approximately \$6,276,339 under Phase 1, and \$1,049,232 under Phase 2, with total anticipated project costs estimated at \$7,325,571 factoring in inflation from FY 2020 – 2021 for Phase 1 and to 2022 for Phase 2. (The project costs are estimated at \$226/sf in inflation-adjusted dollars). TSJC anticipates the project costs to be funded with Capital Construction funds (\$7,325,571) over two fiscal years. TSJC plans to pursue LEED Gold certification; the associated cost increase was factored into the construction and overall project budget cost. Projected construction completion after two phases is scheduled for late 2023.

The Freudenthal Library Renovation project has great potential to serve the College's mission, vision and core value of Students First. In this current climate of great economic uncertainty going into the Fall of 2020 as a result of the global COVID-19 pandemic, TSJC can position itself at the regional and state level, as an academic leader and resource for small business and a visible model for collaboration and ingenuity in the upcoming critical period of economic recovery, particularly with the Makerspace and Business Incubator. The timing is appropriate. Without the building improvements associated with this project, these great opportunities would be missed.

#### I.B. DESCRIPTION OF ACADEMIC PROGRAMS, SUPPORT SERVICES PROGRAMS

The following are Trinidad State Junior College's mission and vision statements, and core value:

#### **Mission Statement**

Enriching our diverse communities through quality educational experiences and lifelong learning.

#### **Vision Statement**

Educate for the future.

#### **Core Value**

Students First

#### **Academic Programs**

The following narratives describe the academic programs affected and served by the proposed Freudenthal Library Program Plan.

#### **Two Year Degrees**

#### **Business**

The Business programs are designed to help develop marketable skills that are responsive to a variety of workplace settings, and provide the competency, tools, and capabilities necessary to successfully contribute to today's evolving business environment. TSJC's transfer pathway helps their students achieve two goals: completing an associate's degree while also staying on track to earn a bachelor's degree at the student's transfer destination.

The degree offered within Business is the two-year Associate of Applied Science in Business Management. There is also a two-year Associate of Arts in Business Administration.

#### **Certificate Programs**

#### Accounting

The Accounting certificate is designed to prepare TSJC students for entry-level accounting positions in business and industry. The program further provides a concentration in accounting courses and may be completed in one year of full-time study.

#### **Marketing-Graphic Design**

This certificate option is designed to prepare students with the foundations of design and the technical skills needed to turn their designs into multimedia products used for professional marketing and media.

#### **Entrepreneurship Operations**

TSJC offers courses in Entrepreneurship Operations associated with the Business curriculum, which are designed to prepare the student to launch an entrepreneurial venture. Coursework covers the basics of marketing, principles of management, business plan development, the legal environment including business regulation, as well as finance to manage a small business.

Currently, TSJC's certificate program is being offered as a unique program in partnership with the Colorado Department of Corrections to a small, highly select group of model prisoners at the Trinidad Correctional Facility. The program has proven extremely successful since its first offering in 2016, having demonstrated 0% recidivism.

#### **Support Service Programs**

The following narratives describe the support service programs affected and served by the proposed Program Plan.

#### **Samuel Freudenthal Library**

The Freudenthal Library Building houses TSJC's campus' library operations, its circulating collection, catalogued materials, online resources, and specialized rare reading materials featuring Trinidad State's premier gunsmithing program and genealogical history. Additional archived works include original artwork and photography from renowned local and regional artists as well as vinyl and other older period media. Efforts to preserve these collections and works are ongoing by TSJC's Library Coordinator and staff. The majority of these operations are located on the northwest, center and the east wing of the Main Level.

#### **Student Success Center**

The TSJC Student Success Center occupies the Library's former Reference Room in the spacious Room 107 on the Main Level of the Freudenthal Building. The Center is supported by TriO funding, and operated by TSJC Student Services, which include Advisers, Tutors, and other Student Services program coordinators, in addition to TSJC students.

**TRIO/SS/ATS** TRIO Student Support Services/Project Success is a federally funded program that provides opportunities for academic development, assists students with basic college requirements, and serves to motivate students toward the successful completion of their postsecondary education. The goal of the program is to increase the college retention and graduation rates of its participants and help students make the transition from one level of higher education to the next. Services include: Academic Support / Advisement, Mentoring & Advising, Cultural Activities / Events, Financial Aid Advisement / Assistance, Tutoring in Many Subjects, Transfer Advisement, Career Advisement, Financial Literacy Training, Campus Tours to Four Year Colleges, & Various Academic Workshops.

#### **Academic Advising**

TSJC's academic advising mission is to help students stay on track to graduate. An emphasis is placed on stress management and building confidence while self-managing their intended degree or certificate path. Students are also advised on transfer to a four-year university. Students make appointments to meet with their program advisers at the Student Success Center.

#### **Writing Center**

The Writing Center provides TSJC students skills through individualized paper review and consultations with trained tutors. APA Style Workshops are scheduled throughout the semester, hosted by the Student Success Center.

#### Tutorina

TSJC students can also avail themselves to tutors on a variety of subjects at the Student Success Centers. One on one tutoring sessions are through appointments.

#### Study Hall

Trinidad State is a member college of the National Junior College Athletic Association, which adheres to the commitment of academics first for those students who participate in college athletics. TSJC's Study Hall is located at the Student Success Center. It is a program designed to promote group studies among student athletes, whose teams are assigned daily specific times during the course of the week day, and supervised by assistant coaches.

#### **Testing Center**

TSJC's Testing Center, located at the east wing of the Library's Main Level, is an authorized Pearson VUE testing facility. In addition to administering the CLEP, the GED and the ACCUPLACER for Trinidad State students, the Center hosts testing for students from in state and

out of state institutions, which include but not limited to Adams State University, Black Hills State University, Clovis Community College, Collin College, CSU-Fort Collins, CSU-Pueblo, Eastern New Mexico, Galveston College, Oregon State University, University of North Dakota, and Valencia College – Osceola Campus.

#### Math Lab

The Math Lab is offered in Room 308, one of the large classrooms on the west wing of the Upper Level. The Math Lab at TJSC offers both traditional lecture and self-paced, individualized instruction style formats for all levels of developmental math. Developmental math classes at TSJC were recently redesigned to allow students to develop their math skills and prepare for college level math classes in as little as one semester.

Extra assistance with developmental math courses can be obtained during open lab hours held in the Math Lab during non-class times. During open lab students can drop in for tutoring, take tests during longer, uninterrupted blocks of time, or make up missed classes.

#### **Louden-Henritze Archaeology Museum**

The Louden-Henritze Museum is a special asset of the Freudenthal Library. The museum resides in the Lower Level of the building, featuring curated archaeology collections from historical digs among the Las Animas region, including early geological formations, plant & marine-animal fossils, a dinosaur track exhibit, and Native American pottery. The museum is also a repository site for the Army Corps of Engineers. Free to the public, the museum continually attracts visitors throughout the state as well as out of state, and is a featured stop for the local trolley service offered by the City of Trinidad's Welcome Center.

#### I.C. RELATIONSHIP TO THE FACILITIES MASTER PLAN

In December of 2012, Trinidad State Junior College revised and updated their 2008 Facilities Master Plan\*, originally authored by Paulien and Associates, for both their Trinidad and Alamosa campuses. The updated findings for the Trinidad Campus identified the need for approximately 220,000 assignable square feet at its ten year horizon of 2022, which is a surplus of over 20,000 assignable feet (9%). The Plan recommended renovation projects over new academic buildings; one of the four campus projects was "GF CIP-2, Renovation of Berg Administration Building and Freudenthal Library". More library space - additional study rooms and other learning resource spaces for use by students and faculty, and relocating classrooms to other campus locations were listed in the project description, validated by the planners' space needs analysis.

Further noted in the Facilities Master Plan, the Library's Facilities Condition Index (FCI) was reported at 66.32%, which was among the lower end of evaluated campus properties. This FCI is interpreted as "Remodel is Needed". The 53 year-old building was cited to be "in fair condition with increasing maintenance attention" on infrastructure and deterioration of some of its significant exterior elements, such as its exterior windows and patio drainage issues, along with interior walls.

<sup>\*&</sup>quot;Trinidad State Junior College Facilities Master Plan, TSJC Staff, December 2012 (revised and updated)".

#### II. JUSTIFICATION

#### II.A. EXISTING CONDITIONS

#### i. Current Program Enrollment

As a prelude to the discussion of program enrollment, a brief introduction of Trinidad State Junior College (TSJC) and the Freudenthal Library is provided for reference.

#### Trinidad State Junior College – An Introduction

Established in 1925, Trinidad State was the first community college in Colorado. Today Trinidad State is one of thirteen community colleges within the Colorado Community College System (CCCS). The College, continually accredited by the Higher Learning Commission since 1962, currently offers over thirty combined associate degree programs, certificate programs, and guaranteed transfer associate degree programs. Trinidad State offers one online bachelor's program in Nursing.

Trinidad State Junior College serves an eight county service area from two full-service campuses:

Trinidad Campus in Trinidad, CO The Valley Campus in Alamosa, CO

#### History of the Samuel Freudenthal Memorial Library, Trinidad Junior College

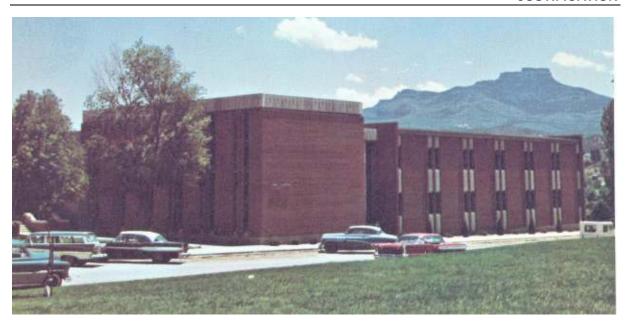
Prior to the construction of the Freudenthal Library building, named for Samuel L. Freudenthal, one of the major sponsors of Senate Bill 403, which led to the founding of Trinidad State Junior College,\* Trinidad Junior College's campus library operations were housed in a one-story wood framed structure which previously functioned as part of a group of military barracks built during the 1940s war era. See photo below.

\*Source: Trinidad State website.



View of Trinidad Junior College campus along Park Street, Trinidad, CO Circa 1960. The first campus library structure is identified by the red arrow. The two one-story structures in the foreground at left are sitting on the site of the current Freudenthal Library building. Source: Louden-Henritze Museum.

Construction of the current building, located at the south border of the main quad on TSJC's 17-acre campus was in 1966-1967. At the time Prospect Street divided the campus with two-way traffic. See the following photo; the street was later closed off to create open space for the campus grounds.



View of the west face of the Freudenthal Library along Prospect Street Circa late 1960s. Fisher's Peak is seen to the right. Source: Louden-Henritze Museum.

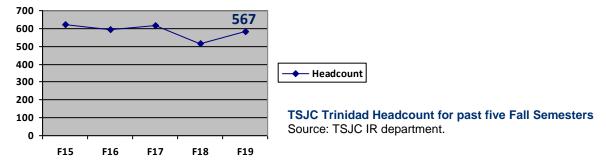
Total physical size of the building, distributed among the three stories is 33,934 gross square feet (GSF). The original Library operations occupied the entire Main Level, while the Upper Level was assigned to academic classrooms and faculty offices, and the Lower Level designed to house the extensive collection of archaeological materials uncovered in sites at eastern and western Las Animas County, cave excavations in Trinidad and the Purgatoire River, starting in the early 1940s. These findings were the legacy of then Trinidad Junior College's Archaeology Department faculty and the work of their student teams.\* The Louden-Henritze Museum was dedicated to William Louden and his son Richard Louden, and Ruth Henritze, who were credited for archaeological discoveries and digs, including the Trinchera Cave.

\*Source: Calvin B. Smith, TSJC Library Coordinator.

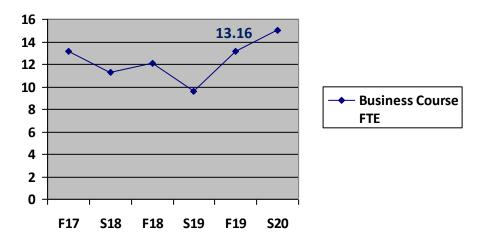
The building was originally without a passenger elevator but was outfitted with one dumbwaiter in the area that is now the Boiler Room; the dumbwaiter has since been removed, and a second dumbwaiter added later in the area of the current library stacks, which is still present. The passenger elevator was added to the building in 1998. The fire sprinkler system was installed in two phases, with completion in 2002. The fire alarm system was upgraded in 2011.

#### **Current Program Enrollment – Trinidad Campus**

Enrollment figures for Trinidad Campus were collected for the past five Fall semesters from TSJC's Institutional Research Department. In Fall 2019, headcount was reported at 567, FTE at 222.72. Overall campus enrollment has seen an overall slight decline over the past five years, marked with alternating years of decrease and increase as seen in this graph of Headcount:



Sum of annual FTE generated was tracked for Business courses (BUS prefix) at the Trinidad Campus. Though time periods differ, Business follows the same type of trend as Campus enrollment. In Fall 2019, FTE for Business courses was 13.16, and grew to 15.02 in Spring 2020.



TSJC Trinidad Campus Business Courses tracked for Fall and Spring semesters Sum of Annual FTE generated for Fall 2017 – Spring 2020. Source: TSJC IR department.

Other business-related programs were similarly tracked. Accounting followed a similar pattern, but has shown more of a decline recently. Overall institution enrollment is covered in detail in Section IIB.A. "Changes and Projections".

#### ii. Assessment of Space Functionality

The current Freudenthal Library primarily houses the operations for TSJC's Library, the Student Success Center, and the Louden-Heinritze Museum of Archaeology. Current assignable space (ASF) can be broken down into the following space categories:

Classrooms and Service Teaching Laboratory and Service	4,722 ASF (24.4%) 266 ASF (1.3%)
Office and Service Study Areas General Use	3,742 ASF (19.3%) 8,216 ASF (42.5%) 2,424 ASF (12.5%)
TOTAL ASF	19,370 ASF
TOTAL GSF	33,934 GSF (gross square footage)

The Library operations occupy the most space, followed by Classrooms and Service, then Office and Service, which are appropriate for this type of building, which can be classified as mostly a Classroom/Office Building with storage.

The Department of Higher Education (DHE) Building Efficiency Factors for new construction establishes guidelines for efficiency ratios. The ratio of the assignable square feet or "ASF to GSF is expressed as a percent and indicates the efficiency of the building." \*

<sup>\*</sup>Department of Higher Education Space Utilization Planning Guidelines", April 5, 2007.

The DHE further established ranges for certain building types, for example:

Classroom/Office Building 58-68% Instructional Shop Building 70-80% Physical Plant Service Building 80-90%

The current Freudenthal Library is similar to the Classroom/Office Building. Its efficiency ratio (ASF/GSF) would be expressed as:

19,370/33,934 = 58%, which appears to be at the low end of the DHE established range.

Section II.C. will continue the discussion of efficiency ratios in the Total Space Requirements narrative for the proposed Project.

## iii. Current Space Utilization by Classroom Hours of Use and Percent Station Utilization

The TSJC Institutional Research Department provided general purpose classroom utilization information for Fall 2019 enrollment at the Trinidad campus site to SmithGroup for analysis.

#### Fall 2019 classroom utilization by student station occupancy = 43%

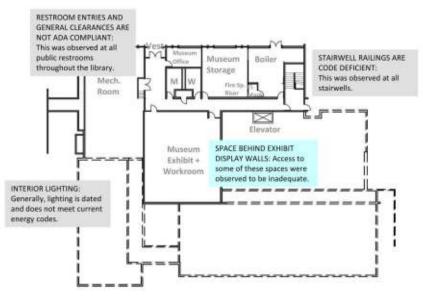
Classroom utilization among the 19 classrooms on the Trinidad Campus in Fall 2019 reported an average of 43%, well below the expected target of 65% for a 30 hour week and the State's target of 68%. Refer to the report by SmithGroup "Classroom Utilization Analysis – Detail for Fall 2019" in Appendix IV.B. for utilization broken down by classroom building and classroom.

#### iv. Facilities Condition Index

According to TSJC's current Building inventory list, the Library was last audited in 2004, with a Facility Condition Index (FCI) reported to be 76. However, the 2012 Facilities Master Plan reported that the FCI was determined to be 66.32 in 2008. Hall Architects is in the process of finalizing a new Facility Audit of the building based on observations made in February 2020. The replacement cost and FCI calculations are currently 98% complete, and are only expected to have slight adjustments as the report narrative information is finalized over the next few weeks. The final FCI is expected to be in the range of 66.7 – 67.8. This places the building in the "Remodel is Needed" according to the criteria established by the Office of the State Architect. The primary areas of concern are the exterior windows, poor temperature control throughout facility, aging roofing, lack of ADA accessibility, drainage issues at courtyard, aging interior finishes, and asbestos mitigation concerns.

#### v. Specific Health / Life Safety and Code Deficiencies

From accounts given at group meetings, videoconferences and individual interviews with TSJC administrators, the library coordinator, the museum director, the facilities director, faculty, staff, and students, and the College's planning documents, a number of mostly interior building deficiencies have been observed at the Freudenthal Library, as noted on the following plans, photographs, with accompanying narratives:





EXISTING LOWER LEVEL: Concerns 7,110 GSF

Source: Hall Architects

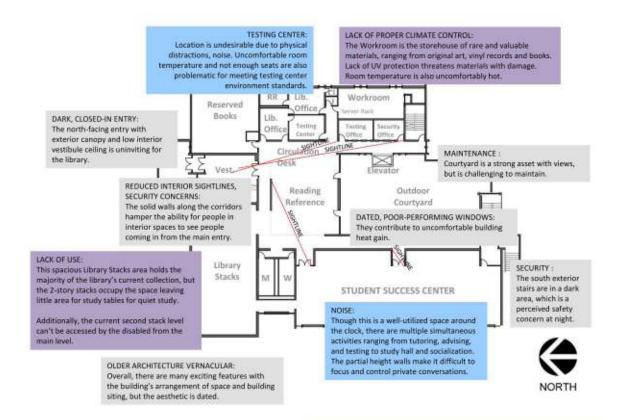
#### **Lower Level concerns**

The primary use of the Lower Level is the Museum, and it receives the public on a regular basis. Though the building's ground level entrance and the Museum exhibit space meet general accessibility clearance requirements, the restrooms do not for entrance and clearance criteria. General lighting is also dated and not meeting current energy standards.





Non-accessibility code compliant restrooms, stairwell railings. Though some compliant features have been introduced, these non-compliant conditions are found throughout the building.



EXISTING MAIN LEVEL: Concerns 14,672 GSF

Source: Hall Architects

#### Security

The building's expansive interior brick massing creates dramatic, architecturally interesting walls but reduces interior sightlines, particularly for those in the Student Success Center, causing the inability to see people moving around the building, particularly those entering the building. With little to no visual monitoring of the entrance, visitors likewise are not able to locate immediate assistance when they enter the building. Building occupants have reported a feeling of fear both inside and outside the building with tall elements, such as the library stacks or the south exterior stairs perceived as hiding places. The building's elevator, installed after the construction of the original building, was reported as not being in an ideal visible location, and also as a hiding place for problematic behavior.

#### **Building discomfort**

The building's original windows are single pane. Their lack of energy performance lends to discomfort for building occupants over the course of a typical day, particularly with the courtyard's concrete and masonry surfaces acting as a heat sink and the south-facing glass conducting the heat. Extreme heat has been reported at the Main Level, affecting not only building occupants, but also sensitive archived materials at the Main Level. The Testing Center located in the East wing of the Main Level, reported uncomfortable conditions for a space that is required to meet climate controlled facility requirements. In contrast, the Lower Level has more comfortable, controlled room temperatures.





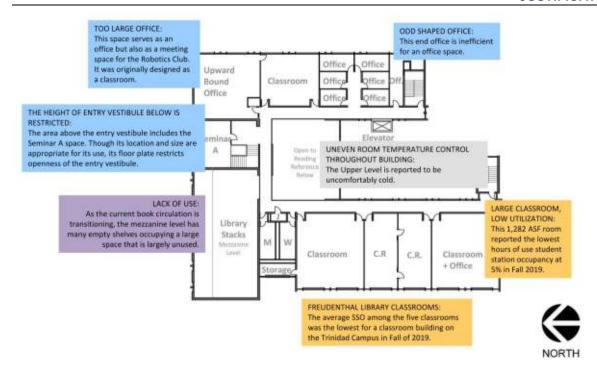
Vinyl media (left) and newspapers (right). Sensitive materials require proper climate control.

#### Noise at the Student Success Center

The former spacious Library Reference Room was repurposed for the Student Success Center offering student services, such as the Writing Lab, tutoring and academic advising. The Student Success Center also serves as the Study Hall for TSJC student athletes. The combination of these activities creates a highly charged social environment, which has led to noise and privacy issues, particularly with partitions that are not completely enclosed. There is lack of security for confidential information from an advising standpoint. For the occasional use of the Writing Lab area as overflow space for the Testing Center, noise from conversations present distractions for exam takers. Students who are desiring a more private study setting at the Student Success Center have few options, or they will avoid spending time in this area.



**Half height partitions**. Shown on the perimeter of these study tables and chairs, these partitions *can't control unwanted distracting conversations and noises*.



EXISTING UPPER LEVEL: Concerns 12,152 GSF

Source: Hall Architects

#### Inefficient use of space

The original Upper Level classrooms were designed with generous floor area; their size served a certain pedagogy at the time, but is clearly not efficiently used for Trinidad State's current and desired low student to teacher ratio.

The lack of use of the 2<sup>nd</sup> story of the library stacks is concerning to building occupants. That level can only be accessed by stairs, but it is a very large, very visible space perceived as neglected. The footprint taken up by the stacks on the Main Level give little space for quiet study tables. See photos below.





#### Additional code-deficient guardrails at Library Stacks

The above pictures also illustrate safety concerns with the existing guardrails at the second level of stacks. Both the insufficient height of the guardrail and the openness of the guardrail do not provide fall protection for occupants.

#### Additional building discomfort

Upper Level occupants report the building temperature to be uncomfortably cold in contrast to the Main Level observations. Temperature controls continue to be monitored and reviewed.

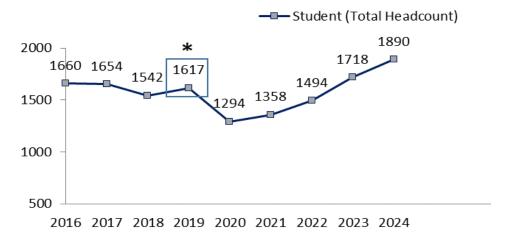
#### II.B. CHANGES AND PROJECTIONS

#### i. Enrollment Projections by Program or Department

#### **Total TSJC, Program Projections**

In this present uncertain economic period with the current COVID-19 pandemic impacting project schedules and construction budgets, the College is proceeding cautiously with projecting enrollments. The following graph illustrates TSJC Headcount projections for the next five years. See graph below:

# TSJC Student Historic & Projected Headcount



<sup>\*</sup> Fall 2019 Total TSJC Headcount, TSJC Institutional Research Department

The College expects a significant drop in Fall of 2020 (20% decrease), but expects to rebound in subsequent years. TSJC's Online Bachelors of Nursing program and Nurse Aide program are the primary drivers of the upcoming growth with overall anticipated gains for the Health Care programs, due to the shift in demographics in Las Animas County, with anticipated younger populations moving away, resulting in a growing aging population in need of skilled healthcare services. Outcomes of the economic fallout of COVID-19 for TSJC are anticipated program growth in its CTE programs, particularly Manufacturing and Heavy Trades, and the movement towards more online coursework in traditional hands-on programs such as gunsmithing and cosmetology, as the local populations will be seeking skillsets for jobs that are trending toward greater demand. Likewise, TSJC's entrepreneurship certificate program at the Trinidad Campus will attract those looking to start up a business during this period of economic recovery.

#### ii. Collaboration / Instructional Methodology

Trinidad State's 2018-2023 Strategic Plan\* outlined five strategic properties. Two of those strategic priorities along with their goals are:

#### Strategic Priority III. Cultivating our Relationships

Trinidad State values collaboration and the synergy that results from positive relationships. We will strengthen existing partnerships and develop new relationships.

Goal A. Broaden and Strengthen Partnerships

Goal B. Reinforce Communication"

#### Strategic Priority IV. Enriching our Communities

Trinidad State provides academic and career programming, and a variety of community, athletic and cultural events. New ideas will be continually explored to best serve our communities.

Goal A. Assess Programming

Goal B. Expand Offerings"

\*Source: Trinidad State Institutional 2018-2023 Strategic Plan

The opportunities presented with this Program Plan recognize that TSJC's partnerships and collaborations run deep throughout institution history. The Makerspace and Business Incubator ideas are another example of putting Students and their Educations First and allowing them to create their own opportunities. The future relationships created with Space to Create and the City of Trinidad represent an exciting time for educational goal setting and goal achieving and modeling sustained partnerships.

#### **Program Development**

Trinidad State has a long history in program development and offerings of unique programs from Aquaculture to Gunsmithing. The development of the Computer Information Systems program and expanding on their Entrepreneurship Operations certificate program has great sustainable potential, providing the catalyst to job growth and supporting the local communities.

As a whole, new program opportunities are beneficial to all instructional programs within Trinidad State Junior College. Whether on site or in community workforce training environments, whether high students enrolled in concurrent enrollment or veteran workers strengthening job skills, new programs provides exposure to new technologies and making connections in respective industries less challenging.

The cumulative and desired effect of program growth will be the increase among students in related majors, professionals working to enhance career skills, and those changing careers altogether due to the current economy.

#### iii. Changes to Class Sizes

Class sizes remain low, on average 13 students to instructor. The College reported to the planners that small class sizes are desired, where they can keep students engaged. Where a large classroom is desired, a student count of 34 - 38 is ideal.

#### **II.C. TOTAL SPACE REQUIREMENTS**

#### i. Planned Program Space Utilization

SmithGroup provided analysis of current utilization for the Classroom spaces at the Trinidad Campus for Fall 2019 (refer to Section II.A.iii. and Appendix IV.B.) received from TSJC's Institutional Research Department. The analysis concluded Classroom utilization at the Trinidad Campus is on average 43% student station occupancy, with the 5 Freudenthal Classrooms averaging 24%, which is well under the target guideline of 65% for 30 weekly hours, though the State has a target of 65%. This information provided confirmation of excess space assigned to Classrooms on campus, and that Classrooms in the Freudenthal could be repurposed for other functions.

#### a. Number of Student Stations Required

In assigning the number of student stations, Leadership and faculty requested that classrooms be assigned as general purpose classrooms. Student seat counts are indicated on the table in Section II.C., entitled "Space Summary Needs" as well as pertinent building code occupant loads.

#### b. Room Area Needs by Function

The following Room Area Needs table correlates the applicable standards from the 2010 Colorado Community College Space Utilization Criteria\*, guidelines from the Council of Educational Facility Planners International\*\*, and standards from Colorado Community College System CTE Administrator's Handbook\*\*\* The Planners consulted these guidelines in confirming appropriate space size. In addition, the Planners reviewed a public library makerspace for guidance.

\*\*\*CCCS CTE Administrator's Handbook, 2019/2020.

""CCCS CTE Administra			I	T
CCCS ROOM TYPE	CCCS or CEFPI SPACE UTILIZATION PLANNING CRITERIA unless noted otherwise	FREUDENTHAL BUILDING PROGRAM SIZE	FREUDENTHAL BUILDING ROOM NAMES	REMARKS
General Purpose Classrooms (3), 34 - 38 seats	20 ASF/ seat (CCCS), 25 SF/student (CCCS CTE Admin); 1,200 ASF (CCCS CTE)	981 - 984 ASF	General Purpose Classroom (Seating varies 30 - 49 seats)	= CCCS standards; capacities sized for various larger sections, growth. TSJC can option to maintain the existing 1200 ASF size for appropriateness with STEM class sections
Teaching Laboratories	ASF/ workstation (CCCS)	923 ASF	Makerspace	<cccs; i<br="" make="" ppld="">makerspace w/o 3D printer = 1,000 ASF (approx.); Planners recommend to limit size due to expense of operating equipment intensive spaces</cccs;>
Teaching Laboratories	See remarks	356 ASF for 10 exam stations	Testing Center (Exam Room)	Planners consulted guidelines by Pearson Vue, authorizing TSJC as a test facility
Library Stacks	0.09 ASF per volume equivalent (SmithGroup guideline), 0.08 ASF per physical BVE (CEFPI); special collections -	1849 ASF (to accommodate current circulated collection, periodicals, newspapers, reference); 1075 ASF Archives;	Collection, Archives, Resource/Research	Per TSJC Library Coordinator:  Active book collection for circulation = 15,360  Archives (including media, A/V, vinyl) = 14,952  Periodicals = 50  Newspapers = 3  Original art, prints = 100  Photographs = 200  Microfiche = 1,620

<sup>\* &</sup>quot;Space Utilization Guidelines for Master Planning", CCCS, June, 2010.

<sup>\*\* &</sup>quot;Space Planning for Institutions of Higher Education", Abramson and Burnap, © 2006, CEFPI.

Library Listening	apply ad hoc (CEFPI)  See remarks	539 ASF Resource/ Research, 174 ASF Media Room (archives)	Listening Room	>SmithGroup guideline for current collection; combined Archives+Research>Smith-Group guideline; will need to consider future growth, offsite locations as needed, floor slab loading capacities.  See Appendix IV.A.ii. "Design Recommendations for a
Room				Library Listening Room"
Office – Faculty	140 - 180 ASF (CEFPI for 2 yr institution) = 140 x 6 FTEF = 840 ASF	125 ASF (7 offices) = 880 ASF	Faculty	<cefpi (conference="" 2="" an="" as="" based="" concept="" enclosed="" faculty="" for="" full-time="" individual="" is="" new="" office="" offices.="" on="" open="" p="" privacy="" proposes="" required.<="" rooms="" rooms)="" solution="" suite="" the="" with=""></cefpi>
Office – Work Study	100-140 ASF (CEFPI)	25 ASF – 65 ASF	Work Study	<cefpi< td=""></cefpi<>
Office – Reception	100-140 ASF (CEFPI)	241 ASF	Reception	> CEFPI; The Testing Center Check-in reception is accounting for other functions (waiting, lockers etc.)
Office – Administration	140-180 ASF (CEFPI)	Ranges from 130 ASF – 165 ASF	Administration	Generally within Guidelines for Student Success Center Adminstrators
Conference Room, (General Use)	155 ASF /Faculty FTE (CEFPI)	398 ASF	Meeting Room	Faculty FTE was not obtained; New Meeting Room exceeds Seminar A, with ample room for 16 seats and side tables.
Student Lounge / Storage	3 ASF/FTE (CEFPI) 3x222.7 = 668 ASF	2159 ASF for Lounge	Student Lounge	> CEFPI The space is being planned as a multipurpose space: Study Hall and large assembly
Efficiency Ratio	63% median (Dept. of Higher Education)	62.17%		sed a Classroom/Office Building F including renovated space to

#### ii. Total ASF Needed

On whole, the determination for the final ASF for the building follows the referenced space planning guidelines in the previous section. In consideration of making the classrooms, laboratories, office space, study areas, meeting room, and gallery lounge efficient to safely handle their respective functions as well as growth, balanced with budgetary needs and existing room sizes and load bearing walls, the planners have determined this ASF amount to be sufficient. Though the Office ASF is less than CEFPI, the private Solution Rooms provide an extension of office work space; 125 ASF is therefore sufficient. Though Work study stations are planned to be smaller compared to CEFPI standards, they represent very efficient size for the Student Success Center, as these students are not placed in a true office assigned to traditional office tasks.

The efficiency ratio was noted in the previous Guidelines table. At 62.17% efficiency, the planned Space Needs is on target with DHE's guidelines for a Classroom/Office Building.

For the details of "Total ASF Needed", refer to the table entitled "Space Summary Needs" on the following page.

	Program				
Space Name		Quantity <sup>1</sup>	Unit ASF	Total ASF	Comments
1.0 CLA	SSROOM FACILITIES			3555	
1.01	Academic Storage	1	399	399	
1.02	General Purpose Classroom (308)	1	984	984	49 capacity
1.03	General Purpose Classroom (309)	1	981	981	49 capacity
1.04	General Purpose Classroom (310)	1	984	984	49 capacity <sup>2</sup>
1.05	Classroom Storage	1	113	113	
1.06	Classroom Storage	1	48	48	
1.07	Classroom Storage	1	46	46	
2.0 LAB	ORATORY FACILITIES			1279	
2.01	Testing Center Exam Room	1	356	356	10 testing stations + 1 admin. station
2.02	Makerspace	1	923	923	30 capacity
3.0 OFFI	ICE FACILITIES			5660	
3.01	Archivist Office	1	188	188	Intervening door w/ Research-Res. Coll
3.02	Library Coordinator / Director Office	1	160	160	
3.03	Library Assistant Office	1	79	79	Intervening door w/ Library Workroom
3.04	Security Office	1	91	91	
3.05	SSC Director Office	1	165	165	
3.06	Academic Coordinator Office	1	144	144	
3.07	Disabilities Coordinator - CTE Advisor Office	1	146	146	
3.08	Transfer Coordinator Office	1	130	130	
3.09	Upward Bound Coordinator Office	1	130	130	
3.10	Future Student Success Center Office	1	130	130	
3.11	SSC Lounge	1	1958	1958	Incl. Tutoring tables, Workshop area
3.12	SSC Work Study Stations	4	25	100	
3.13	TRiO Workstations	14	6	94	Incl. Writing Lab, TSJC SS to confirm #
3.14	SSC Storage	1	44	44	
3.15	Testing Center Director Office	1	165	165	Option to proctor
3.16	Testing Center - Check-in/Wait Area	1	241	241	Incl. student station, lockers
3.17	Business Incubator	1	316	316	Net; Gross incl. Huddle Rooms = 532
3.18	Huddle Room	1	103	103	
3.19	Huddle Room	1	103	103	
3.20	Faculty Office Suite	7	125	880	
3.21	Solution Room	1	114	114	
3.22	Solution Room	1	114	114	
3.23	Faculty Office Storage	1	65	65	

				Program		
		Space Name	Quantity <sup>1</sup>	Unit ASF	Total ASF	Comments
4.0	STUD	Y FACILITIES			7901	
	4.01	Resource-Research Collection	8	67	539	Visitors and staff use
	4.02	Conservation Workroom	4	95	380	Binding, repairs
	4.03	Archives	1	1075	1075	Gunsmithing and rare collections
	4.04	Library Collection	1	1849	1849	Incl. reading areas
	4.05	Circulation	4	65	260	Includes self-serve kiosk
	4.06	Library Workroom	1	372	372	
	4.07	Library Storage	1	61	61	
	4.08	Media Room	4	43	174	
	4.09	Listening Room	1	67	67	
	4.10	Study Lounge	1	2159	2159	72 read. rm. cap.; 144 assembly cap
	4.11	Study Lounge Storage	1	69	69	Storage for tables and chairs
	4.12	Study Room	1	130	130	
	4.13	Study Room	1	130	130	
	4.14	Study Room	1	100	100	
	4.15	Study Room	1	100	100	
	4.16	Study Room	1	130	130	See footnote 2 option.
	4.17	Study Room	1	130	130	See footnote 2 option.
	4.18	Study Lounge - Mezzanine	1	176	176	
6.0		RAL USE			1769	Lie v
		Gallery Lounge	1	1371		46 capacity
	6.02	Meeting Room	1	398	398	16 capacity
7.0	SUPP	I ORT FACILITIES			26	
7.0		IT Closet	1	26	26	
		L NET BUILDING AREA			20,190	
	TOTA	L GROSS BUILDING AREA			32,473	GSF
		Efficiency			62.17%	

- Quantity will indicate ASF for entire room or area of room, unless noted by seat/station, or number of rooms.
   TSJC can option to maintain the original 1,282 ASF classroom for a STEM-type classroom and remove Study Rooms 4.16 and 4.17.
   Capacity is 64 with 2 required exits.

Program
Room Use Codes
Assignable
POSTSECONDARY EDUCATION
FACILITIES INVENTORY AND
CLASSIFICATION MANUAL FICM

Classroom Facilities (100)

Laboratory Facilities (200)

Office Facilities (300)

Study Facilities (400)

Facilities Support (700)

General Use Facilities (600)

#### II.D. ALTERNATIVES ANALYSIS

The proposed renovation project for the Freudenthal Library is the highest and best solution to address the present use of this facility and improving its efficiency of operations, as well as planning for growth and change all within its existing framework. Additionally this project intends to address reported health, life safety and code deficiencies.

Since this program plan does not consider demolition of the building as a viable option, there is no need to perform a life cycle cost analysis (LCCA) for that direction within this program plan. However, as the evaluation of different design solutions and the bearing that they have on energy performance of the facility are better determined during the design phase of the project, we recommend that a life cycle cost analysis of energy performance upgrade alternatives be performed at that time. Alternatives may include different approaches for window replacements, thermal improvements to exterior walls and roof, different approaches to HVAC improvements.

Two alternatives are presented below for discussion, though they do not adequately address the space needs. The College will continue to consider means of delivering the project in the most timely and cost effective manner.

#### Option One: Continued use of existing building and do nothing.

The impacts of this alternative will have long-term repercussions which ultimately affect growth potential for the College and its programs. Ongoing security issues will lead to intermittent use of the building. Without the proper attention needed to maintain the Library's special collections, some materials will need to be off-loaded or sold. Programs such as gunsmithing and the general public will lose access to these valued materials.

#### Option Two: Relocate programs to other Campus buildings

The relocation of the Louden-Henritze Museum is already being addressed in the proposed renovation project. With over 2,000 ASF for its operations, it is a size reasonably managed for reassignment to another building. The Student Success Center operations are mission critical to TSJC. Relocating these operations would prove disruptive for the College, especially the students. Relocating the Library, which provides critical services to TSJC, would not be a reasonable undertaking. The space assigned to the Library operations, over 8,000 ASF is significant. The special collections alone have specific requirements for storage and handling. The costs for relocating the Library's established operations to another campus building and repurposing the vacated space for other functions would prove expensive.

TSJC remains committed to make innovative education opportunities accessible to all segments of its service areas. With insufficient program space, student engagement becomes difficult.

#### III. IMPLEMENTATION AND DESIGN CRITERIA

#### III.A. SPATIAL RELATIONSHIPS

The programs planned for the Freudenthal Library building required a thorough understanding of spatial relationships within the academic functions and their interdependence with the Library, the Student Services departments, and other building functions such as the Museum. Consideration was placed on people traffic and distractions between functions and spaces, scheduled times in the building, operations logistics, and physical comfort within the assigned space and that of their adjacent spaces.

The planners relied on a variety of data ascertaining space requirements, logical room placements and growth potential, further confirmed by TSJC Administrators, the Library Coordinator, the CTE Dean, Business Faculty, Facilities and IT staff, and the Institutional Research Department. The planners further investigated other similar buildings; Hall Architects reviewed Colorado Springs' Pikes Peak Library District's Library 21C and Penrose Library, libraries with makerspaces and business centers featuring incubators and co-working space.

Programmed spaces for the Freudenthal Library have been organized into the following assignable space categories, as listed in the Postsecondary Education Facilities Inventory and Classification Manual, published by IES, and illustrated in the graphic below:

#### **Classroom Facilities**

General Purpose Classrooms Storage

#### **Laboratory Facilities**

Open Teaching Labs

#### **Office Facilities**

Faculty Offices, Administrative Offices, Reception areas, Huddle Rooms, Solution Rooms, Storage

#### **Study Facilities**

Study Areas, Student Lounge, Library Collections (stacks, multi-media), Circulation, Workrooms

#### **General Use Facilities**

Meeting Rooms

#### **Support Facilities**

General Storage; Telecom Distribution (IT closets);

#### Nonassignable

Public Restrooms, Janitor Closets, Mechanical Rooms, Public Corridors

Programmed Study Space, which accounts for study rooms, reading rooms, library stacks, and all support spaces, including but not limited to processing rooms, workrooms and storage, comprised the most space under the Program Plan with over 39% of overall assignable building square footage.

Programmed Academic spaces (Classrooms and Teaching Laboratories) provide not only for current class sizes but are also configured to be flexible and purposeful with room to adapt to a variety of activities as well as for growth. These spaces comprise 17.6 percent of overall

#### Program Room Use Codes Assignable

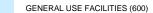
POSTSECONDARY EDUCATION FACILITIES INVENTORY AND CLASSIFICATION MANUAL FICM

CLASSROOM FACILITIES	(100)



	OFFICE FACILITIES (300

	STUDY FACILITIES	$(A \cap A)$	
	310D11AGILITIL31	400	۱







assignable building square footage and are mostly concentrated on the Upper Level, with the exception of the Testing Center on the Main Level.

Programmed Office Space takes into account staffing for various operations, including anticipated growth, as well as faculty and their respective storage needs. Offices comprised 28% of overall assignable building square footage.

#### Louden-Henritze Museum of Archaeology

Developing this program plan needed to consider the spaces assigned to the Louden-Henritze Museum, but more important, the Museum as a significant contributor to the building's identity and history and to Trinidad State. It was decided that the Museum spaces, occupying significantly less space overall could find a home on the Trinidad Campus, as it has been known for all its life as being associated with the campus and the institution; the Museum and its exhibits were previously set up in the Berg Administration Building.

Two phases have been set up to address the Museum:

<u>Phase One</u>: The museum and its spaces remain for a period of time, until a new location is found and to allow for its space to be vacated. Some of the Library collections will be moved offsite temporarily.

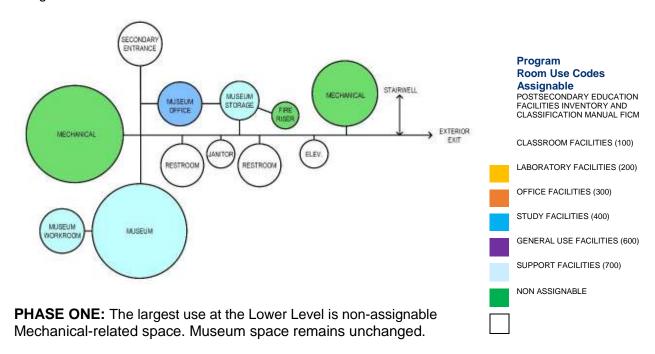
Phase Two: The vacated spaces are reassigned to Library Operations.

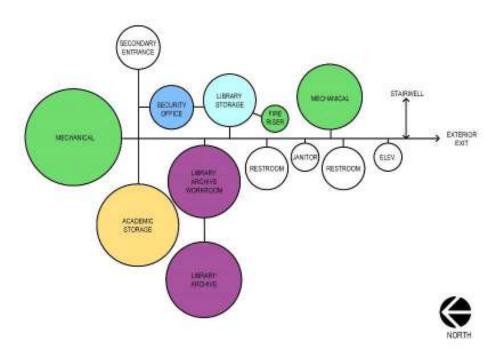
#### i. Diagrammatic Plan

The bubble diagram schemes on the following pages illustrate the space relationships. These layouts is derived from statements of desired adjacencies. This diagram loosely represents a building configuration used in developing an overall cost model for the project, however, it should not be construed as the ultimate building configuration. The design A/E is encouraged to explore innovative solutions for building configuration, using the adjacencies and general spatial needs outlined in this program plan as a guide. Furthermore, creative solutions for the use of shared facilities should be investigated along with the critical design criteria derived from a detailed site investigation and Green Building considerations.

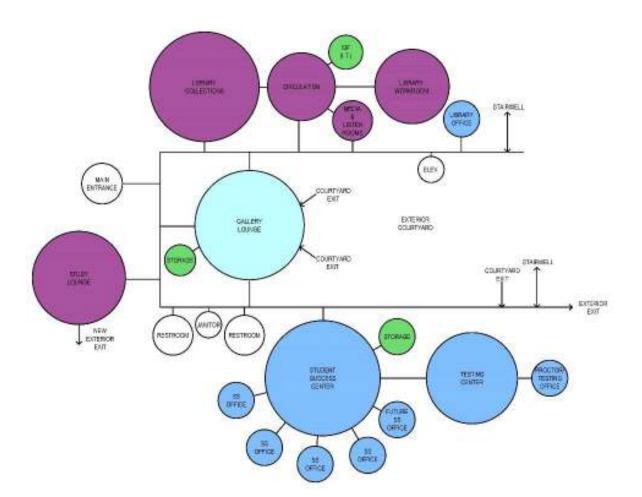
#### LOWER LEVEL: THE LOUDEN-HENRITZE MUSEUM & THE LIBRARY

The Museum's physical spaces in the building are appropriately located at the Lower Level shared by Physical Plant non-assignable space, with little interaction and distraction from other building functions. Two phases have been set up to address: (1) the presence of the museum for a period of time, when a new location can be located to allow for its space to be vacated; and (2) assigned to other uses.





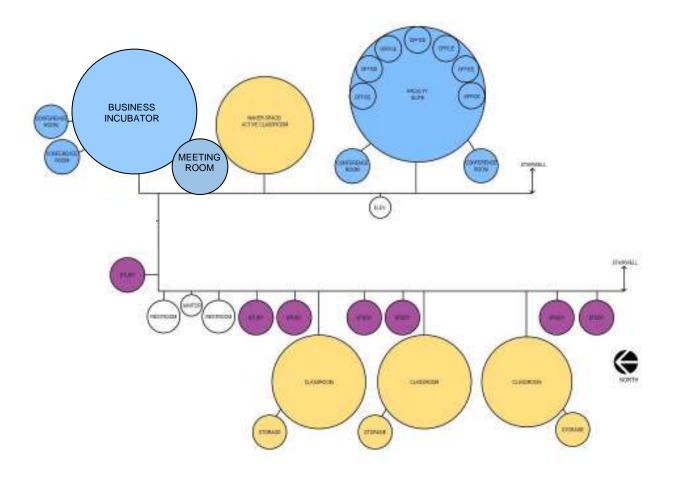
**PHASE TWO:** Spaces vacated by the Museum are reassigned to the Library operations, particularly to similar archived collections.





#### MAIN LEVEL: TSJC LIBRARY AND THE STUDENT SUCCESS CENTER

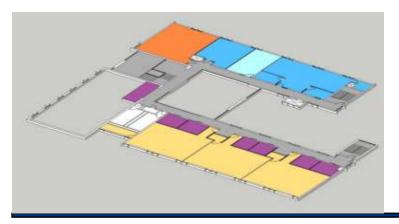
The Library operations remain in their current spaces on the east wing with newly created department spaces. The decrease of current circulating library collections allow for space to be vacated. The Student Success Center is reorganized, with the Testing Center moved to the West Wing for its relationship as a similar student service. Additional study space is created for the Library in the form of the Study Lounge, which takes over the Library stack space, and will be primarily for Study Hall use, and free up space in the Student Success Center for program growth.



## UPPER LEVEL: CLASSROOMS, A MAKERSPACE, A BUSINESS INCUBATOR, FACULTY OFFICES AND STUDY AREAS

The original design for the Upper Level was purposed primarily for teaching spaces with five large classrooms, averaging over 900 ASF. The conclusion of the utilization studies reporting a surplus of classrooms resulted in repurposing two original classrooms into a Makerspace and Business Incubator. Study areas are added to give students purposeful study space, particularly for study groups. The Faculty Offices stay in the same area but are reorganized into a more flexible open office space. The Meeting Room (Seminar A) is physically removed from its location and relocated to be adjacent to the newly created Makerspace and Incubator to serve as a formal presentation space. The removal of Seminar A allows for the entry vestibule to be more open and welcoming to visitors.

#### ii. Conceptual Floor Plans – Phase One See Appendix IV.A for individual floor plans.



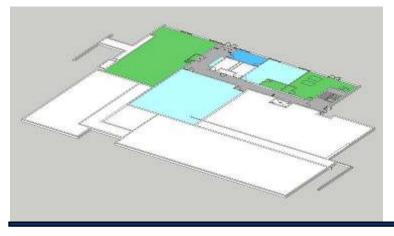
Proposed Plan removes the room occupied by Seminar A to open up the entry vestibule below. It also creates the TSJC Business Incubator, High Tech Makerspace and a new Meeting Room within current rooms 311 and 312. Three large sized Classrooms (981-984 ASF) 308, 309 and 310 will be created with adjacent Study Rooms. The Faculty Office suite will create an open office area for 7 stations with 2 Solution Rooms. Additionally, with the removal of the 2<sup>nd</sup> level of Library Stacks, a study area mezzanine directly off the Upper Level will be a feature space of the new two story tall Study Lounge.

**UPPER LEVEL** 



**MAIN LEVEL** 

Proposed Plan involves removing the library stacks and assigning a large study lounge for study hall and special events. The library collections will be consolidated in the east wing as with the circulation desk and other library support functions. Collections that cannot be accommodated under this phase will be moved offsite temporarily. Media/Listening Rooms will be introduced. The Student Success Center will be renovated to include the new Testing Center and additional offices, as well as enlarge its entrance for better viewing out. The Security Office will be centrally located to monitor the main building entrance. A new Gallery Lounge will feature exhibit space for TSJC and community artists. The exterior courtyard will be open for regular use and planned events.

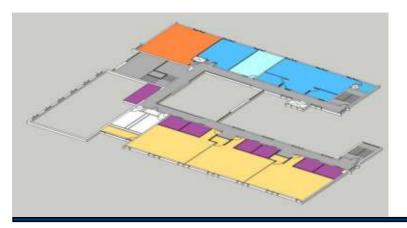


Proposed Plan maintains the current layout and functions. Construction at this level involves mostly accessibility upgrades to restrooms, stairwell railings; this work will apply to all levels. Plumbing fixture count will be required to be verified with anticipated larger occupant loads.

**LOWER LEVEL** 

### ii. Conceptual Floor Plans - Phase Two

See Appendix IV.A for individual floor plans.



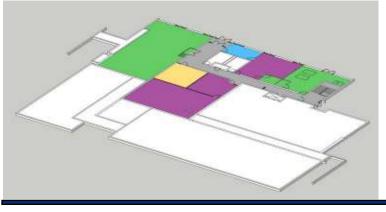
**Proposed Plan** under this phase will not involve any change.

**UPPER LEVEL** 



**Proposed Plan** under this phase will not involve any change.

**MAIN LEVEL** 



**Proposed Plan** under this phase moves the Museum offsite and assigns its spaces to the Library and Storage for Academic needs.

**LOWER LEVEL** 

#### III.B. SITE IMPROVEMENTS AND REQUIREMENTS

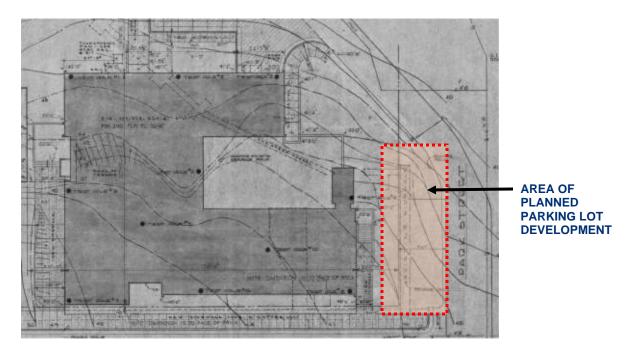
As this Renovation project is largely interior in its scope, there are few site improvements, as noted below.

#### Site and Utility Issues

No new utilities are planned for this project.

#### **Parking**

Under Phase Two, the Project will involve installing street parking to the south of the existing building, along Park Street, with associated accessible sidewalk development. See drawing below.



#### Utilities

Utilities to service the proposed Project are well established. All utilities are supplied by the City of Trinidad.

#### Other site amenities and landscaping

Site studies for the parking design should include assigning designated parking for rideshare and carpool vehicles to encourage less motor vehicle traffic. Bicycle/motorcycle racks should be planned, with consideration for a campus-wide bike share program.

In addition, possible use of permeable paving materials should be considered for LEED goals.

For the exterior courtyard improvements, artificial turf materials are being planned with a built-in permeable drainage system to reduce maintenance.

#### **III.C. DESIGN REQUIREMENTS**

The following narratives address the scope of work pursued with the completion of Phase 2.

# i. New Utilities Required

No new utilities are required for this project. Possible new Photovoltaic (PV) and wind applications can be conceptually planned. Additional information on specific utility requirements is covered in depth in Appendix IV.C., "Room Data Sheets."

# ii. Building Systems and Any Applicable Performance Criteria

# **Building Construction**

The Conceptual building design anticipates the renovation to be accomplished within the building's existing footprint, with the exceptions of an added low profile glass vestibule (67 GSF) in the outdoor courtyard to address required exiting, and the addition of an exterior exit door with exterior stairs from the interior floor level to grade. The existing GSF of the building will be reduced from 33,934 to 32,473 through the removal of the 2<sup>nd</sup> level of stacks (1,320 GSF), the removal of the Seminar A Meeting Room (384 GSF), the addition of the new Study Mezzanine (176 GSF) and the addition of the aforementioned vestibule. The work will occur in two phases, with the majority of work scoped under Phase 1.

Anticipated Total Assignable Square Footage based on programmatic needs, and taking into account required support space, is 20,190 ASF per the TSJC space needs analysis included in this Program Plan.

# **Building Systems**

Modifications to the building's structural system are planned for this renovation project. The intent to create more open interiors will involve the sawcut of openings in load bearing partitions at both the Main and Upper Levels for widened doorways, and the removal of the Seminar A Meeting Room floor slab. Exterior wall openings are planned for addressing the additional required exits, both out of the exterior courtyard and the new Study Lounge which replaces the Library Stacks Reading Room. Additionally, a new mezzanine floor structure will be supported off of the Third Level as well as new supports dropped in to the Main Level Study Lounge. The planned exterior screen feature will tie into the existing roof structure over the main entrance doors with footings drilled into existing pavement.

There are temperature control distribution issues with the Freudenthal Library building, which will entail redesign and/or modification of the interior mechanical distribution system, and better thermal control of exterior walls with shading technologies and exterior window replacement.

At least one classroom and the new Meeting Room will have videoconferencing interface with the Valley Campus. Infrastructure for the campus' telecommunications system with appropriate distribution should be coordinated with TSJC's most current IT Master Plan. Information on specific room requirements are covered in depth in Appendix IV.C., "Room Data Sheets."

#### **Operating Costs**

While a detailed cost analysis of operating costs can't be performed without more specific design solutions to be determined during the project design, it is clearly evident that the energy usage costs will be significantly reduced with the proposed project. Thermal envelope and window opening improvements will reduce the environmental impact on the facility, reducing the HVAC operating costs. Replacing the aged lighting and lighting controls throughout the facility will reduced both the heat load contribution and the overall lighting electrical usage. Overall the facility size is only slightly reducing, therefore the daily upkeep costs should stay consistent, but

with improved HVAC systems and better thermal control, Facility Maintenance staff service calls should be significantly reduced.

# **Applicable Performance Criteria**

The following building codes and standards are anticipated to be in effect and adopted by the State Architect's Office at the time of Architect Selection. They are the minimum requirements to be applied to all state-owned buildings and physical facilities, including capital construction and controlled maintenance projects:

2018 IBC, IEBC, IMC, IECC, IFGC, IFC, IPC
2017 NEC
NFPA standards
2015 ASME Boiler and Pressure Vessel Code
2009 ICC / ANSI A117.1 Accessible and Useable Buildings and Facilities

# ii.a. Planned Green Building Goals

# **Green Building for Green Technology**

Trinidad State Junior College has the opportunity to create an environment aligned with sustainable principles with the renovation of the Freudenthal Library Building. TSJC is planning to seek LEED Gold certification. Building commissioning, site infrastructure design, energy conservation features (e.g. use of natural daylighting, lighting control systems, building automation systems, and demand side ventilation design where feasible) and building design material selections employing renewable resources will factor into creating a LEED certified building. Information on initial LEED concepts to be pursued are shown on the attached Appendix IV.A.iii., "LEED v4.1 for Operations and Maintenance: Existing Buildings Scorecard".

Alternative transportation options, storm water and waste management plans, open space and alternative energy systems are high design priorities. Provisions for carpool parking and bicycle/motorcycle racks will encourage these modes of transportation.

# iii. Architectural Design Features

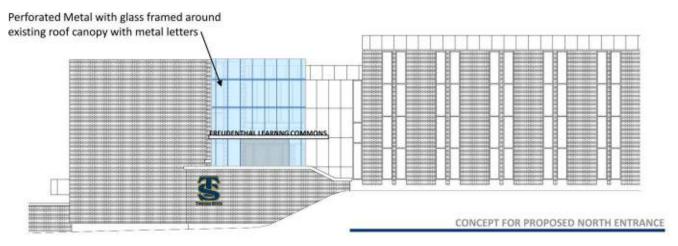
# **Exterior Improvements**

The Program Plan does not propose any major exterior building alterations, except for the replacement of the exterior single glazed window system throughout with insulated, low-E glazing. Other exterior improvements are described below.

## Main Entrance:

The Plan proposes a transformation of the north-facing main entrance with a modern and vibrant open screen system of metal and glass. Its simplicity of line aligning with the building's existing panel joints allow this system to blend into the architecture, announcing the entrance on the campus landscape to attract students, faculty, staff and visitors.

Contemporary metal signage identifies and lends to the sense of place and the site's legacy.



Conceptual drawing: Hall Architects

#### Courtyard:



Location of future glass vestibule, noted by red circle.



Source: Google search, Pinterest. Turf ideas.

Though the building's courtyard is an exterior space feature, the Program Plan proposes to rejuvenate and refresh this space with a purposeful installation of low maintenance artificial turf and new modern bench seating. A low profile exterior egress glass vestibule will be planned to meet exiting requirements at the southwest corner of the courtyard. See photograph and proposed conceptual plans. Outdoor events, such as lectures, music and art exhibits and catered meals are envisioned in celebrating this outdoor space.

# **Interior Improvements**

The Program Plan seeks to address the concerns highlighted in Section II.A., particularly space inefficiencies, health and life safety and code deficiencies along with security concerns. Some of the major improvements are detailed in the narratives below.

# Opening up the entry vestibule:

"Seminar A", the 374 ASF meeting room on the Upper Level, directly above the building's main entrance is proposed to be physically removed along with its floor plate, to open up the entry vestibule. The resulting effects will visually open the entrance from the Upper Level, create a more inviting and welcoming space, raise awareness of people movement in the building, thereby aiding people entering as well as the people already in the building. The quad area can now be directly viewed from the central Upper Level stair landing. Properly placed signage will also assist in directing visitors.

# Security Office moved to a central location:

Moving the Security Office to a highly visible location in the central lounge area, places "eyes" on the activities of people entering and leaving the building. TSJC and their Security Department will need to review their security goals to determine the most appropriate protocols for the Freudenthal Building, whether security personnel will be very visible to the public or take a more semi-visible approach.

# Securing entrance into the Main Level large spaces:

Overhead rolling grille doors will be installed over the new large entrances being created for the Library areas and Student Success Center, as well as the existing opening to the new Study Lounge. These doors will keep building visitors out of respective areas during after hour functions.

# Accessibility improvements:

Updating and achieving accessible public restroom entrances, plumbing fixtures, guardrails and railings are among the improvements planned for the Renovation project.

#### New spaces for making special and rare materials accessible for research and posterity:

Trinidad State's legacy from the unique program offerings over its history, including a former robust Archaeology program to its renowned gunsmithing program extend into the special collections presently housed in the Freudenthal Library. Spaces planned for specific activities include a Research room opened to the public for genealogy studies, a Conservation room for repair and binding, and a Listening Room for accessing early twentieth century shellac recordings and vinyl media. Each of these environments will require special planning for proper storage and protection from ultraviolet exposure and extreme room temperatures. The Listening Room will also consider the use by the patron who is interested in transcribing. See Appendix IV.A.ii. for "Design Recommendations for a Library Listening Room".





Source: Google search. Vinyl record, turntable.



Source, NYC Library: SMITHGROUP.





# Creating a Wow Space:

The elimination of the Library Stacks structure will open the room occupants to a dramatically tall and impressive space, punctuated with natural light coming from north-facing slim windows. See photos above. The photo example of the tall reading room at the New York City Library (above) illustrates the special ambience of such a space. Special rated ceiling and wall treatments will be installed to address sound reverberation and absorption.

#### Makerspace and Business Incubator:

The inherent entrepreneurial nature of both the Makerspace and Business Incubator models will have a fitting place on the Upper Level being created under the Freudenthal Library Renovation project. Both spaces will also have access to the newly created Meeting Room with robust videoconferencing capabilities, which will allow for Trinidad State students to demonstrate business products and present business plans. Access to the Makerspace and Incubator will be scheduled, with multiple potential collaborations with the City of Trinidad, Co-op artists, community groups, and entrepreneurs, in addition to Robotics Club members, Trinidad State faculty and staff.





Photos of partition systems, Business Center, Library 21C, Pikes Peak Library District. Source: Hall Architects.





Photos of Makerspaces: Innovate & Make Space, Lamar Community College, Lamar, CO (left), and Make I, Library 21C, Pike Peak Library District, Colorado Springs, CO (right). Source: Hall Architects.

#### Finishes and other features:

Low maintenance floors (porcelain tile, linoleum, carpet tile with hard-working entry zone mats will address high traffic and the outdoor elements of dirt / dust / rain / mud / snow, and reduced maintenance scheduling. The selection of low VOC high performance coatings and paints will address health and long term maintenance of exterior and interior finishes. Sound attenuation will be addressed throughout the building – public spaces vs. controlled sound spaces (academics and support, administration etc.) to create desirable ambient quality and speech-intelligibility through properly selected ceiling, wall and flooring finishes. Casework with lockable storage will be required for areas being opened to more community visitors. Building lockers for the Testing Center, the Makerspace, and the Business Incubator will be located throughout the building. The planned Study Alcoves can employ specialized flexible furnishings. Mobile glass boards and/or whiteboards will be utilized in study areas. Single seat furniture has been requested for student congregating areas. Security features from door hardware via card readers and surveillance cameras will be planned. Refer to Appendix IV.C., "Room Data Sheets" for additional planning requirements.

The College will need to evaluate existing Furniture, Fixture and Equipment to determine if they are appropriate; the cost model developed in this report has assumed a fair amount of replacement costs. The College should develop their FFE list early in the project design phase to assure that they can properly outfit the facility.

# III.D. PROJECT SCHEDULE, COST ESTIMATES, AND FINANCIAL ANALYSIS

# i. Project Schedule

#### General

The probable Design and Construction schedule for the Freudenthal Library Renovation project is as follows:

Step (1): Summer 2021 – Spring 2022 (9 months): Design, Life Cycle Cost Analysis Step (2): Spring 2022 – Summer 2023 (12 – 15 months): Phase 1 Construction Step (3): Summer 2023 – December 2023 (5 months): Phase 2 Construction

#### ii. Cost Estimates

Information for cost estimates are covered on the following pages. The 2020 RS Means and professional experience have both been used in developing the cost estimate.

# iii. Financing Explanation

Trinidad State Junior College anticipates that this Project will be financed through State provided Capital Construction funds.

# PHASE ONE: ESTIMATE OF PROBABLE COST DETAIL

#### TRINIDAD STATE JUNIOR COLLEGE - FREUDENTHAL LIBRARY RENOVATION

Program Plan Phase - Estimate of Probable Cost 4/15/2020 updated 4/23/2020

DUACE 4	RENOVA	MOUT

PHASE 1 RENOVATION	Unit Cost	Unit	Quantity	Est'd Cost	Total
Lower Floor	Othe Gost	Oine	Quartery	Esta Cost	TOIG
Renovate Restrooms	28,000.00		2	56,000	
Door Operators at Restrooms	1,500.00	ea	2_	3,000	59,000
Second Floor				1000000	
Demo for Vestibule at Courtyard	7,500.00	ls	1	7,500	
Vestibule at Courtyard	85,000.00	ls	1	85,000	
Remove Stacks	10,000.00	ls	1	10,000	
Architectural Upgrades Old Stacks Rm / New Study Rm	22.00		2150	47,300	
New Overhead Grille at Study Room	4,500.00	68	1	4,500	
Add new exit and exit stair to Study Room	32,000.00		1	32,000	
Modify courtyard doors at existing Reading Reference. Rm	9,500.00		2	19,000	
Architectural Upgrades New Gallery Lounge	18.00	st	1407	25,326	
Replace Main Entry vestibule doors/enclosure	9,000.00	ea	3	27,000	
Architectural upgrades to New Student Success Ctr	22.00	sf	2550	56,100	
Listening Rm/Security Office Modifications	15,000.00	ls	1	15,000	
Architectural upgrades to New Collections/Circulation	25.00	sf	2100	52,500	
Structural upgrades to New Collections/Circulation	20.00	st	2100	42,000	
New Overhead Grille at Collections/Circulation	9,500.00	ea	1	9,500	
Architectural upgrades to New Library Support	25.00	sf	521	13,025	
Misc Architectural Upgrades - Remainder of Floor	12.00	sf	3500	42,000	
Door Operators at Restrooms	1,500.00		2	3,000	
Restroom Upgrades	28,000.00	ea	2	56,000	
Stairwell Guardrail/Handrail code upgrades	6,000.00	flight	6	36,000	
Fire Alarm modifications throughout floor	1.75	sf	14675	25,681	
Fire sprinkler modifications throughout floor	1.30	sf	14675	19,078	
HVAC Improvements throughout floor	26.00	sf	14675	381,550	
Lighting Improvements throughout floor	10.50	sf	14675	154,088	
Electrical Improvements throughout floor	5.50	st	14675	80,713	
24409 200000				1	1,243,860
Third Floor General Purpose Classrooms / study rooms Renovation	34.00	of	3650	124,100	
Structural Mods for GP Classroom Renovation			3000	24,000	
	24,000.00		1	V(2) (4) (2) (2)	
Structural Mods to remove floor at existing conf rm	32,000.00			32,000	
Architectural Repairs at removed conference rm	18.00		750	13,500	
Architectural Upgrades for Incubator	25.00		532	13,300	
Architectural Upgrades for Makerspace	25.00		932	23,300	
Architectural Upgrades for Office Suite	25.00		1173	29,325	
Change upper gallery/guardrail aesthetic	125.00		100	12,500	
Add small mezzanine structure & guardrail to New Study lounge	45,000.00		1	45,000	
Architectural Finishes at new mezzanine	20.00		176	3,520	
Misc Architectural Upgrades - Remainder of Floor	12.00		3500	42,000	
Door Operators at Restrooms	1,500.00	ea	2	3,000	
Restroom Upgrades	28,000.00	ea	2	56,000	
Fire Alarm modifications throughout floor	1.75	sf	12150	21,263	
Fire sprinkler modifications throughout floor	1.30	sf	12150	15,795	
HVAC Improvements throughout floor	26.00	sf	12150	315,900	
Lighting Improvements throughout floor	10.50	sf	12150	127,575	
Electrical Improvements throughout floor	5.50	sf	12150_	66,825	
					968,903
Building Exterior Work	55.65	al.	noce	250 750	
Replace exterior windows / storefronts throughout New Main Entry Structure	85.00 105,000.00		2950	250,750 105,000	
0.0024.00712.025-235120.227.0250.524	10,00003745	10.000	N 73 <del>4</del>		355,750
Site Work		Oles:	5957	8	
		sf Is	0		
		:000			8
Phase 1 Subtotal				2,627,512	
General Conditions 18%	0.18			472,952	
Contractor's Fee 8%	0.08			210,201	
			Subtotal	3,310,665	
18% Conceptual Design Contingency	0.18			595,920	
Base Bid Phase	1 Construction	Total (	(April 2020)	3,906,585	48.68%
					GC & Contingency
182				- 20	mark-up
Base Bid Phase 1 Construction Total	(July 2021 pro	ojected)	3.50%	4,043,316	
base bio Phase I Construction Total	(July 2021 pro	geciea	3.30%	4,043,310	

# PHASE TWO: ESTIMATE OF PROBABLE COST DETAIL

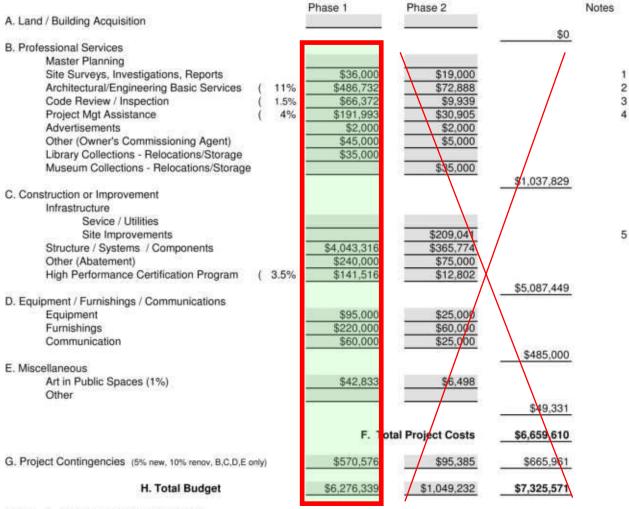
	ea sf	0_	- 1	
				50
-	sf	0		
833	15	0_		¥0
			2000000	
	- 3			
		7.7	(3,000-3,000	
		0.007300.00		
22,000.00	is	1	22,000	
14,000.00	Is	1	14,000	
				131,40
			361.320	
0.18	É			
0.00		Subtotal		
		Subtutus	400,200	
			81,947	
ase Bid Phase 2	Constru	ction Total	537,211	48.68 Gt
	2,650.00 15.00 30.00 22,000.00 14,000.00	- sf - is 16.50 sf 2,650.00 /space 15.00 if 30.00 if 22,000.00 is 14,000.00 is	- ea 0 - sf 0 sf	- ea 0

#### SC4.1 SIMULATION WORKSHEET

# TSJC - FREUDENTHAL LIBRARY RENOVATION - COMBINED PHASES SC-4.1 Simulation Worksheet

#### 4/15/2020 updated 4/23/2020

Projected to July 2021 for phase 1 and July 2022 for phase 2



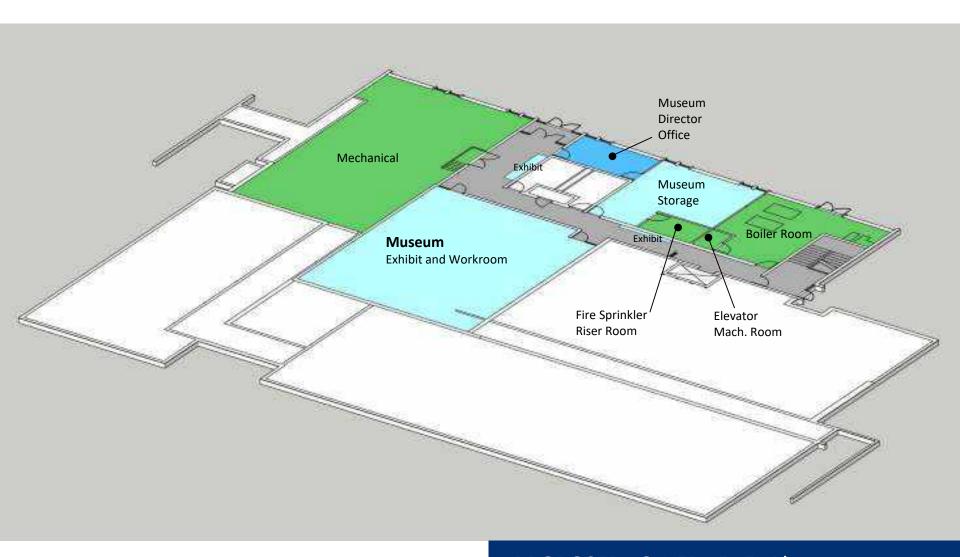
Notes: 1. Asbestos reports, soils reports,

- 2. Need to add in soils engineer for Phase 2 const phase
- 3. Need Code Consultant and Special inspections for drilled piers, concrete, steel
- 4. Assumed necessary due to limited staff availability for significant renovation management
- 5. Parking improvements estimated budget

# **IV.A. SUPPORTING DOCUMENTS**

- i. Conceptual Design Floor Plans: Phase 1 & 2 Lower Level, Main Level, Upper Level, Hall Architects
- ii. "Design Recommendations for a Library Listening Room"
- iii. "LEED v4.1 for Operations and Maintenance: Existing Buildings Scorecard"



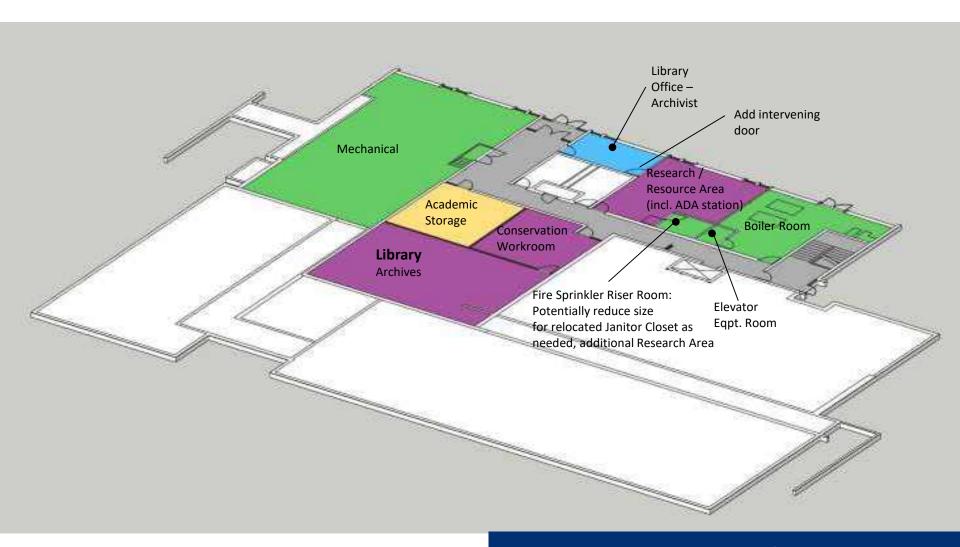


# **PROPOSED LOWER LEVEL** Phase 1

2,596 ASF = 865 (Office) + 1,731 (General Use )

7,110 GSF / 2,476 (Some non-ASF Support)



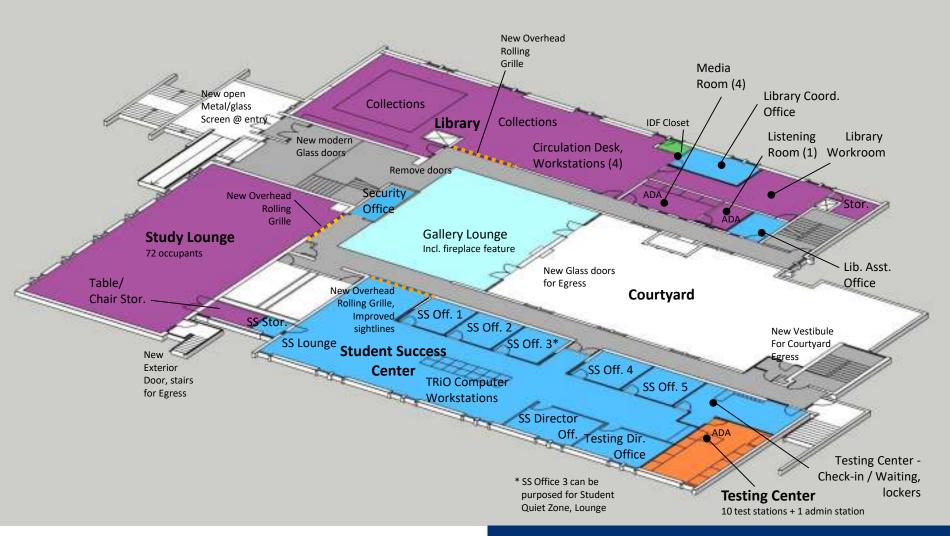




2,581 ASF = 399 (Classroom support) + 188 (Office) + 1,994 (Study)

7,110 GSF / 2,476 (Some non-ASF Support)

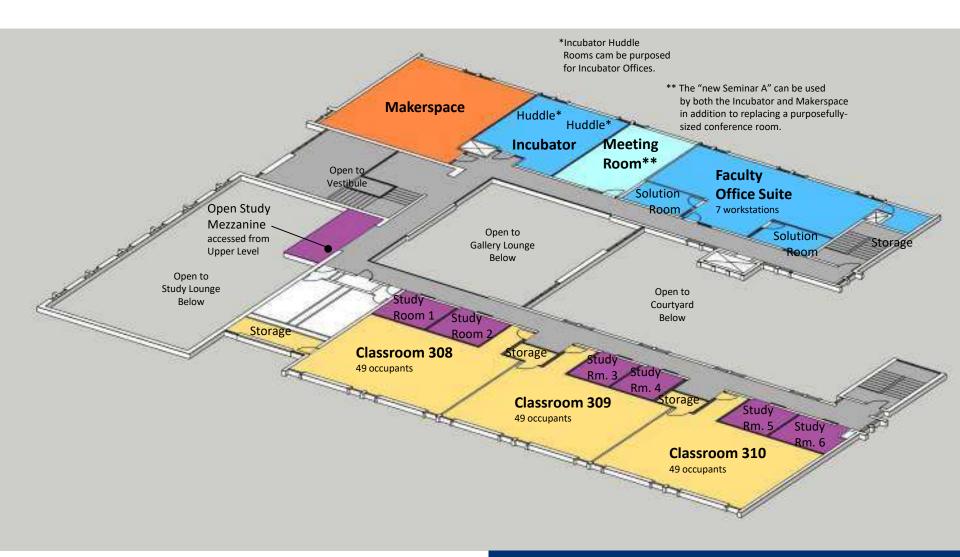




# **PROPOSED MAIN LEVEL**

10,541 ASF = 356 (Teach. Laboratory) + 3,777 (Office) + 5,011 (Study) + 1,371 (General Use) + 26 (Support) 13,419 GSF





# **PROPOSED UPPER LEVEL**

7,068 ASF = 3,156 (Classroom) + 923 (Open Teaching Laboratory) + 1,695 (Office) + 896 (Study) + 398 (Meeting Room) 11,944 GSF



# DESIGN RECOMMENDATIONS FOR A LIBRARY LISTENING ROOM

Prepared by Miles Hall

#### **Turntable needs**

Vinyl records were not formally introduced to the consumer market until 1948. Most recordings prior were made of shellac, for playback by a phonograph at 78rpm. There do exist a few recordings from the 1930s that were printed on vinyl and were intended for playback at 33rpm. However these are extremely rare, as they did not sell very well due to high overhead cost for playback during the great depression. Shellac records ended up being phased out of production by 1958. 1958 was also the year stereo records became available to the public.

Shellac records can be played on turntables, however it is important to bear in mind 2 things. The first is that the turntable can handle a playback speed of 78rpm. The second is that the grooves of shellac records are much larger than the 'microgroove' format of vinyl records. Shellac grooves are about 3mm while vinyl grooves are about 0.6mm. As such, shellac records require a different stylus to play than vinyl records do.

With all this information in mind, and depending on the age-range of these recordings, specifically if there are any younger than 1948; I would suggest purchasing 2 turntables, one specifically for shellac recordings (you can call them 78s for shorthand), and one for vinyl. Should all the vinyl be pre-1958, you can go ahead and install a stylus specifically for monophonic playback. If not, one a stereophonic should be fine (no harm will come to the record), but with the expectation that a monophonic stylus will give playback with less noise.

The other option would be to instruct the attendant of this listening room as to the format needs and have them replace cartridges and styli for whatever the listening needs are, but this can be time-consuming and also because cartridges are rather fragile pieces of hardware, there will be much more wear than just regular listening usage and will have to be replaced more frequently.

The benefit of having 2 turntables is if the listener has both 78s and vinyl they would like to listen to they would be able to hear both kinds in a single listening session.

#### Stereo needs

There are many options available for amplifiers, honestly too many, and many of them can get very high in price range. Tube amplifiers are the obvious audiophile answer. When people refer to the warmth of tube amplifiers, what they are generally referring to is an increase of harmonic overtones which are created by pushing electricity through the vacuum tubes. I will attest there is a sonic difference between tube and standard solid-state amplifiers in favor of tubes, however to the average listener, this difference is almost negligible. And when coupled with the cost of tube amplifiers, especially for a 2 turntable setup (which will require purchasing at least 2) the overall price can really get up there.

I would suggest buying turntables with built-in preamps, so you can bypass the cost of expensive preamps, or have to find a receiver with 2 phono inputs. A standard receiver will be just fine, as its job is not to boost the volume of the turntable itself, but rather to boost the volume of the speakers. And unless you want to entrust the plugging and unplugging of the equipment to the listener, a receiver with an easy to use switch will be the most effective.

#### **Gear Recommendation**

For turntables, I would suggest an audio-technica LP-60XUSB for vinyl records and an Audio-Technica AT-LP120BK-USB with a VM670SP for 78s. For a receiver I would suggest a STRDH190. For speakers I would say a set of Klipsch R-41M would work well. With standard speaker wire the cost of all this would be around \$900.

# The Space

This room would best be served by treatment as a sound booth. The most important aspect of it will be to keep outside noise to a minimum, but a secondary concern would be treatment of the space to allow playback to be faithfully experienced.

My suggestion for treatment of the interior is to have carpeting on the floor; smooth hard surfaces should certainly be kept to a minimum. The ceiling would also benefit greatly from some diffusion (for example <a href="https://www.supplyhouse.com/Hart-Cooley-50510-FPD308-Four-Way-Steel-Ceiling-Diffuser-8">https://www.supplyhouse.com/Hart-Cooley-50510-FPD308-Four-Way-Steel-Ceiling-Diffuser-8</a>-

Collar?gclid=Cj0KCQjwmdzzBRC7ARIsANdqRRIMGH3Wk8B0MWUTPFyJbH33bjNfrYwDc3xA TrolOYxmoWzC4ifWBGkaAvSAEALw\_wcB), though this is not necessarily pertinent. The door and the walls to this space should be thick and potentially filled with a heavy non-porous material. Door seals would also be ideal (such as

https://www.soundproofcow.com/product/quiet-door-perimeter-seal/) to keep any air between the room and the outside to an absolute minimum. If this is possible the only treatment really needed for the walls would be some acoustic panels just to keep the room from being too reverberant.

In previous discussions we had spoken of a window, so that the people inside the listening space would not be entirely disconnected from the outside. Given the layout sent to me in your notes, I would suggest the window be no more than 2' adjacent to the door frame. You could potentially utilize some textured glass to act to sound diffusion, or purchase diffusion windows (<a href="http://arithmetic-design.com/diffuse-glass/">http://arithmetic-design.com/diffuse-glass/</a>) but you would probably be fine with just keeping the window visible to the outside but also a minimum of actual surface area along the wall. Keep in mind the thinner the glass, the more noise from the outside can be let in.

In order to fit both a stereo receiver and 2 turntables on the space, I'll suggest for the desk to take up the entirety of the back wall, and come out 2'-6", allowing a 7'x7' space for the listener. This gives desk space for laptops, music scores, etc. around 11.25sf which should be enough to work with, provided one of the turntables lives on top of the receiver which is common. The other option would be to store the receiver in a rack on the side of the desk. This could free up more desk space.

The speakers could potentially also be kept on the desk, but may be better served by being mounted on the wall slightly above the desk. This not only frees up desk space, but allows the speaker cone to also live at ear-level of the listener. The advantage of this is that the sound of the speakers also won't create some unwanted resonance with the rest of the room, from vibrating against the desk. The speakers should also be angled inward, to face the listener directly.

# Sources and further reading

Mudge, S., D.J. Hoek. Describing jazz, blues, and popular 78 RPM sound recordings: suggestions and guidelines. Cataloging & Classification Quarterly, vo. 29, no. 3, 2001, p. 21-48.

https://www.projectaudio.com.au/blogs/vinyl-life-blog/how-to-play-78s

https://blog.audio-technica.com/audio-solutions-question-of-the-week-what-cartridges-and-stylidoes-audio-technica-offer-for-playing-78-rpm-records/

Rossing, Thomas D., 1929-/.

The science of sound.-3rd ed. / Thomas D. Rossing, Paul Wheeler, and Richard Moore.1



# LEED v4.1 for Operations & Maintenance: Existing Buildings

Scorecard

1		IA								
0	0	0	Locat	ion and Transportation	14	0	0	0	Indoor	Environmental Quality
6			Prereq	Transportation Performance	14	Y Prereq Mini				Minimum Indoor Air Quality
	•					Y			Prereq	Environmental Tobacco Smoke
0	0	0	Susta	inable Sites	4	Y	1		Prereq	Green Cleaning Policy
			Credit	Rainwater Management	1	8	1		Prereq	Indoor Environmental Quality
			Credit	Heat Island Reduction	1				Credit	Green Cleaning
			Credit	Light Pollution Reduction	1				Credit	Integrated Pest Management
			Credit	Site Management	1					
						0	0	0	Innova	tion
0	0	0	Water	Efficiency	15				Credit	Innovation
6			Prereq	Water Performance	15				_	

			Credit	Innovation	1
0	0	0	Innova	tion	1
			-		
			Credit	Integrated Pest Management	1
			Credit	Green Cleaning	1
8			Prereq	Indoor Environmental Quality Performance	20
Y			Prereq	Green Cleaning Policy	Required
Y			Prereq	Environmental Tobacco Smoke Control	Required
Y			Prereq	Minimum Indoor Air Quality	Required

0	0	0	Energ	y and Atmosphere	35
Y			Prereq	Energy Efficiency Best Management Practices	Required
Y	Prereq Fundamental Refrigerant Management Requir		Required		
13			Prereq	Energy Performance	33
			Credit	Enhanced Refrigerant Management	1
			Credit	Grid Harmonization	1

0	0	0	Mater	Materials and Resources 9					
Y			Prereq	Purchasing Policy	Required				
Y	Ī		Prereq	Facility Maintenance and Renovations Policy	Required				
3	Ī		Prereq	Waste Performance	8				
			Crodit	Burchasing	1				

٥	Λ	0	TOTALS	Possible Point	· . 100
U	U	U	IOIALS	POSSIBLE POIN	.S. IUU

Certified: 40-49 points, Silver: 50-59 points, Gold: 60-79 points, Platinum: 80+

22

# IV.B. ROOM UTILIZATION

i. Classroom Utilization Analysis – Detail for Fall 2019, SmithGroup.

.



# **Trinidad State Junior College Classroom Utilization**

There are 19 general purpose classrooms on the Trinidad State Junior College campus. They are scheduled, on average, 12 hours per week. When a room is scheduled, on average, 43% of the student stations (seats) are occupied. This is lower than the typical utilization expectation for a community college of 30 hours per week with 65% of the stations occupied, indicating a surplus in classroom capacity at TSJC.

The following chart lists all general purpose classrooms on campus. Included is the number of student stations in the room, the average enrollment of the course sections taught in the room, the hours per week the room is scheduled, and the percentage of seats occupied when the room is scheduled.

Also included is the number of weekly seat hours, which is a measure of the number of hours per week each classroom seat is occupied. The typical expectation at a community college is 19.5 weekly seat hours campus wide.

# Classroom Utilization Analysis by Building

Fall 2019

Room ID	Space Use Code	Assignable Sq. Ft.	No. of Stations	Assignable Sq. Ft. Per Station	Average Enroll- ment	Weekly Student Contact Hours	Weekly Seat Hours	Weekly Room Hours	Hours in Use Student Station Occupancy %
BERG									No. of Rooms = 7
BERG 105	110	0	66	0	21	501	7.6	24	32%
BERG 301	110	0	10	0	4	15	1,5	8	20%
BERG 304	110	0	24	0	16	276	11.5	17	70%
BERG 305	110	0	19	0	16	96	5.1	6	84%
BERG 307	110		50	0	13	93	4.7	8	62%
BERG 309	110	0	48	0	13	93	1.9	8	26%
BERG 310	110	0	38	0	14	162	4.3	12	36%
	Average		32	.0*	14		5.5	12	45%
	Total		225	2000	11112	1,236	50000	81	
DAVIS								- 4	Na. of Rooms = 7
DAVIS 105	110	0	32	0	2	6	0.2	3	6%
DAVIS 115	110	0	25	0	- 11	144	5.8	13	44%
DAVIS 123	110	0	20	0	16	281	14.1	17	83%
DAVIS 133	110	0	24	0	10	138	5.8	15	40%
DAVIS 146	110	0	18	0	18	54	3.0	3	100%
DAVIS 203A	110	0	24	0	12	266	11.1	22	50%
DAVIS 215	110	0	24	0	9	276	11.5	29	40%
	Average		24	.0*	11		7.0	14	51%
2	Total		167			1,165		101	
LIB									No. of Rooms = 5
LIB 308	110	0	44	0	10	131	3.0	14	22%
LIB 309A	110	0	24	0	7	95	3.9	15	26%
LIB 309B	110	0	50	0	6	33	1.7	6	27%
LIB 310	110	0	32	0	5	10	0.3	6	5%
LIB 312	110	0	16	0	6	67	4.2	13	32%
	Average		27	.0 *	6		2.5	21	24%
	Total		136	551.		335	121349	54	
	AVERAGE		28	.0 *	11		5.2	12	43%
NO O	TOTAL F ROOMS		528			2,736		536	

At any point in time, no more than 10 classrooms are scheduled. The highest scheduled use is on Monday and Wednesday at 1:00 and on Tuesday at 11:00. Occasionally a campus has low overall utilization but "crunch" times when every teaching on campus is in use, requiring a change in scheduling policy to increase utilization. This is not the case at TSJC.

# Scheduled Classroom Use by Day and Time

(Fall 2019)

Time	Mon	day	Tues	day	Wedne	sday	Thurs	day	Frid	ay	Avera	nge
of Day	Rooms in Use	% In Use										
8:00 AM	6	32%	6	32%	7	37%	4	21%	1	5%	5	25%
8:30 AM	6	32%	6	32%	7	37%	4	21%	1	5%	5	25%
9:00 AM	5	26%	6	32%	6	32%	3	16%	1	5%	4	22%
9:30 AM	7	37%	9	47%	5	26%	7	37%	1	5%	6	31%
10:00 AM	7	37%	9	47%	5	26%	7	37%	1	5%	6	31%
10:30 AM	7	37%	9	47%	5	26%	7	37%	1	5%	6	31%
11:00 AM	6	32%	10	53%	4	21%	7	37%	0	0%	5	28%
11:30 AM	6	32%	10	53%	4	21%	7	37%	0	0%	5	28%
12:00 PM	4	21%	8	42%	4	21%	7	37%	0	0%	5	249
12:30 PM	7	37%	9	47%	8	42%	7	37%	0	0%	6	339
1:00 PM	10	53%	9	47%	10	53%	6	32%	0	0%	7	379
1:30 PM	10	53%	8	42%	10	53%	6	32%	0	0%	7	369
2:00 PM	4	21%	3	16%	3	16%	3	16%	0	0%	3	149
2:30 PM	2	11%	3	16%	2	11%	3	16%	0	0%	2	119
3:00 PM	- 1	5%	2	11%	1	5%	3	16%	0	0%	1	7%
3:30 PM	0	0%	4	21%	0	0%	5	26%	0	0%	2	99
4:00 PM	1	5%	5	26%	2	11%	5	26%	0	0%	3	149
4:30 PM	2	11%	6	32%	3	16%	5	26%	0	0%	3	179
5:00 PM	2	11%	4	21%	3	16%	2	11%	0	0%	2	129
5:30 PM	2	11%	3	16%	3	16%	2	11%	0	0%	2	119
6:00 PM	3	16%	3	16%	4	21%	2	11%	0	0%	2	139
6:30 PM	2	11%	1	5%	3	16%	1	5%	0	0%	1	79
7:00 PM	2	11%	1	5%	3	16%	1	5%	0	0%	1	79

Total classrooms = 19

(Darker colors indicate a large percentage of rooms are scheduled.)

Freudenthal Hall has five classrooms. Four are scheduled at 1:00 on Monday and Wednesday. Three are scheduled from 8:00 to 9:30 on Monday and Wednesday. There is very little scheduled use of the classrooms in Freudenthal at other times.

# Scheduled Classroom Use by Day and Time

(Fall 2019)

Time	Mon	day	Tues	day	Wedne	sday	Thursday		Frid	ay	Avera	age
of Day	Rooms in Use	% In Use										
8:00 AM	3	60%	2	40%	3	60%	0	0%	0	0%	2	32%
8:30 AM	3	60%	2	40%	3	60%	0	0%	0	0%	2	32%
9:00 AM	3	60%	2	40%	3	60%	0	0%	0	0%	2	32%
9:30 AM	1	20%	2	40%	1	20%	1	20%	0	0%	1	20%
0:00 AM	1	20%	2	40%	1	20%	- 1	20%	0	0%	1	20%
0:30 AM	- 1	20%	2	40%	1	20%	1	20%	0	0%	1	20%
11:00 AM	1	20%	2	40%	1	20%	1	20%	0	0%	1	20%
11:30 AM	1	20%	2	40%	1	20%	1	20%	0	0%	1	20%
2:00 PM	1	20%	2	40%	1	20%	1	20%	0	0%	1	20%
2:30 PM	2	40%	2	40%	2	40%	1	20%	0	0%	1	28%
1:00 PM	4	80%	2	40%	4	80%	1	20%	0	0%	2	44%
1:30 PM	4	80%	2	40%	- 4	80%	1	20%	0	0%	2	44%
2:00 PM	2	40%	0	0%	2	40%	0	0%	0	0%	1	16%
2:30 PM	1	20%	0	0%	1	20%	0	0%	0	0%	0	8%
3:00 PM	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
3:30 PM	0	0%	0	0%	0	0%	1	20%	0	0%	0	4%
4:00 PM	0	0%	0	0%	0	0%	- 1	20%	0	0%	0	4%
4:30 PM	1	20%	1	20%	1	20%	1	20%	0	0%	1	16%
5:00 PM	1	20%	1	20%	1	20%	0	0%	0	0%	1	12%
5:30 PM	1	20%	1	20%	1	20%	0	0%	0	0%	1	12%
6:00 PM	1	20%	1	20%	2	40%	0	0%	0	0%	1	16%
6:30 PM	0	0%	0	0%	1	20%	0	0%	0	0%	0	4%
7:00 PM	0	0%	0	0%	1	20%	0	0%	0	0%	0	4%

Total classrooms = 5

(Darker colors indicate a large percentage of rooms are scheduled.)

# IV.C. ROOM DATA SHEETS

The following details design requirements per specific programmed space.

Source: Hall Architects.



Photo source: Louden-Henritze Museum.

Space Number	1.01
Space Name	Academic Storage (Lower Level)
Quantity	1
Unit Area	399 asf
Area	399 asf
Occupancy	В
Occupants	N/A
Description	Classroom Storage
Uses	Storage
Adjacencies	Elevator
Furniture	N/A
Moveable Equipment	N/A
Fixed Equipment	N/A
Doors	Lockset reader
Windows	Shades
Floor	Resilient flooring
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Wireless
Telephone	No
Security	Lockset reader
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	1.02 (308)
Space Name	Large General Purpose Classroom, Business
Quantity	1
Unit Area	984 asf
Area	984 asf
Occupancy	В
Occupants	34 – 38 (one required exit)
Description	Classroom
Uses	Lecture room, storage
Adjacencies	Classrooms, Study Rooms, Restrooms
Furniture	Chairs, tables (mobile versions)
Moveable Equipment	Podium, other TBD
Fixed Equipment	Marker boards (white, glass), projection screen
Doors	Lock, glazing (narrow lite)
Windows	Insulated, low-E glazing, shades
Floor	Resilient flooring
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 50; NRC: 0.70 min.
HVAC	LEED – independent zone
Plumbing	none
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	Digital projector
Data	Data outlets, wireless
Telephone	Yes
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls,
	Exterior glazing

Space Number	1.03 (309)
Space Name	Large General Purpose Classroom
Quantity	1
Unit Area	981 asf
Area	981 asf
Occupancy	В
Occupants	34 – 38 (one required exit)
Description	Classroom
Uses	Lecture room, storage
Adjacencies	Classrooms, Study Rooms, Restrooms
Furniture	Chairs, tables (mobile versions)
Moveable Equipment	Podium, other TBD
Fixed Equipment	Marker boards (white, glass), projection screen
Doors	Lock, glazing (narrow lite)
Windows	Insulated, low-E glazing, shades
Floor	Resilient flooring
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 50; CAC: 35 min. / NRC: 0.70 min.
HVAC	LEED – independent zone
Plumbing	none
Power	110 V, 20 amp
Lighting	Fluorescent
Audio/Visual	Digital projector
Data	Data outlets, wireless
Telephone	Yes
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls,
	Exterior glazing

Space Number	1.04 (310)
Space Name	Large General Purpose Classroom
Quantity	1
Unit Area	984 asf
Area	984 asf
Occupancy	В
Occupants	34 - 38 (one required exit)
Description	Classroom
Uses	Lecture room, storage
Adjacencies	Classrooms, Study Rooms, Restrooms
Furniture	Chairs, tables (mobile versions)
Moveable Equipment	Podium
Fixed Equipment	Marker boards (white, glass), projection screen
Doors	Lock, glazing (narrow lite)
Windows	Insulated, low-E glazing, shades
Floor	Resilient flooring
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 50; NRC: 0.70 min.
HVAC	LEED – independent zone
Plumbing	none
Power	110 V, 20 amp
Lighting	Fluorescent
Audio/Visual	Digital projector, video teleconferencing
Data	Data outlets, wireless, video teleconferencing
Telephone	Yes
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls,
	Exterior glazing

Space Number	1.05 (308A)
Space Name	Classroom Storage
Quantity	1
Unit Area	113 asf
Area	113 asf
Occupancy	В
Occupants	N/A
Description	Classroom Storage
Uses	Storage
Adjacencies	Classroom
Furniture	N/A
Moveable Equipment	N/A
Fixed Equipment	N/A
Doors	Lock
Windows	Insulated, low-E glazing, shades
Floor	Resilient flooring
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Wireless
Telephone	No
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls,
	Exterior glazing

Space Number	1.06 (309 A)
Space Name	Classroom Storage
Quantity	1
Unit Area	48 asf
Area	48 asf
Occupancy	В
Occupants	N/A
Description	Classroom Storage
Uses	Storage
Adjacencies	Classroom
Furniture	N/A
Moveable Equipment	N/A
Fixed Equipment	N/A
Doors	Lock
Windows	N/A
Floor	Resilient flooring
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	None
Telephone	None
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	1.07 (310A)
Space Name	Classroom Storage
Quantity	1
Unit Area	46 asf
Area	46 asf
Occupancy	В
Occupants	N/A
Description	Classroom Storage
Uses	Storage
Adjacencies	Classroom
Furniture	N/A
Moveable Equipment	N/A
Fixed Equipment	N/A
Doors	Lock
Windows	N/A
Floor	Resilient flooring
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40 min.; CAC: 0.35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Wireless
Telephone	None
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	2.01
Space Name	Testing Center Exam Room
Quantity	1
Unit Area	356 asf
Area	356 asf
Occupancy	В
Occupants	11 = 10 test stations + 1 administrator station
Description	Testing Center Exam Room
Uses	Testing, proctoring
Adjacencies	Testing Center Check-in/Wait Room, Testing
	Center Director Office, Student Success Center,
	Restrooms
Furniture	Chairs, carrel desks
Moveable Equipment	Computers, monitors
Fixed Equipment	Surveillance cameras
Doors	Lock, glazing (narrow lite), dedicated entrance
Windows	Interior one-way, soundproof windows
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 50; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – ind. Zone; Pearson VUE testing facility
	recommendations
Plumbing	None
Power	110 V, 20 amp
Lighting	LED, Pearson VUE testing facility
	recommendations
Audio/Visual	Live feed video surveillance cameras (inside and
	outside exam room)
Data	Data outlets, wireless
Telephone	None
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	2.02
Space Name	Makerspace
Quantity	1
Unit Area	923 asf
Area	923 asf
Occupancy	В
Occupants	30
Description	Makerspace
Uses	Makerspace, Open Teaching Lab, Club meeting
	space
Adjacencies	TSJC Business Incubator, Meeting Room
Furniture	Chairs, tables, desks (mobile)
Moveable Equipment	3D printer(s) with UPS, plotter/scanner, other
	TBD
Fixed Equipment	Casework (lockable), lockers
Doors	Lockset reader, glazing (narrow lite)
Windows	Insulated, low-E glazing, shades
Floor	Static-dissipative flooring, carpet tiles
Walls	Gypsum board, low VOC paint, sound batt
	insulation, acoustic panels
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp / PSU 240V, output 12 V up to 30
	amp; overhead extension cords
Lighting	LED overhead, task lighting
Audio/Visual	Digital projector
Data	Data outlets, wireless
Telephone	Yes
Security	Lockset reader
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.01
Space Name	Archivist Office
Quantity	1
Unit Area	188 asf
Area	188 asf
Occupancy	В
Occupants	1
Description	Archivist Office
Uses	Office
Adjacencies	Research/Resource Collaborative Workroom,
	Conservation Workroom, Archives
Furniture	Chairs, desk, filing cabinets, bookcases,
	whiteboards
Moveable Equipment	Computer, monitor, other TBD
Fixed Equipment	Cabinets
Doors	Lockset reader, glazing (narrow lite)
Windows	Insulated, low-e glass, shades
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	TBD
Data	Data outlets, wireless
Telephone	Yes
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.02
•	
Space Name	Library Coordinator / Director Office
Quantity	1
Unit Area	160 asf
Area	160 asf
Occupancy	В
Occupants	1
Description	Library Coordinator / Director Office
Uses	Office
Adjacencies	Library Collections, Circulation, Workroom
Furniture	Chairs, desk, filing cabinets, bookcases
Moveable Equipment	Computer, monitor, printer
Fixed Equipment	Whiteboards
Doors	Lockset reader, glazing (narrow lite)
Windows	Insulated, low-E glazing, shades
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	Monitor
Data	Data outlets, wireless
Telephone	Yes
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.03
Space Name	Library Assistant Office
Quantity	1
Unit Area	79 asf
Area	79 asf
Occupancy	В
Occupants	1
Description	Library Assistant Office
Uses	Office
Adjacencies	Library Collections, Circulation, Workroom
Furniture	Chairs, desk, filing cabinets, bookcase
Moveable Equipment	Computer, monitor
Fixed Equipment	Whiteboard
Doors	Lockset reader, glazing (narrow lite)
Windows	Insulated, low-e glass, shades
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	TBD
Data	Data outlets, wireless
Telephone	Yes
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.04
Space Name	Security Office
Quantity	1
Unit Area	91 asf
Area	91 asf
Occupancy	В
Occupants	1
Description	Security Office
Uses	Office
Adjacencies	Main entrance, Library Circulation, Study Lounge
Furniture	Chairs, desk, filing cabinets, bookcase
Moveable Equipment	Computer, monitors
Fixed Equipment	Whiteboard
Doors	Lockset reader
Windows	TBD
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	Video surveillance monitors
Data	Data outlets, wireless
Telephone	Yes
Security	Lockset reader
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.05
Space Name	SSC Director Office
Quantity	1
Unit Area	165 asf
Area	165 asf
Occupancy	В
Occupants	1
Description	SSC Director Office
Uses	Office
Adjacencies	SSC Offices, SSC Lounge, SSC TRiO
	Workstations, Testing Center, Restrooms
Furniture	Chairs, desk, filing cabinets, bookcases
Moveable Equipment	Computer, monitor
Fixed Equipment	Whiteboard
Doors	Lock, glazing (narrow lite)
Windows	Insulated, low e-glazing, shades
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlets, wireless
Telephone	Yes
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.06
Space Name	Academic Coordinator Office
Quantity	1
Unit Area	144 asf
Area	144 asf
Occupancy	В
Occupants	1
Description	Academic Coordinator Office
Uses	Office
Adjacencies	SSC Offices, SSC Lounge, SSC TRiO
	Workstations, Testing Center, Restrooms
Furniture	Chairs, desk, filing cabinets, bookcases
Moveable Equipment	Computer, monitor
Fixed Equipment	Whiteboard
Doors	Lockset reader, glazing (narrow lite)
Windows	Shades
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlets, wireless
Telephone	Yes
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.07
Space Name	Disabilities Coordinator/CTE Advisor Office
Quantity	1
Unit Area	146 asf
Area	146 asf
Occupancy	В
Occupants	1
Description	Disabilities Coordinator/CTE Advisor Office
Uses	Office
Adjacencies	SSC Offices, SSC Lounge, SSC TRiO
	Workstations, Testing Center, Restrooms
Furniture	Chairs, desk, filing cabinets, bookcases
Moveable Equipment	Computer, monitor
Fixed Equipment	Whiteboard
Doors	Lockset reader, glazing (narrow lite)
Windows	Shades
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
Cailing	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlets, wireless
Telephone	Yes
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.08
Space Name	Transfer Coordinator Office
Quantity	1
Unit Area	130 asf
Area	130 asf
Occupancy	В
Occupants	1
Description	Transfer Coordinator Office
Uses	Office
Adjacencies	SSC Offices, SSC Lounge, SSC TRiO
	Workstations, Testing Center, Restrooms
Furniture	Chairs, desk, filing cabinets, bookcases
Moveable Equipment	N/A
Fixed Equipment	Whiteboard
Doors	Lockset reader, glazing (narrow lite)
Windows	Shades
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlets, wireless
Telephone	Yes
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.09
Space Name	Upward Bound Coordinator Office
Quantity	1
Unit Area	130 asf
Area	130 asf
Occupancy	В
Occupants	1
Description	Upward Bound Coordinator Office
Uses	Office
Adjacencies	SSC Offices, SSC Lounge, SSC TRiO
	Workstations, Testing Center, Restrooms
Furniture	Chairs, desk, filing cabinets, bookcases
Moveable Equipment	N/A
Fixed Equipment	Whiteboard
Doors	Lockset reader, glazing (narrow lite)
Windows	Shades
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlets, wireless
Telephone	Yes
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.10
Space Name	Future SSC Office
Quantity	1
Unit Area	130 asf
Area	130 asf
Occupancy	В
Occupants	1
Description	Future SSC Office
Uses	Student Service Office; can be used as a staff
	resource/lounge area
Adjacencies	SSC Offices, SSC Lounge, SSC TRiO
	Workstations, Testing Center, Restrooms
Furniture	Chairs, desk, filing cabinets, bookcases
Moveable Equipment	N/A
Fixed Equipment	Whiteboard
Doors	Lockset reader, glazing (narrow lite)
Windows	Shades
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlets, wireless
Telephone	Yes
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.11
Space Name	Student Success Center Lounge
Quantity	1
Unit Area	1958 asf
Area	1958 asf
Occupancy	В
Occupants	13
Description	Student Success Center Lounge
Uses	Study, Tutor sessions, workshops
Adjacencies	SS Offices, TRiO workstations, restrooms
Furniture	Chairs, tables
Moveable Equipment	Mobile whiteboards, glassboards
Fixed Equipment	N/A
Doors	Overhead grille door
Windows	Insulated, low e-glazing, window film
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation, wall protection
Ceiling	Grid / ACT
Acoustics	STC: 40; NRC: 0.80 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Wireless
Telephone	None
Security	N/A
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	3.12
Space Name	Student Success Center Work Study stations
Quantity	4
Unit Area	25 asf
Area	100 asf
Occupancy	В
Occupants	4
Description	Student Success Center Work Study stations
Uses	Reception, Office
Adjacencies	SSC Offices, SSC Lounge, SSC TRiO
	Workstations, Testing Center, Restrooms
Furniture	Chairs, desks
Moveable Equipment	Whiteboard /Glass board
Fixed Equipment	N/A
Doors	N/A
Windows	N/A
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	NRC: 0.80 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Wireless, other TBD
Telephone	TBD
Security	N/A
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Cross as Nivershau	0.40
Space Number	3.13
Space Name	TRiO Workstations
Quantity	1
Unit Area	94 asf
Area	94 asf
Occupancy	В
Occupants	14
Description	TRiO Workstations
Uses	Study, Writing Center
Adjacencies	Student Success Center, SS Offices
Furniture	Chairs, carrel tables
Moveable Equipment	Movable whiteboards, glass boards
Fixed Equipment	N/A
Doors	N/A
Windows	N/A
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation, wall protection
Ceiling	Grid / ACT
Acoustics	High NRC: 0.80 minimum
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlets, wireless
Telephone	None
Security	N/A
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	3.14
Space Name	Student Success Center Storage
Quantity	1
Unit Area	44 asf
Area	44 asf
Occupancy	В
Occupants	N/A
Description	Student Success Center Storage
Uses	Storage
Adjacencies	Student Success Center, SS Offices
Furniture	N/A
Moveable Equipment	N/A
Fixed Equipment	N/A
Doors	Lockset reader
Windows	Insulated, low e-glazing, window film
Floor	Resilient flooring
Walls	Gypsum board, low VOC paint, sound batt
	insulation, wall protection
Ceiling	Grid / ACT
Acoustics	STC: 35
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Wireless
Telephone	None
Security	N/A
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	3.15
Space Name	Testing Center Director Office
Quantity	1
Unit Area	165 asf
Area	165 asf
Occupancy	В
Occupants	1
Description	Testing Center Director Office
Uses	Office
Adjacencies	Testing Center, Student Success Center
Furniture	Chairs, desk, filing cabinets, bookcases,
	whiteboards
Moveable Equipment	Computer, monitor
Fixed Equipment	Lockers
Doors	Lockset reader, glazing (narrow lite)
Windows	Shades, window film (can opt to proctor)
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 50; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	TBD
Data	Data outlets, wireless
Telephone	Yes
Security	Lockset reader, surveillance cameras
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.16
Space Name	Testing Center Check-in / Wait Area
Quantity	1
Unit Area	241 asf
Area	241 asf
Occupancy	В
Occupants	1 student station + waiting room
Description	Testing Center Check-in / Wait Area
Uses	Office
Adjacencies	Testing Center, Student Success Center
Furniture	Chairs, desk, filing cabinets, bookcases,
	whiteboards
Moveable Equipment	Computer, monitor
Fixed Equipment	Lockers
Doors	Lockset reader, glazing (narrow lite)
Windows	Shades, window film
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 50; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	TBD
Data	Data outlets, wireless
Telephone	Yes
Security	Lockset reader, surveillance cameras
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.17
Space Name	Business Incubator
Quantity	1
Unit Area	316 asf (net)
Area	532 asf (gross) – includes 2 Huddle Rooms
Occupancy	В
Occupants	8 – 12 (gross)
Description	Business Incubator
Uses	Office and Office support, huddle space
Adjacencies	Makerspace, Meeting Room
Furniture	Chairs, tables, desks (mobile)
Moveable Equipment	Computers, monitors, copier, other TBD
Fixed Equipment	Casework (lockable), whiteboards, lockers
Doors	Lockset reader, glazing (narrow lite)
Windows	Insulated, low-E glazing, shades
Floor	Carpet tiles
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 45; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amps
Lighting	LED overhead, task lighting
Audio/Visual	Monitors
Data	Data outlets, wireless
Telephone	Yes
Security	Lockset reader
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.18, 3.19
Space Name	Huddle Room
Quantity	2
Unit Area	103 asf
Area	206 asf
Occupancy	В
Occupants	2
Description	Huddle Room
Uses	Office and Office support, huddle space
Adjacencies	Makerspace, Conference Room
Furniture	Chairs, tables, desks (mobile)
Moveable Equipment	Computer, monitor, copier, other TBD
Fixed Equipment	Casework (lockable), whiteboards, lockers
Doors	Lockset reader, glazing (narrow lite)
Windows	Insulated, low-E glazing, shades
Floor	Carpet tiles
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 45; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amps
Lighting	LED overhead, task lighting
Audio/Visual	Monitors
Data	Data outlets, wireless
Telephone	Yes
Security	Lockset reader
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

O N	
Space Number	3.20
Space Name	Faculty Office Suite
Quantity	1
Unit Area	880 asf
Area	880 asf
Occupancy	В
Occupants	7
Description	Faculty Office Suite
Uses	Open Office
Adjacencies	Solution Rooms,
Furniture	Workstation partition systems, chairs, tables, desks, filing cabinets, bookcase, whiteboards
Moveable Equipment	Mini refrigerator, microwave, small coffeemaker
Fixed Equipment	Whiteboards
Doors	Lockset reader, glazing (narrow lite)
Windows	Insulated, low-E glazing, shades
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt insulation
Cailing	
Ceiling	Grid / ACT
Acoustics	STC: 40; NRC: 0.80 min.
HVAC	LEED – independent zone
Plumbing	
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	TBD
Data	Data outlets, wireless
Telephone	Yes
Security	Lockset reader
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.21, 3.22
Space Name	Solution Room
Quantity	2
Unit Area	114 asf
Area	114 asf
Occupancy	В
Occupants	4 - 6
Description	Solution Room
Uses	Conference room
Adjacencies	Faculty Office Suite, Storage
Furniture	Chairs, table
Moveable Equipment	TBD
Fixed Equipment	Whiteboards
Doors	Privacy film
Windows	Privacy film
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40 min.; CAC: 35 min. / NRC: 0.60 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	TBD
Data	Data outlets, wireless
Telephone	Yes
Security	N/A
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	3.23
Space Name	Faculty Office Suite Storage
Quantity	1
Unit Area	65 asf
Area	65 asf
Occupancy	В
Occupants	N/A
Description	Faculty Office Suite Storage
Uses	Storage
Adjacencies	Faculty Office Suite, Solution Rooms
Furniture	N/A
Moveable Equipment	N/A
Fixed Equipment	N/A
Doors	Lock
Windows	N/A
Floor	Resilient flooring
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	N/A
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	N/A
Data	Wireless
Telephone	No
Security	Lock
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	4.01
Space Name	Research/Resource Collaborative Workroom
Quantity	1
Unit Area	539 asf
Area	539 asf
Occupancy	В
Occupants	8
Description	Research/Resource Collaborative Workroom
Uses	Processing materials, study, storage
Adjacencies	Archivist Office, Archives, Conservation
	Workroom
Furniture	Chairs, tables, filing cabinets, bookcases
Moveable Equipment	Copier, computer, monitor(s)
Fixed Equipment	Casework, countertops, display boards
Doors	Lockset reader, glazing (narrow lite)
Windows	Insulated, low-E glazing, shades
Floor	Resilient flooring, carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
HVAC	LEED – independent zone
Plumbing	Sink
Power	110 V, 20 amp
Lighting	LED (overhead), workstation task lighting
Audio/Visual	TBD
Data	Data outlets, wireless
Telephone	Yes
Security	Lockset reader
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	4.02
Space Name	Conservation Workroom
Quantity	1
Unit Area	380 asf
Area	380 asf
Occupancy	В
Occupants	4
Description	Conservation Workroom
Uses	Repairs, binding, storage
Adjacencies	Archivist Office, Archives, Research/Resource
Furniture	Chairs, tables, filing cabinets, bookcases
Moveable Equipment	Paper cutter, comb bind machine, copier
Fixed Equipment	Casework, countertops, whiteboards, bulletin
	boards
Doors	Lockset reader, glazing (narrow lite)
Windows	N/A
Floor	Resilient flooring, carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
HVAC	LEED – independent zone
Plumbing	Sink
Power	110 V, 20 amp
Lighting	LED (overhead), workstation task lighting
Audio/Visual	TBD
Data	Data outlets, wireless
Telephone	Yes
Security	Lockset reader
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number  Space Name  Archives  Quantity  1  Unit Area  1075 asf  Area  1075 asf  Occupancy  A-3  Occupants  10  Description  Archives  Uses  Stacks, storage  Adjacencies  Circulation, Library Coordinator/Director Office, Library Workroom  Furniture  Chairs, tables, filing cabinets, bookcases  Moveable Equipment  TBD  Fixed Equipment  Casework, countertops, whiteboards, bulletin boards  Doors  Lockset reader, glazing (narrow lite)  Windows  N/A  Floor  Resilient flooring  Walls  Gypsum board, low VOC paint, sound batt insulation  Ceiling  Grid / ACT  Acoustics  Acoustics  CAC: 35 minimum / NRC: 0.65 minimum  HVAC  LEED – independent zone, humidity control  Plumbing  Sink  Power  110 V, 20 amp  Lighting  LED (overhead), workstation task lighting  Audio/Visual  TBD  Data  Data  Data Obata outlets, wireless  Telephone  Yes  Security  Lockset reader  Life Safety  NFPA fire sprinkler  Environmental Quality  Low-Emitting Materials, Lighting Controls		
Quantity 1 Unit Area 1075 asf Area 1075 asf Occupancy A-3 Occupants 10 Description Archives Uses Stacks, storage Adjacencies Circulation, Library Coordinator/Director Office, Library Workroom Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment TBD Fixed Equipment Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, glazing (narrow lite) Windows N/A Floor Resilient flooring Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual TBD Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Space Number	4.03
Unit Area 1075 asf Area 1075 asf Occupancy A-3 Occupants 10 Description Archives Uses Stacks, storage Adjacencies Circulation, Library Coordinator/Director Office, Library Workroom Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment TBD Fixed Equipment Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, glazing (narrow lite) Windows N/A Floor Resilient flooring Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual TBD Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Space Name	Archives
Area 1075 asf Occupancy A-3 Occupants 10 Description Archives Uses Stacks, storage Adjacencies Circulation, Library Coordinator/Director Office, Library Workroom Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment TBD Fixed Equipment Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, glazing (narrow lite) Windows N/A Floor Resilient flooring Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual TBD Data Data Data outlets, wireless Telephone Yes Security Lockset reader NFPA fire sprinkler	Quantity	1
Occupants Occupants 10 Description Archives Uses Stacks, storage Adjacencies Circulation, Library Coordinator/Director Office, Library Workroom Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment Fixed Equipment Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, glazing (narrow lite) Windows N/A Floor Resilient flooring Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Data Data Data Data Data Data Data Lightore Security Lockset reader NFPA fire sprinkler	Unit Area	1075 asf
Occupants Description Archives Uses Stacks, storage Adjacencies Circulation, Library Coordinator/Director Office, Library Workroom Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment TBD Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, glazing (narrow lite) Windows N/A Floor Resilient flooring Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual TBD Data Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Area	1075 asf
Description Uses Stacks, storage Adjacencies Circulation, Library Coordinator/Director Office, Library Workroom Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment TBD Fixed Equipment Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, glazing (narrow lite) Windows N/A Floor Resilient flooring Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual TBD Data Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Occupancy	A-3
Uses Stacks, storage  Adjacencies Circulation, Library Coordinator/Director Office, Library Workroom  Furniture Chairs, tables, filing cabinets, bookcases  Moveable Equipment TBD  Fixed Equipment Casework, countertops, whiteboards, bulletin boards  Doors Lockset reader, glazing (narrow lite)  Windows N/A  Floor Resilient flooring  Walls Gypsum board, low VOC paint, sound batt insulation  Ceiling Grid / ACT  Acoustics CAC: 35 minimum / NRC: 0.65 minimum  HVAC LEED – independent zone, humidity control  Plumbing Sink  Power 110 V, 20 amp  Lighting LED (overhead), workstation task lighting  Audio/Visual TBD  Data Data outlets, wireless  Telephone Yes  Security Lockset reader  Life Safety NFPA fire sprinkler	Occupants	10
Adjacencies  Circulation, Library Coordinator/Director Office, Library Workroom  Furniture  Chairs, tables, filing cabinets, bookcases  Moveable Equipment  TBD  Casework, countertops, whiteboards, bulletin boards  Doors  Lockset reader, glazing (narrow lite)  Windows  N/A  Floor  Resilient flooring  Walls  Gypsum board, low VOC paint, sound batt insulation  Ceiling  Grid / ACT  Acoustics  CAC: 35 minimum / NRC: 0.65 minimum  HVAC  LEED – independent zone, humidity control  Plumbing  Sink  Power  110 V, 20 amp  Lighting  LED (overhead), workstation task lighting  Audio/Visual  Data  Data  Data outlets, wireless  Telephone  Security  Lockset reader  Life Safety  NFPA fire sprinkler	Description	Archives
Library Workroom Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment TBD Fixed Equipment Casework, countertops, whiteboards, bulletin boards  Doors Lockset reader, glazing (narrow lite) Windows N/A Floor Resilient flooring Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual TBD Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Uses	Stacks, storage
Furniture Chairs, tables, filing cabinets, bookcases  Moveable Equipment TBD  Fixed Equipment Casework, countertops, whiteboards, bulletin boards  Doors Lockset reader, glazing (narrow lite)  Windows N/A  Floor Resilient flooring  Walls Gypsum board, low VOC paint, sound batt insulation  Ceiling Grid / ACT  Acoustics CAC: 35 minimum / NRC: 0.65 minimum  HVAC LEED – independent zone, humidity control  Plumbing Sink  Power 110 V, 20 amp  Lighting LED (overhead), workstation task lighting  Audio/Visual TBD  Data Data outlets, wireless  Telephone Yes  Security Lockset reader  Life Safety NFPA fire sprinkler	Adjacencies	Circulation, Library Coordinator/Director Office,
Moveable Equipment Fixed Equipment Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, glazing (narrow lite) Windows N/A Floor Resilient flooring Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual TBD Data Data Obata outlets, wireless Telephone Security Lockset reader Life Safety NFPA fire sprinkler		Library Workroom
Fixed Equipment  Casework, countertops, whiteboards, bulletin boards  Lockset reader, glazing (narrow lite)  Windows  N/A  Floor  Resilient flooring  Walls  Gypsum board, low VOC paint, sound batt insulation  Ceiling  Grid / ACT  Acoustics  CAC: 35 minimum / NRC: 0.65 minimum  HVAC  LEED – independent zone, humidity control  Plumbing  Sink  Power  110 V, 20 amp  Lighting  Audio/Visual  TBD  Data  Data outlets, wireless  Telephone  Yes  Security  Lockset reader  Life Safety  NFPA fire sprinkler		Chairs, tables, filing cabinets, bookcases
Doors Lockset reader, glazing (narrow lite) Windows N/A Floor Resilient flooring Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Data Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Moveable Equipment	TBD
Doors  Lockset reader, glazing (narrow lite)  Windows  N/A  Floor  Resilient flooring  Walls  Gypsum board, low VOC paint, sound batt insulation  Ceiling  Grid / ACT  Acoustics  CAC: 35 minimum / NRC: 0.65 minimum  HVAC  LEED – independent zone, humidity control  Plumbing  Sink  Power  110 V, 20 amp  Lighting  LED (overhead), workstation task lighting  Audio/Visual  Data  Data  Data outlets, wireless  Telephone  Yes  Security  Lockset reader  Life Safety  NFPA fire sprinkler	Fixed Equipment	Casework, countertops, whiteboards, bulletin
Windows Floor Resilient flooring Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Data Data Data outlets, wireless Telephone Security Lockset reader Life Safety NFPA fire sprinkler		boards
Floor  Resilient flooring  Gypsum board, low VOC paint, sound batt insulation  Ceiling  Grid / ACT  Acoustics  CAC: 35 minimum / NRC: 0.65 minimum  HVAC  LEED – independent zone, humidity control  Plumbing  Sink  Power  110 V, 20 amp  Lighting  LED (overhead), workstation task lighting  Audio/Visual  Data  Data  Data outlets, wireless  Telephone  Yes  Security  Lockset reader  Life Safety  NFPA fire sprinkler	Doors	Lockset reader, glazing (narrow lite)
Walls Gypsum board, low VOC paint, sound batt insulation  Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual TBD Data Data Data outlets, wireless Telephone Security Lockset reader Life Safety NFPA fire sprinkler	Windows	N/A
insulation  Ceiling Grid / ACT  Acoustics CAC: 35 minimum / NRC: 0.65 minimum  HVAC LEED – independent zone, humidity control  Plumbing Sink  Power 110 V, 20 amp  Lighting LED (overhead), workstation task lighting  Audio/Visual TBD  Data Data Data outlets, wireless  Telephone Yes  Security Lockset reader  Life Safety NFPA fire sprinkler	Floor	
Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual TBD Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Walls	Gypsum board, low VOC paint, sound batt
Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone, humidity control Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual TBD Data Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler		
HVAC  Plumbing  Sink  Power  110 V, 20 amp  Lighting  Audio/Visual  Data  Data  Data  Data  Description  Security  LED – independent zone, humidity control  Sink  110 V, 20 amp  LED (overhead), workstation task lighting  TBD  Data outlets, wireless  Telephone  Yes  Security  Lockset reader  Life Safety  NFPA fire sprinkler	Ceiling	
Plumbing Sink Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual TBD Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
Power 110 V, 20 amp  Lighting LED (overhead), workstation task lighting  Audio/Visual TBD  Data Data outlets, wireless  Telephone Yes  Security Lockset reader  Life Safety NFPA fire sprinkler		
LightingLED (overhead), workstation task lightingAudio/VisualTBDDataData outlets, wirelessTelephoneYesSecurityLockset readerLife SafetyNFPA fire sprinkler	Plumbing	_
Audio/Visual TBD  Data Data outlets, wireless  Telephone Yes  Security Lockset reader  Life Safety NFPA fire sprinkler	Power	110 V, 20 amp
DataData outlets, wirelessTelephoneYesSecurityLockset readerLife SafetyNFPA fire sprinkler		LED (overhead), workstation task lighting
Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Audio/Visual	TBD
Security Lockset reader Life Safety NFPA fire sprinkler	Data	Data outlets, wireless
Life Safety NFPA fire sprinkler	Telephone	Yes
		Lockset reader
Environmental Quality Low-Emitting Materials, Lighting Controls	Life Safety	
	Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	4.04
Space Name	Library Collection
Quantity	1
Unit Area	1849 asf
Area	1849 asf
Occupancy	A-3
Occupants	18
Description	Library Collection
Uses	Stacks, Open Stack Study Room
Adjacencies	Circulation, Library Coordinator/Director Office,
	Library Workroom
Furniture	Chairs, tables, filing cabinets, bookcases
Moveable Equipment	Copier(s)
Fixed Equipment	Casework, countertops, whiteboards, bulletin
	boards
Doors	Lockset reader, glazing (narrow lite), secured
	overhead grille door
Windows	N/A
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.70 minimum
HVAC	LEED – independent zone
Plumbing	Sink
Power	110 V, 20 amp
Lighting	LED (overhead), workstation task lighting
Audio/Visual	TBD
Data	Data outlets, wireless
Telephone	None
Security	Lockset reader
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number Space Name Library Circulation Quantity 1 Unit Area 260 asf Area 260 asf Occupancy B Occupants 4 Description Library Circulation Uses Service, processing Adjacencies Chairs, tables, filing cabinets, bookcases Moveable Equipment Fixed Equipment Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, overhead grille door Windows N/A Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Data Data Oberemited NFPA fire sprinkler Environmental Quality Low-Emitting Materials, Lighting Controls		
Quantity       1         Unit Area       260 asf         Area       260 asf         Occupants       4         Description       Library Circulation         Uses       Service, processing         Adjacencies       Collection, Library Coordinator/Director Office, Library Workroom         Furniture       Chairs, tables, filing cabinets, bookcases         Moveable Equipment       Self-serve kiosk, computers, monitors, printer         Fixed Equipment       Casework, countertops, whiteboards, bulletin boards         Doors       Lockset reader, overhead grille door         Windows       N/A         Floor       Carpet tile         Walls       Gypsum board, low VOC paint, sound batt insulation         Ceiling       Grid / ACT         Acoustics       CAC: 35 minimum / NRC: 0.65 minimum         HVAC       LEED – independent zone         Plumbing       None         Power       110 V, 20 amp         Lighting       LED (overhead), workstation task lighting         Audio/Visual       Visual Monitor         Data       Data outlets, wireless         Telephone       Yes         Security       Lockset reader         Life Safety       NFPA fire sprinkler <td>Space Number</td> <td>4.05</td>	Space Number	4.05
Unit Area 260 asf Area 260 asf Occupancy B Occupants 4 Description Library Circulation Uses Service, processing Adjacencies Collection, Library Coordinator/Director Office, Library Workroom Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment Self-serve kiosk, computers, monitors, printer Fixed Equipment Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, overhead grille door Windows N/A Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Space Name	Library Circulation
Area 260 asf Occupancy B Occupants 4 Description Library Circulation Uses Service, processing Adjacencies Collection, Library Coordinator/Director Office, Library Workroom Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment Self-serve kiosk, computers, monitors, printer Fixed Equipment Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, overhead grille door Windows N/A Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Quantity	1
Occupancy Occupants Occupants  Description Uses Service, processing Adjacencies Collection, Library Coordinator/Director Office, Library Workroom  Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment Fixed Equipment Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, overhead grille door Windows N/A Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Data Data Data outlets, wireless Telephone Yes Security Lockset reader NFPA fire sprinkler	Unit Area	260 asf
Occupants Description Library Circulation Uses Service, processing Adjacencies Collection, Library Coordinator/Director Office, Library Workroom  Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment Self-serve kiosk, computers, monitors, printer Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, overhead grille door Windows N/A Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Visual Monitor Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Area	260 asf
Description Uses Service, processing Adjacencies Collection, Library Coordinator/Director Office, Library Workroom Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment Self-serve kiosk, computers, monitors, printer Fixed Equipment Casework, countertops, whiteboards, bulletin boards Doors Lockset reader, overhead grille door Windows N/A Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone Plumbing Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Visual Monitor Data Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Occupancy	В
Uses Adjacencies Collection, Library Coordinator/Director Office, Library Workroom Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment Self-serve kiosk, computers, monitors, printer Fixed Equipment Casework, countertops, whiteboards, bulletin boards  Doors Lockset reader, overhead grille door Windows N/A Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Occupants	4
Adjacencies  Collection, Library Coordinator/Director Office, Library Workroom  Furniture  Chairs, tables, filing cabinets, bookcases  Moveable Equipment  Self-serve kiosk, computers, monitors, printer  Casework, countertops, whiteboards, bulletin boards  Doors  Lockset reader, overhead grille door  Windows  N/A  Floor  Carpet tile  Walls  Gypsum board, low VOC paint, sound batt insulation  Ceiling  Grid / ACT  Acoustics  CAC: 35 minimum / NRC: 0.65 minimum  HVAC  LEED – independent zone  Plumbing  None  Power  110 V, 20 amp  Lighting  LED (overhead), workstation task lighting  Audio/Visual  Data  Data outlets, wireless  Telephone  Security  Lockset reader  Life Safety  NFPA fire sprinkler	Description	Library Circulation
Library Workroom Furniture Chairs, tables, filing cabinets, bookcases Moveable Equipment Self-serve kiosk, computers, monitors, printer Fixed Equipment Casework, countertops, whiteboards, bulletin boards  Doors Lockset reader, overhead grille door Windows N/A Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Visual Monitor Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Uses	
Furniture Chairs, tables, filing cabinets, bookcases  Moveable Equipment Self-serve kiosk, computers, monitors, printer  Fixed Equipment Casework, countertops, whiteboards, bulletin boards  Doors Lockset reader, overhead grille door  Windows N/A  Floor Carpet tile  Walls Gypsum board, low VOC paint, sound batt insulation  Ceiling Grid / ACT  Acoustics CAC: 35 minimum / NRC: 0.65 minimum  HVAC LEED – independent zone  Plumbing None  Power 110 V, 20 amp  Lighting LED (overhead), workstation task lighting  Audio/Visual Data outlets, wireless  Telephone Yes  Security Lockset reader  Life Safety NFPA fire sprinkler	Adjacencies	Collection, Library Coordinator/Director Office,
Moveable Equipment  Fixed Equipment  Casework, countertops, whiteboards, bulletin boards  Doors  Lockset reader, overhead grille door  Windows  N/A  Floor  Carpet tile  Walls  Gypsum board, low VOC paint, sound batt insulation  Ceiling  Grid / ACT  Acoustics  CAC: 35 minimum / NRC: 0.65 minimum  HVAC  LEED – independent zone  Plumbing  None  Power  110 V, 20 amp  Lighting  Audio/Visual  Data  Data  Data outlets, wireless  Telephone  Security  Lockset reader  NFPA fire sprinkler		Library Workroom
Fixed Equipment  Casework, countertops, whiteboards, bulletin boards  Lockset reader, overhead grille door  Windows  N/A  Floor  Carpet tile  Walls  Gypsum board, low VOC paint, sound batt insulation  Ceiling  Grid / ACT  Acoustics  CAC: 35 minimum / NRC: 0.65 minimum  HVAC  LEED – independent zone  Plumbing  None  Power  110 V, 20 amp  Lighting  Audio/Visual  Visual Monitor  Data  Data outlets, wireless  Telephone  Security  Lockset reader  Life Safety  NFPA fire sprinkler		Chairs, tables, filing cabinets, bookcases
boards  Doors  Lockset reader, overhead grille door  Windows  N/A  Floor  Carpet tile  Walls  Gypsum board, low VOC paint, sound batt insulation  Ceiling  Grid / ACT  Acoustics  CAC: 35 minimum / NRC: 0.65 minimum  HVAC  LEED – independent zone  Plumbing  None  Power  110 V, 20 amp  Lighting  LED (overhead), workstation task lighting  Audio/Visual  Data  Data Outlets, wireless  Telephone  Yes  Security  Lockset reader  Life Safety  NFPA fire sprinkler	Moveable Equipment	
Doors  Lockset reader, overhead grille door  Windows  N/A  Floor  Carpet tile  Walls  Gypsum board, low VOC paint, sound batt insulation  Ceiling  Grid / ACT  Acoustics  CAC: 35 minimum / NRC: 0.65 minimum  HVAC  LEED – independent zone  Plumbing  None  Power  110 V, 20 amp  Lighting  LED (overhead), workstation task lighting  Audio/Visual  Data  Data outlets, wireless  Telephone  Yes  Security  Lockset reader  Life Safety  NFPA fire sprinkler	Fixed Equipment	Casework, countertops, whiteboards, bulletin
Windows Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Visual Monitor Data Data outlets, wireless Telephone Security Lockset reader Life Safety NFPA fire sprinkler		boards
Floor  Walls  Gypsum board, low VOC paint, sound batt insulation  Ceiling  Grid / ACT  Acoustics  CAC: 35 minimum / NRC: 0.65 minimum  HVAC  LEED – independent zone  Plumbing  None  Power  110 V, 20 amp  Lighting  LED (overhead), workstation task lighting  Audio/Visual  Data  Data outlets, wireless  Telephone  Security  Lockset reader  Life Safety  NFPA fire sprinkler	Doors	Lockset reader, overhead grille door
Walls Gypsum board, low VOC paint, sound batt insulation Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Visual Monitor Data Data outlets, wireless Telephone Security Lockset reader Life Safety NFPA fire sprinkler	Windows	N/A
insulation  Ceiling Grid / ACT  Acoustics CAC: 35 minimum / NRC: 0.65 minimum  HVAC LEED – independent zone  Plumbing None Power 110 V, 20 amp  Lighting LED (overhead), workstation task lighting  Visual Monitor  Data Data outlets, wireless  Telephone Yes  Security Lockset reader  Life Safety NFPA fire sprinkler	Floor	
Ceiling Grid / ACT Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Visual Monitor Data Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Walls	Gypsum board, low VOC paint, sound batt
Acoustics CAC: 35 minimum / NRC: 0.65 minimum HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Visual Monitor Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler		
HVAC Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Visual Monitor Data Data outlets, wireless Telephone Security Lockset reader Life Safety NFPA fire sprinkler	Ceiling	
Plumbing None Power 110 V, 20 amp Lighting LED (overhead), workstation task lighting Audio/Visual Visual Monitor Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
Power 110 V, 20 amp  Lighting LED (overhead), workstation task lighting  Audio/Visual Visual Monitor  Data Data outlets, wireless  Telephone Yes  Security Lockset reader  Life Safety NFPA fire sprinkler		
LightingLED (overhead), workstation task lightingAudio/VisualVisual MonitorDataData outlets, wirelessTelephoneYesSecurityLockset readerLife SafetyNFPA fire sprinkler	Plumbing	
Audio/Visual  Data  Data outlets, wireless  Telephone  Security  Lockset reader  Life Safety  NFPA fire sprinkler	Power	110 V, 20 amp
Data Data outlets, wireless Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Lighting	LED (overhead), workstation task lighting
Telephone Yes Security Lockset reader Life Safety NFPA fire sprinkler	Audio/Visual	Visual Monitor
Security Lockset reader Life Safety NFPA fire sprinkler	Data	Data outlets, wireless
Life Safety NFPA fire sprinkler	Telephone	Yes
		Lockset reader
Environmental Quality Low-Emitting Materials, Lighting Controls	Life Safety	
	Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	4.06
Space Name	Library Workroom
Quantity	1
Unit Area	372 asf
Area	372 asf
Occupancy	В
Occupants	4
Description	Library Workroom
Uses	Processing, repair, storage
Adjacencies	Circulation, Library Coordinator/Director Office, Library Collection
Furniture	Chairs, tables, filing cabinets, bookcases
Moveable Equipment	Computer, printer, paper cutter, comb bind machine
Fixed Equipment	Casework, countertops, whiteboards, bulletin boards
Doors	Lockset reader, glazing (narrow lite)
Windows	N/A
Floor	Resilient flooring
Walls	Gypsum board, low VOC paint, sound batt insulation
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
HVAC	LEED – independent zone
Plumbing	Sink
Power	110 V, 20 amp
Lighting	LED (overhead), workstation task lighting
Audio/Visual	TBD
Data	Data outlets, wireless
Telephone	Yes
Security	Lockset reader
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	4.07
Space Name	Library Storage
Quantity	1
Unit Area	61 asf
Area	61 asf
Occupancy	В
Occupants	N/A
Description	Library Storage
Uses	Storage
Adjacencies	Library Workroom, Library Coord./Director Office
Furniture	N/A
Moveable Equipment	TBD
Fixed Equipment	N/A
Doors	Lock
Windows	N/A
Floor	Resilient flooring
Walls	Gypsum board, low VOC paint, sound batt
	insulation, guardrail
Ceiling	Grid / ACT
Acoustics	CAC: 0.35 min. / NRC: 0.60 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Wireless
Telephone	None
Security	N/A
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	4.08
Space Name	Media Room
Quantity	1
Unit Area	43 asf
Area	174 asf
Occupancy	В
Occupants	4
Description	Media Room
Uses	Media collection – DVD, audio media
Adjacencies	Listening Room, Circulation, Library
	Coordinator/Director Office, Library Collection
Furniture	Chairs, carrel tables, bookcases
Moveable Equipment	Computers, monitors
Fixed Equipment	White boards
Doors	Lockset reader, glazing (narrow lite)
Windows	Existing corridor
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED (overhead), workstation task lighting
Audio/Visual	TBD
Data	Data outlets, wireless
Telephone	N/A
Security	Lockset reader
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	4.09
Space Name	Listening Room
Quantity	1
Unit Area	67 asf
Area	67 asf
Occupancy	В
Occupants	1
Description	Listening Room
Uses	Listening to vinyl and early shellac records
Adjacencies	Media Room, Circulation, Library
	Coordinator/Director Office, Library Collection
Furniture	Chair, tables
Moveable Equipment	Record player, tape player
Fixed Equipment	Speakers, acoustic panels
Doors	Narrow lite, door seals
Windows	Sidelite, sealed around opening, window film
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40; CAC: 35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED (overhead)
Audio/Visual	TBD
Data	Data outlets, wireless
Telephone	N/A
Security	Surveillance camera
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials, Lighting Controls

Space Number	4.10
Space Name	Study Lounge
Quantity	1
Unit Area	2159 asf
Area	2159 asf
Occupancy	A-3
Occupants	72 for reading room; 144 for large assemblies
Description	Study lounge
Uses	Study Hall, individual study, group study; special
	events for large assemblies
Adjacencies	Storage, Student Success Center, Restrooms,
	Security, Library services, Study Mezzanine
Furniture	Chairs, tables
Moveable Equipment	TBD
Fixed Equipment	Speakers
Doors	Lock, alarm for new exterior exit door, secured
	overhead grille door
Windows	Insulated, low-e glass
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation, guardrail
Ceiling	Grid / ACT
Acoustics	CAC: 0.35 min. / NRC: 0.80 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp, floor outlets
Lighting	LED, featured suspended fixtures
Audio/Visual	Speakers, video monitors
Data	Data outlets, wireless
Telephone	Yes
Security	Door alarm, surveillance cameras (interior & ext.)
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	4.11
Space Name	Study Lounge Storage
Quantity	1
Unit Area	69 asf
Area	69 asf
Occupancy	В
Occupants	N/A
Description	Study Lounge Storage
Uses	Table and chair storage
Adjacencies	Study Lounge
Furniture	N/A
Moveable Equipment	N/A
Fixed Equipment	N/A
Doors	Lockset reader
Windows	N/A
Floor	Resilient flooring
Walls	Gypsum board, low VOC paint, sound batt
	insulation, wall protection
Ceiling	Grid / ACT
Acoustics	N/A
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Wireless
Telephone	None
Security	N/A
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	4.12
Space Name	Study Room
Quantity	1
Unit Area	130 asf
Area	130 asf
Occupancy	В
Occupants	N/A
Description	Study Room
Uses	Individual study, group study
Adjacencies	Classrooms, Study Rooms
Furniture	Chairs, table
Moveable Equipment	N/A
Fixed Equipment	Whiteboards
Doors	Glass sliding door, window film
Windows	N/A
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40 min.; CAC: 0.35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlet, wireless
Telephone	None
Security	N/A
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	4.13
Space Name	Study Room
Quantity	1
Unit Area	130 asf
Area	130 asf
Occupancy	В
Occupants	6 - 8
Description	Study Room
Uses	Individual study, group study
Adjacencies	Classrooms, Study Rooms
Furniture	Chairs, table
Moveable Equipment	N/A
Fixed Equipment	Whiteboards
Doors	Glass sliding door, window film
Windows	N/A
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40 min.; CAC: 0.35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlet, wireless
Telephone	None
Security	N/A
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	4.14
Space Name	Study Room
Quantity	1
Unit Area	100 asf
Area	100 asf
Occupancy	В
Occupants	4 - 6
Description	Study Room
Uses	Individual study, group study
Adjacencies	Classrooms, Study Rooms
Furniture	Chairs, table
Moveable Equipment	N/A
Fixed Equipment	Whiteboards
Doors	Glass sliding door, window film
Windows	N/A
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40 min.; CAC: 0.35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlet, wireless
Telephone	None
Security	NA
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	4.15
Space Name	Study Room
Quantity	1
Unit Area	100 asf
Area	100 asf
Occupancy	В
Occupants	4 - 6
Description	Study Room
Uses	Individual study, group study
Adjacencies	Classrooms, Study Rooms
Furniture	Chairs, table
Moveable Equipment	N/A
Fixed Equipment	Whiteboards
Doors	Glass sliding door, window film
Windows	N/A
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40 min.; CAC: 0.35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlet, wireless
Telephone	None
Security	NA
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	4.16
Space Name	Study Room
Quantity	1
Unit Area	130 asf
Area	130 asf
Occupancy	В
Occupants	4 - 6
Description	Study Room
Uses	Individual study, group study
Adjacencies	Classrooms, Study Rooms
Furniture	Chairs, table
Moveable Equipment	N/A
Fixed Equipment	Whiteboards
Doors	Glass sliding door, window film
Windows	N/A
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40 min.; CAC: 0.35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlet, wireless
Telephone	None
Security	N/A
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	4.17
Space Name	Study Room
Quantity	1
Unit Area	130 asf
Area	130 asf
Occupancy	В
Occupants	6 - 8
Description	Study Room
Uses	Individual study, group study
Adjacencies	Classrooms, Study Rooms
Furniture	Chairs, table
Moveable Equipment	None
Fixed Equipment	Whiteboards
Doors	Glass sliding door, window film
Windows	N/A
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation
Ceiling	Grid / ACT
Acoustics	STC: 40 min.; CAC: 0.35 min. / NRC: 0.65 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlet, wireless
Telephone	None
Security	N/A
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	4.18
Space Name	Study Lounge
Quantity	1
Unit Area	176 asf
Area	176 asf
Occupancy	В
Occupants	12
Description	Study Lounge – mezzanine, open area
Uses	Individual study, group study
Adjacencies	Classrooms, Restrooms
Furniture	Chairs, tables
Moveable Equipment	None
Fixed Equipment	Whiteboards
Doors	N/A
Windows	N/A
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation, guardrail
Ceiling	Grid / ACT
Acoustics	STC: 40 min.; CAC: 0.35 min. / NRC: 0.80 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlets, wireless
Telephone	None
Security	N/A
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number	6.01
Space Name	Gallery Lounge
Quantity	1
Unit Area	1371 asf
Area	1371 asf
Occupancy	A-3
Occupants	46
Description	Gallery lounge
Uses	Exhibit space, lounge area
Adjacencies	Exterior courtyard, Main Entry, Security Office,
	Library services, Study Lounge
Furniture	Chairs, tables
Moveable Equipment	None
Fixed Equipment	Fireplace
Doors	Lockset readers, alarm
Windows	Insulated, low-e glass, shades
Floor	Carpet tile
Walls	Gypsum board, low VOC paint, sound batt
	insulation, guardrail
Ceiling	Grid / ACT
Acoustics	CAC: 0.35 min. / NRC: 0.80 min.
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED, feature lighting
Audio/Visual	TBD
Data	Wireless
Telephone	None
Security	Surveillance cameras
Life Safety	NFPA fire sprinkler
Environmental Quality	Low-Emitting Materials

Space Number Space Name Meeting Room Quantity 1 Unit Area 398 asf Area 398 asf Occupancy B Occupants 16 Description Meeting Room Uses Meeting Room Meeting Room Uses Meeting Room Meeting Room Uses Meetings; videoconferencing; can supplement Makerspace or Business Incubator as formal demonstration space Adjacencies Business Incubator, Makerspace Furniture Chairs, table Moveable Equipment Coffee maker Fixed Equipment Casework – lockable, projector, projection screen Doors Lockset reader Windows Insulated, low-E glass, shades; window film Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation, guardrail Ceiling Grid / ACT Acoustics CAC: 0.35 min. / NRC: 0.65 min. HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting LED Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone Security Lockset reader Life Safety NFPA fire sprinkler Environmental Quality Low-Emitting Materials		
Quantity       1         Unit Area       398 asf         Area       398 asf         Occupancy       B         Occupants       16         Description       Meeting Room         Uses       Meetings; videoconferencing; can supplement Makerspace or Business Incubator as formal demonstration space         Adjacencies       Business Incubator, Makerspace         Furniture       Chairs, table         Moveable Equipment       Coffee maker         Fixed Equipment       Casework – lockable, projector, projection screen         Doors       Lockset reader         Windows       Insulated, low-E glass, shades; window film         Floor       Carpet tile         Walls       Gypsum board, low VOC paint, sound batt insulation, guardrail         Ceiling       Grid / ACT         Acoustics       CAC: 0.35 min. / NRC: 0.65 min.         HVAC       LEED – independent zone         Plumbing       None         Power       110 V, 20 amp, floor outlet(s)         Lighting       LED         Audio/Visual       Monitors         Data       Cisco Telepresence, data outlets, wireless         Telephone       None         Security       Lockset reader <td< td=""><td>Space Number</td><td>6.02</td></td<>	Space Number	6.02
Unit Area 398 asf Area 398 asf Occupancy B Occupants 16 Description Meeting Room Uses Meetings; videoconferencing; can supplement Makerspace or Business Incubator as formal demonstration space Adjacencies Business Incubator, Makerspace Furniture Chairs, table Moveable Equipment Coffee maker Fixed Equipment Casework – lockable, projector, projection screen Doors Lockset reader Windows Insulated, low-E glass, shades; window film Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation, guardrail Ceiling Grid / ACT Acoustics CAC: 0.35 min. / NRC: 0.65 min. HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting LED Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone None Security Lockset reader Life Safety NFPA fire sprinkler	Space Name	Meeting Room
Area 398 asf Occupancy B Occupants 16 Description Meeting Room Uses Meetings; videoconferencing; can supplement Makerspace or Business Incubator as formal demonstration space Adjacencies Business Incubator, Makerspace Furniture Chairs, table Moveable Equipment Coffee maker Fixed Equipment Casework – lockable, projector, projection screen Doors Lockset reader Windows Insulated, low-E glass, shades; window film Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation, guardrail Ceiling Grid / ACT Acoustics CAC: 0.35 min. / NRC: 0.65 min. HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting LED Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone None Security Lockset reader	Quantity	1
Occupancy       B         Occupants       16         Description       Meeting Room         Uses       Meetings; videoconferencing; can supplement Makerspace or Business Incubator as formal demonstration space         Adjacencies       Business Incubator, Makerspace         Furniture       Chairs, table         Moveable Equipment       Coffee maker         Fixed Equipment       Casework – lockable, projector, projection screen         Doors       Lockset reader         Windows       Insulated, low-E glass, shades; window film         Floor       Carpet tile         Walls       Gypsum board, low VOC paint, sound batt insulation, guardrail         Ceiling       Grid / ACT         Acoustics       CAC: 0.35 min. / NRC: 0.65 min.         HVAC       LEED – independent zone         Plumbing       None         Power       110 V, 20 amp, floor outlet(s)         Lighting       LED         Audio/Visual       Monitors         Data       Cisco Telepresence, data outlets, wireless         Telephone       None         Security       Lockset reader         Life Safety       NFPA fire sprinkler	Unit Area	398 asf
Occupants Description  Meeting Room Uses  Meetings; videoconferencing; can supplement Makerspace or Business Incubator as formal demonstration space  Adjacencies Business Incubator, Makerspace Furniture Chairs, table Moveable Equipment Coffee maker Fixed Equipment Casework – lockable, projector, projection screen Doors Lockset reader Windows Insulated, low-E glass, shades; window film Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation, guardrail Ceiling Grid / ACT Acoustics CAC: 0.35 min. / NRC: 0.65 min. HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting LED Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone None Security Lockset reader Life Safety NFPA fire sprinkler	Area	398 asf
Description  Weeting Room  Meetings; videoconferencing; can supplement Makerspace or Business Incubator as formal demonstration space  Adjacencies  Business Incubator, Makerspace  Furniture  Chairs, table  Moveable Equipment  Coffee maker  Fixed Equipment  Casework – lockable, projector, projection screen  Doors  Lockset reader  Windows  Insulated, low-E glass, shades; window film  Floor  Carpet tile  Walls  Gypsum board, low VOC paint, sound batt insulation, guardrail  Ceiling  Grid / ACT  Acoustics  CAC: 0.35 min. / NRC: 0.65 min.  HVAC  LEED – independent zone  Plumbing  None  Power  110 V, 20 amp, floor outlet(s)  Lighting  LED  Audio/Visual  Monitors  Data  Cisco Telepresence, data outlets, wireless  Telephone  None  Security  Lockset reader  NFPA fire sprinkler	Occupancy	В
Uses Meetings; videoconferencing; can supplement Makerspace or Business Incubator as formal demonstration space  Adjacencies Business Incubator, Makerspace Furniture Chairs, table  Moveable Equipment Coffee maker  Fixed Equipment Casework – lockable, projector, projection screen Doors Lockset reader  Windows Insulated, low-E glass, shades; window film  Floor Carpet tile  Walls Gypsum board, low VOC paint, sound batt insulation, guardrail  Ceiling Grid / ACT  Acoustics CAC: 0.35 min. / NRC: 0.65 min.  HVAC LEED – independent zone  Plumbing None  Power 110 V, 20 amp, floor outlet(s)  Lighting LED  Audio/Visual Monitors  Data Cisco Telepresence, data outlets, wireless  Telephone None  Security Lockset reader  Life Safety NFPA fire sprinkler	Occupants	16
Makerspace or Business Incubator as formal demonstration space  Adjacencies Business Incubator, Makerspace Furniture Chairs, table Moveable Equipment Coffee maker Fixed Equipment Casework – lockable, projector, projection screen Doors Lockset reader Windows Insulated, low-E glass, shades; window film Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation, guardrail Ceiling Grid / ACT Acoustics CAC: 0.35 min. / NRC: 0.65 min. HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone Security Lockset reader NFPA fire sprinkler	Description	Meeting Room
Adjacencies Business Incubator, Makerspace Furniture Chairs, table Moveable Equipment Casework – lockable, projector, projection screen Doors Lockset reader Windows Insulated, low-E glass, shades; window film Floor Carpet tile Gypsum board, low VOC paint, sound batt insulation, guardrail Ceiling Grid / ACT Acoustics CAC: 0.35 min. / NRC: 0.65 min. HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone Security Lockset reader NFPA fire sprinkler	Uses	Meetings; videoconferencing; can supplement
Adjacencies Business Incubator, Makerspace Furniture Chairs, table Coffee maker Casework – lockable, projector, projection screen Doors Lockset reader Windows Insulated, low-E glass, shades; window film Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation, guardrail Ceiling Grid / ACT Acoustics CAC: 0.35 min. / NRC: 0.65 min. HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone Security Lockset reader Life Safety NFPA fire sprinkler		
Furniture  Moveable Equipment  Casework – lockable, projector, projection screen  Casework – lockable, projector, projection screen  Lockset reader  Windows  Insulated, low-E glass, shades; window film  Floor  Carpet tile  Walls  Gypsum board, low VOC paint, sound batt insulation, guardrail  Ceiling  Grid / ACT  Acoustics  CAC: 0.35 min. / NRC: 0.65 min.  HVAC  LEED – independent zone  Plumbing  None  Power  110 V, 20 amp, floor outlet(s)  Lighting  Audio/Visual  Monitors  Data  Cisco Telepresence, data outlets, wireless  Telephone  Security  Lockset reader  Life Safety  NFPA fire sprinkler		demonstration space
Moveable Equipment  Fixed Equipment  Casework – lockable, projector, projection screen  Lockset reader  Windows  Insulated, low-E glass, shades; window film  Floor  Carpet tile  Walls  Gypsum board, low VOC paint, sound batt insulation, guardrail  Ceiling  Grid / ACT  Acoustics  CAC: 0.35 min. / NRC: 0.65 min.  HVAC  LEED – independent zone  Plumbing  None  Power  110 V, 20 amp, floor outlet(s)  Lighting  LED  Audio/Visual  Monitors  Data  Cisco Telepresence, data outlets, wireless  Telephone  Security  Lockset reader  Life Safety  NFPA fire sprinkler	Adjacencies	Business Incubator, Makerspace
Fixed Equipment  Doors  Lockset reader  Windows  Insulated, low-E glass, shades; window film  Floor  Carpet tile  Walls  Gypsum board, low VOC paint, sound batt insulation, guardrail  Ceiling  Grid / ACT  Acoustics  CAC: 0.35 min. / NRC: 0.65 min.  HVAC  LEED – independent zone  Plumbing  None  Power  110 V, 20 amp, floor outlet(s)  Lighting  LED  Audio/Visual  Monitors  Data  Cisco Telepresence, data outlets, wireless  Telephone  None  Security  Lockset reader  NFPA fire sprinkler		Chairs, table
Doors Lockset reader Windows Insulated, low-E glass, shades; window film Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation, guardrail Ceiling Grid / ACT Acoustics CAC: 0.35 min. / NRC: 0.65 min. HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting LED Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone None Security Lockset reader Life Safety NFPA fire sprinkler	Moveable Equipment	Coffee maker
Windows Floor Carpet tile Walls Gypsum board, low VOC paint, sound batt insulation, guardrail Ceiling Grid / ACT Acoustics CAC: 0.35 min. / NRC: 0.65 min. HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting LED Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone Security Lockset reader Life Safety NFPA fire sprinkler	Fixed Equipment	Casework – lockable, projector, projection screen
Floor  Walls  Gypsum board, low VOC paint, sound batt insulation, guardrail  Ceiling  Grid / ACT  Acoustics  CAC: 0.35 min. / NRC: 0.65 min.  HVAC  LEED – independent zone  Plumbing  None  Power  110 V, 20 amp, floor outlet(s)  Lighting  LED  Audio/Visual  Monitors  Data  Cisco Telepresence, data outlets, wireless  Telephone  Security  Lockset reader  Life Safety  NFPA fire sprinkler	Doors	Lockset reader
Walls Gypsum board, low VOC paint, sound batt insulation, guardrail Ceiling Grid / ACT Acoustics CAC: 0.35 min. / NRC: 0.65 min.  HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting LED Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone None Security Lockset reader Life Safety NFPA fire sprinkler	Windows	Insulated, low-E glass, shades; window film
insulation, guardrail  Ceiling Grid / ACT  Acoustics CAC: 0.35 min. / NRC: 0.65 min.  HVAC LEED – independent zone  Plumbing None Power 110 V, 20 amp, floor outlet(s)  Lighting LED Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless  Telephone None Security Lockset reader Life Safety NFPA fire sprinkler	Floor	Carpet tile
Ceiling Acoustics CAC: 0.35 min. / NRC: 0.65 min.  HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting LED Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone None Security Lockset reader Life Safety NFPA fire sprinkler	Walls	Gypsum board, low VOC paint, sound batt
Acoustics CAC: 0.35 min. / NRC: 0.65 min.  HVAC LEED – independent zone Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting LED Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone None Security Lockset reader Life Safety NFPA fire sprinkler		
HVAC Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting LED Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone None Security Lockset reader Life Safety NFPA fire sprinkler	Ceiling	
Plumbing None Power 110 V, 20 amp, floor outlet(s) Lighting LED Audio/Visual Monitors Data Cisco Telepresence, data outlets, wireless Telephone None Security Lockset reader Life Safety NFPA fire sprinkler	Acoustics	CAC: 0.35 min. / NRC: 0.65 min.
Power 110 V, 20 amp, floor outlet(s)  Lighting LED  Audio/Visual Monitors  Data Cisco Telepresence, data outlets, wireless  Telephone None  Security Lockset reader  Life Safety NFPA fire sprinkler	HVAC	LEED – independent zone
Lighting  Audio/Visual  Data  Cisco Telepresence, data outlets, wireless  Telephone  None  Security  Lockset reader  Life Safety  NFPA fire sprinkler	Plumbing	None
Audio/Visual Monitors  Data Cisco Telepresence, data outlets, wireless  Telephone None  Security Lockset reader  Life Safety NFPA fire sprinkler	Power	110 V, 20 amp, floor outlet(s)
Data Cisco Telepresence, data outlets, wireless Telephone None Security Lockset reader Life Safety NFPA fire sprinkler	Lighting	LED
Telephone None Security Lockset reader Life Safety NFPA fire sprinkler	Audio/Visual	Monitors
Security Lockset reader Life Safety NFPA fire sprinkler	Data	Cisco Telepresence, data outlets, wireless
Life Safety NFPA fire sprinkler	Telephone	None
•	Security	Lockset reader
Environmental Quality Low-Emitting Materials	Life Safety	NFPA fire sprinkler
	Environmental Quality	Low-Emitting Materials

Space Number	7.01
Space Name	IDF Closet
Quantity	1
Unit Area	26 asf
Area	26 asf
Occupancy	В
Occupants	1
Description	IDF Closet
Uses	IDF Closet
Adjacencies	Open to Library common space
Furniture	N/A
Moveable Equipment	TBD
Fixed Equipment	IT rack
Doors	Minimum 3'-0" x 7'-0" size, solid core, lockset
	reader, keyed to IT standards
Windows	Shades
Floor	Static dissipative flooring
Walls	Gypsum board, low VOC paint, acoustic batt
	insulation
Ceiling	Grid / ACT
Acoustics	CAC: 35 minimum / NRC: 0.65 minimum
HVAC	LEED – independent zone
Plumbing	None
Power	110 V, 20 amp
Lighting	LED
Audio/Visual	None
Data	Data outlets, wireless
Telephone	N/A
Security	Lockset reader
Life Safety	NFPA fire sprinkler, cages for heads
Environmental Quality	Low-Emitting Materials

## IV.D. THIRD PARTY REVIEW

- i. The Third Party Review letter will be sent under separate cover.
- ii. Response to Third Party Review letter.



ALAIN DALMAU ARCHITECTS, LLC
P.O. Box 862 • MONUMENT, CO • 80132
TEL 719.339.0528
Dalmau0528@gmail.com

April 22, 2020

Ms. Lorrie Cappellucci Vice President for Administrative Services Trinidad State Junior College 600 Prospect Street Trinidad, CO 81082

Reference: Freudenthal Library Renovation

Program Plan dated April 15, 2020

Dear Ms. Cappellucci:

Trinidad State Junior College contracted with Alain Dalmau Architects, LLC for an independent third-party review of the program plan referenced above. This review is only intended to provide comment regarding information presented and described and should not be considered a detailed code analysis or cost estimate.

This Program Plan was reviewed against criteria cited as necessary elements by CCHE Policies and Procedures, Section III: Capital Assets, Part E: Facilities Program Planning revised November 5, 2009 and CCHE Instruction Manual for Higher Education Facilities, Program Planning and Budgeting revised March 6, 2020.

In general, the Program Plan has included the essential elements of the above referenced manuals. The following items are identified as areas that may need adjustment or further clarification. They are listed in sequential order as they occur in the Program Plan document and not in any order of importance.

- 1. Please clarify gross square footage of building and adjust, if necessary, the efficiency percentages. 33,934 GSF is named on pages 1, 9, and 10. 33,394 GSF is used in calculating efficiency ratio on page 11; however, existing floor plans on pages 12-16 total 35,043 GSF. Which of these three gross square footage numbers is correct and what is the resultant existing efficiency ratio, i.e. 57, 58, or 55, respectively?
- 2. On page 3 and 21, 32,473 GSF is listed as the resultant building size. The Conceptual Design Floor Plans in Section IV.A.i total 33,934 GSF. Which is correct and does this modify your efficiency ratio? Nowhere in the Program Plan does it list actual amount of floor space removal. What is square footage of each element being added or subtracted? i.e. Seminar A, mezzanine level Library Stacks, New Vestibule for Courtyard Egress.
- 3. On page 11, section "ii" should be labeled "iii".
- 4. Page 11, section iv. Any update on status of Facility Audit?
- 5. Page 12, section v. please add "and Code" between Safety and Deficiencies.
- 6. Page 16, bottom picture. Recommend discussing guardrail code violation.

- 7. Page 17, Section II.B.i. Can TSJC / Hall Architects provide longer term enrollment projections?
- 8. Page 19, Need current volume counts, transition counts and projected size of future collection of Library Collection. Volume counts translate into what size required Library Stacks and Rare Collections.
- 9. Page 21, 3.13, 4.01, and 4.02 have unit and total ASF as the same number. Should be multiplied by quantity.
- 10. Page 21, 7.01 IT Closet seems small for this size and use of facility. Suggest adding an additional closet on second floor.
- 11. Page 22, Section II.D. Although a Life Cycle Cost Analysis within the Program Plan is referred to completion during the design stage of the renovation project, Trinidad State Junior College should complete this analysis for inclusion in the Program Plan.
- 12. Pages 25-27. Suggest providing diagrams that are clearer to read.
- 13. Page 28, Section III.A.ii. Description of Upper Level should include removal of upper Library Stacks.
- 14. Page 31, Section III.C.ii. second paragraph please include missing square footage number. Is this ASF?
- 15. Page 31. Add a discussion on existing versus proposed operating costs.
- 16. Page 32, Section III.C.ii.a. LEED <u>Gold</u> certification is the State of Colorado High Performance Certification Program policy target.
- 17. Page 32, Section III.C.ii.a. 1<sup>st</sup> paragraph references Appendix IV.A.iv. Should this be "iii" or is something missing in the Appendix?
- 18. Page 37, Section III.D.ii. Explain what resource(s) you used for the cost estimate.
- 19. Page 38-39 Estimate of Probable Cost Detail. Several line items seem low; however, the very generous Conceptual Design Contingency offsets concerns.
- 20. Page 38-39 If Phase Two signifies construction phasing, this seems reasonable. If Phase Two signifies a second year appropriation funding, change inflation rate to 7% from 3.5%.
- 21. Page 40 SC4.1 Simulation Worksheet:
  - a. Move Abatement from B. Professional Services to C. Construction or Improvement "Other"
  - b. Increase Abatement Phase 1 from 175,000 to 240,000.
  - c. Increase Abatement Phase 2 from 45,000 to 75,000.
  - d. Add B. Professional Services Industrial Hygienist for Abatement design and testing.
    - Phase 1 36,000 and Phase 2 11,000
  - e. Add B. Professional Services Owner's Commissioning Agent \$50,000.
  - f. Art in Public Places. Reduce amounts to 1% of Infrastructure, Structure, and Abatement. 1% calculation does not include High Performance Certification Program nor Equipment costs.
- 22. Section IV.A.i. Conceptual Design Floor Plans:
  - a. Proposed Lower Level Phase 1 does not renovate. Why does GSF not match existing plan on page 12.
  - b. Proposed Lower Level Phase 2. Why is GSF reduced from existing building plan?
  - c. The three level of proposed plans total 33,934 GSF; however, pages 3 and 21, 32,473 GSF are listed. Please coordinate correct amount.
- 23. Section IV.C. Room Data Sheets:
  - a. 4.03: Is Humidity Control required at Rare / Special Collections?
  - b. 4.12 4.17 Suggest adding data outlets @ 6 study rooms for connected technology and possible future wall mounted monitors/screens.

- c. 4.18 Suggest adding data outlets
- d. 7.01 IDF Closet seems too small.

The proposed scope for the Freudenthal Library Renovation can be constructed for the approximate \$7.0 million. Trinidad State Junior College still needs to be preemptive regarding potential volatility in the construction market and the following strategies should be implemented as the project moves forward.

- 1. A detailed opinion of probable cost should be developed in junction with Schematic Design to assure the project scope aligns with the available budget. The cost and scope should be compared at each major design milestones as well.
- 2. The scope of work needs to be tightly controlled throughout the design process to prevent scope creep and associated potential budget problems.

Should you have any questions or comments, please feel free to contact me.

Sincerely,

Alain Dalmau, RA, President Alain Dalmau Architects, LLC



## ALAIN DALMAU ARCHITECTS, LLC P.O. Box 862 • MONUMENT, CO • 80132 TEL 719.339.0528 Dalmau0528@gmail.com

April 22, 2020

4/23/20 - Responses to the 3<sup>rd</sup> Party Review Comments are inserted in Red Italics Below:

Ms. Lorrie Cappellucci Vice President for Administrative Services Trinidad State Junior College 600 Prospect Street Trinidad. CO 81082

Reference: Freudenthal Library Renovation

Program Plan dated April 15, 2020

Dear Ms. Cappellucci:

Trinidad State Junior College contracted with Alain Dalmau Architects, LLC for an independent third-party review of the program plan referenced above. This review is only intended to provide comment regarding information presented and described and should not be considered a detailed code analysis or cost estimate.

This Program Plan was reviewed against criteria cited as necessary elements by CCHE Policies and Procedures, Section III: Capital Assets, Part E: Facilities Program Planning revised November 5, 2009 and CCHE Instruction Manual for Higher Education Facilities, Program Planning and Budgeting revised March 6, 2020.

In general, the Program Plan has included the essential elements of the above referenced manuals. The following items are identified as areas that may need adjustment or further clarification. They are listed in sequential order as they occur in the Program Plan document and not in any order of importance.

- 1. Please clarify gross square footage of building and adjust, if necessary, the efficiency percentages. 33,934 GSF is named on pages 1, 9, and 10. 33,394 GSF is used in calculating efficiency ratio on page 11; however, existing floor plans on pages 12-16 total 35,043 GSF. Which of these three gross square footage numbers is correct and what is the resultant existing efficiency ratio, i.e. 57, 58, or 55, respectively? Response: The existing GSF is 33,934. The GSF has been updated for each floor on the existing floor plans on pages 12, 13, and 16. The resulting existing efficiency ratio is 58%.
- 2. On page 3 and 21, 32,473 GSF is listed as the resultant building size. The Conceptual Design Floor Plans in Section IV.A.i total 33,934 GSF. Which is correct and does this modify your efficiency ratio? Nowhere in the Program Plan does it list actual amount of floor space removal. What is square footage of each element being added or subtracted? i.e. Seminar A, mezzanine level Library Stacks, New Vestibule for Courtyard Egress. Response: Information on new work scope has been added to Program Plan. GSF on Conceptual Design Floor Plans have been updated.

- On page 11, section "ii" should be labeled "iii".
   Response: Agree, heading has been updated in the Program Plan.
- 4. Page 11, section iv. Any update on status of Facility Audit? Response: The facility audit FCI calculations are believed by the audit team to be within 98% accuracy at this time which translates to a final FCI in the range of 66.7 – 67.8. The audit calculations and narrative report should be finalized within the next few weeks.
- 5. Page 12, section v. please add "and Code" between Safety and Deficiencies. Response: Agree, this has been updated in the Program Plan.
- 6. Page 16, bottom picture. Recommend discussing guardrail code violation. Response: Agree. The Program Plan narrative has been updated.
- Page 17, Section II.B.i. Can TSJC / Hall Architects provide longer term enrollment projections?
   Response: Yes. The Program Plan narrative has been updated.
- Page 19, Need current volume counts, transition counts and projected size of future collection of Library Collection. Volume counts translate into what size required Library Stacks and Rare Collections.
   Response: The Program Plan narrative has been updated, Room Area Needs table updated.
- Page 21, 3.13, 4.01, and 4.02 have unit and total ASF as the same number. Should be multiplied by quantity.
   Response: The Programmed Space Areas spreadsheet has been updated to reflect different ASFs between Unit and Total for rooms 3.13, 4.01 and 4.02.
- 10. Page 21, 7.01 IT Closet seems small for this size and use of facility. Suggest adding an additional closet on second floor.

  Response: We reviewed the requirements of the IT rack storage with
  - Response: We reviewed the requirements of the IT rack storage with *TSJC's IT Department. It was determined* that as long as this closet is dedicated exclusively to the rack of an IDF closet, the 26 ASF is sufficiently sized. With regard to an additional closet, each of *TSJC's 17* existing campus buildings are served by one closet apiece. For the *institution's purposes, a second closet in the Freudenthal is not an* imperative, rather the proposed Makerspace/Business Incubator may require a dedicated IDF closet. This would be determined at the Design Phase.
- 11. Page 22, Section II.D. Although a Life Cycle Cost Analysis within the Program Plan is referred to completion during the design stage of the renovation project, Trinidad State Junior College should complete this analysis for inclusion in the Program Plan. Response: The Facility Program Planning Guidelines for Higher Education Capital Construction Projects, dated 4/5/07, cites that a "life cycle cost analysis could be a useful technique for facility alternative cost analysis if appropriate at this stage of an institutions planning and design process." However, it is not a required component of the program plan. Similarly, the Office of the State Architect's Program Plan Submittal Guidelines, Section 4.0 also indicates that not all outline components (such as life cycle cost analysis (LCCA)) are applicable to all projects. As the evaluation of different design solutions and the bearing that they have on energy performance of the facility are better determined during the design phase of the

project, we recommend that the effort be performed at that time. Likewise, since this program plan does not consider demolition of the building as a viable option, there is no need to perform a LCCA for that direction.

- 12. Pages 25-27. Suggest providing diagrams that are clearer to read.

  Response: The 3<sup>rd</sup> party reviewer had a lower resolution pdf, however, we have enlarged the graphics some to assist in legibility.
- 13. Page 28, Section III.A.ii. Description of Upper Level should include removal of upper Library Stacks.

Response: Agree. The Program Plan description has been updated.

14. Page 31, Section III.C.ii. second paragraph please include missing square footage number. Is this ASF?
Response: Square footage has been added to the Program Plan narrative. This is an

15. Page 31. Add a discussion on existing versus proposed operating costs.

Response: An operating cost discussion has been added to the Program Plan narrative.

 Page 32, Section III.C.ii.a. LEED <u>Gold</u> certification is the State of Colorado High Performance Certification Program policy target.
 Response: Agree. The Program Plan narrative has been updated.

- 17. Page 32, Section III.C.ii.a. 1<sup>st</sup> paragraph references Appendix IV.A.iv. Should this be "iii" or is something missing in the Appendix?

  Response: Reference has been corrected to read "IV.A.iii", this has been updated in the Program Plan narrative.
- 18. Page 37, Section III.D.ii. Explain what resource(s) you used for the cost estimate.

  Response: 2020 RS Means and professional experience have both been used in developing the cost estimate. The program plan narrative has been updated.
- 19. Page 38-39 Estimate of Probable Cost Detail. Several line items seem low; however, the very generous Conceptual Design Contingency offsets concerns. Response: We have increased the unit costs of several individual line items (e.g. restroom renovations, various structural modifications, lighting & controls), but we also reduced the conceptual design contingency from 24% to 18%. The overall result, including the increases suggested below, resulted in a total project increase of \$ 461,336. The estimate has been updated.
- 20. Page 38-39 If Phase Two signifies construction phasing, this seems reasonable. If Phase Two signifies a second year appropriation funding, change inflation rate to 7% from 3.5%. Response: Agree, estimate has been updated to clarify phase 1 is projected to July 2021 and phase 2 is projected to July 2022.
- 21. Page 40 SC4.1 Simulation Worksheet:

ASF number.

- a. Move Abatement from B. Professional Services to C. Construction or Improvement "Other" Response: Agree, estimate has been updated.
- b. Increase Abatement Phase 1 from 175,000 to 240,000. Response: Agree, estimate has been updated.
- c. Increase Abatement Phase 2 from 45,000 to 75,000. Response: Agree, estimate has been updated.
- d. Add B. Professional Services Industrial Hygienist for Abatement design and testing. Phase 1 36,000 and Phase 2 11,000 Response: We already had some costs for

- Industrial Hygienist included under "Professional Services-Site Surveys...", but we agree that they should be increased as noted. Estimate has been updated.
- e. Add B. Professional Services Owner's Commissioning Agent \$50,000.

  Response: Agree, estimate has been updated with a 90/10 split between the phases.
- f. Art in Public Places. Reduce amounts to 1% of Infrastructure, Structure, and Abatement. 1% calculation does not include High Performance Certification Program nor Equipment costs. Response: Agree, estimate has been updated.
- 22. Section IV.A.i. Conceptual Design Floor Plans:
  - a. Proposed Lower Level Phase 1 does not renovate. Why does GSF not match existing plan on page 12. Response: GSF on Page 12 has been updated.
  - b. Proposed Lower Level Phase 2. Why is GSF reduced from existing building plan? Response: Similar to previous question, GSF on page 12 has been updated.
  - c. The three level of proposed plans total 33,934 GSF; however, pages 3 and 21, 32,473 GSF are listed. Please coordinate correct amount. Response: GSF on Proposed Main and Upper Level Plans have been updated.
- 23. Section IV.C. Room Data Sheets:
  - a.4.03: Is Humidity Control required at Rare / Special Collections? Response: Agree, humidity control has been added to the HVAC line items of this Room Data Sheet.
  - a. 4.12 4.17 Suggest adding data outlets @ 6 study rooms for connected technology and possible future wall mounted monitors/screens. Response:
     Agree, data outlets have been added to the Data line items of Room Data Sheets 4.12, 4.13, 4.14, 4.15, 4.16, and 4.17.
  - 4.18 Suggest adding data outlets Response: Agree, data outlets have been added to the Data line items of Room Data Sheet 4.18
  - c. 7.01 IDF Closet seems too small. Response: We reviewed the requirements of the IT rack storage with TSJC's IT Department. It was determined that as long as this closet is dedicated exclusively to the rack for an IDF closet, the 26 ASF is sufficiently sized.

The proposed scope for the Freudenthal Library Renovation can be constructed for the approximate \$7.0 million. Trinidad State Junior College still needs to be preemptive regarding potential volatility in the construction market and the following strategies should be implemented as the project moves forward.

- 1. A detailed opinion of probable cost should be developed in junction with Schematic Design to assure the project scope aligns with the available budget. The cost and scope should be compared at each major design milestones as well.
- 2. The scope of work needs to be tightly controlled throughout the design process to prevent scope creep and associated potential budget problems.

Should you have any questions or comments, please feel free to contact me.

Sincerely,

Alain Dalmau, RA, President Alain

Dalmau Architects, LLC