

2023-2024 Verification Worksheet for Independent Student – Form 1

Student ID Number: S _____

Student Name: _____

Phone Number: _____

Form must be completed in blue or black ink. Failure to accurately complete this form may result in a delay of processing or change of financial aid eligibility. Additional documentation may be requested. Read instructions carefully before completing.

Section 1: Household Information

Student Information

List the people in your household, including:

- **Yourself** (the ‘student’), and **your spouse** if you were married when you signed the FAFSA and;
- **Your dependent children, if you will provide more than half of their support * from July 1, 2023 through June 30, 2024**, even if they do not live with you, and;
- **Other people** if they **live with you**, and you **provide more than half of their support*** and will continue to provide more than half of their support from July 1, 2023 through June 30, 2024.

Family Information

**Support includes money, gifts, loans, housing, food, clothes, car, medical/dental care, college tuition, etc.*

Full Name	Age	Relationship to Student	The name of the college attending from July 1, 2023 to June 30, 2024 and will be enrolled in at least half-time, in an eligible degree and/or certificate program.

Student ID Number: S _____

Section 2: Income Information

TAX FILERS:

- **If you and your spouse filed a 2021 Federal Income Tax Return**, you must either give the Internal Revenue Service (IRS) permission to transfer all 2021 tax information directly to the FAFSA through the IRS Data Retrieval Tool, or submit a 2021 Federal Tax Return Transcript, or a signed copy of the 2020 Federal Tax Return with all applicable schedules.
- **To obtain an IRS Federal Tax Return Transcript**, you may go to <https://www.irs.gov/individuals/get-transcript> and click on “Get a Transcript Online” or “Get a Transcript by Mail” or call 1-800-908-9946. Be sure to order the IRS Tax “Return” Transcript. If you and your spouse did not file 2021 taxes jointly, both you and your spouse should submit a Tax Return Transcript.

NON-TAX FILERS:

- **If you and/or your spouse did not file a 2021 Federal Income Tax Return**, you are required to submit a Statement of Non-Filing and all 2021 W2s. To receive a 2021 Statement of Non-Filing, go to <https://www.irs.gov/pub/irs-pdf/f4506t.pdf> complete form 4506-T with **Box 7** checked. If you are unable to obtain the Statement of Non-Filing, please contact the Financial Aid Office.
- If you (the student) or your spouse are not able to locate your 2021 W2s, you can request to receive your Wage and Income Statement by checking **Box 8** on the 4506-T.

2021 Tax Filing Status: Only select one option for each individual	Student	Spouse
1. Has used or plans to use the IRS Data Retrieval Tool to transfer tax information electronically on FAFSA, or has plans to submit a copy of their 2021 IRS Federal Tax Return Transcripts or signed 2021 IRS Federal Return with all applicable schedules.		
2. Had income earned from work in 2021 as listed below, but has not filed and was not required to file a tax return and already has or plans to submit all 2021 W2's & 1099's. If this box is selected; 2021 wage information must be completed below.		
3. Had no income, will not file, and was not required to file, a 2021 IRS Income Tax Return.		

2021 Wage Information (Only Non-Filers)

*Only complete wage information for each person who selected **Option 2** in the previous chart.*

Non-Tax Filer	Name of Employer	2021 Income Earned
Student		\$
		\$
Spouse		\$
		\$

If more space is needed, attach a separate page with student's name and student ID number.

By signing this document, I certify that the information is complete, true and accurate. I understand that purposely providing false or misleading information could result in criminal prosecution, a prison sentence, and/or a fine pursuant to U.S. Criminal Code and Colorado Criminal Code.

Student Signature: _____ Date: _____